



NOTICES

Notice No.	20190916-18	Notice Date	16 Sep 2019
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) for Som Datt Finance Corporation Limited		
Attachments	Letter of offer.pdf ;		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20190424-35 dated April 24, 2019, has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that Open Offer by Mr. Kuldip Singh Rathee (“Acquirer 1”) and Mrs. Vijay Rathee (“Acquirer 2”) (herein collectively referred to as “Acquirers”) to acquire upto 26,02,073 equity shares of face value Rs. 10 each, representing 26.00% of the total outstanding, issued and fully paid up equity share capital on a fully diluted basis carrying voting rights of Som Datt Finance Corporation Limited (“Target Company”) at a price of Rs. 14.70 (Rupees Fourteen and Paise Seventy Only) per fully paid up equity share of face value Rs. 10 each (“Offer Price”), payable in cash, pursuant to the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, including amendments thereto (“Takeover Regulations”), from September 19, 2019 to October 03, 2019.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Bhushan Mokashi
 Additional General Manager
 Listing Sales & Ops
 September 16, 2019