

National Stock Exchange Of India Limited

Department : Primary Market Segment

Download Ref No: NSE/IPO/38829

Date : September 06, 2018

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All Members,

Public Issue of secured redeemable non-convertible debentures and Unsecured subordinated redeemable non-convertible debentures by M/s Tata Capital Financial Services Limited

M/s Tata Capital Financial Services Limited has approached the Exchange for usage of online bidding platform for the public Issue of secured redeemable non-convertible debentures and Unsecured subordinated redeemable non-convertible debentures. The security parameters, details of the mock and live session are given below:

Mock Bidding Details	
Issue Period	07-Sep-2018
Market timings	10.00 a.m. to 5.00 p.m.
Mock URL	http://121.241.2.63/eipo/bidux/login.jsp

Live Bidding Details	
Issue Period	10-Sep-2018 to 21-Sep-2018
Post issue Modification Period	24-Sep-2018
Market timings	10.00 a.m. to 5.00 p.m
Live URL: https://www.nseindiaipo.com	
E-forms Link : http://www.nseindiaipo.com/issueforms/html/index.html	

Parameters

Security Name	Tata Capital Financial Services Limited
Symbol	TCFSLNCD
Series	S1 - 8.70% Tenor 3 years, for Category I , II and 8.80% Tenor 3 years, for Category III , IV - Annual Option
	S2 - 8.80% Tenor 5 years, for Category I , II and 8.90% Tenor 5 years, for Category III , IV - Annual Option
	S3 - 9.00% Tenor 10 years, for Category I , II and 9.10% Tenor 10 years, for Category III , IV - Annual Option
Issue Size	Public Issue of Secured Redeemable Non-Convertible Debentures of upto Rs 6,00,000 lakhs and Un-Secured Subordinated Redeemable Non-Convertible Debentures upto Rs. 1,50,000 Lakhs. Issue Size of Tranche 1 upto Rs. 2,00,000 Lakhs (Base Issue) with an option to retain oversubscription upto Rs.7,50,000 Lakhs
Security Type	Secured Redeemable Non-Convertible Debentures and Un-Secured Subordinated Redeemable Non-Convertible Debentures
Issue Price	Rs 1000 /- per NCD
Face Value	Rs 1000 /- per NCD
Market Lot	1 (one) NCD
Minimum Application	10 (Ten) NCDs (Rs. 10,000) either taken individually or collectively across all series of NCDs and in multiples of 1 NCD (Rs. 1,000) thereafter

Note: S1 and S2 are Secured Redeemable Non-Convertible and S3 is Un-Secured Subordinated Redeemable Non-Convertible Debentures

Application number, series and Quantity will not be permitted to be modified during the bidding period.

Secured NCDs

Sr. No.	Main Category	Minimum Application Value	Maximum Application Value
1	Category I	Rs. 10,000 across all Series taken individually or collectively	Rs. 6,000 Crores
2	Category II	Rs. 10,000 across all Series taken individually or collectively	Rs. 6,000 Crores
3	Category III	Rs. 10,01,000 across all Series taken individually or collectively	Rs. 6,000 Crores
4	Category IV	Rs. 10,000 across all Series taken individually or collectively	Rs. 10 Lakhs

Un secured NCDs

Sr. No.	Main Category	Minimum Application Value	Maximum Application Value
1	Category I	Rs. 10,000 across all Series taken individually or collectively	Rs. 1,500 Crores
2	Category II	Rs. 10,000 across all Series taken individually or collectively	Rs. 1,500 Crores
3	Category III	Rs. 10,01,000 across all Series taken individually or collectively	Rs. 1,500 Crores
4	Category IV	Rs. 10,000 across all Series taken individually or collectively	Rs. 10 Lakhs

The category of the investors who will be participating for placing in the book-building process is defined and is as follows:

Sr.No	Category	Sub category code
1	Category I (Qualified Institutional Buyers)/(QIBs)	
1(a)	Public Financial Institutions	11
1(b)	Resident Venture Capital Funds / Alternative Investment Funds, subject to investment conditions applicable to them under the Securities Exchange Board of India (Alternative Investment Funds) Regulations, 2012	12
1(c)	Scheduled Commercial Banks	13
1(d)	Mutual Funds registered with SEBI	14
1(e)	State industrial development corporations	15
1(f)	Insurance companies registered with the IRDA	16
1(g)	Systemically Important Non-Banking Financial Company, Provident Funds and Pension Funds with minimum corpus of Rs 2500 Lakhs, Superannuation Funds and Gratuity Funds, which are authorised to invest in the NCDs	17
1(h)	The National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India	18
1(i)	Insurance funds set up and managed by the army, navy, or air force of the Union of India	19
1(j)	Insurance funds set up and managed by the Department of Posts, India	55
1(k)	Indian Multilateral and bilateral development financial institutions	56
2	Category II (Corporates)	

2(a)	Companies within the meaning of section 2(20) of the Companies Act, 2013	20
2(b)	Limited Liability Partnerships formed and registered under the provision of the LLP Act	21
2(c)	Societies registered under the applicable laws in India	22
2(d)	Regional Rural Banks incorporated in India	23
2(e)	Statutory Bodies / Corporations	24
2(f)	Public / Private Charitable / Religious Trusts which are authorised to invest in NCDs	25
2(g)	Partnerships firms in the name of partners	26
2(h)	Association of Persons	27
2(i)	Co-operative Banks incorporated in India	28
2(j)	Scientific and/or industrial research organisations, which are authorised to invest in the NCDs	29
2(k)	Any other incorporated and/ or unincorporated body of persons	58
3	Category III (High Net worth Individual Investors) / (HNIs)	
	Resident Indian individuals or Hindu undivided families through the Karta applying for an amount aggregating to more than Rs. 10 lakhs across all Series of Secured NCDs in this Issue	
3(a)	Resident Indian individuals	31
3(b)	Hindu undivided families through the Karta	32
4	Category IV (Retail Individual Investors) / (RIIs)	
	Resident Indian individuals or Hindu undivided families through the Karta applying for an amount aggregating upto and including Rs. 10 lakhs across all Series of Secured NCDs in this Issue	
4 (a)	Resident Indian individuals	41
4 (b)	Hindu undivided families through the Karta	42

Members may please note that Trading Member(s) of the Exchange who are not empanelled as Syndicate /Sub-syndicate are also eligible to participate in the bidding process as per the guidelines issued by SEBI vide circular CIR. /IMD/DF-1/20/2012 dated July 27, 2012.

For and on behalf of
National Stock Exchange of India Ltd

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