

National Stock Exchange Of India Limited
Department : Capital Market Segment

Download Ref No: NSE/CMTR/42010

Date : August 30 , 2019

Circular Ref. No: 105/2019

All Members

Buyback Offer under Tender Offer scheme by Adani Ports and Special Economic Zone Limited

M/s. Adani Ports and Special Economic Zone Limited has approached the Exchange for usage of web based bidding platform for their upcoming buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/40958 dated May 09, 2019. The details of the live and mock session are as given below

Live Bidding Details	
Issue Period	06-Sep-2019 to 20-Sep-2019
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	https://www.nseindiaipo.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	05-Sep-2019
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://www.eipouat.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

**For and on behalf of
National Stock Exchange of India Limited**

**Abhijeet Sontakke
Chief Manager**

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Annexure 1
Security parameters for Live

Security symbol :	ADANIPOINTS
Series :	BB
Issue Period	06-Sep-2019 to 20-Sep-2019
Company Name :	Adani Ports and Special Economic Zone Limited
Acquirer Name:	Adani Ports and Special Economic Zone Limited
Issue size :	Upto 3,92,00,000 Equity Shares
Offer price:	Rs. 500/-
Offer type:	Buyback
Issue type:	Fixed price
Face Value :	Rs. 2/-
Lot size :	1 Equity shares
ISIN:	INE742F01042
Merchant Banker	JM Financial Limited
Registrar	Link Intime India Private Limited

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2**Security parameters for Mock**

Security symbol :	MOCKAPORTS
Series :	BB
Issue size :	Upto 3,92,00,000 Equity Shares
Offer price:	Rs. 500/-
Offer type:	Buyback
Issue type:	Fixed price
Face Value :	Rs. 2/-
Lot size :	1 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.