



## NOTICES

Notice No. 20190911-57 Notice Date 11 Sep 2019  
 Category Trading Segment Equity  
 Subject Opening of Offer for Sale for SBI LIFE INSURANCE COMPANY LTD- Live Activities Schedule

## Content

Trading Members and Custodian Members of the Exchange are requested to note the Schedule of activities in respect of Offer for Sale of shares of SBI LIFE INSURANCE COMPANY LTD scheduled for Thursday, 12th September 2019 and Friday, 13th September 2019 on the Exchange is as follows.

**Particulars of OFS for SBI LIFE INSURANCE COMPANY LTD**

|                                   |  |
|-----------------------------------|--|
| Security Name                     | SBI LIFE INSURANCE COMPANY LTD   |
| Security Symbol                   | SBILIFE  |
| Security Code                     | 540719   |
| ISIN                              | INE123W01016   |
| Offer Size                        | 4,50,00,000  |
|                                   | Base Offer Size – 3,50,00,000 shares and Additional Option to sell up to 1,00,00,000 shares (Oversubscription Option). Total Shares (Base Size + Green Shoe) 4,50,00,000. The seller shall intimate the stock exchanges of its intention to exercise the oversubscription after trading hours (i.e. on or before 5 pm) on September 11, 2019 |
| Retail Offer Size                 | 10 % of Issue Size reserved for Retail   |
| Reservation to Retail Investors   | 45,00,000 shares   |
|                                   | Base Offer Size 35,00,000 shares and Oversubscription Option of 10,00,000  |
| Non-Retail Offer Size             | 4,05,00,000 shares   |
|                                   | Base Offer Size 3,15,00,000 shares and Oversubscription Option of 90,00,000.   |
| Market Lot                        | 1 share  |
| Tick Size                         | Rs 0.05  |
| Face Value                        | Rs 10/-  |
| Floor Price                       | Rs 770.00/-  |
| Allocation Methodology            | Price Priority Method  |
| Bid Opening Date ( IC/MF/OTH/NII) | 12th September'2019  |
| Bid Closing Date ( IC/MF/OTH/NII) | 12th September'2019  |
| Bid Opening Date ( RI/RIC )@      | 13th September'2019  |
| Bid Closing Date (RI/RIC)@        | 13th September'2019  |

@ And Un-allocated Bidders on T Day (12th September'2019) who choose to carry forward their bid on T+1 Day (13th September'2019)

**Session Timings:**

| LIVE OFS SESSION                  | Date                | Day    | FROM     | TO        |
|-----------------------------------|---------------------|--------|----------|-----------|
| Bid Entry Period (IC/MF/OTH/NII)  | 12th September'2019 | T      | 9.15 AM  | 3.30 P.M. |
| Bid Modification and Cancellation | 12th September'2019 | T      | 9.15 AM  | 3.30 P.M. |
| Give up/Take up                   | 13th September'2019 | T + 1* | 10.00 AM | 1.00 PM   |
| Bid Entry Period (RI/RIC) @       | 13th September'2019 | T + 1  | 9.15 AM  | 3.30 P.M. |
| Bid Modification and Cancellation | 13th September'2019 | T + 1  | 9.15 AM  | 3.30 P.M. |
| Give up/Take up                   | 16th September'2019 | T + 2* | 10.00 AM | 1.00 PM   |

**\*Only for Institutional Investor bids of 0% Margin bids****@ And Un-Allocated Bidders on T Day (12th September'2019) who choose to carry forward their bid on T+1 Day (13th September'2019)****OFS Module Accessibility**

|   |   |
|---|---|
| URL for accessing iBBS platform                                   | Internet : <a href="https://ibbs.bseindia.com/">https://ibbs.bseindia.com/</a><br>Leased Line** : <a href="https://ibbsll.bseindia.com/">https://ibbsll.bseindia.com/</a>         |
| URL for accessing RTRMS   | Internet : <a href="https://rtrms.bseindia.com/">https://rtrms.bseindia.com/</a><br>Leased Line** : <a href="https://rtrmsll.bseindia.com/">https://rtrmsll.bseindia.com/</a>     |
| URL for accessing Extranet for Files (for Members & Custodians)** | Internet : <a href="https://member.bseindia.com/">https://member.bseindia.com/</a><br>Leased Line** : <a href="https://memberll.bseindia.com/">https://memberll.bseindia.com/</a> |

\*\* - For details on setting for accessing Leased Line URL Refer Exchange Circular No. -[20170503-12](#)

**Categories for Bidding**

| Investor Type  | Bidding Category | Margin Type            | Collateral Type for Bidding | Bid Day | Settlement Day |
|--|------------------|------------------------|-----------------------------|---------|----------------|
| Retail Investor<br>IND, HUF, NRI<br>(Bid value up to Rs.<br>2 Lacs)    | RI & RIC         | Upfront 100%<br>Margin | Cash & Cash<br>Equivalents  | T + 1   | T + 3          |
| Retail Investors –<br>IND, HUF, NRI<br>(Bid value above Rs.<br>2 Lacs) | NII              | Upfront 100%<br>Margin | Cash                        | T       | T + 1          |
|  |                  |                        |                             | T + 1*  | T + 2          |
| Non-Institutional<br>Investor  | NII              | Upfront 100%<br>Margin | Cash                        | T       | T + 1          |
|  |                  |                        |                             | T + 1*  | T + 2          |
| Institutional<br>Investor  | MF, IC, OTHS     | Upfront 100%<br>Margin | Cash                        | T       | T + 1          |
|  |                  |                        |                             | T + 1*  | T + 2          |
| Institutional<br>Investor  | MF, IC, OTHS     | 0% Margin              | Cash                        | T       | T + 2          |
|  |                  |                        |                             | T + 1*  | T + 3          |

#Category Description: MF: Mutual Fund, IC: Insurance Company, NII: Non Institutional Investors (Includes, Individual, HUF, TRUST, Body Corporates, PMS), OTHS: Others (Includes FII, FI, Banks), RI: Retail Investors (Includes, Individual, HUF, NRI) RIC: Retail Investors Bidding at Cut off

\* Non-Retail Bids carried forward from T day to T+1 Day.

**Please Note:**

- Retail Investor shall mean an individual investor who places bids for shares of total value of not more than Rs.2 lakhs
- Retail Investors have an Option to bid in "RI" "RIC" and/or "NII" category.
  - Retail Investors can bid in "RI" and "RIC" Category upto (i.e. less or equal to) Rs 2 lacs
  - Retail Investors can bid in NII category only above Rs. 2 Lacs
- Multiple bidding will be allowed.
- Additionally, Retail Bids bidding in NII category will NOT be allowed below Rs. 2 lacs
- Retail Investors bidding in NII category will not be eligible for discount (if any) offered by Seller(s).
- If the cumulative bid value of a retail investor across Exchanges in "RI" "RIC" and "NII" category exceeds Rs.2 lacs, the bids in the "RI" and "RIC" category shall become ineligible
- If the cumulative bid value of a retail investor in "RI" and "RIC" across Exchanges exceeds Rs. 2 Lacs, all such bids will not be eligible for allocation
- To place Retail Investor bids at Cut Off Price, Users are required to select RIC category
- Cut-off price will be determined based on the bids received on T Day
- Margin will be blocked on Cut-off price of Non-Retail Investors
- There is no change in rule and mechanism for bidding for Other Categories - NII, MF, IC, OTHS
- The un-allocated bids of T day will be available for carry forward in the Un-allocated Bid Book on T+1 day
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**File Download Details:**

| Files  | Category                                  | Date                | Day   | Timings           |
|--|---|---------------------|-------|-------------------|
| Download of Allocation file from iBBS module | IC, MF,OTH, NII                           | 12th September'2019 | T     | 6:00 P.M. onwards |
| Download of Trade file and from extranet     | IC, MF,OTH, NII                           | 12th September'2019 | T     | 6:30 P.M. onwards |
| Download of Allocation file from iBBS module | RI/ RIC and/ or Unallocated Bids of T Day | 13th September'2019 | T + 1 | 6:00 P.M. onwards |

|  |   |                     |       |                   |
|--|---|---------------------|-------|-------------------|
| Download of Trade file and from extranet | RI/ RIC and/ or Unallocated Bids of T Day | 13th September'2019 | T + 1 | 6:30 P.M. onwards |
|--|---|---------------------|-------|-------------------|

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**Settlement Details:**

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| <b>T Day's Bidding</b>   |  |
| Settlement Type  | <b>OFS</b>   |
| Settlement Number  | <b>1920024</b>   |
|  | <b>Non-Retail</b>  |
| Pay-in of funds (For 100% margin bids).                            | (T+1 Day) 13th September 2019 by 10.00 A.M.                        |
| Pay-out of Funds / Securities (For 100% margin bids).              | (T+1 Day) 13th September 2019 by 12:30 P.M.                        |
| Settlement Type  | <b>OFST2</b>   |
| Pay in funds (For 0% margin bids).                                 | (T+2 Day) 16th September'2019 By 10.00 A.M.                        |
| Pay out of Funds / Securities ( For 0% margin bids)                | (T+2 Day) 16th September'2019 By 12:30 P.M.                        |
| <b>T+1 Day's Bidding</b>   |  |
| Settlement Type  | <b>OFS</b>   |
| Settlement Number  | <b>1920025</b>   |
|  | <b>Un-allocated carried forward bids of T day and Retail bids.</b> |
| Pay-in of funds (For 100% margin bids).                            | (T+2 Day) 16th September'2019'2019 By 10.00 A.M.                   |
| Pay-out of Funds / Securities (For 100% margin bids).              | (T+2 Day) 16th September'2019'2019 By 12:30 P.M.                   |
| Settlement Type  | <b>OFST2</b>   |
| Pay in funds (For 0% margin bids and Retail bids).                 | (T+3 Day) 17th September'2019 By 10.00 A.M.                        |
| Pay out of Funds / Securities (For 0% margin bids and retail bids) | (T+3 Day) 17th September'2019 By 12:30 P.M.                        |

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**Further notes:**

1. Also refer to the Exchange Notices no. 20160218-33 dated February 18, 2016 for operational instructions for participation in OFS.
2. If no securities are allocated there will be no EOD files generated in extranet.
3. Members and Custodians to note that if no securities are allocated then the cash collateral deposited will be released at EOD on T day.
4. Institutional Investors have an option to pay for 100% upfront margin or 0% Margin (no margin). Whereas, Non-Institutional Investors have to pay 100% margin only.
5. In respect of bids in the Retail Category (RI) and Retail Individual Investor (RIC), Clearing Corporation shall collect margin to the extent of 100% of order value in cash or cash equivalents. Pay-in and pay-out for retail bids shall take place as per normal secondary market transactions.
6. Members will also have a facility for on-line real-time give-up of bids to the Custodians for their confirmation. In such cases, on confirmation of 100% margin bids by Custodians, the cash collateral of the Custodians will be directly adjusted upfront on an on-line real-time basis without adjusting the bidding Member's cash collateral. For this purpose, the bid entry screen would enable the Member to give up bids to Custodians at the time of bidding. However, such bids will be treated as incomplete bids and will be given temporary bid ids till confirmation by the Custodians. Once these 100% margin bids are accepted by Custodians via RTRMS, the bids will be treated as confirmed bids. If the 100% margin online given-up bids are either rejected by the Custodians or not confirmed by the Custodians till end of the bid session on T Day & T+1 Day (for the bids of T+1 Day) (by 3:30 PM), then such bids will be treated as cancelled and will accordingly lapse.
7. The following orders shall be valid in the OFS window:
  - a. Orders with 100% of margin paid upfront by institutional investors and non-institutional investors. Such orders can be modified or cancelled at any time during the trading hours.
  - b. Orders without paying upfront margin by institutional investors only. Such orders cannot be modified or cancelled by the investors or stock brokers, except for making upward revision in the price or quantity.

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**Information on Login Ids and Resetting passwords**

Members and Custodians are requested to use the following contacts for any information on creation of new login ids and resetting of passwords:

| System                    | Point contact      | Contact      | Email                    |
|---------------------------|--------------------|--------------|--------------------------|
| iBBS OFS (New Users)      | Trading Operations | 022-22728005 | user.trdops@bseindia.com |
| iBBS OFS (Reset Password) | Trading Operations | 022-22728215 | user.trdops@bseindia.com |
| RTRMS (New Users)         | BSE RTRMS          | 022-22728080 | rtrms@bseindia.com       |
| RTRMS (Reset Password)    | Trading Operations | 022-22728215 | user.trdops@bseindia.com |
| Extranet(Reset Password)  | Trading Operations | 022-22728215 | user.trdops@bseindia.com |
| Webx                      | Trading Operations | 022-22728215 | user.trdops@bseindia.com |

**For Further Details on iBBS OFS, Clearing & Settlement and Collateral Management**

| System                | Point contact      | Contact      | Email                       |
|-----------------------|--------------------|--------------|-----------------------------|
| Trading Operations    | Sandeep Pujari     | 022-22728376 | sandeep.pujari@bseindia.com |
| Trading Operations    | Bron Dabre         | 022-22728436 | bron.dabre@bseindia.com     |
| Trading Operations    | Nitin Masurkar     | 022-22728226 | nitin.masurkar@bseindia.com |
| Trading Operations    | Hormazdiar Mobedji | 022-22725626 | hormaz.mobedji@bseindia.com |
| Listing Sales         | Amrin Memon        | 022-22728125 | amrin.memon@bseindia.com    |
| Listing Sales         | Atul Dhotre        | 022-22728987 | atul.dhotre@bseindia.com    |
| Settlement            | Ajay Darji         | 022-22728468 | ajay.darji@icclindia.com    |
| Settlement            | Nilesh Shah        | 022-22728704 | nilesh.shah@icclindia.com   |
| Collateral Management | Rayan Menezes      | 022-22728467 | rayan.menezes@icclindia.com |
| Collateral Management | Gaurav Patel       | 022-22728843 | Gaurav.patel@bseindia.com   |

Sandeep Pujari  
AGM- Trading Operations

Bhushan Mokashi  
ADGM- Listing Sales

Hitesh Shah  
DGM- ICCL

September 11th, 2019