



NOTICES

Notice No.	20200102-3	Notice Date	02 Jan 2020
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) FEDERAL-MOGUL GOETZE (INDIA) LIMITED		
Attachments	Letter of Offer_.pdf ;		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20190424-35 dated April 24, 2019, has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that a Cash Offer is made by TENNECO INC. (“The Acquirer”) along with person acting in concert namely Icahn Enterprises LP (“IEP” or “PAC 1”), American Entertainment Properties Corp. (“AEP” or “PAC 2”), IEH FMGI Holdings LLC (“IEH” or “PAC 3”) (herein PAC 1, PAC 2 and PAC 3 are collectively referred to as the “PACs”) to acquire up to 13,916,676 (One Crore Thirty Nine Lakh Sixteen Thousand Six Hundred And Seventy Six) fully paid up Equity Shares of face value of INR 10/- each, representing 25.02% of the Voting Share Capital of FEDERAL- MOGUL GOETZE (INDIA) LIMITED (“Target Company”) at a price of INR 667.50/- (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only) per Equity Share (“Enhanced Offer Price”), in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”), from Monday, January 06, 2020 to Friday, January 17, 2020.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Atul Dhotre
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Listing Sales
January 02, 2020