



## NOTICES

Notice No.	20190903-8	Notice Date	03 Sep 2019
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) for S.I.Capital & Financial Services Limited		
Attachments	<a href="#">Letter Of Offer.pdf</a> ;		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20190424-35 dated April 24, 2019, has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that Open Offer is made by Sharewealth Securities Limited (herein referred to as "The Acquirer") to the shareholders of S.I. Capital & Financial Services Limited (herein referred to as "SICFSL" or the "Target Company") for the acquisition of 7,80,000 (Seven Lakh Eighty Thousand) fully paid up equity Shares of Rs. 10/- each representing 26.00% of total equity and voting share capital of the Target Company, at a price of Rs.16.50/- (Rupees Sixteen and Fifty Paise Only) per equity share (the "Offer Price") payable in cash ("Offer" or "Open Offer"), pursuant to regulation 3(1) & (4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), from September 06, 2019 to September 20, 2019.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – [www.bseindia.com](http://www.bseindia.com).

Bhushan Mokashi  
Additional General Manager  
Listing Sales & Ops  
September 03,2019