



NOTICES

| | | | |
|-------------|---|-------------|-------------|
| Notice No. | 20191016-8 | Notice Date | 16 Oct 2019 |
| Category | Trading | Segment | Equity |
| Subject | Opening of Offer to Buy – Acquisition Window (Takeover) Kashiram Jain and Company Limited | | |
| Attachments | Letter of Offer.pdf ; | | |
| Content | | | |

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20190424-35 dated April 24, 2019, has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that Open Offer is made by Mr. Devanand Vishal Curtorcar (“Acquirer”) to the public shareholder(s) of M/s Kashiram Jain and Company Limited (hereinafter referred to as the “Target”/ “Target Company”/ “KJCL”) to acquire upto 2,75,600 (Two Lakh Seventy Five Thousand Six Hundred) fully paid up equity shares of Rs. 10/- (Rupees Ten Only) each (“Offer Shares”), representing 26% of the fully paid up equity share capital of the Target Company at a price of Rs. 30/- (Rupees Thirty Only) per equity share, payable in cash, pursuant to and in compliance with Regulation 3(1) and Regulation 4 read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations”), October 22, 2019 to November 05, 2019.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Bhushan Mokashi
Additional General Manager
Listing Sales & Ops
October 16, 2019