



NOTICES

Notice No.	20191016-5	Notice Date	16 Oct 2019
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Buyback) for Smartlink Holdings Limited (Formerly known as Smartlink Network Systems Limited)		
Attachments	Letter of offer.pdf ;		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and De-listing, vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, and 20190207-23 dated 07 Feb 2019 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that Smartlink Holdings Limited (formerly known as Smartlink Network Systems Limited (the "Company"), has announced offer for buyback of 36,50,000 (Thirty-Six Lakh Fifty Thousand Only) fully paid-up equity shares of face value of Rs. 2 each ("Equity Shares") at a price of Rs. 130 (Rupees One Hundred and Thirty Only) per equity share, aggregating to Rs. 47,45,00,000 (Rupees Forty-Seven Crore Forty-Five Lakh Only), being equal to 19.65% of the aggregate of the fully paid-up equity share capital and free reserves as per the latest audited standalone balance sheet of the company as on 31 March, 2019, on a proportionate basis through the Tender Offer route, from October 18, 2019 to November 04, 2019.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Bhushan Mokashi
Additional General Manager
Listing Sales & Ops
October 16, 2019