

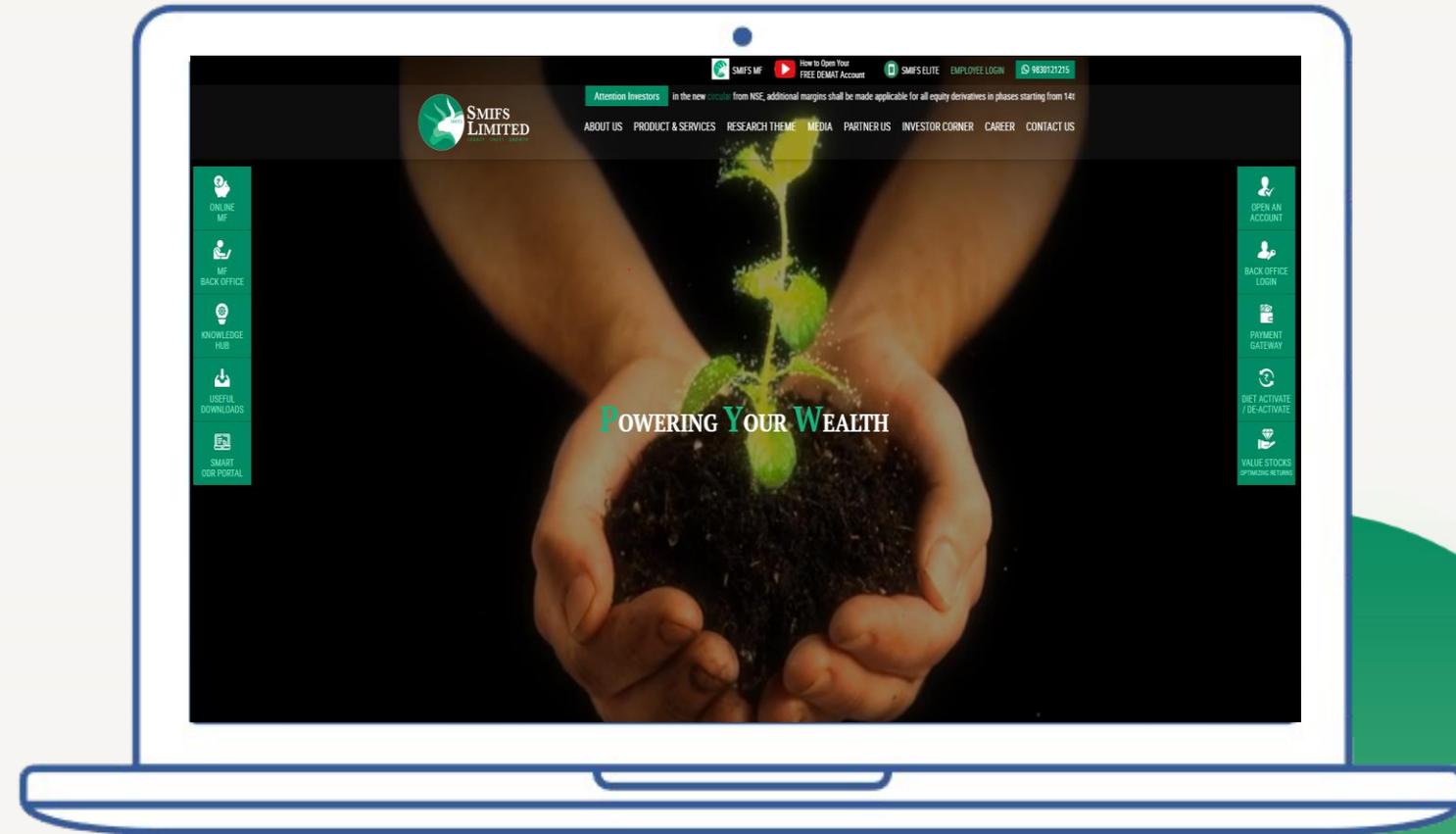
Everything You Need to
Know About

SMIFS **ONLINE e-KYC** Process



SMIFS e-KYC (Open FREE Demat & Trading Account)

- SMIFS has brought hassle-free, paperless e-KYC process right at your fingertips.
- Open your Demat & Trading account on your laptop, PC, or smartphone. Anywhere, Anytime.
- Visit www.smifs.com and click on 'OPEN AN ACCOUNT' (<https://ekyc.smwml.com/index.aspx>)

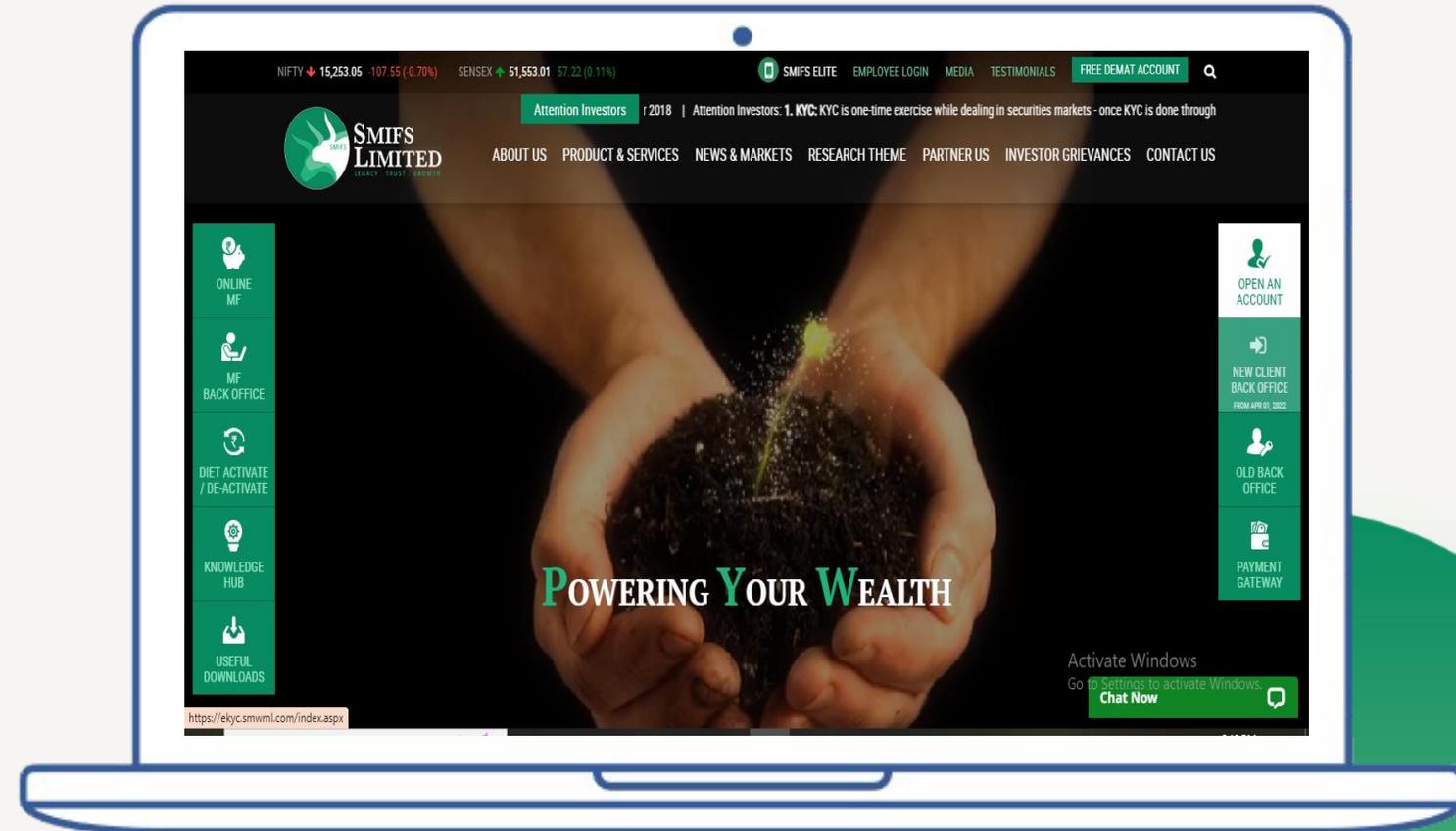


SMIFS e-KYC (Open FREE Demat & Trading Account)

You will then be redirected to the client registration page which is the first step to opening a Demat & Trading account.

Kindly keep the below documents ready with you:

- PAN Card.
- Aadhaar Card.
- 10-digit Mobile number that is linked with the Aadhaar Card.
- Bank Details.
- Scanned signature.



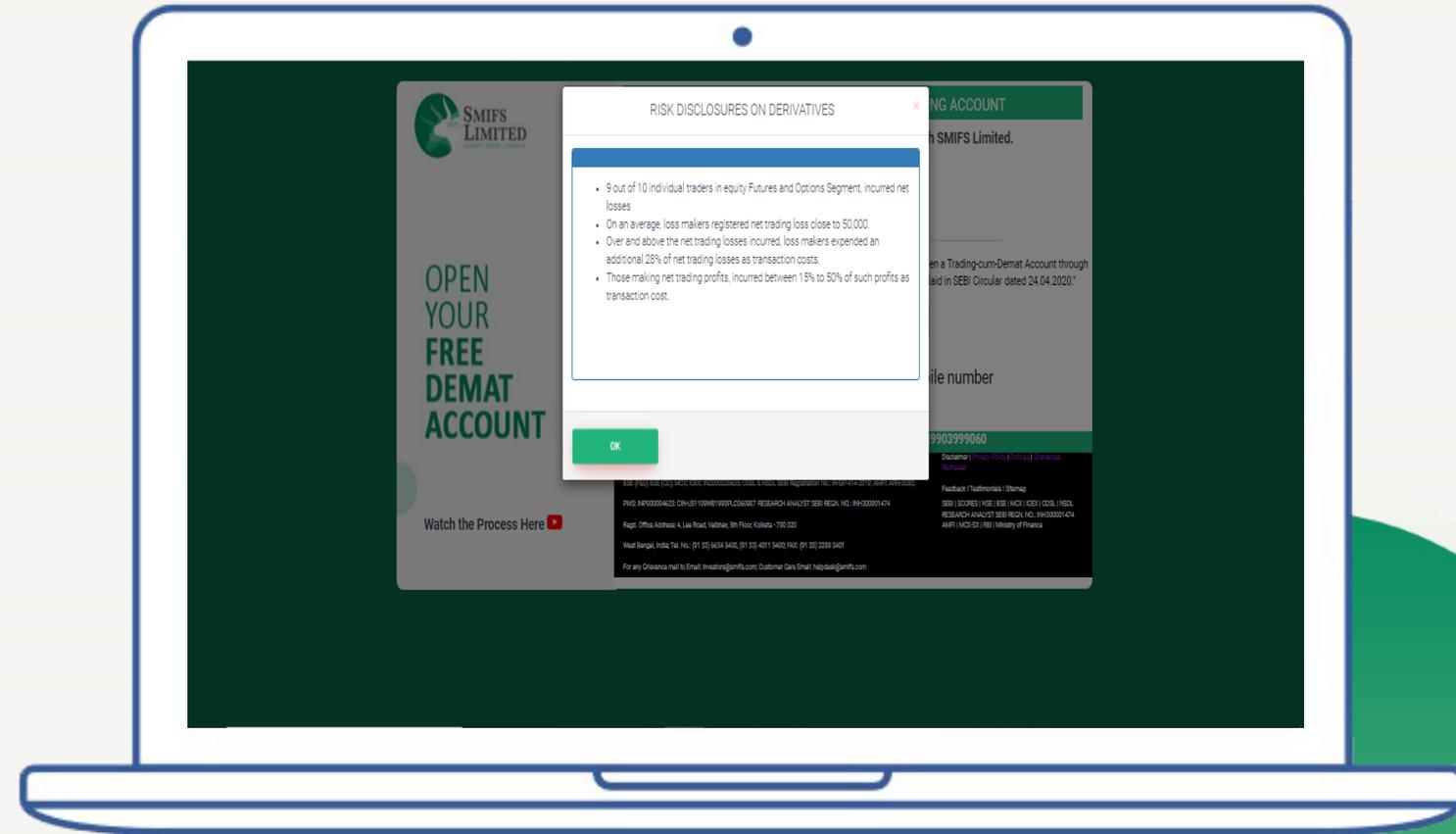
Please ensure that you have desktop/laptop with camera enabled before starting the process.

STEP 1

CLIENT REGISTRATION

*Read this risk disclosures on derivatives

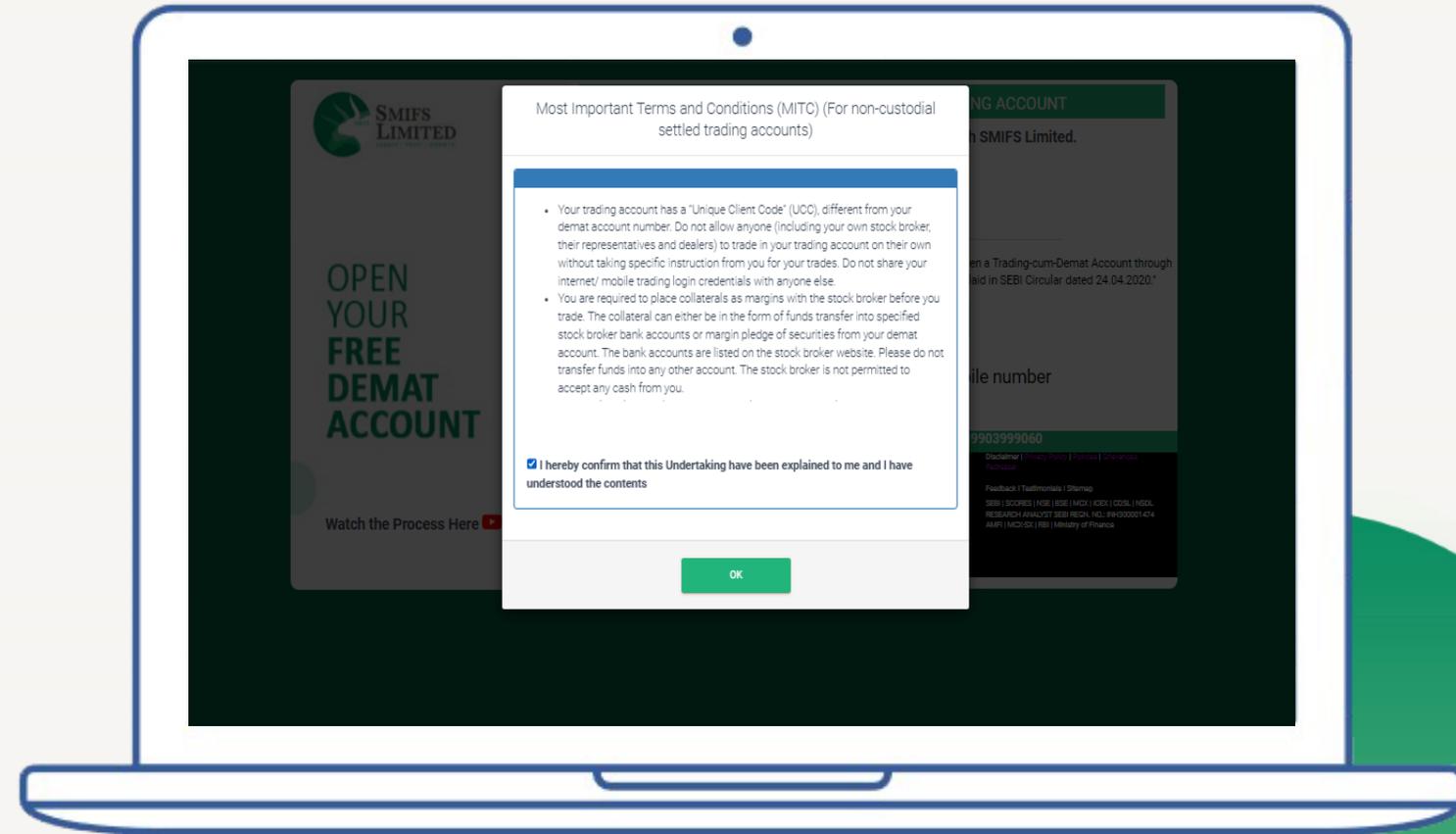
- Click OK.



STEP 1

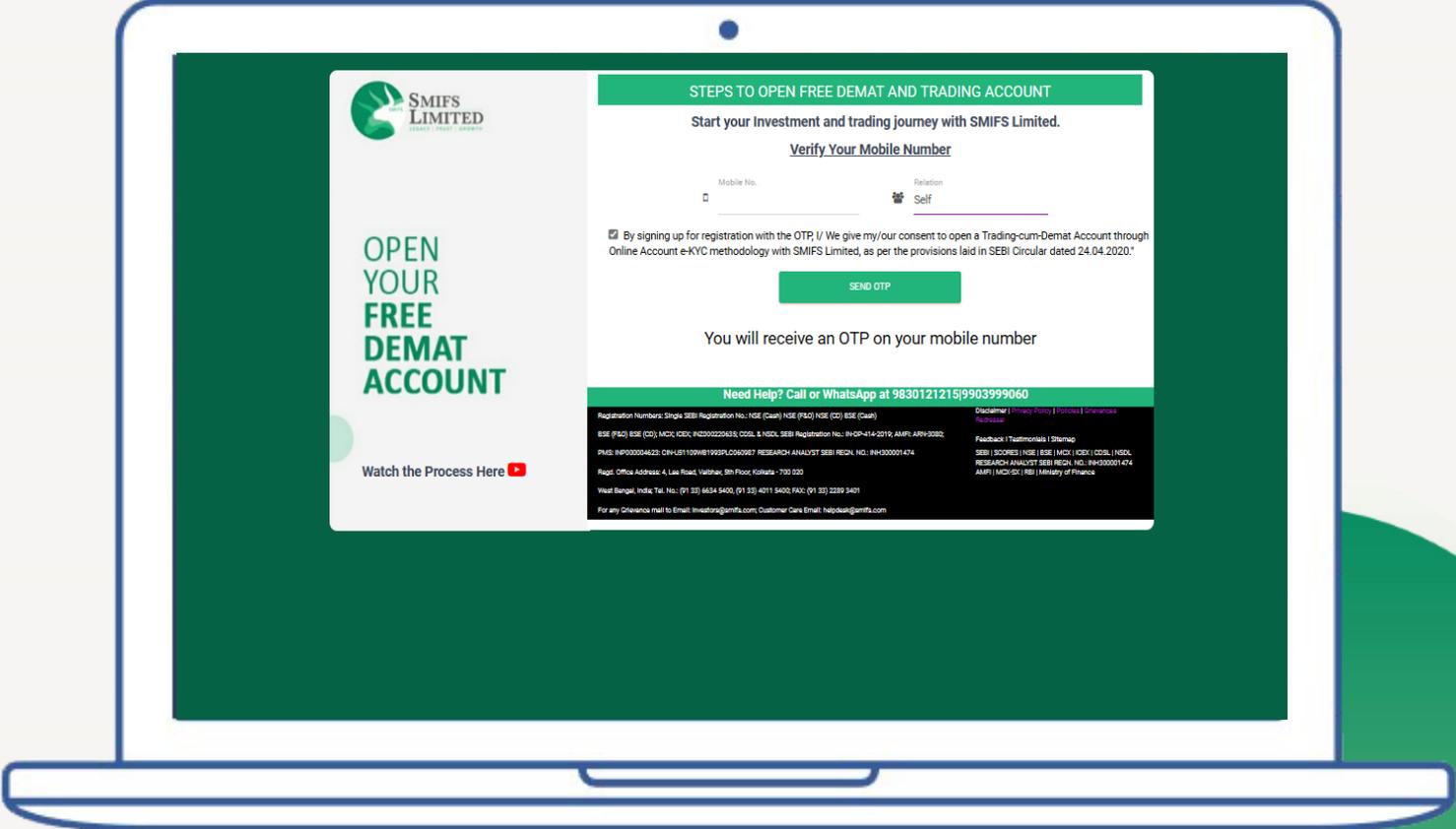
CLIENT REGISTRATION

- Read the Most Important Terms & Conditions (for non-custodial settled trading accounts)
- Click on “I hereby confirm” checkbox.
- Click “OK”.



CLIENT REGISTRATION

- Provide your mobile number
- From the dropdown select “Self” if you are opening this account for yourself.
- Otherwise, select an appropriate option.



SMIFS LIMITED
LEGACY | TRUST | GROWTH

OPEN YOUR FREE DEMAT ACCOUNT

Watch the Process Here 

STEPS TO OPEN FREE DEMAT AND TRADING ACCOUNT

Start your Investment and trading journey with SMIFS Limited.

Verify Your Mobile Number

Mobile No. Relation

By signing up for registration with the OTP, I/ We give my/our consent to open a Trading-cum-Demat Account through Online Account e-KYC methodology with SMIFS Limited, as per the provisions laid in SEBI Circular dated 24.04.2020.*

SEND OTP

You will receive an OTP on your mobile number

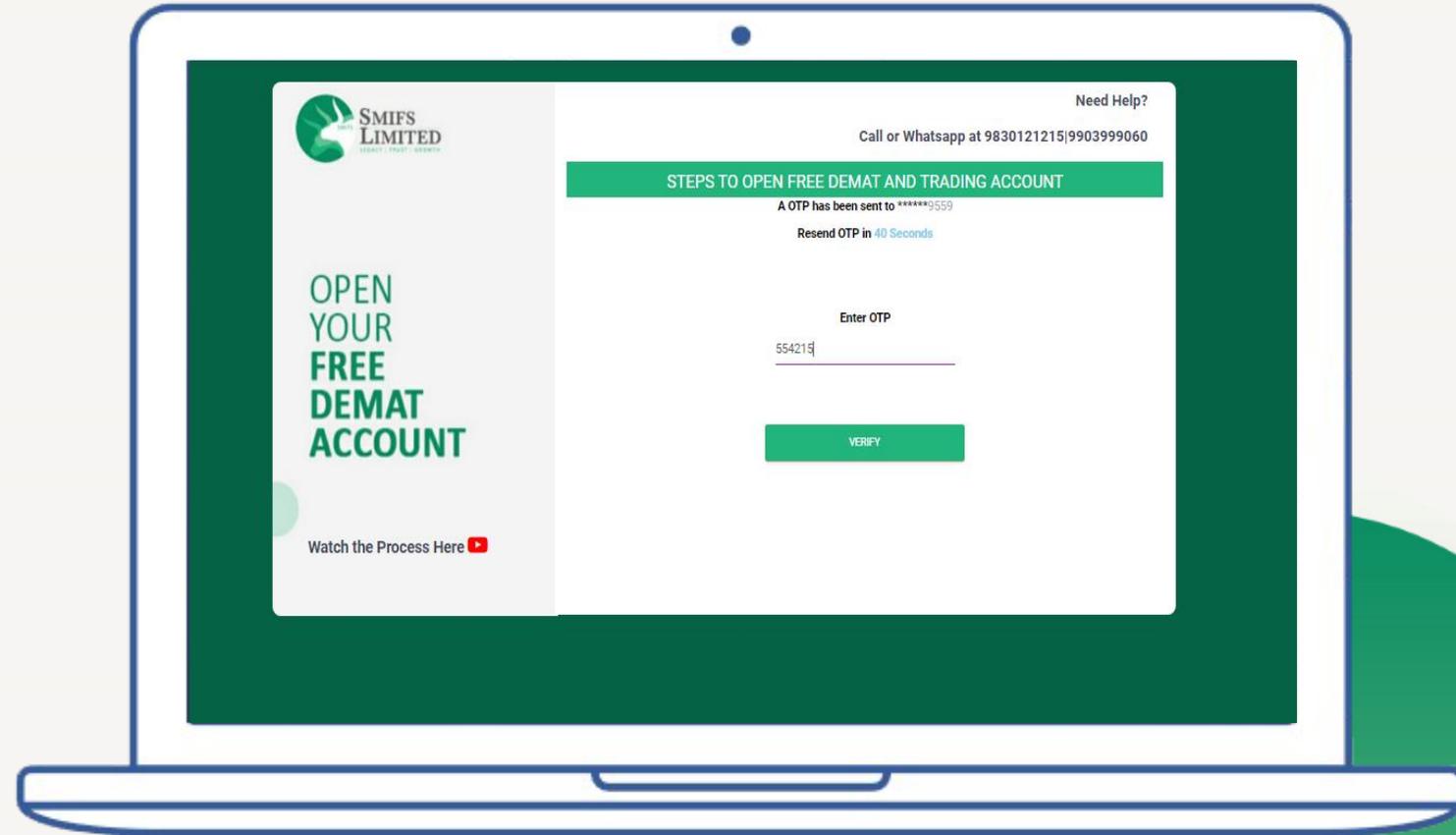
Need Help? Call or WhatsApp at 9830121215/9903999060

Registration Numbers: Single SEBI Registration No.: NSE (Cash) NSE (F&O) NSE (CD) (Cash)
NSE (F&O) (CD) (MCX) ICDS: IN200220638, COOL, & NSDL, SEBI Registration No.: RH-OP-414-2019, AMFI: ARN-3092
PMS: INP00004623; CMH-L51109W81992PL060987 RESEARCH ANALYST SEBI REGN. NO.: RH-300001474
Regd. Office Address: 4, Leo Road, Vaidhyan, 5th Floor, Kolkata - 700 020
West Bengal, India; Tel. No.: (91 33) 6634 5400, (91 33) 4911 5400; FAX: (91 33) 2289 3401
For any Clearance Mail to Email: investors@smifs.com; Customer Care Email: helpdesk@smifs.com

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Feedback | Testimonials | Sitemap
SEBI | SCORES | NSE | BSE | MCX | ICDS | NSDL
RESEARCH ANALYST SEBI REGN. NO.: RH-300001474
AMFI | MCX | SEBI | Ministry of Finance

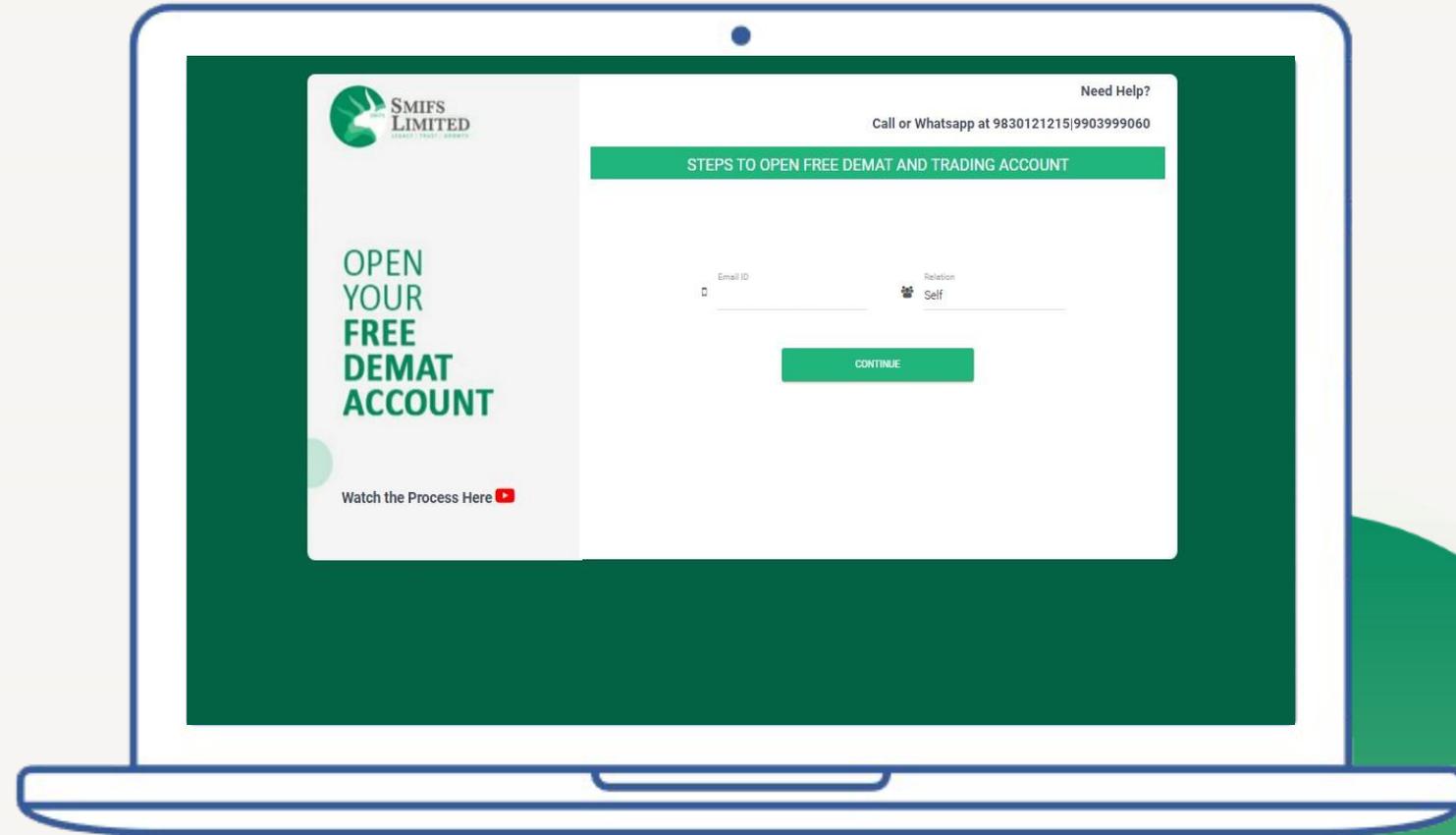
CLIENT REGISTRATION

- Enter the OTP, which you have received on your given phone number.
- Click on “Verify”.



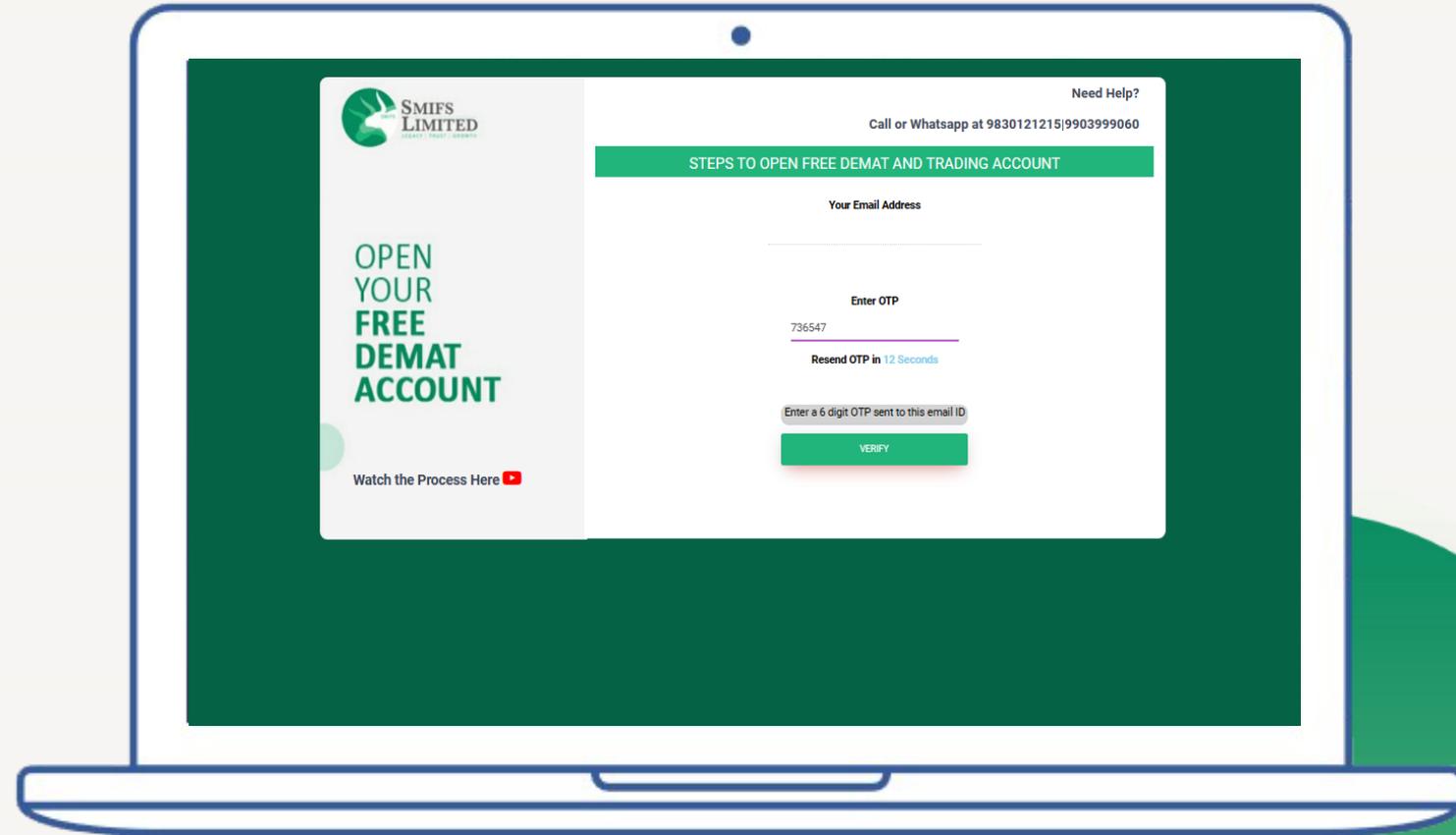
CLIENT REGISTRATION

- Provide your email ID.
- On the relation option select “Self” if you are opening this account for yourself.
- Otherwise, select an appropriate option and click on “Continue”.



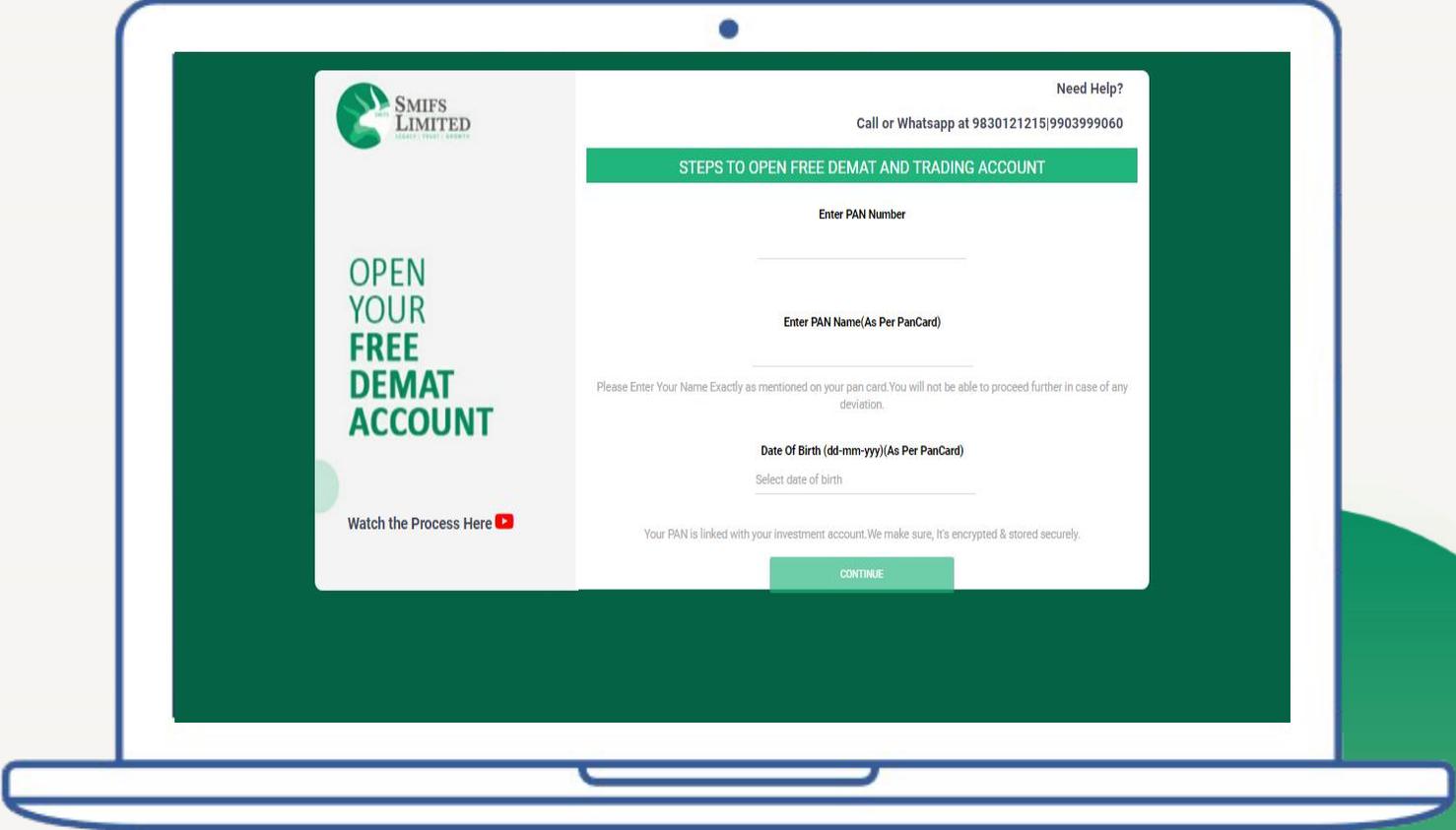
CLIENT REGISTRATION

- An OTP will be sent to your E-mail ID.
- Enter that OTP.
- Click on “Verify”.



STEP 2

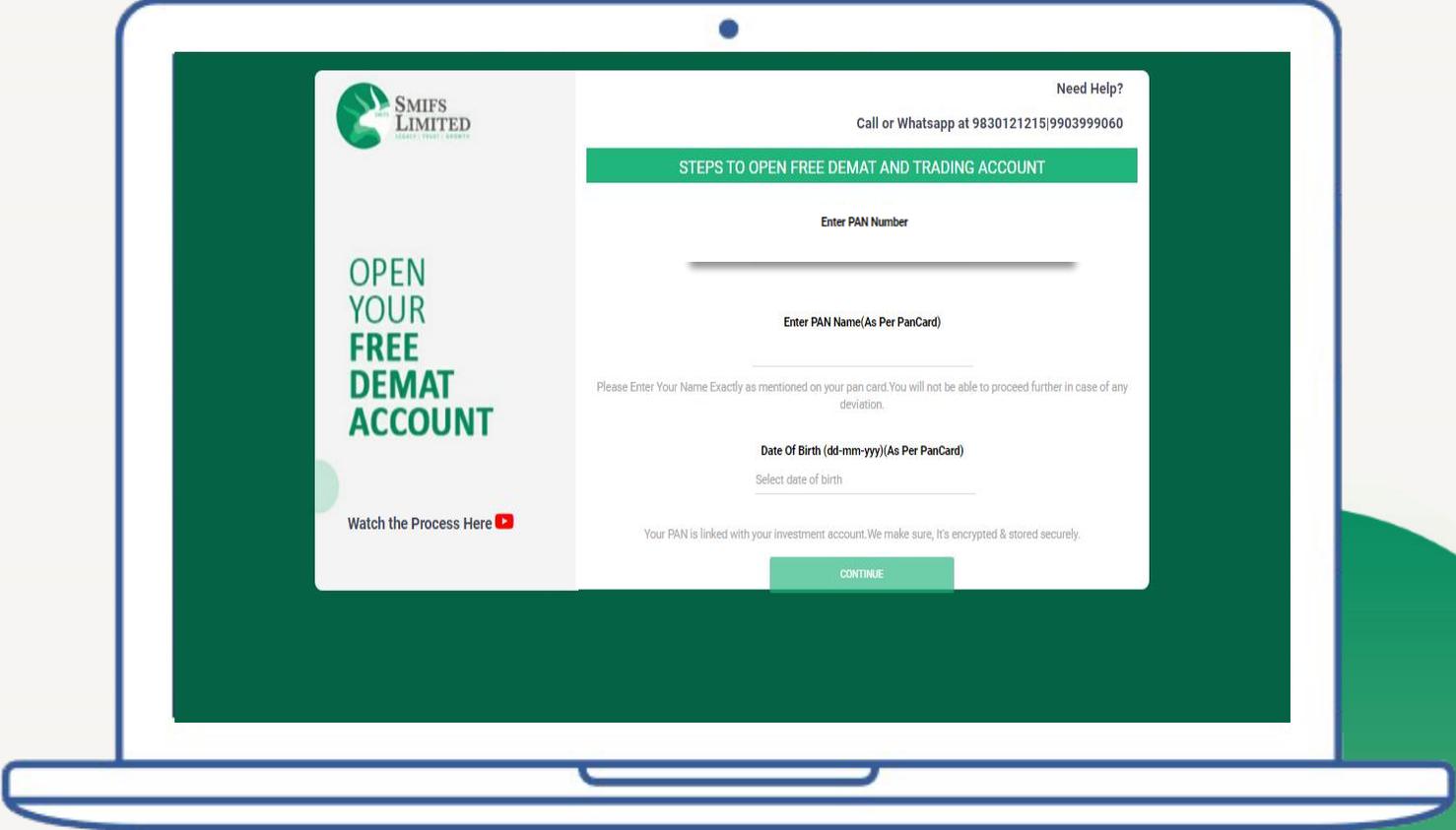
PAN DETAILS



The laptop screen displays the SMIFS website interface for opening a free DEMAT and trading account. The page is titled "STEPS TO OPEN FREE DEMAT AND TRADING ACCOUNT" and features a green header with the SMIFS logo and contact information. The main content area is divided into two columns. The left column contains the text "OPEN YOUR FREE DEMAT ACCOUNT" and a link "Watch the Process Here" with a YouTube icon. The right column contains a form with the following fields: "Enter PAN Number", "Enter PAN Name (As Per PanCard)", and "Date Of Birth (dd-mm-yyy) (As Per PanCard)". Below the form, there is a note: "Please Enter Your Name Exactly as mentioned on your pan card. You will not be able to proceed further in case of any deviation." and a "CONTINUE" button. A footer note states: "Your PAN is linked with your investment account. We make sure, it's encrypted & stored securely."

PAN DETAILS

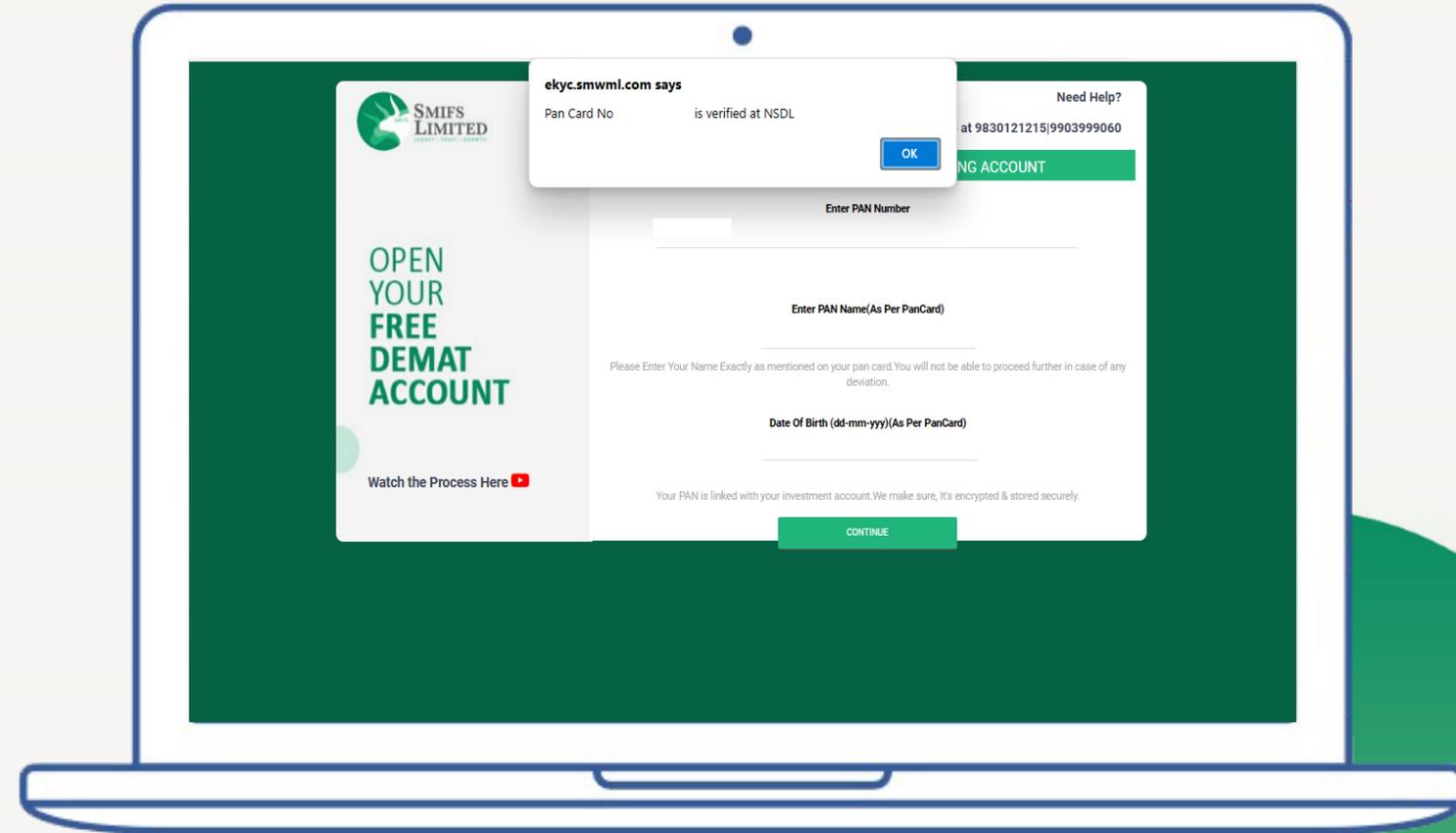
- Enter your PAN number
- Enter your PAN name (as per your PAN Card)
- Enter your Date of Birth (as per your PAN card)
- Click on “Continue”



The screenshot displays the SMIFS website interface for opening a free demat and trading account. On the left, a sidebar features the SMIFS logo, the text 'OPEN YOUR FREE DEMAT ACCOUNT', and a link 'Watch the Process Here' with a YouTube icon. The main content area is titled 'STEPS TO OPEN FREE DEMAT AND TRADING ACCOUNT' and includes a 'Need Help?' section with contact information. The form fields are: 'Enter PAN Number', 'Enter PAN Name (As Per PanCard)', and 'Date Of Birth (dd-mm-yyy) (As Per PanCard)'. A note below the name field states: 'Please Enter Your Name Exactly as mentioned on your pan card. You will not be able to proceed further in case of any deviation.' A 'CONTINUE' button is located at the bottom of the form. A footer note reads: 'Your PAN is linked with your investment account. We make sure, it's encrypted & stored securely.'

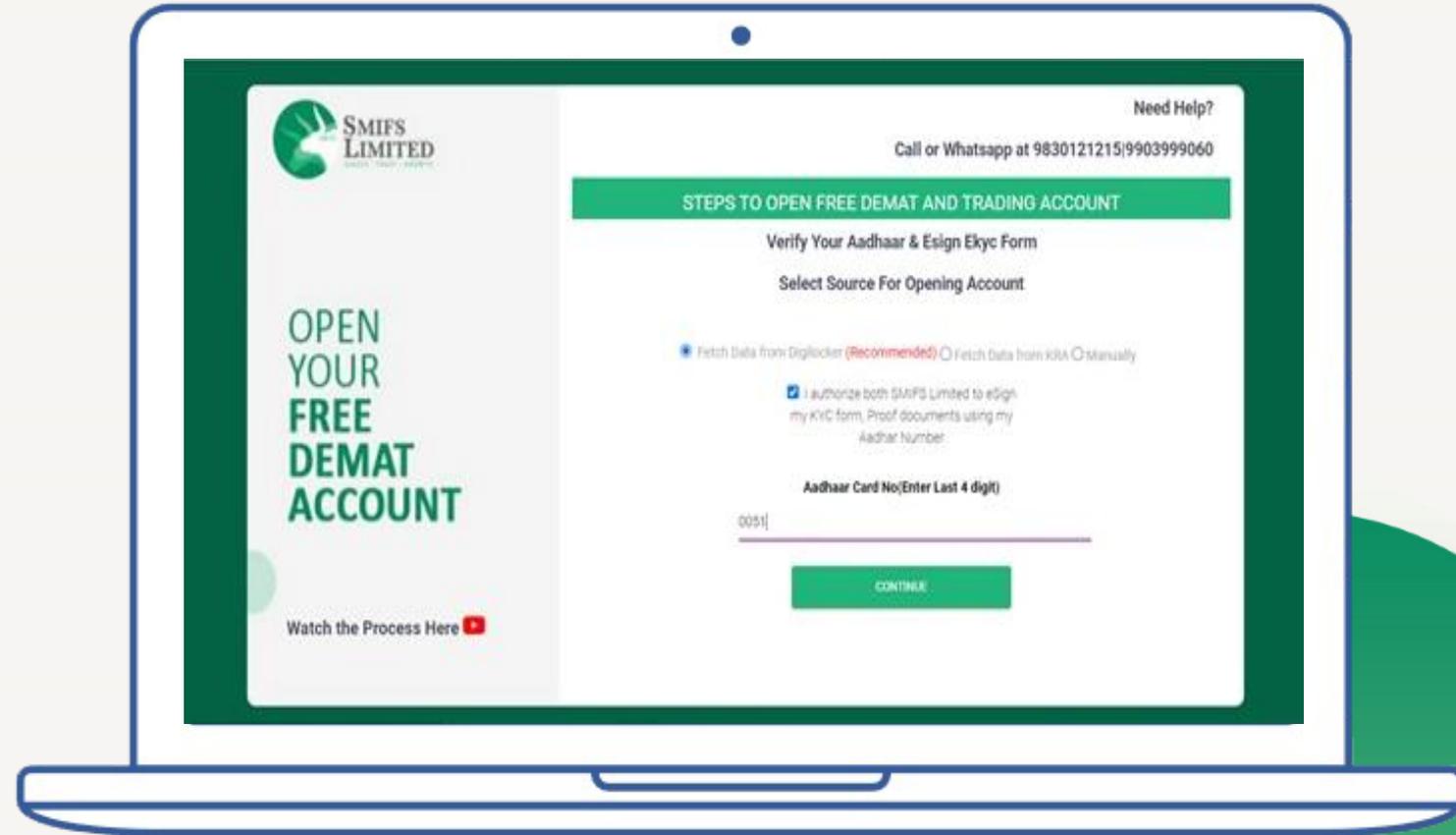
PAN DETAILS

- A pop-up will appear once your PAN card is verified by NSDL
- Click on “OK”
- Now click on “Continue” to proceed



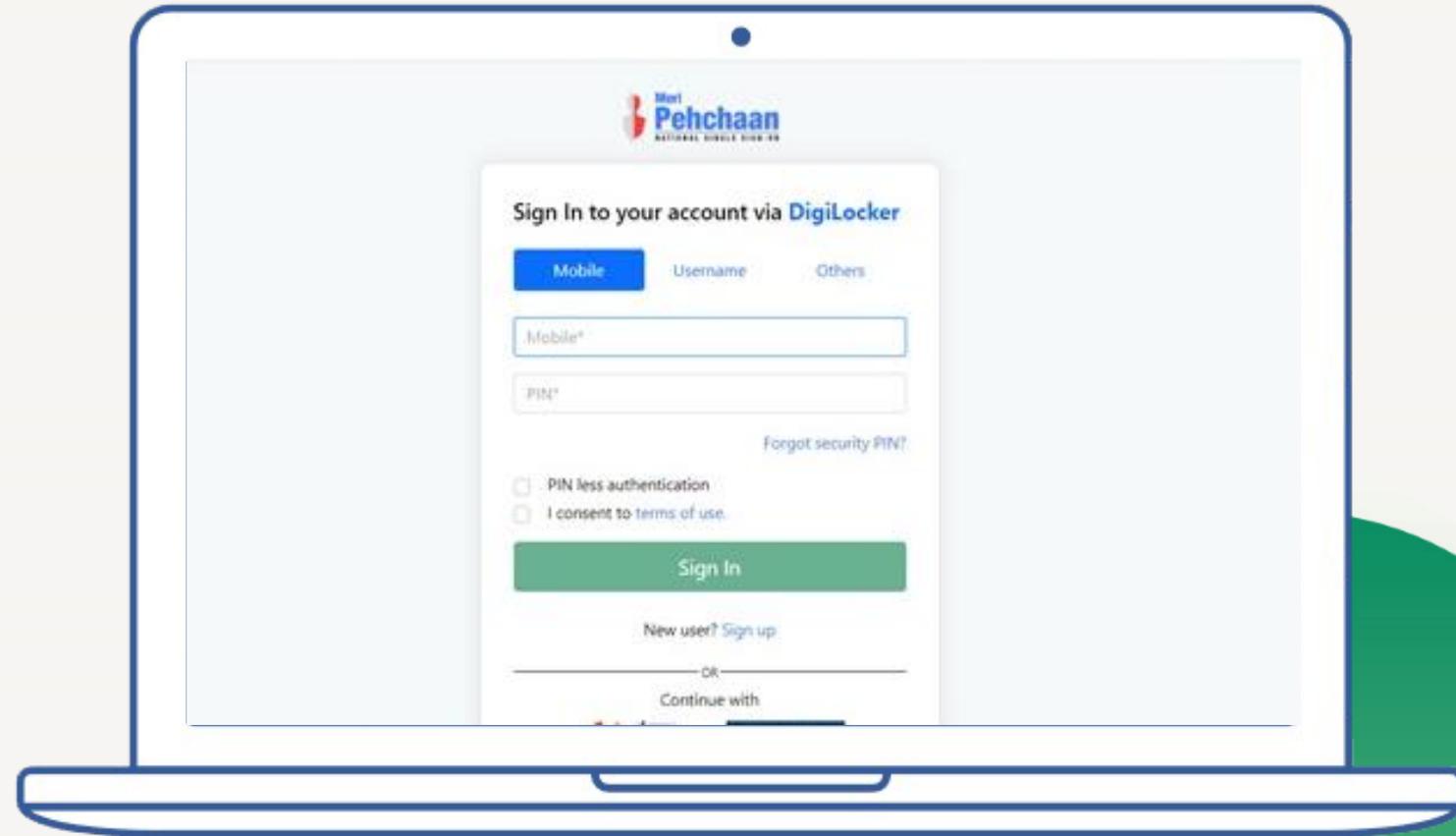
AADHAAR DETAILS

- In Aadhaar details page there are three options.
- It is recommended to select “Fetch data from Digilocker” option.
- Click on the check box “I authorize...”.
- Enter last four digit of your Aadhaar card.
- Click on “Continue”.



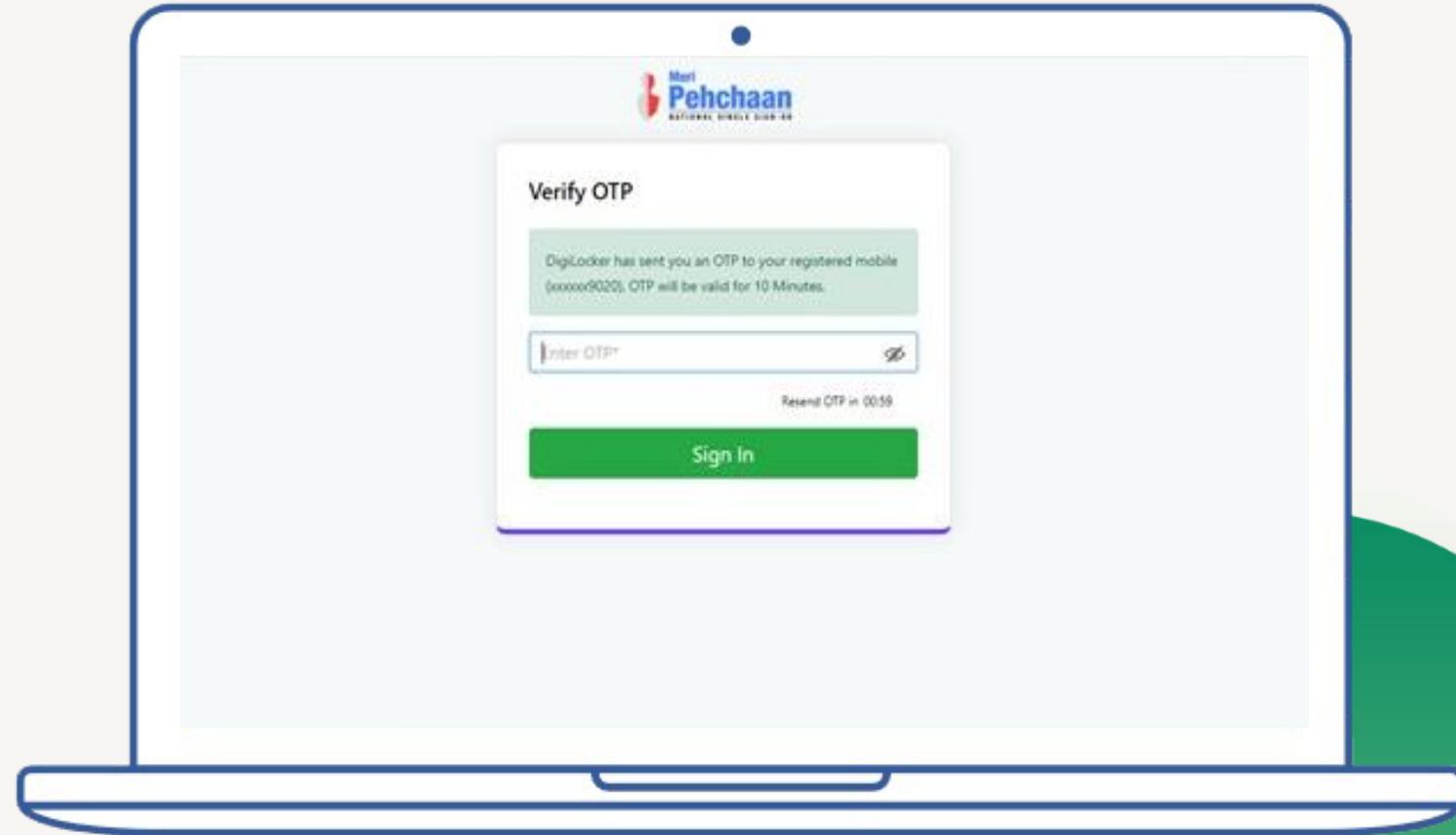
AADHAAR DETAILS

- Enter your registered phone number and six-digit PIN.
- Click on the check box “ I consent to terms of use”.
- Click on Sign in to enter Digilocker.



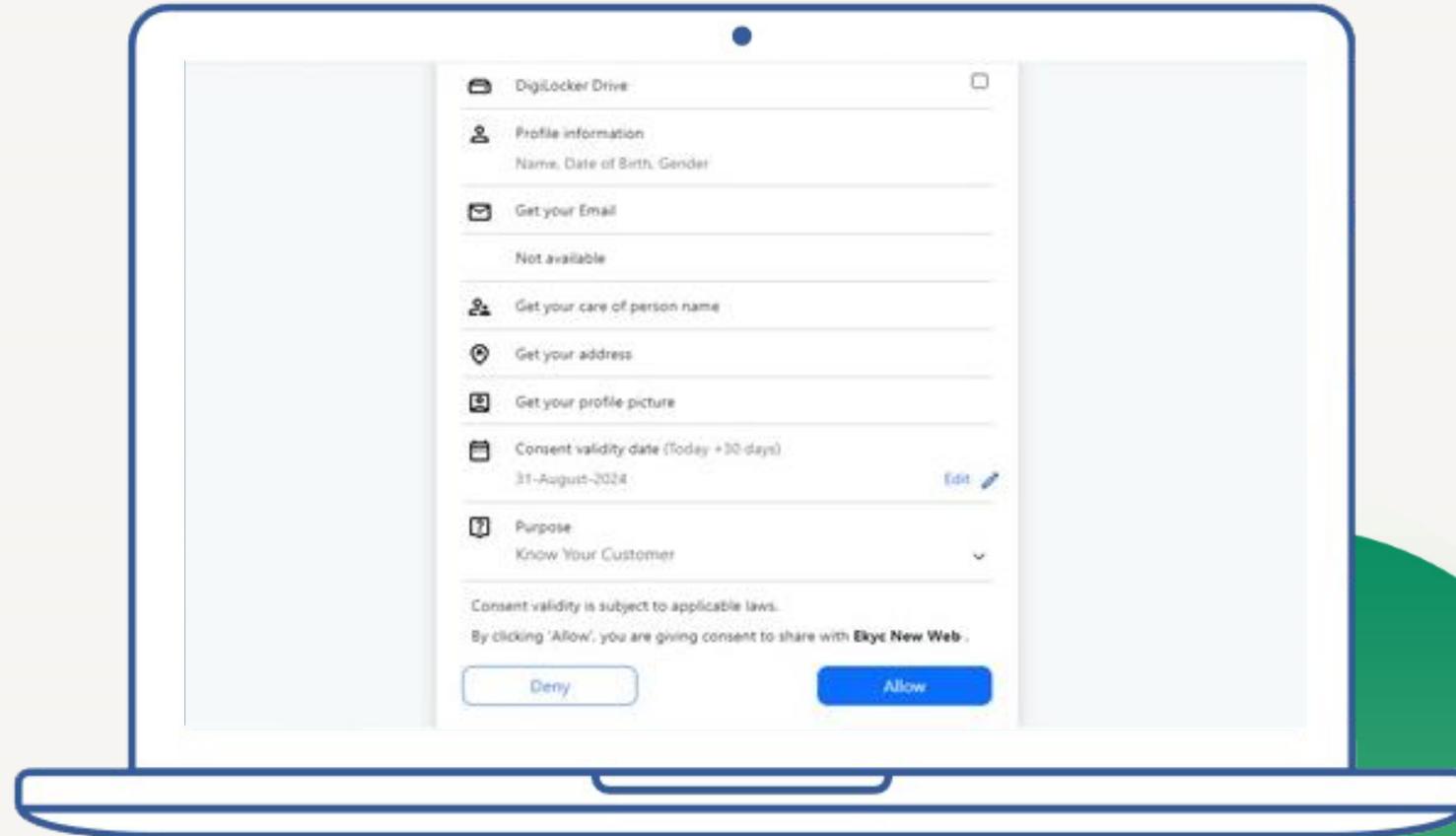
AADHAAR DETAILS

- Enter the OTP which you'll receive on your registered mobile number.
- Click on 'Sign in'.



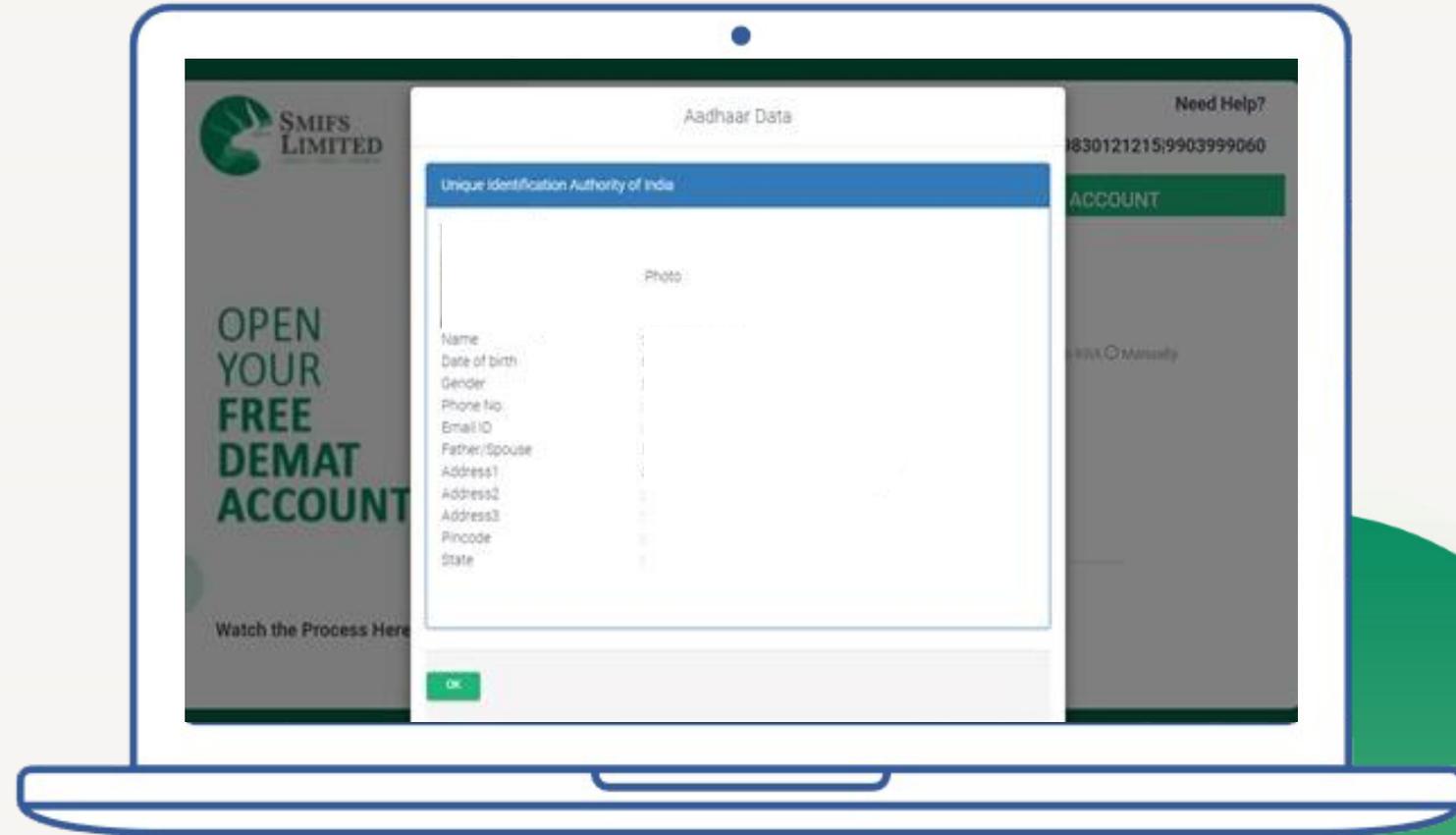
AADHAAR DETAILS

- Click on “Allow” to proceed.



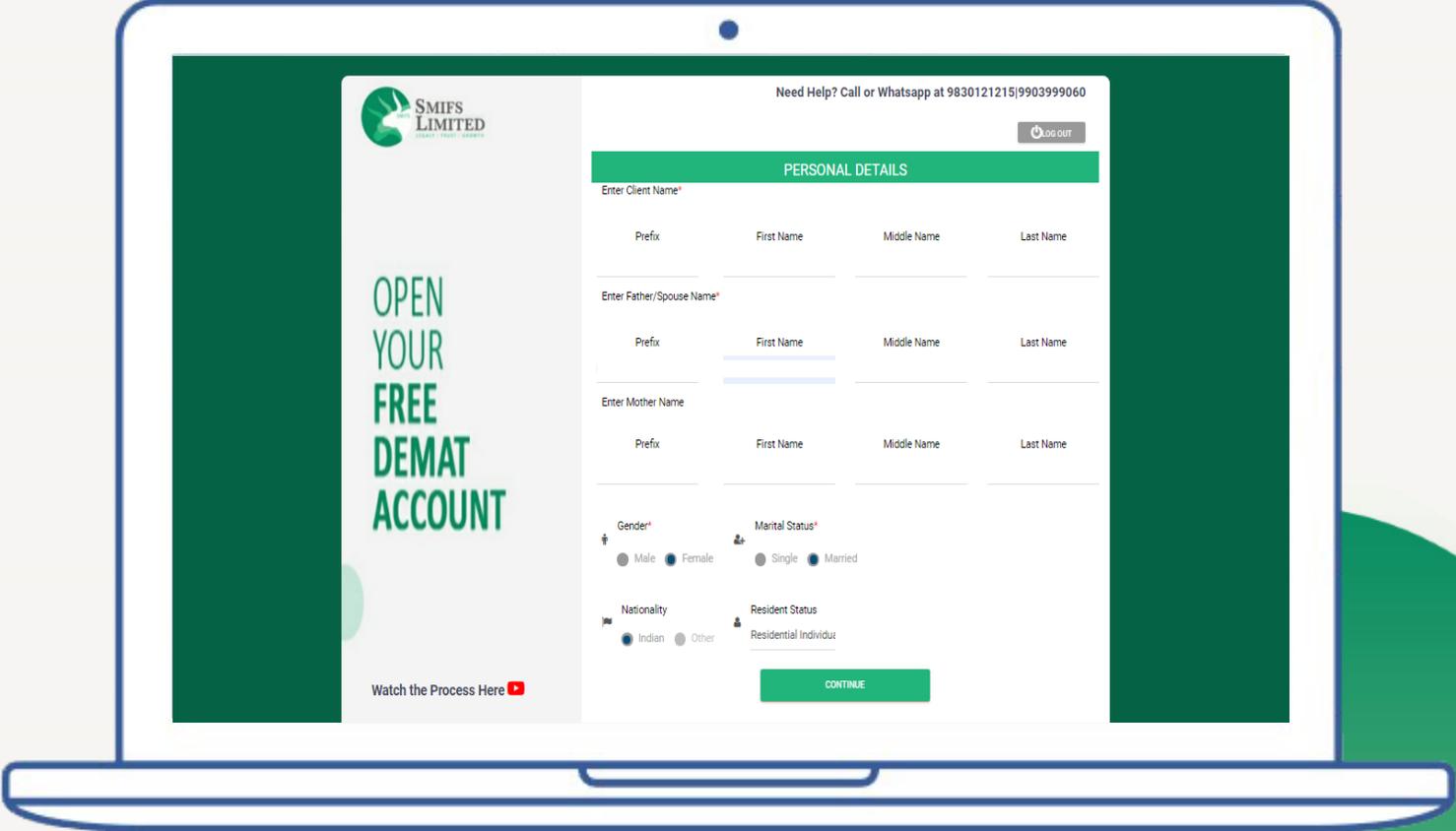
AADHAAR DETAILS

- Your Aadhaar details will be shown on the screen.
- Click on “OK” to proceed.



STEP 3

PERSONAL DETAILS



Need Help? Call or Whatsapp at 9830121215/9903999060 [LOG OUT](#)

PERSONAL DETAILS

Enter Client Name*

Prefix	First Name	Middle Name	Last Name
--------	------------	-------------	-----------

Enter Father/Spouse Name*

Prefix	First Name	Middle Name	Last Name
--------	------------	-------------	-----------

Enter Mother Name

Prefix	First Name	Middle Name	Last Name
--------	------------	-------------	-----------

Gender* Male Female

Marital Status* Single Married

Nationality Indian Other

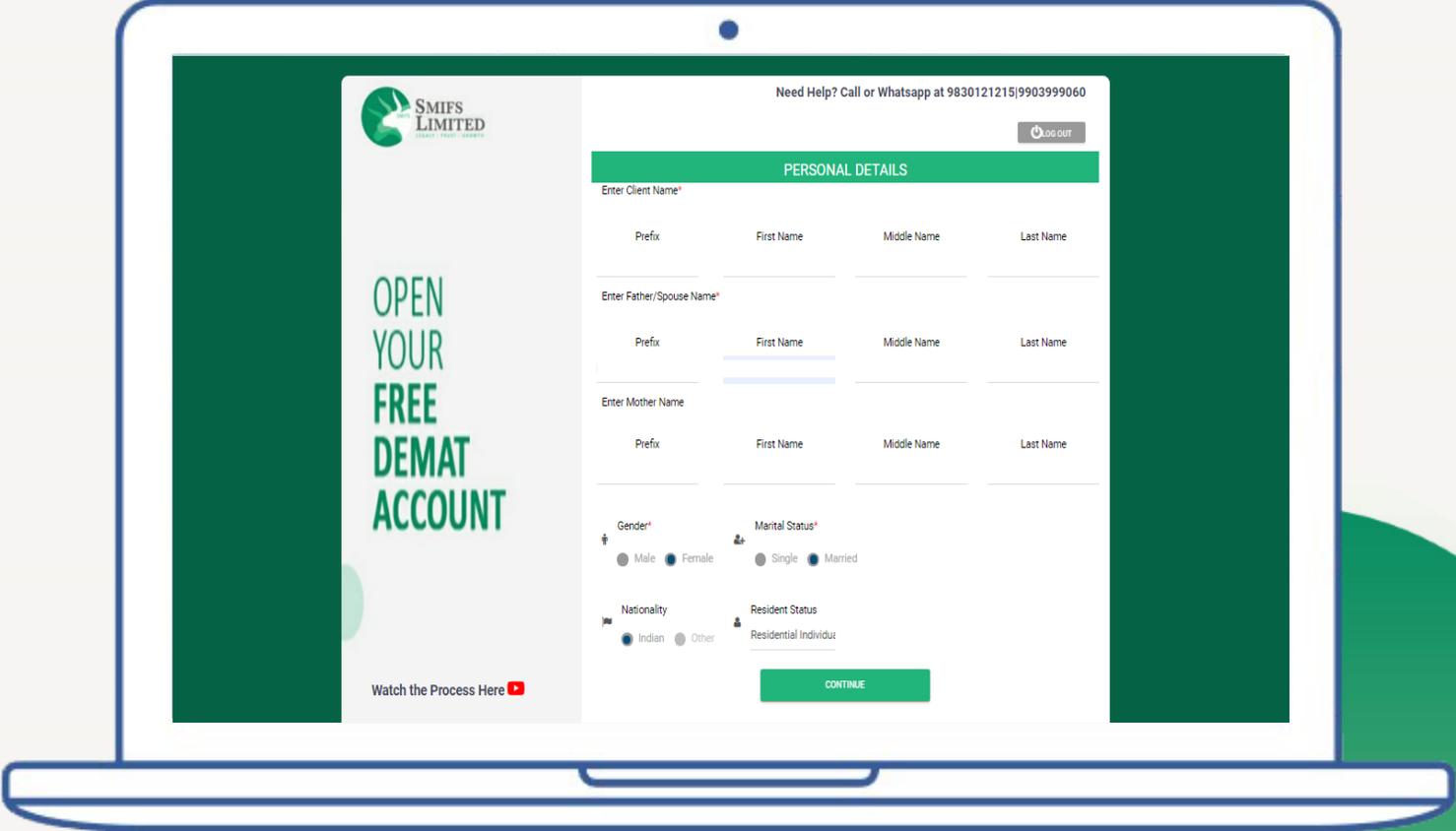
Resident Status Residential Individual Residential Individual

Watch the Process Here 

[CONTINUE](#)

PERSONAL DETAILS

- Your name, your father's name and gender will be fetched from Digilocker.
- Select your nationality.
- Select your "Marital status" and "Residential status".
- Click on "Continue".

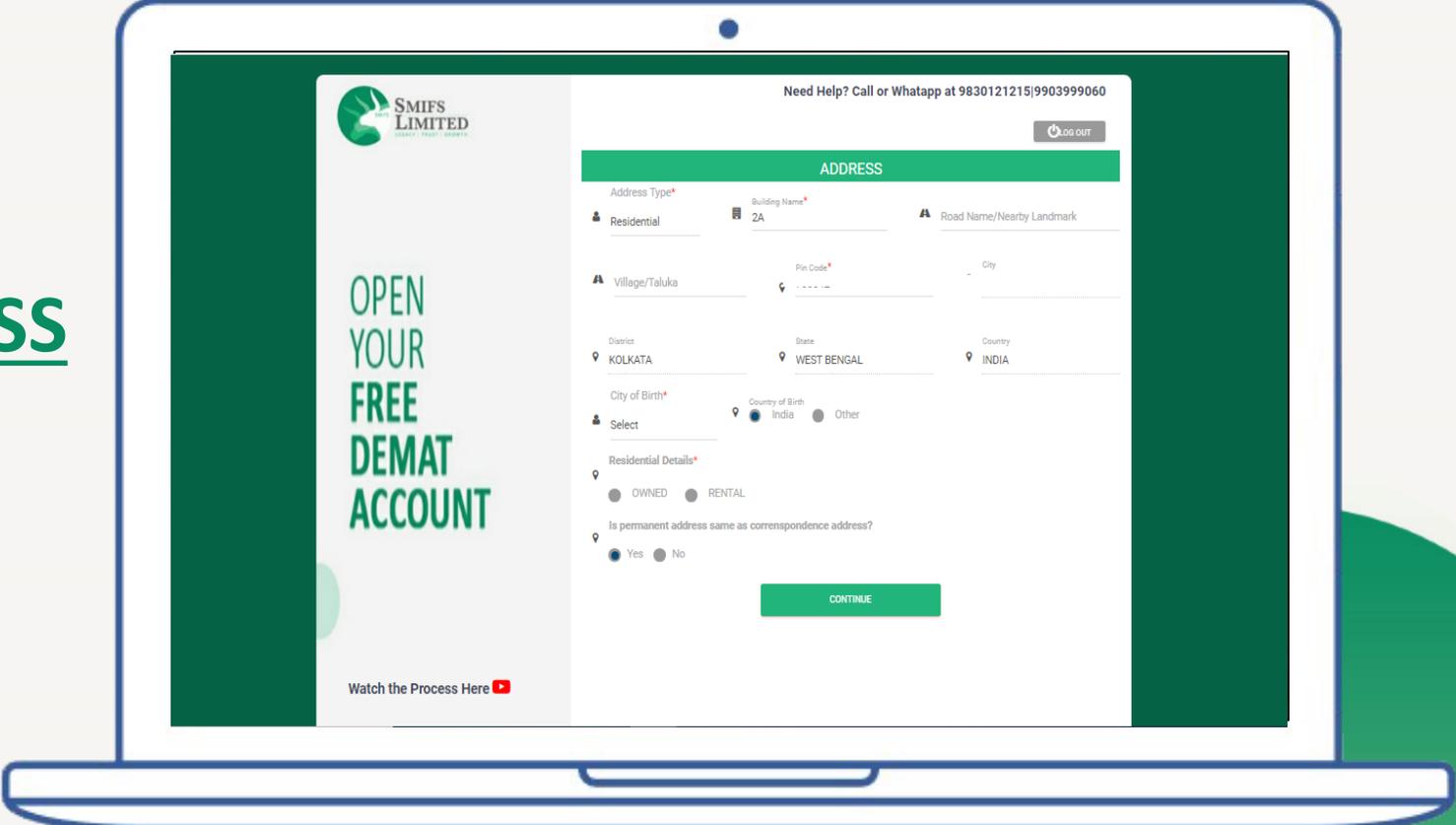


The screenshot shows a laptop displaying the SMIFS Personal Details form. The form is titled "PERSONAL DETAILS" and includes a "LOG OUT" button. The form fields are as follows:

PERSONAL DETAILS			
Enter Client Name*			
Prefix	First Name	Middle Name	Last Name
Enter Father/Spouse Name*			
Prefix	First Name	Middle Name	Last Name
Enter Mother Name			
Prefix	First Name	Middle Name	Last Name
Gender*		Marital Status*	
<input type="radio"/> Male	<input checked="" type="radio"/> Female	<input type="radio"/> Single	<input checked="" type="radio"/> Married
Nationality		Resident Status	
<input checked="" type="radio"/> Indian	<input type="radio"/> Other	<input type="radio"/> Residential Individual	
Watch the Process Here 			
<input type="button" value="CONTINUE"/>			

STEP 4

CORRESPONDENCE ADDRESS



Need Help? Call or Whatsapp at 9830121215/9903999060

 **SMIFS LIMITED**
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ADDRESS

Address Type* Residential Building Name* 2A Road Name/Nearby Landmark

Village/Taluka Pin Code* City

District KOLKATA State WEST BENGAL Country INDIA

City of Birth* Country of Birth India Other

Select

Residential Details* OWNED RENTAL

Is permanent address same as correspondence address? Yes No

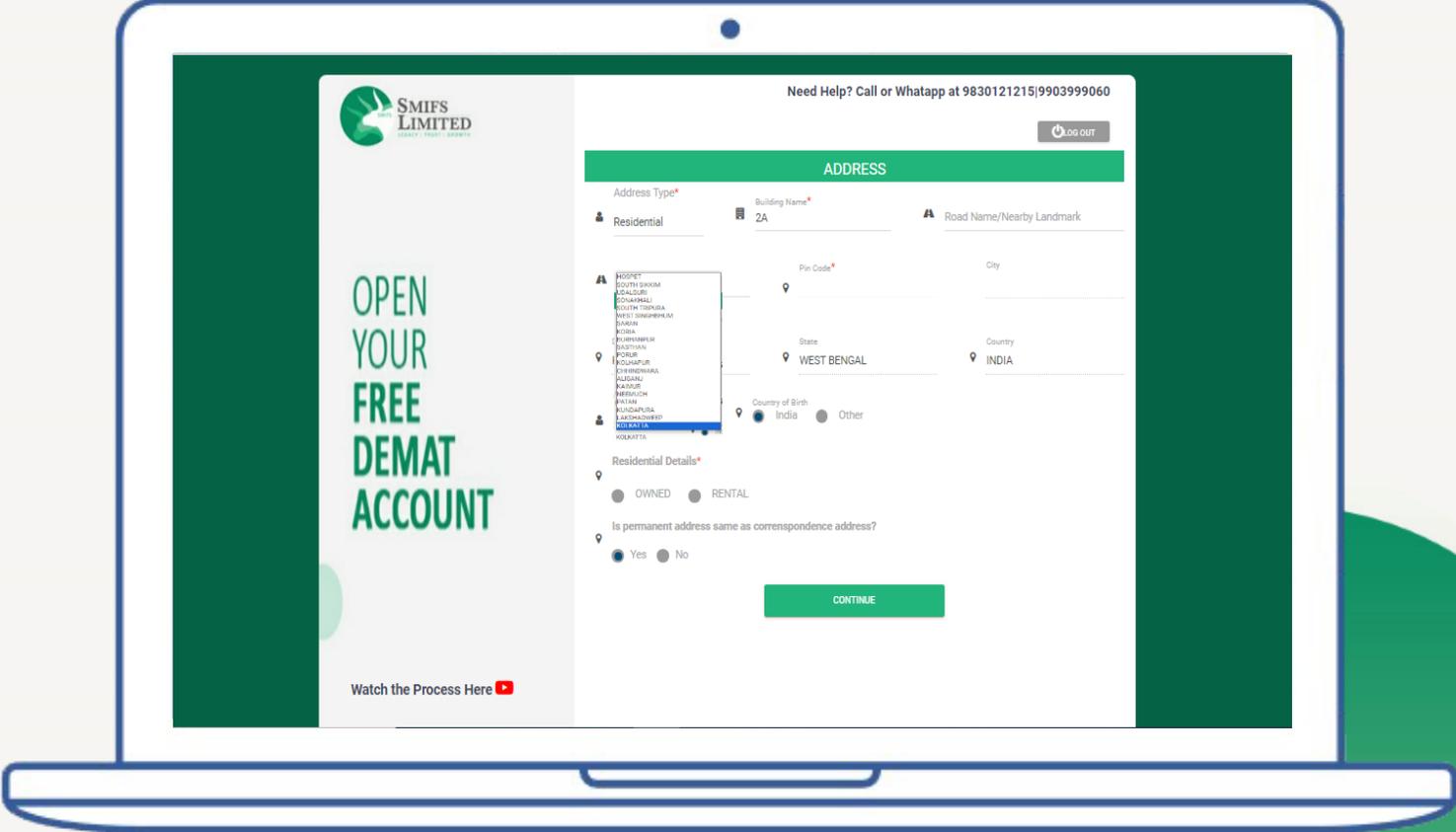
CONTINUE

Watch the Process Here 

OPEN YOUR FREE DEMAT ACCOUNT

CORRESPONDENCE ADDRESS

- Your address details will be fetched from digilocker.
- Select your “City of birth” from the dropdown menu.
- Select appropriate “Residential details”
- Select “Yes” or “No” according to your address status.
- Click on “Continue”.



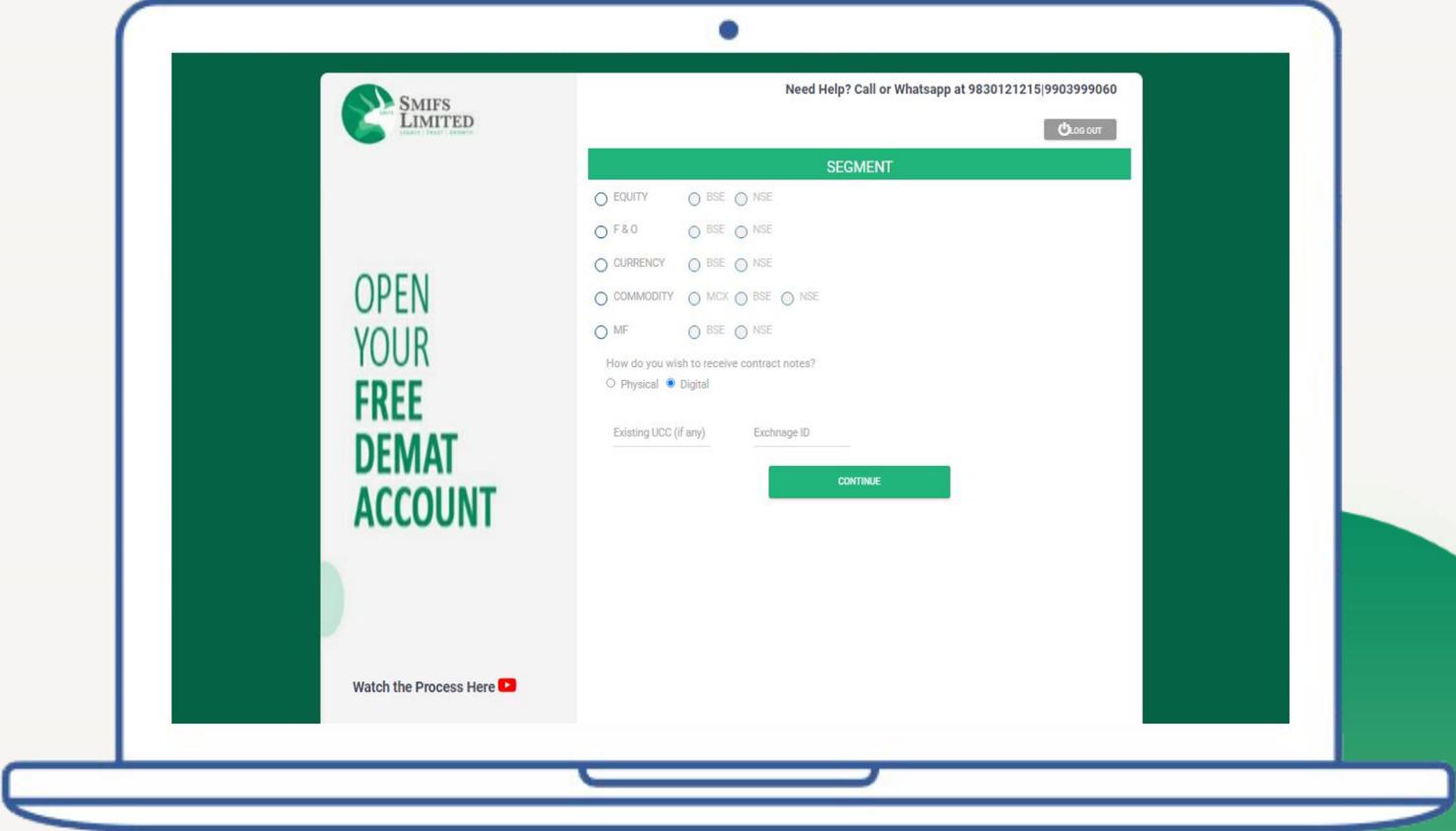
The screenshot shows the SMIFS online address registration interface. On the left, a sidebar contains the SMIFS logo and a large green banner that reads "OPEN YOUR FREE DEMAT ACCOUNT". Below the banner is a link that says "Watch the Process Here" with a YouTube icon. The main content area is titled "ADDRESS" and includes a "LOG OUT" button in the top right corner. The form fields are as follows:

- Address Type***: Residential (selected)
- Building Name***: 2A
- Road Name/Nearby Landmark**: (empty)
- Pin Code***: (empty)
- City**: (empty)
- State**: WEST BENGAL (selected)
- Country**: INDIA (selected)
- Country of Birth**: India (selected), Other (unselected)
- Residential Details***: OWNED (selected), RENTAL (unselected)
- Is permanent address same as correspondence address?**: Yes (selected), No (unselected)

A green "CONTINUE" button is located at the bottom right of the form.

STEP 5

TRADING PREFERENCES



The screenshot shows a laptop displaying the SMIFS trading preferences form. The form is titled "OPEN YOUR FREE DEMAT ACCOUNT" and includes a "Watch the Process Here" link with a YouTube icon. The form is divided into two main sections: "SEGMENT" and "How do you wish to receive contract notes?".

SEGMENT

- EQUITY BSE NSE
- F&O BSE NSE
- CURRENCY BSE NSE
- COMMODITY MCX BSE NSE
- MF BSE NSE

How do you wish to receive contract notes?
 Physical Digital

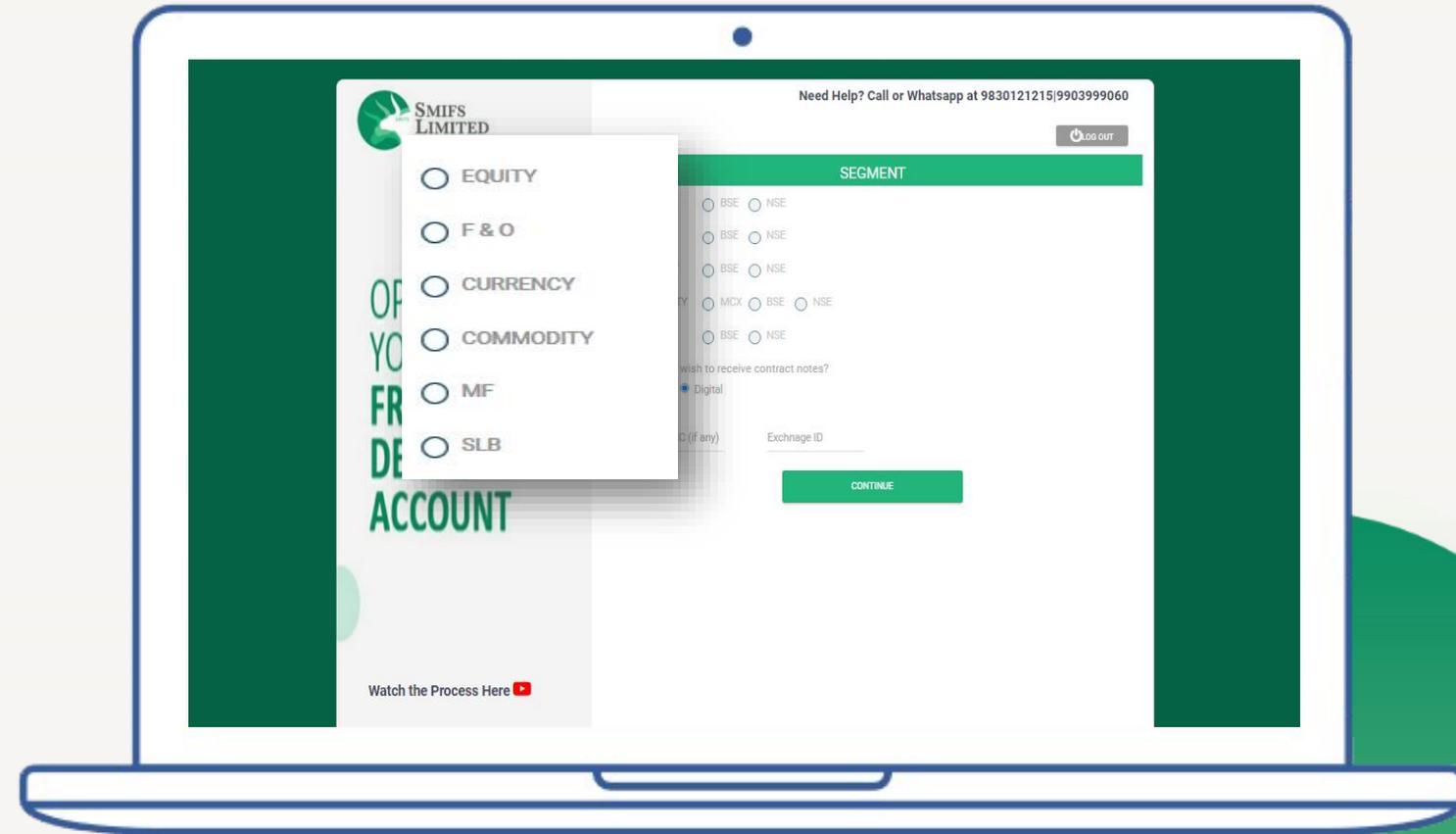
Existing UCC (if any) Exchange ID

CONTINUE

Need Help? Call or Whatsapp at 9830121215/9903999060 [Log out](#)

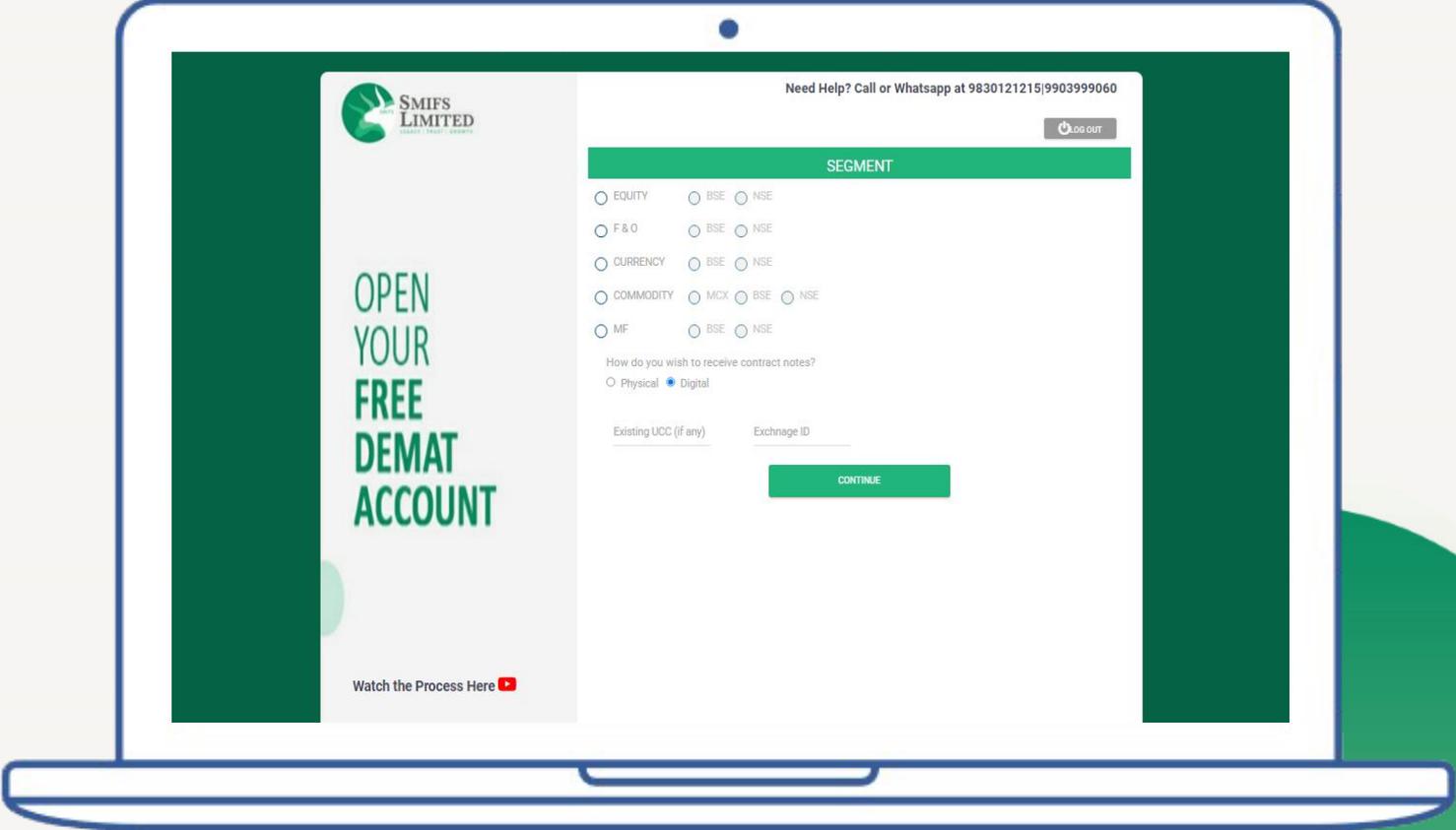
TRADING PREFERENCES

- Choose the trading preference as per your choice.



TRADING PREFERENCES

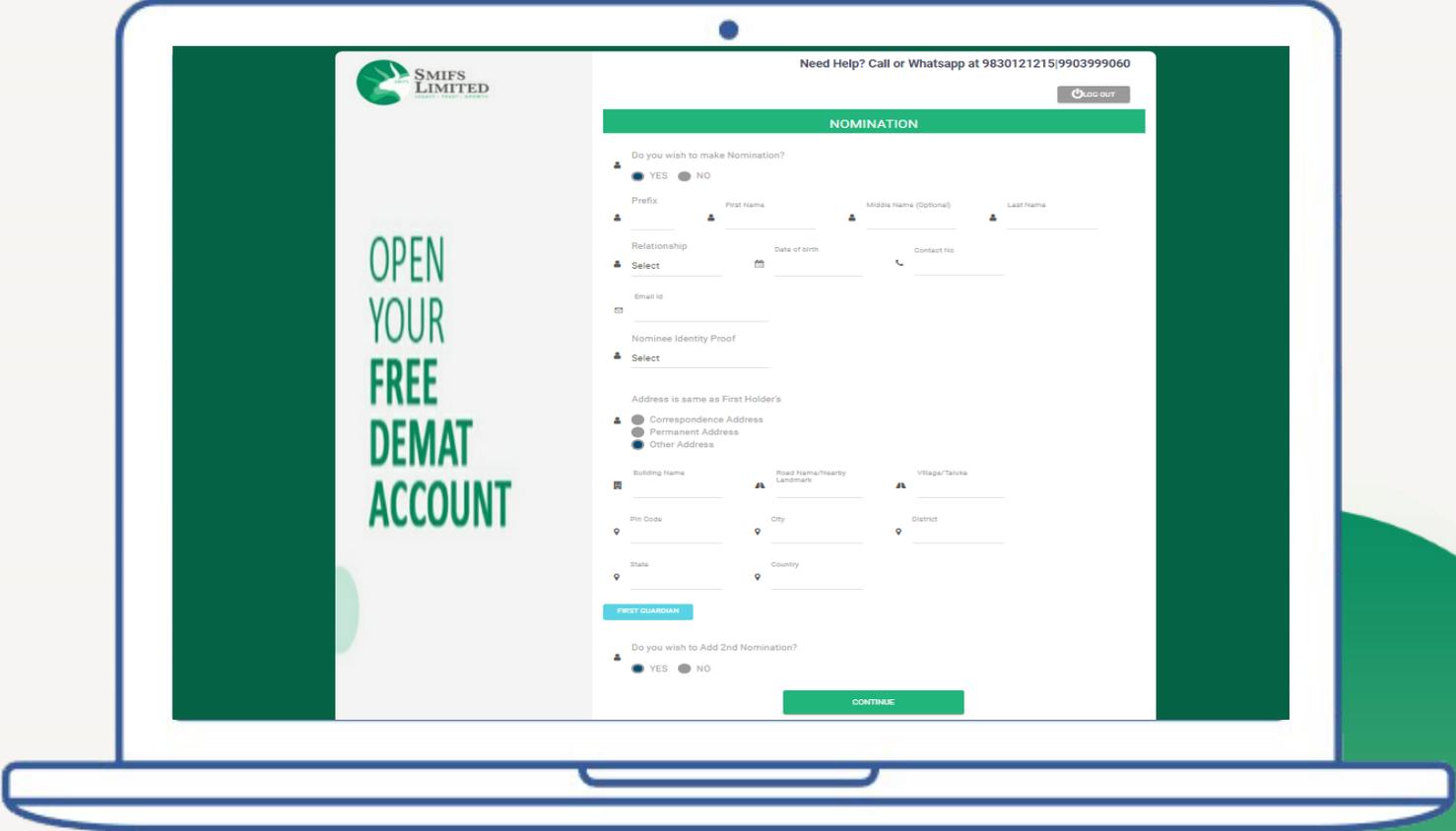
- Keep '**Digital**' as the preferred mode of receiving contract notes. (will be sent to you via E-mail).
- If already you have a Trading account the enter the "Existing UCC" and "Exchange ID".
- Click on "Continue".



The screenshot displays the SMIFS website interface for opening a free demat account. On the left, a vertical banner reads "OPEN YOUR FREE DEMAT ACCOUNT" with a "Watch the Process Here" link and a YouTube icon. The main form area includes the SMIFS logo, a "Need Help? Call or Whatsapp at 9830121215|9903999060" header, and a "LOG OUT" button. The "SEGMENT" section lists various investment options with radio buttons: EQUITY, F&O, CURRENCY, COMMODITY, MF, BSE, MCX, and NSE. Below this, a question asks "How do you wish to receive contract notes?" with "Physical" and "Digital" options, where "Digital" is selected. There are input fields for "Existing UCC (if any)" and "Exchange ID", followed by a green "CONTINUE" button.

STEP 6

NOMINATION DETAILS

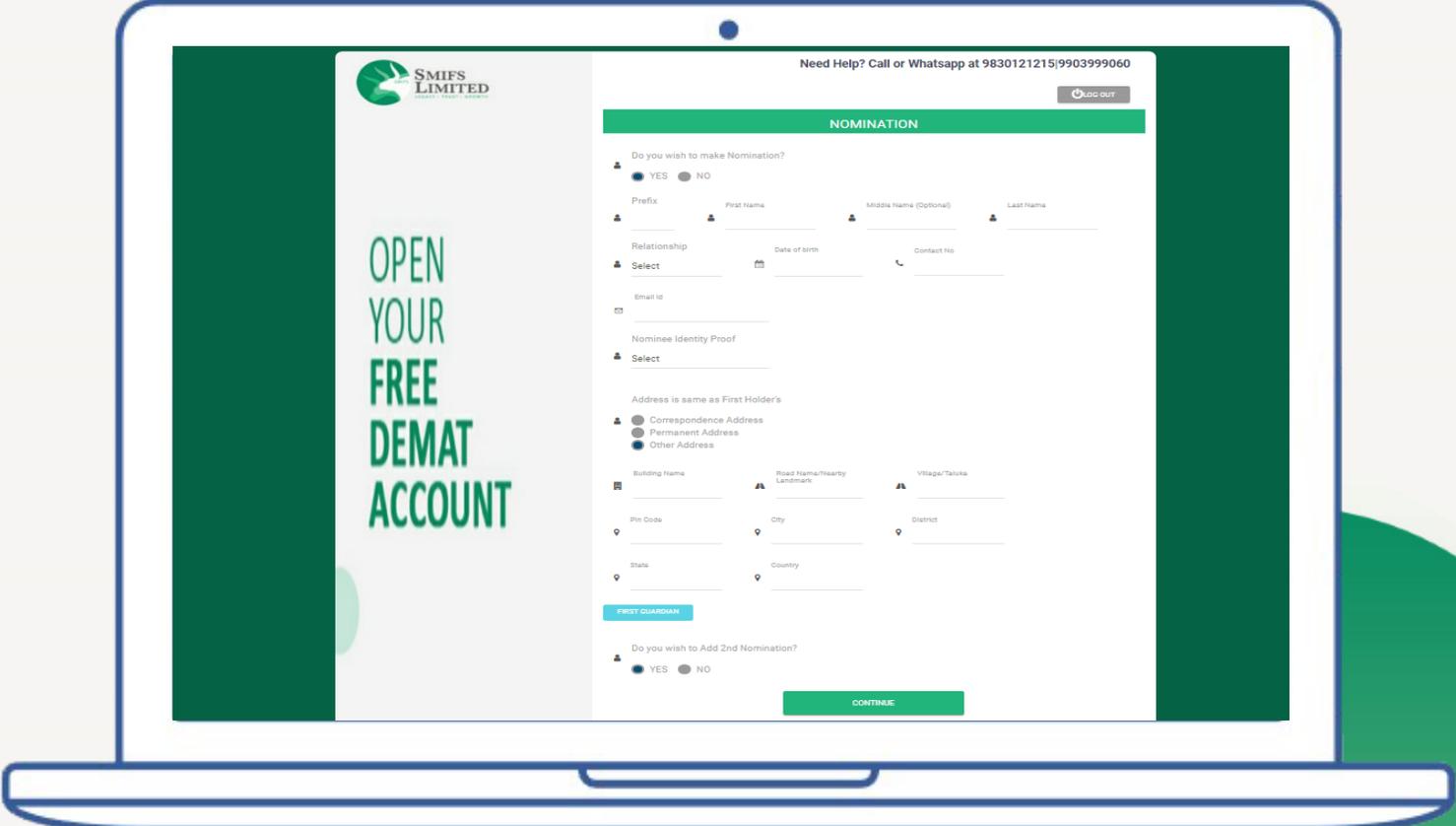


The screenshot shows a laptop displaying the SMIFS nomination form. On the left side of the screen, there is a vertical banner with the text "OPEN YOUR FREE DEMAT ACCOUNT". The main form area is titled "NOMINATION" and includes the following fields and options:

- SMIFS LIMITED logo and "Need Help? Call or Whatsapp at 9830121215/9903999060" at the top right.
- Logout button.
- Section header: **NOMINATION**
- Question: "Do you wish to make Nomination?" with radio buttons for YES (selected) and NO.
- Form fields: Prefix, First Name, Middle Name (Optional), Last Name.
- Form fields: Relationship (dropdown), Date of birth, Contact No.
- Form field: Email Id.
- Section: "Nominee Identity Proof" with a dropdown menu.
- Section: "Address is same as First Holder's" with radio buttons for Correspondence Address, Permanent Address, and Other Address.
- Form fields: Building Name, Road Name/Nearest Landmark, Village/Taluka, Pin Code, City, District, State, Country.
- Section: "FIRST GUARDIAN" with a dropdown menu.
- Question: "Do you wish to Add 2nd Nomination?" with radio buttons for YES and NO.
- Continue button at the bottom right.

NOMINATION DETAILS

- Fill in your nomination details.
- According to your preference select 'YES' or 'NO'.
- Enter the "Nominee details".
- If you want to add more nominees, select the "YES" option.
- Scroll down and click on "Continue".



Need Help? Call or Whatsapp at 9830121215/9903999060

LOG OUT

NOMINATION

Do you wish to make Nomination?
 YES NO

Prefix First Name Middle Name (Optional) Last Name

Relationship Date of birth Contact No

Select

Email Id

Nominee Identity Proof

Select

Address is same as First Holder's
 Correspondence Address
 Permanent Address
 Other Address

Building Name Road Name/Nearest Landmark Village/Taluka

Pin Code City District

State Country

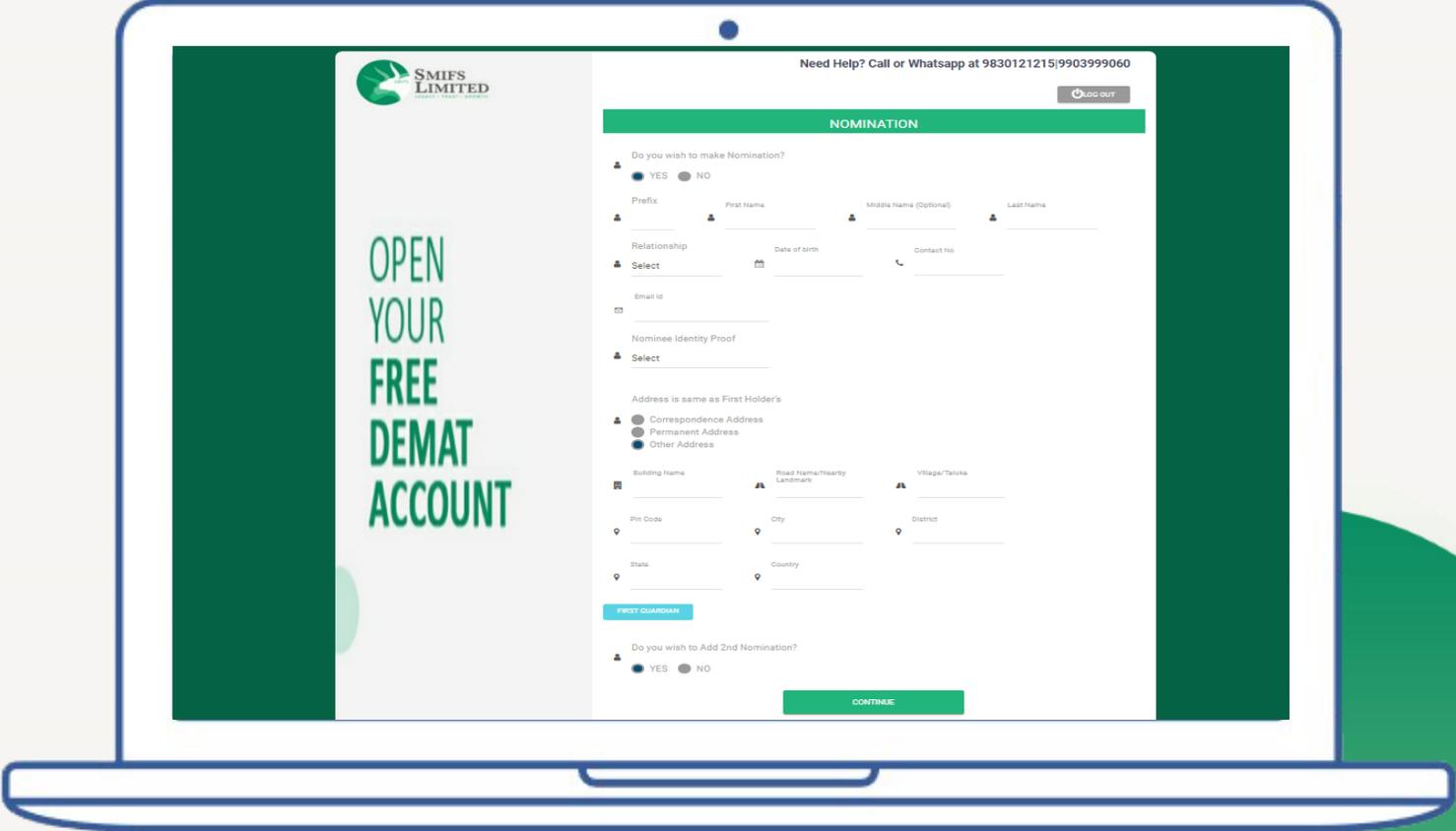
FIRST GUARDIAN

Do you wish to Add 2nd Nomination?
 YES NO

CONTINUE

NOMINATION DETAILS

- If you select **'YES'**, a set of fields will appear before you, asking you to fill in the details of your nominee.
- Click on "Continue".



Need Help? Call or Whatsapp at 9830121215/9903999060

LOG OUT

NOMINATION

Do you wish to make Nomination?
 YES NO

Prefix First Name Middle Name (Optional) Last Name

Relationship Date of birth Contact No

Select

Email Id

Nominee Identity Proof
Select

Address is same as First Holder's
 Correspondence Address
 Permanent Address
 Other Address

Building Name Road Name/Nearest Landmark Village/Taluka

Pin Code City District

State Country

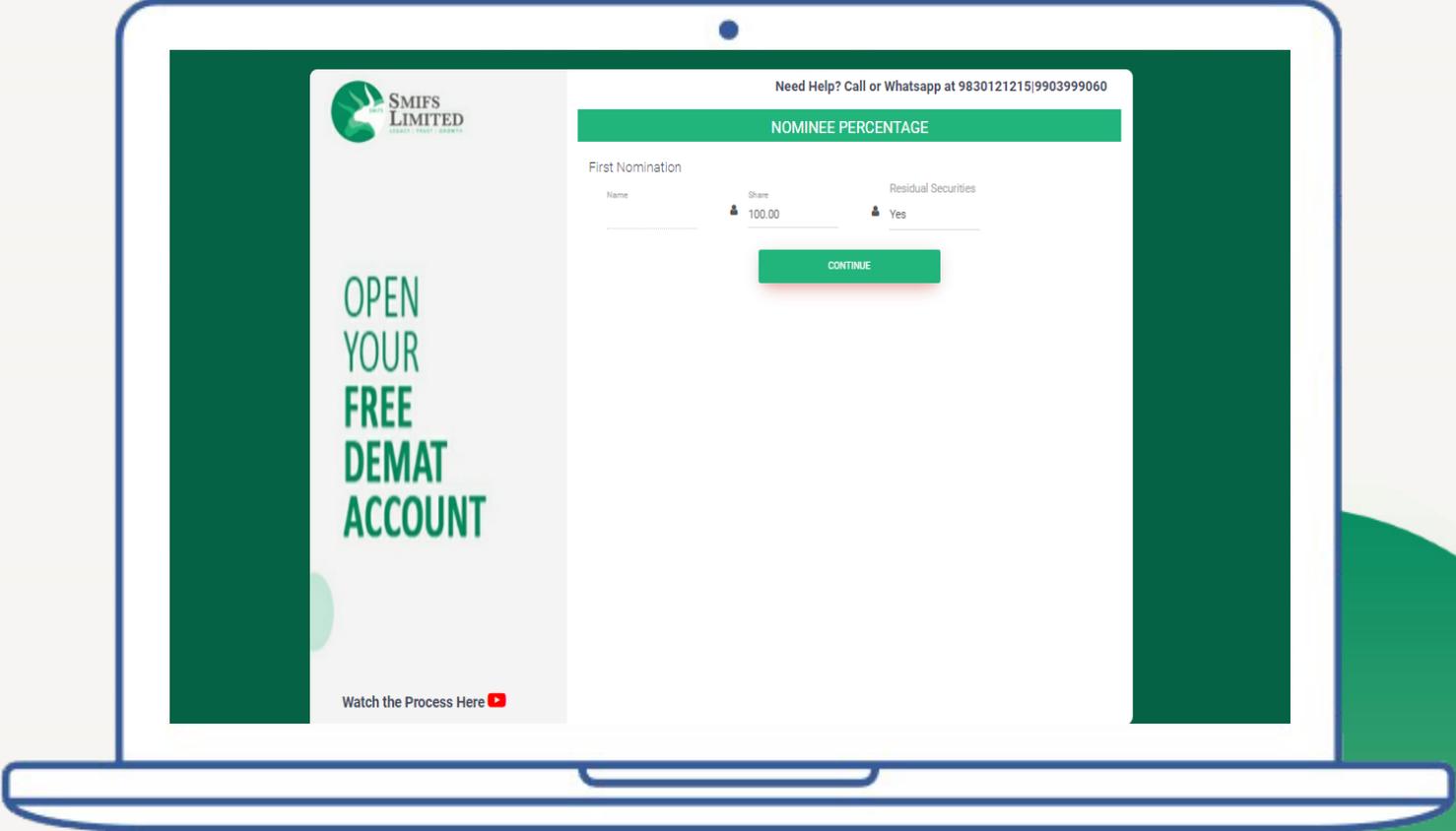
FIRST GUARDIAN

Do you wish to Add 2nd Nomination?
 YES NO

CONTINUE

NOMINATION DETAILS

- Enter the sharing percentage of each nominee.
- Click on “Continue”.



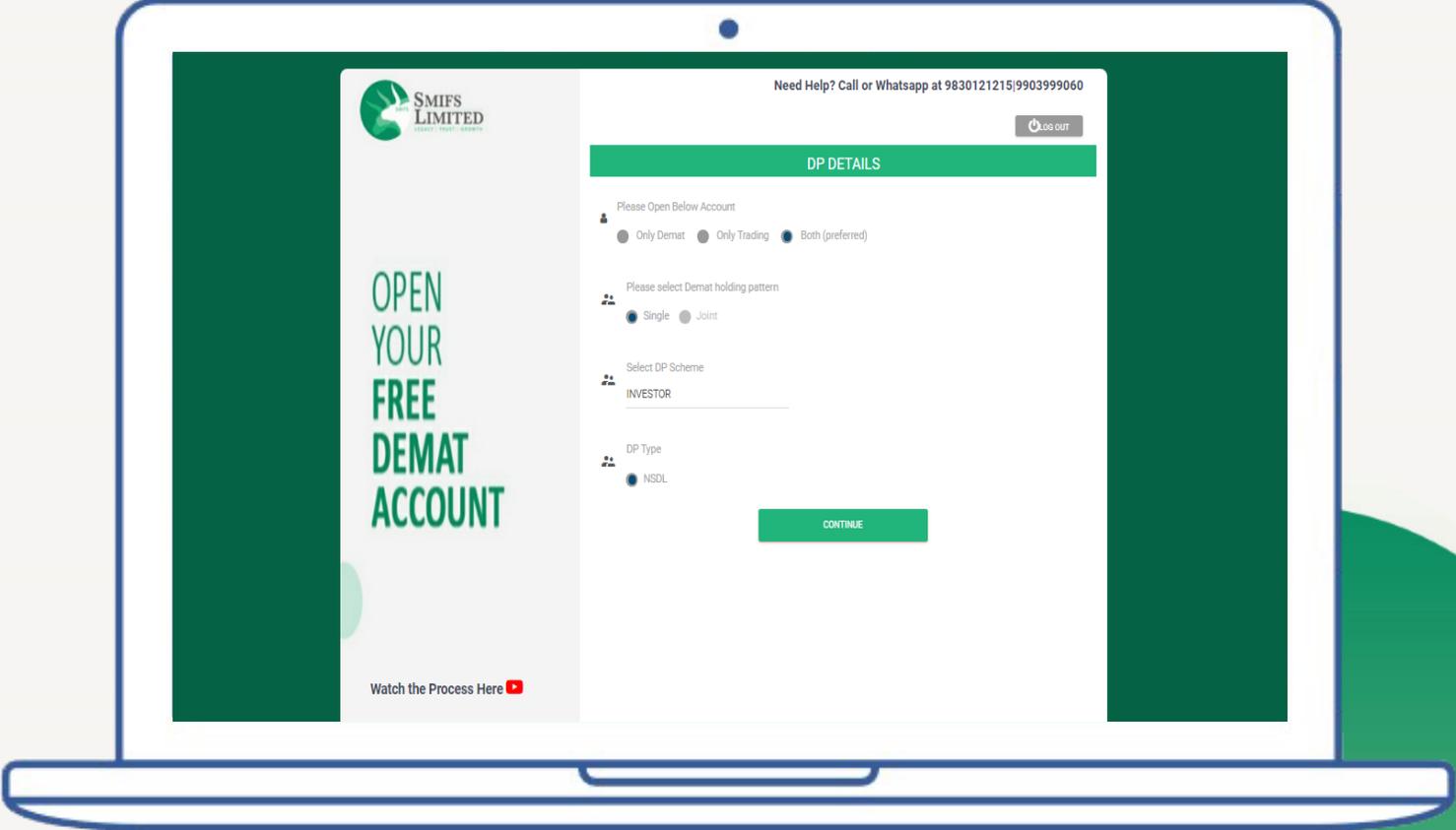
The screenshot shows a laptop displaying the SMIFS nomination form. On the left side of the screen, there is a vertical banner with the text "OPEN YOUR FREE DEMAT ACCOUNT" and a small video icon with the text "Watch the Process Here". The main form area is titled "NOMINEE PERCENTAGE" and "First Nomination". It contains a table with the following data:

Name	Share	Residual Securities
	100.00	Yes

Below the table is a green "CONTINUE" button. At the top right of the form, there is a contact number: "Need Help? Call or Whatsapp at 9830121215|9903999060".

STEP 7

DP DETAILS



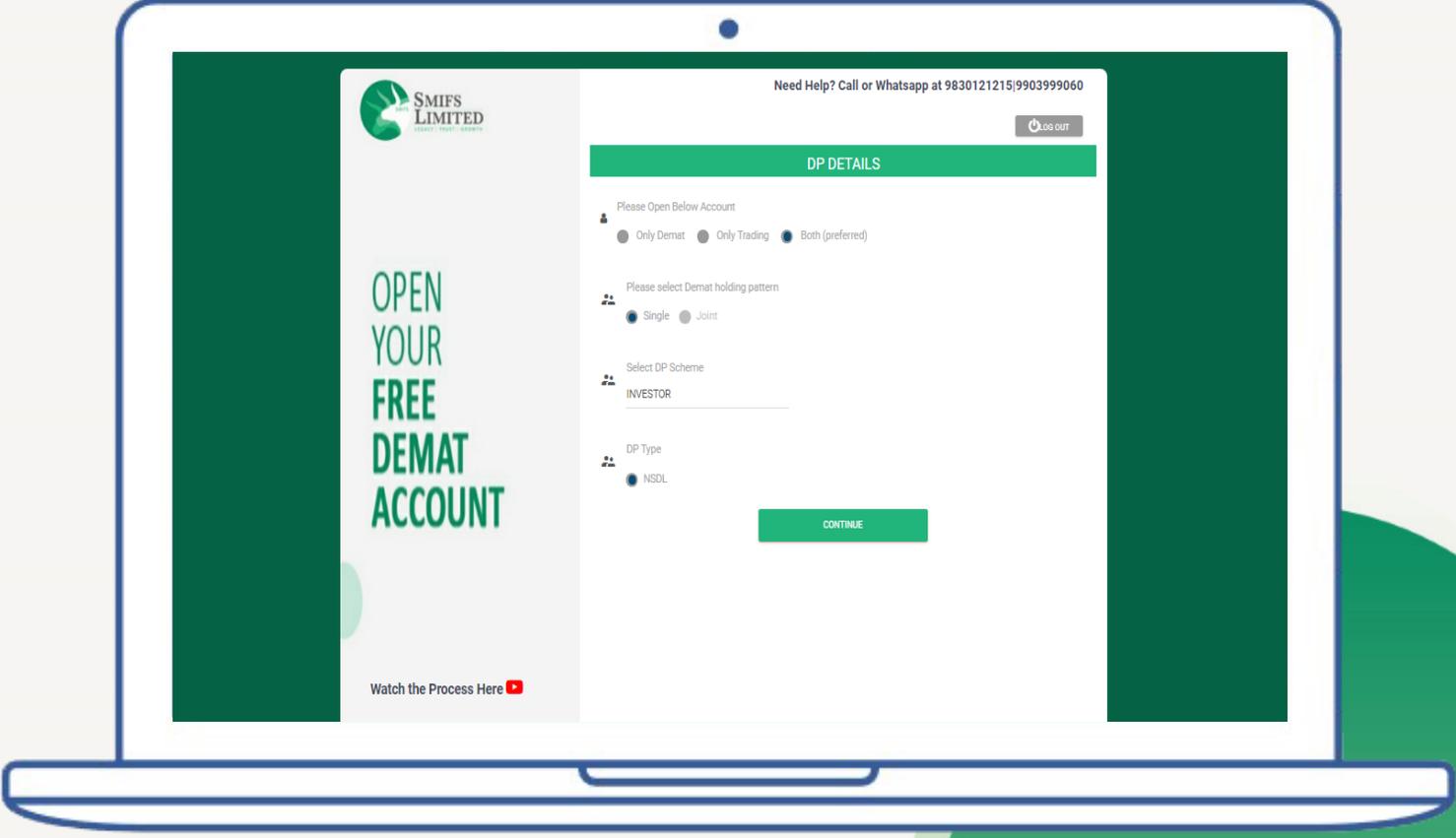
The screenshot displays the 'DP DETAILS' form on the SMIFS website. The page features a dark green header with the SMIFS logo and a 'Need Help? Call or Whatsapp at 9830121215|9903999060' link. A 'LOG OUT' button is visible in the top right corner. The main content area is divided into two sections: a left sidebar and a right form area. The sidebar contains the text 'OPEN YOUR FREE DEMAT ACCOUNT' and a link 'Watch the Process Here' with a YouTube icon. The form area is titled 'DP DETAILS' and contains the following sections:

- Please Open Below Account:** Radio buttons for 'Only Demat', 'Only Trading', and 'Both (preferred)'. 'Both (preferred)' is selected.
- Please select Demat holding pattern:** Radio buttons for 'Single' and 'Joint'. 'Single' is selected.
- Select DP Scheme:** A dropdown menu with 'INVESTOR' selected.
- DP Type:** Radio buttons for 'NSDL' and 'CDSL'. 'NSDL' is selected.

A green 'CONTINUE' button is located at the bottom of the form.

DP DETAILS

- Select your preferred choice of the account, “Only Demat” or “Only Trading” or “Both”.
- Select your preferred choice of “Demat holding pattern”.
- Select “DP Scheme”.



Need Help? Call or Whatsapp at 9830121215/9903999060

LOG OUT

DP DETAILS

Please Open Below Account

Only Demat Only Trading Both (preferred)

Please select Demat holding pattern

Single Joint

Select DP Scheme

INVESTOR

DP Type

NSDL

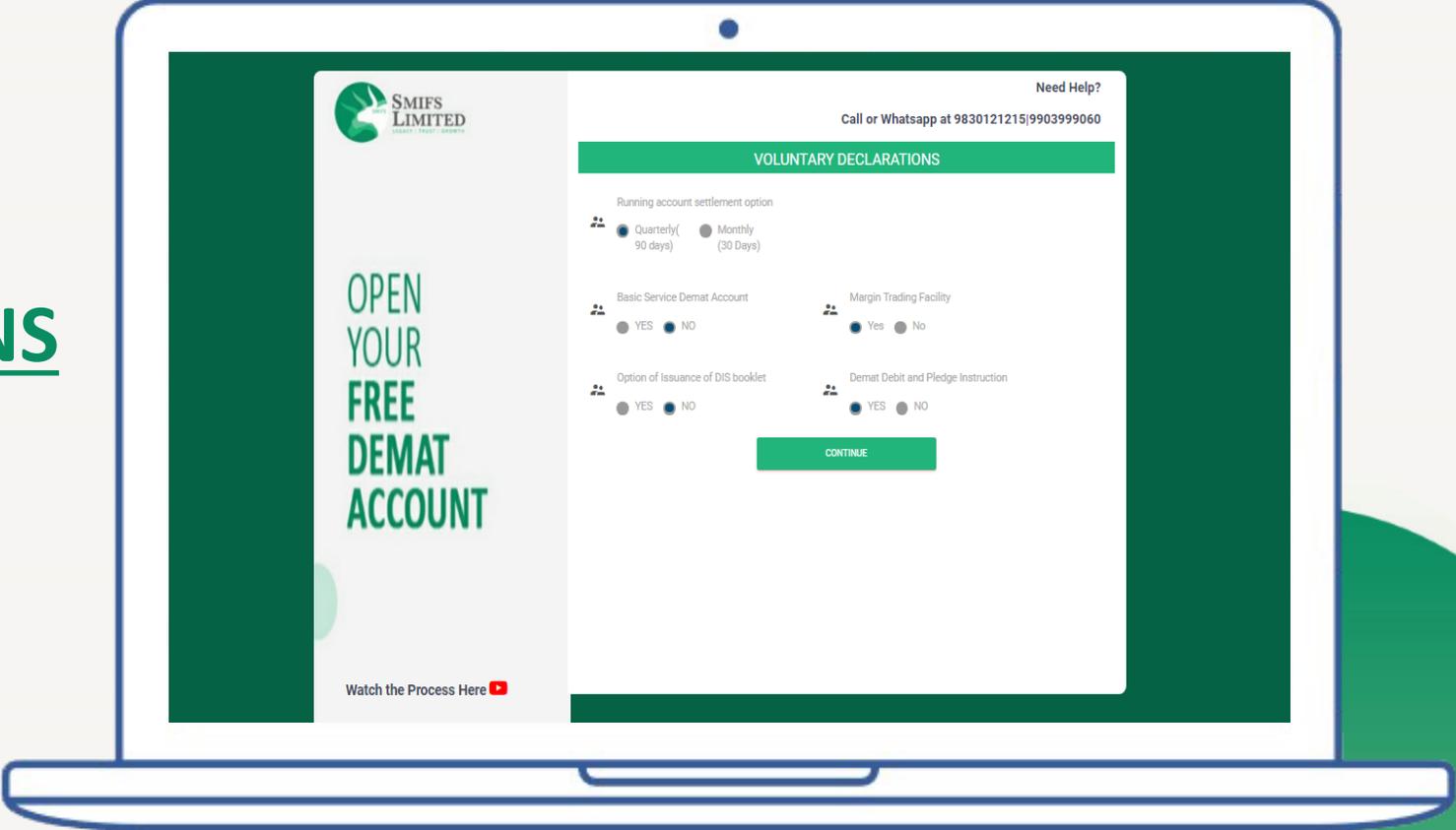
CONTINUE

Watch the Process Here 

OPEN YOUR FREE DEMAT ACCOUNT

STEP 8

VOLUNTARY DECLARATIONS



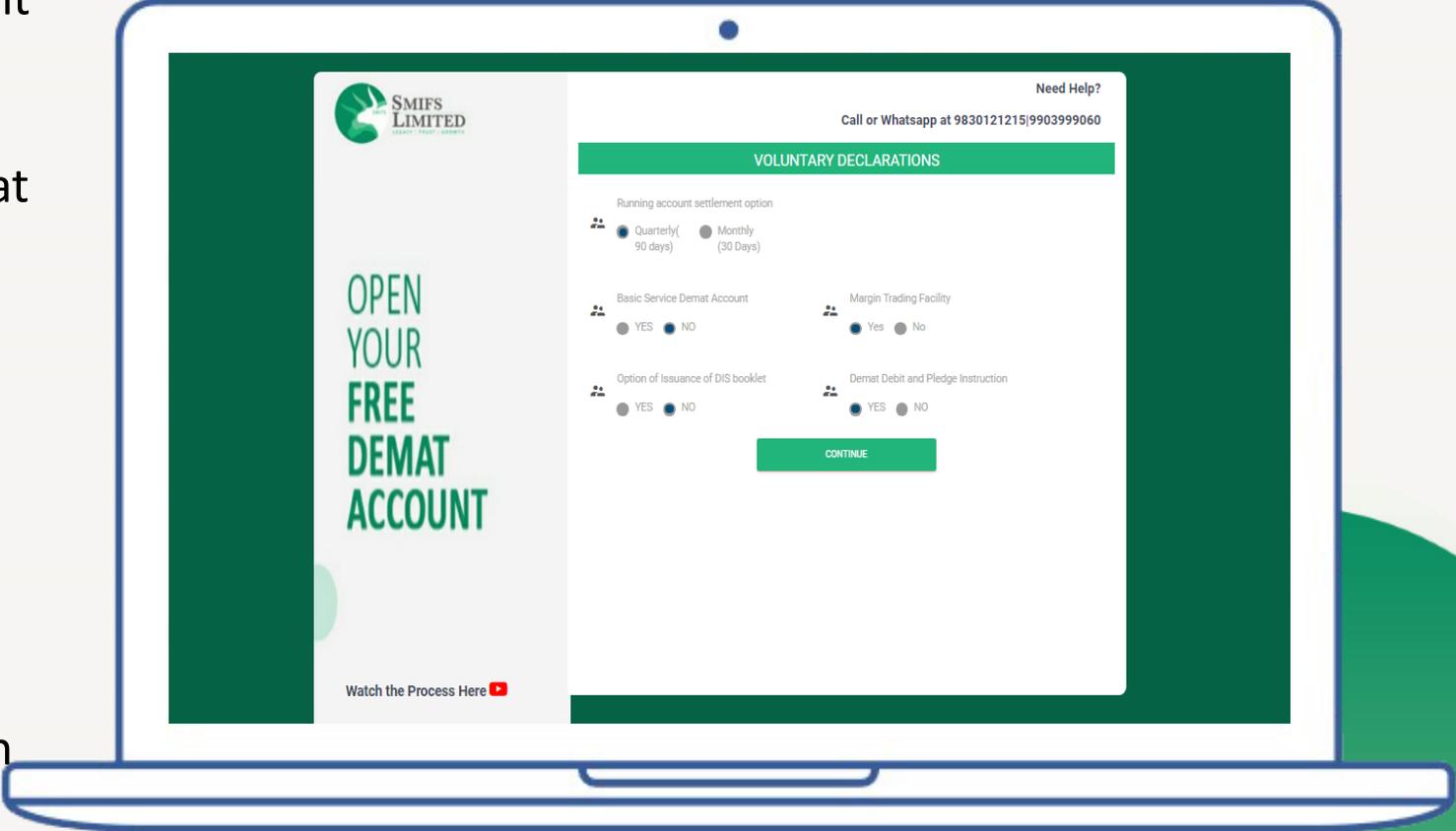
The screenshot displays the 'VOLUNTARY DECLARATIONS' form on the SMIFS website. The form is titled 'VOLUNTARY DECLARATIONS' and includes the following sections:

- Running account settlement option:** Radio buttons for 'Quarterly (90 days)' (selected) and 'Monthly (30 Days)'.
- Basic Service Demat Account:** Radio buttons for 'YES' and 'NO' (selected).
- Margin Trading Facility:** Radio buttons for 'Yes' (selected) and 'No'.
- Option of Issuance of DIS booklet:** Radio buttons for 'YES' and 'NO' (selected).
- Demat Debit and Pledge Instruction:** Radio buttons for 'YES' (selected) and 'NO'.

A green 'CONTINUE' button is located at the bottom of the form. The left sidebar of the website features the text 'OPEN YOUR FREE DEMAT ACCOUNT' and a link 'Watch the Process Here' with a YouTube icon. The top right corner of the website includes the SMIFS logo and contact information: 'Need Help? Call or Whatsapp at 9830121215/9903999060'.

VOLUNTARY DECLARATIONS

- Choose your preferred Running account settlement option.
- Choose **'YES'** to get Basic service Demat account, otherwise select **'NO'**.
- Choose **'YES'** to avail Margin trading facility, otherwise select **'NO'**.
- Choose **'YES'** to get the DIS booklet otherwise select **'NO'**.
- Choose your preferred option between “Yes” or “No” in “Demat Debit and Pledge Instruction”.



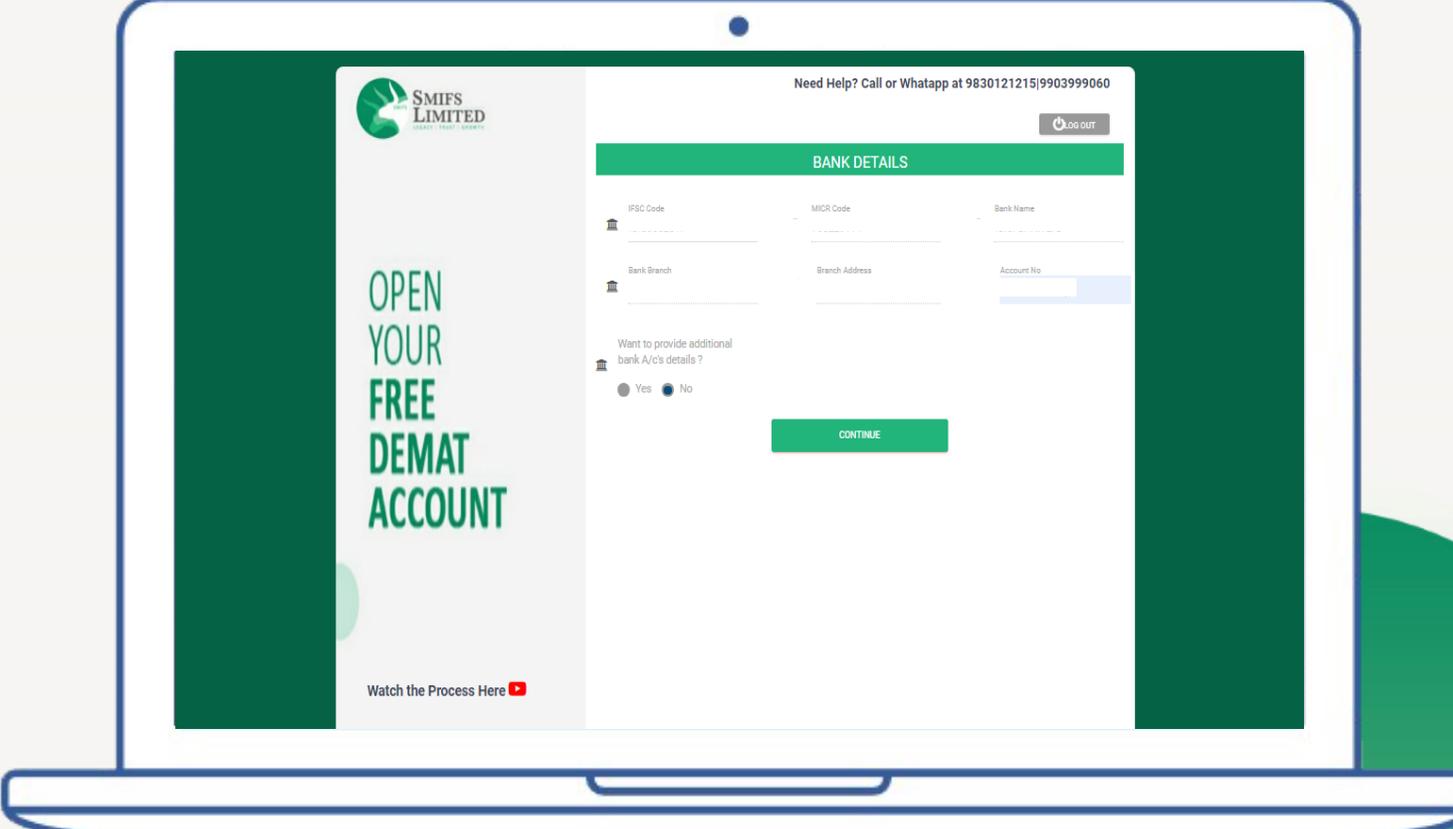
The screenshot displays the SMIFS website interface for opening a free Demat account. On the left, a vertical banner reads "OPEN YOUR FREE DEMAT ACCOUNT" and includes a "Watch the Process Here" link with a YouTube icon. The main content area is titled "VOLUNTARY DECLARATIONS" and contains the following options:

- Running account settlement option:** Radio buttons for "Quarterly (90 days)" (selected) and "Monthly (30 Days)".
- Basic Service Demat Account:** Radio buttons for "YES" and "NO" (selected).
- Margin Trading Facility:** Radio buttons for "Yes" (selected) and "No".
- Option of Issuance of DIS booklet:** Radio buttons for "YES" and "NO" (selected).
- Demat Debit and Pledge Instruction:** Radio buttons for "YES" (selected) and "NO".

A green "CONTINUE" button is located at the bottom of the form. Contact information "Call or Whatsapp at 9830121215/9903999060" and a "Need Help?" link are visible in the top right corner.

STEP 9

PRIMARY BANK



The laptop screen displays the SMIFS Limited website interface for opening a free demat account. The page is titled "BANK DETAILS" and includes a "Need Help? Call or Whatsapp at 9830121215|9903999060" and a "LOG OUT" button. The form fields are as follows:

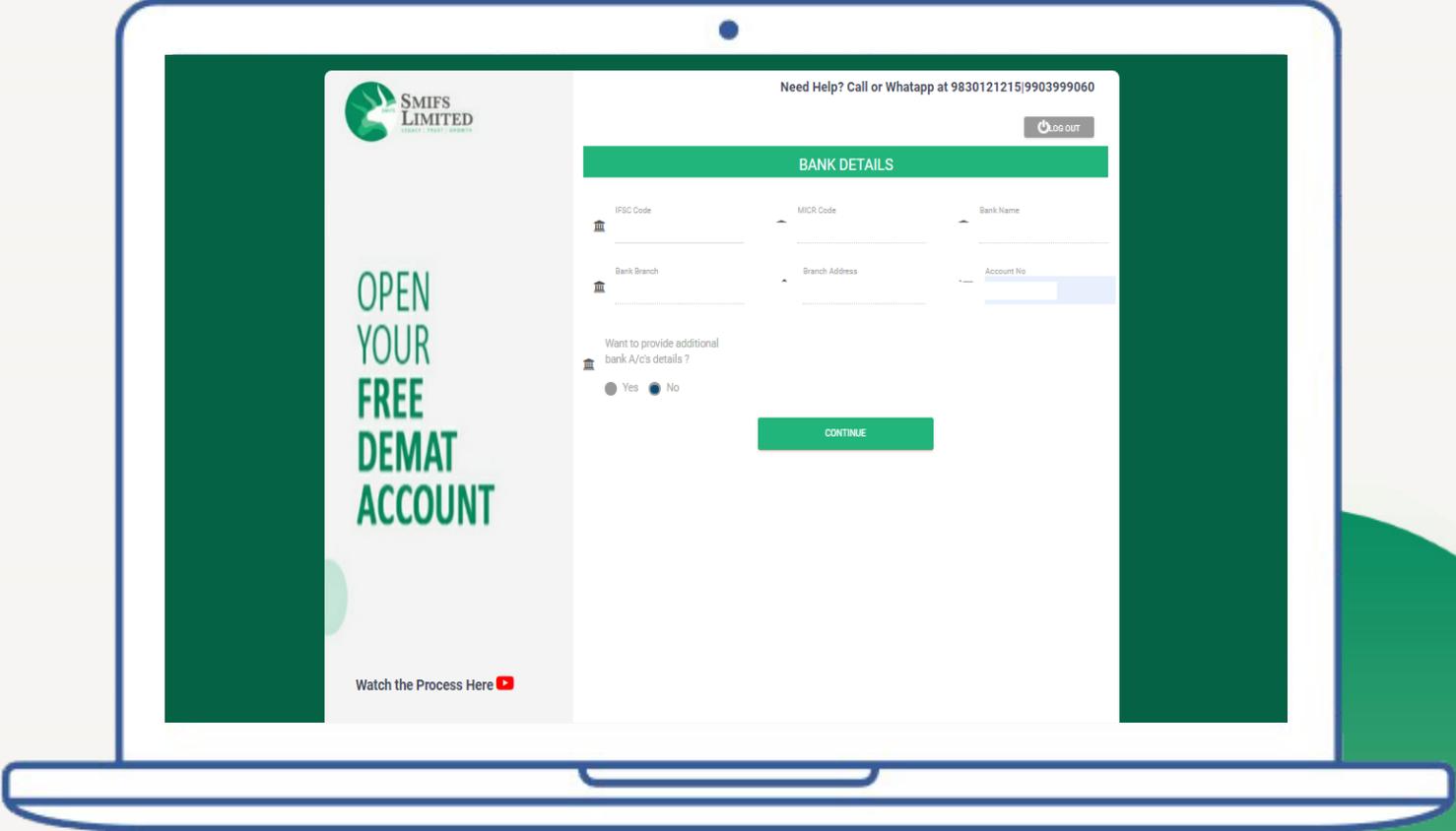
- IFSC Code: _____
- MICR Code: _____
- Bank Name: _____
- Bank Branch: _____
- Branch Address: _____
- Account No: _____

Below the form, there is a question: "Want to provide additional bank A/c's details?" with radio buttons for "Yes" and "No". The "No" option is selected. A green "CONTINUE" button is located at the bottom of the form.

On the left side of the laptop screen, there is a vertical banner with the text: "OPEN YOUR FREE DEMAT ACCOUNT" and a link: "Watch the Process Here" with a YouTube icon.

PRIMARY BANK

- Fill in your primary bank details from where you would like to add funds for trading or investing.
- If you want to add additional bank accounts, then select “Yes” otherwise select “No”.
- Click on “Continue” to proceed.



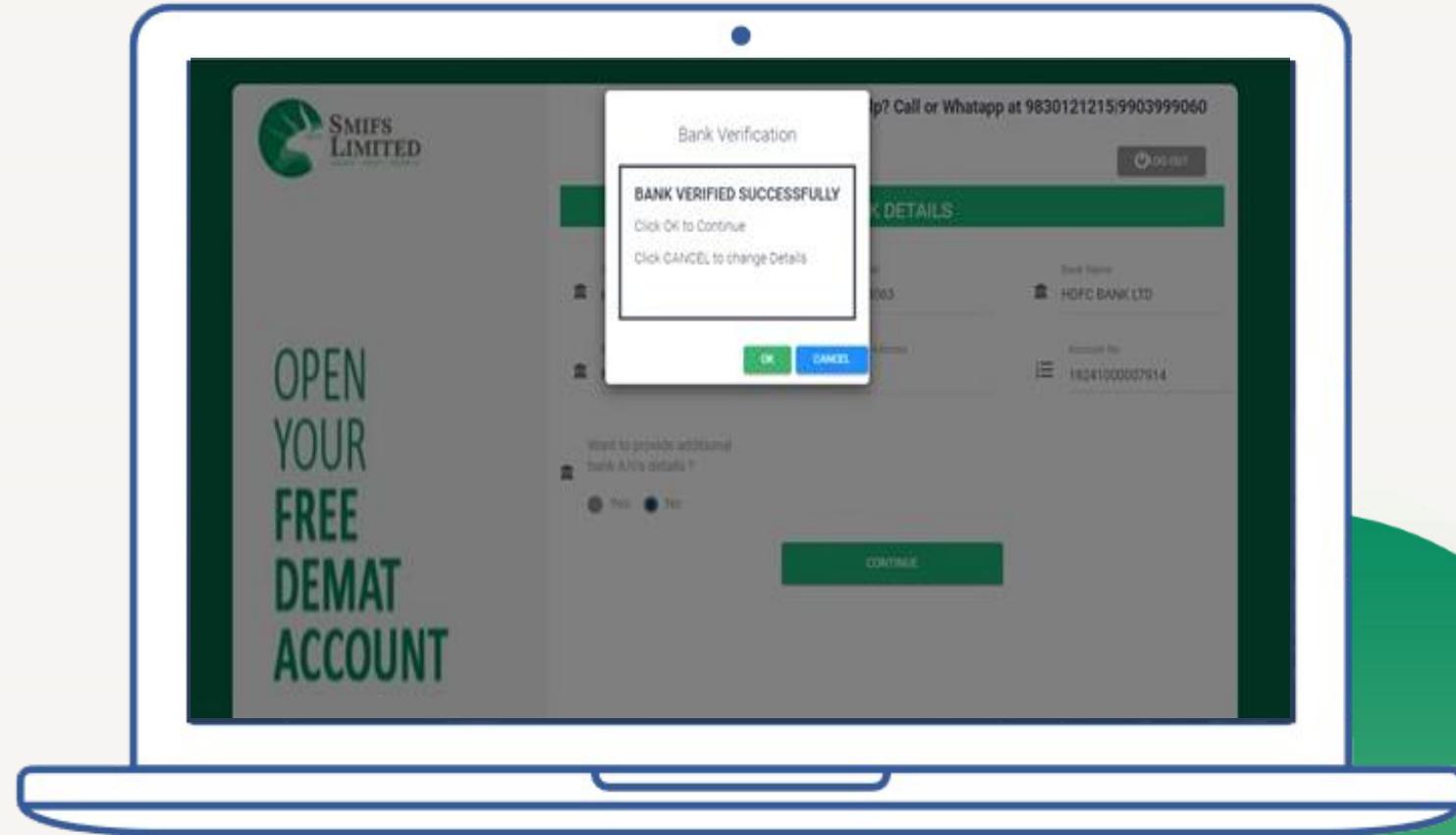
The screenshot displays the SMIFS website interface for opening a free demat account. On the left, a green sidebar contains the text "OPEN YOUR FREE DEMAT ACCOUNT" and a link "Watch the Process Here" with a YouTube icon. The main content area is titled "BANK DETAILS" and includes a "LOG OUT" button. The form fields are:

- IFSC Code
- MICR Code
- Bank Name
- Bank Branch
- Branch Address
- Account No

Below the form, there is a question: "Want to provide additional bank A/c's details?" with radio buttons for "Yes" and "No". A green "CONTINUE" button is positioned at the bottom of the form.

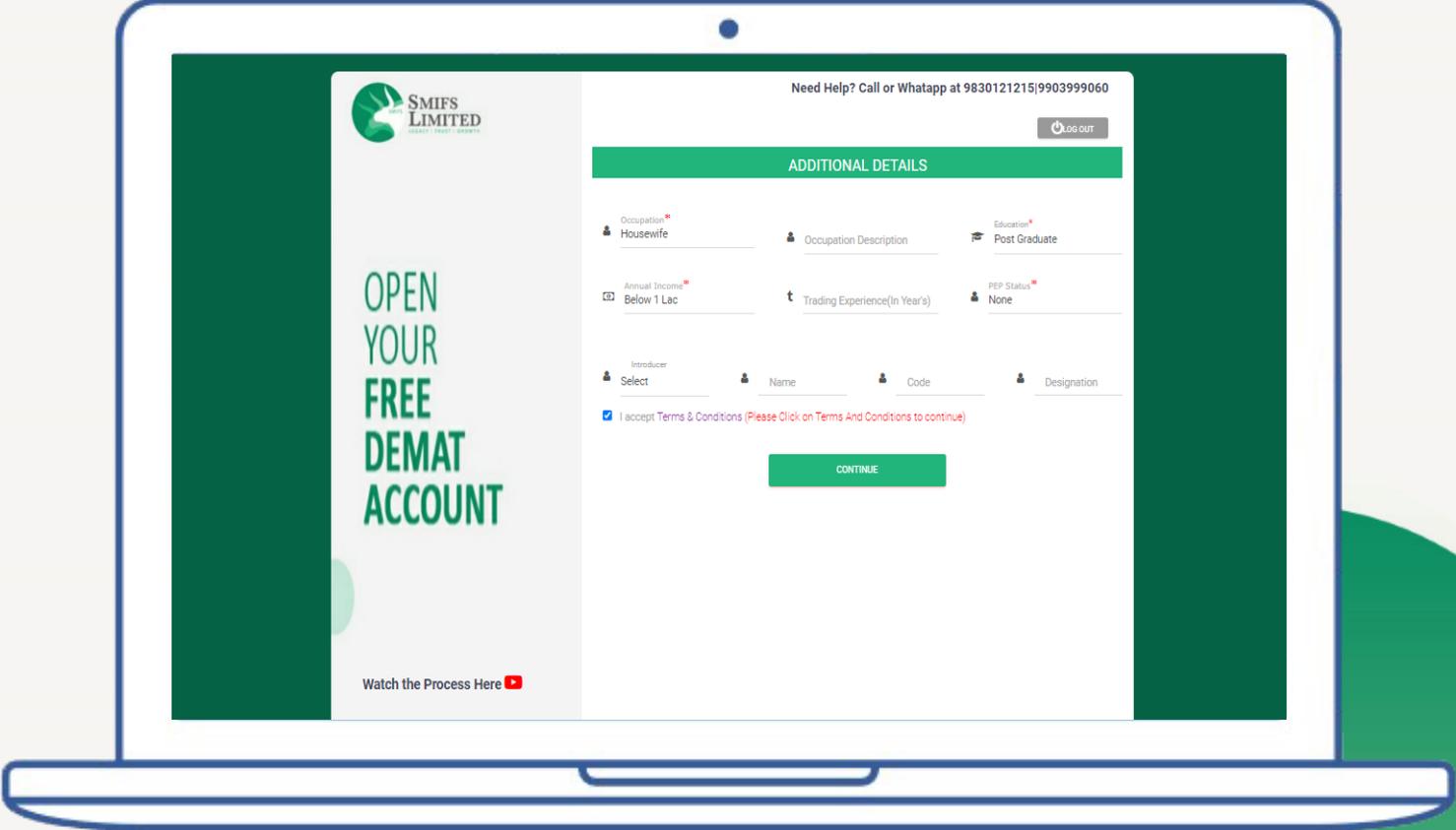
PRIMARY BANK

- Penny drop verification will take place.
- After successful verification a confirmation pop-up will come.
- Click on “OK” to proceed.



STEP 10

ADDITIONAL DETAILS



Need Help? Call or Whatsapp at 9830121215/9903999060

SMIFS LIMITED
LEGACY | TRUST | GROWTH

LOG OUT

ADDITIONAL DETAILS

Occupation* Housewife	Occupation Description	Education* Post Graduate	
Annual Income* Below 1 Lac	Trading Experience(In Year's)	PEP Status* None	
Introducer Select	Name	Code	Designation

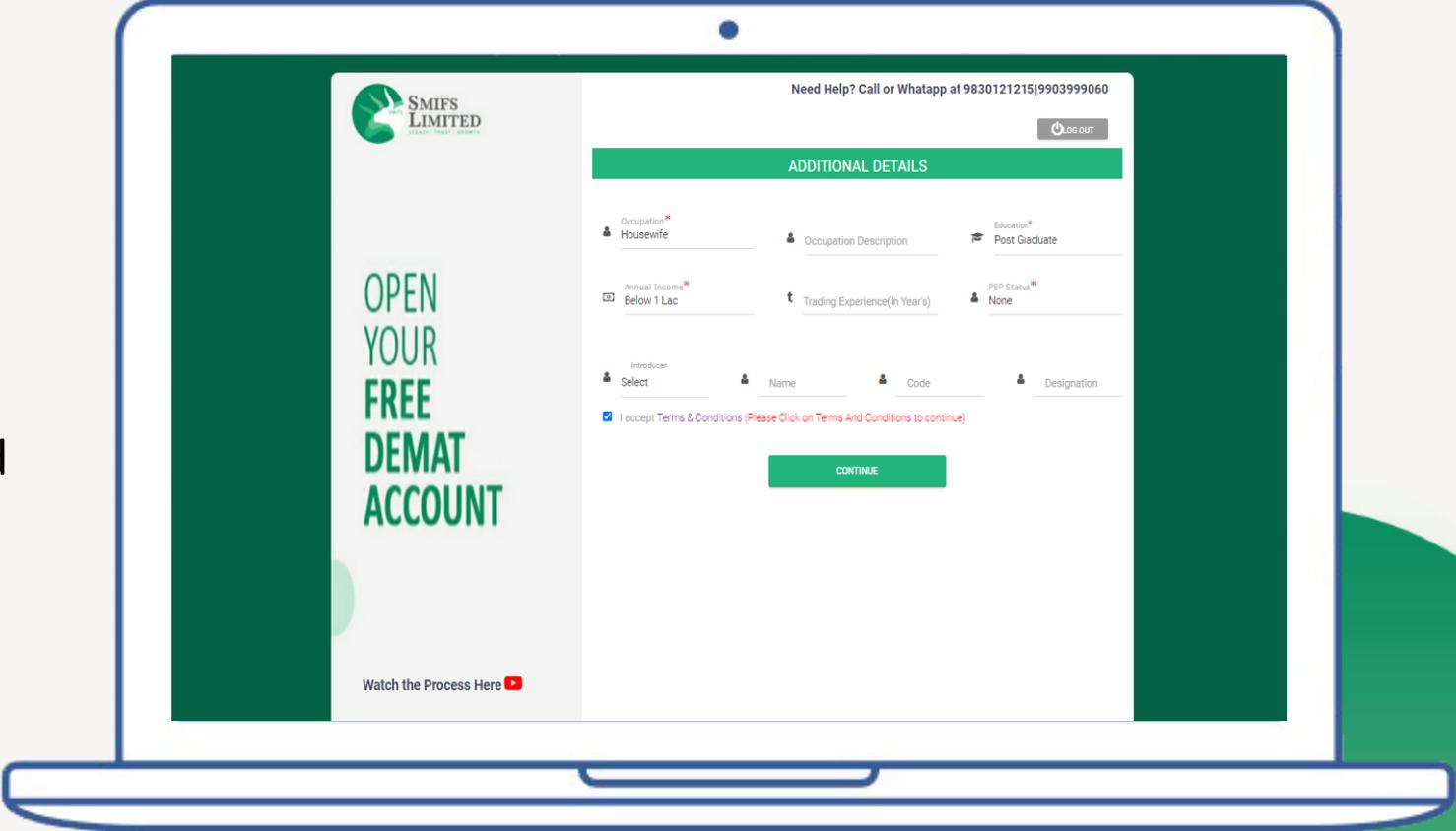
I accept Terms & Conditions (Please Click on Terms And Conditions to continue)

CONTINUE

Watch the Process Here 

ADDITIONAL DETAILS

- Enter your Occupation.
- Provide your educational qualification.
- Give your annual income.
- In PEP Status select “None”.
- Click on the checkbox “I accept terms and conditions.”



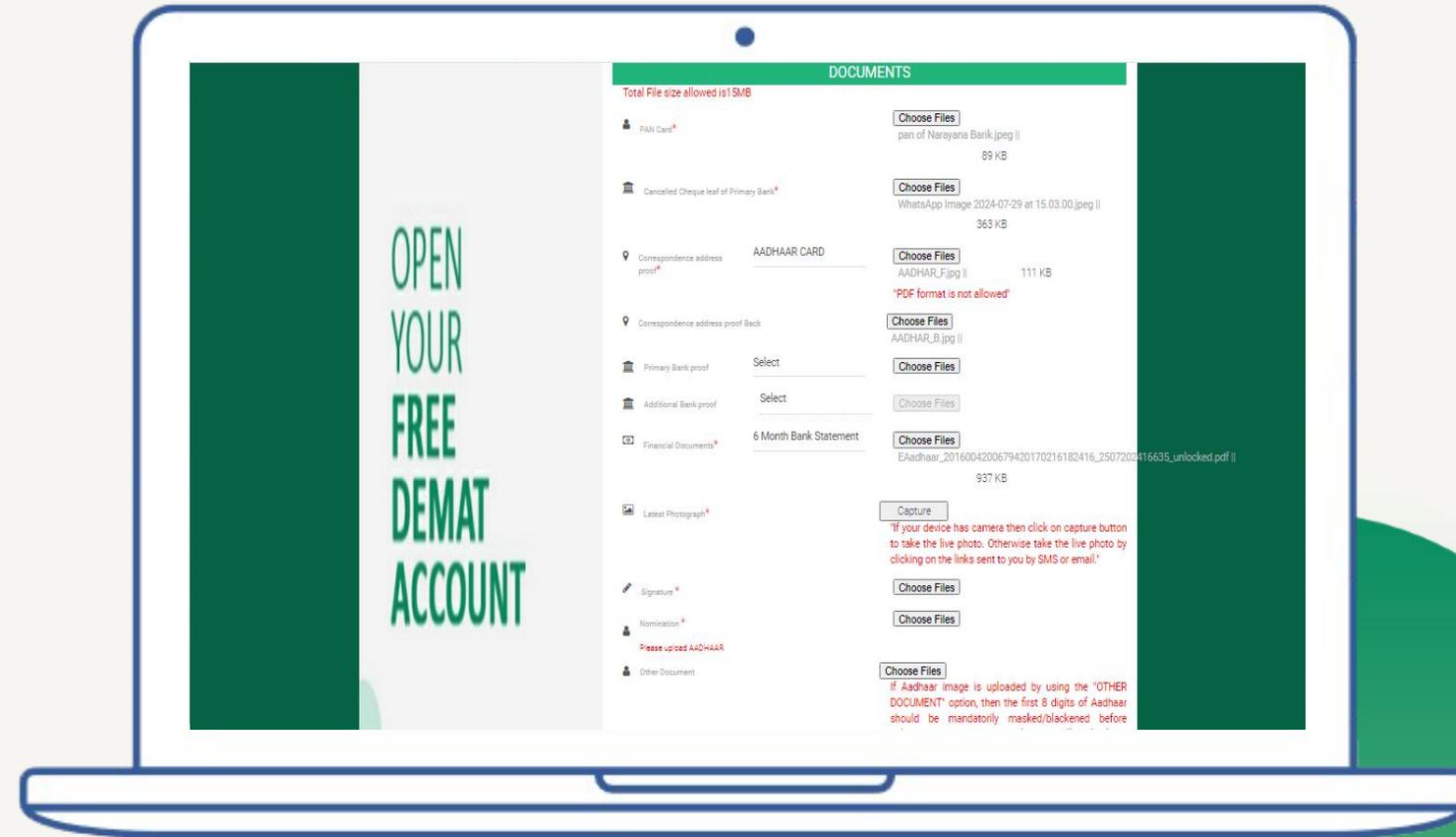
The screenshot displays the SMIFS website interface for opening a free demat account. On the left, a vertical banner reads "OPEN YOUR FREE DEMAT ACCOUNT" and includes a link "Watch the Process Here" with a YouTube icon. The main form area is titled "ADDITIONAL DETAILS" and contains the following fields:

- Occupation: Housewife
- Occupation Description: (empty)
- Education: Post Graduate
- Annual Income: Below 1 Lac
- Trading Experience(In Year's): (empty)
- PEP Status: None
- Introducer: Select
- Name: (empty)
- Code: (empty)
- Designation: (empty)

At the bottom of the form, there is a checked checkbox: I accept Terms & Conditions (Please Click on Terms And Conditions to continue). A green "CONTINUE" button is located below the checkbox. The top right of the page features the text "Need Help? Call or Whatsapp at 9830121215/9903999060" and a "LOG OUT" button.

STEP 11

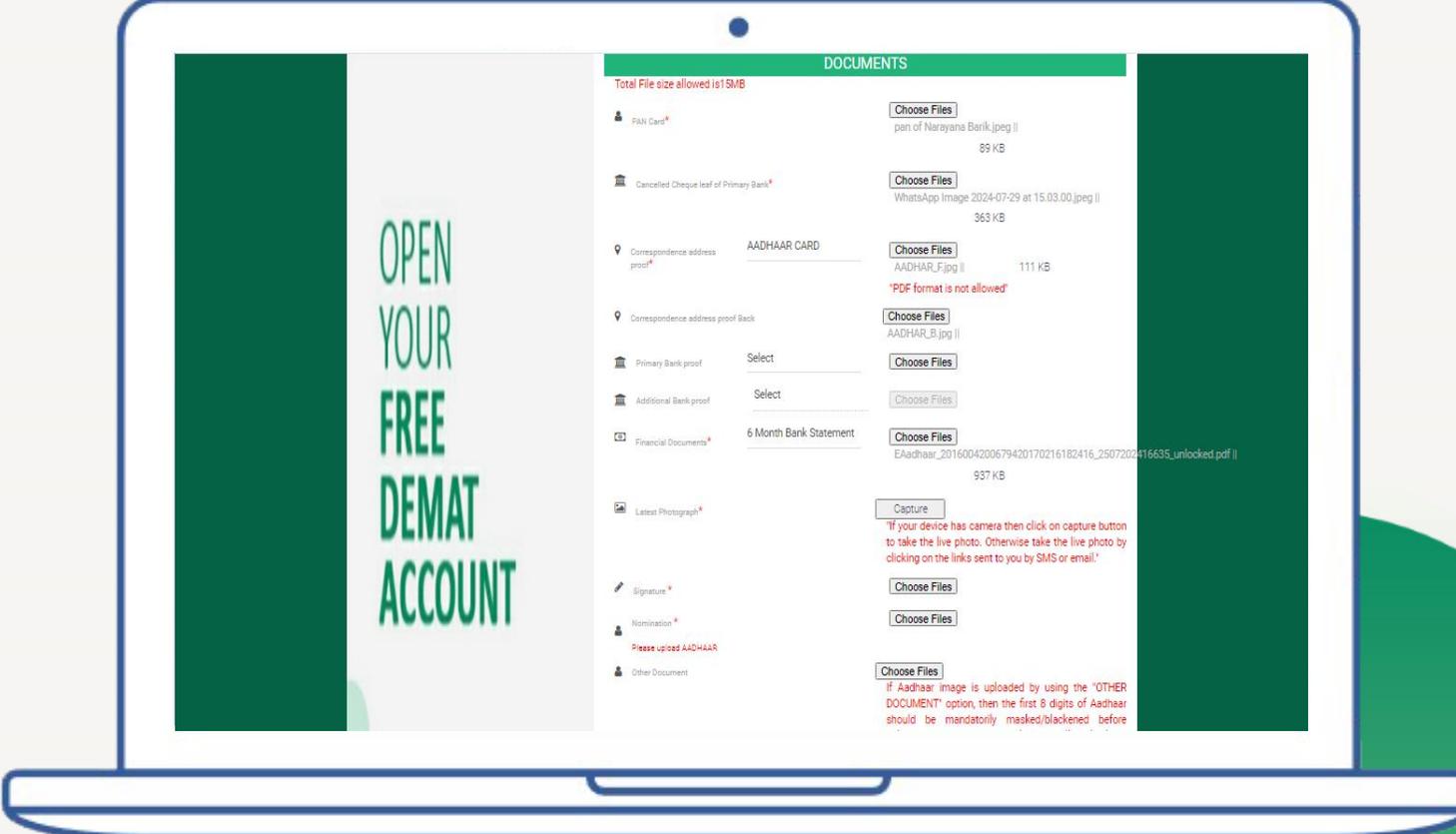
UPLOAD DOCUMENTS



UPLOAD DOCUMENTS

In this step you will need to upload the following documents:

- Pan Card. (Not needed for digilocker users)
- Cancelled cheque of primary bank.
- Upload Aadhaar card for Correspondence address proof. (Not needed for digilocker users)
- Latest photograph. (Capture Live photo through link sent on SMS & email).
- Sample Signature.
- 6 months bank statement for F&O.
- Click on “Continue” to proceed.



DOCUMENTS

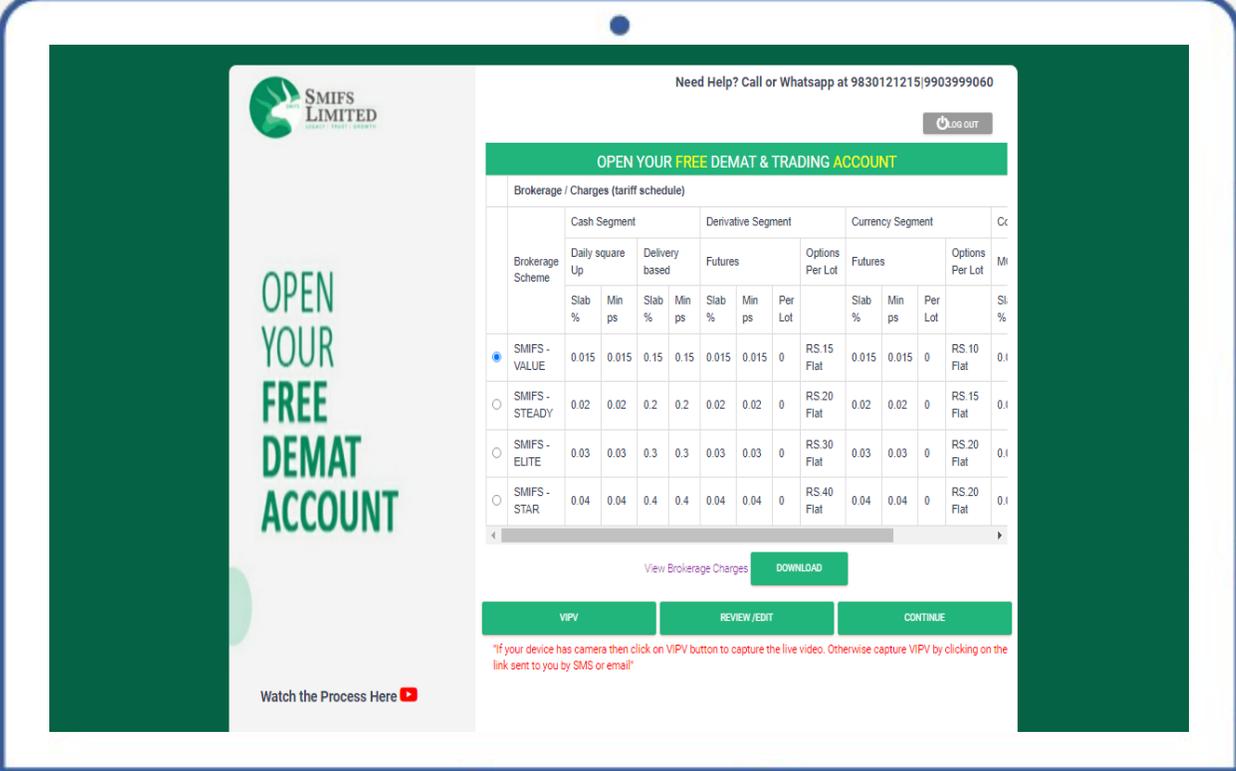
Total File size allowed is 15MB

PAN Card*	<input type="text" value="pan of Narayana Barik.jpeg"/>	<input type="button" value="Choose Files"/>	89 KB
Cancelled Cheque leaf of Primary Bank*	<input type="text" value="WhatsApp Image 2024-07-29 at 15.03.00.jpeg"/>	<input type="button" value="Choose Files"/>	363 KB
Correspondence address proof*	<input type="text" value="AADHAAR CARD"/>	<input type="button" value="Choose Files"/>	111 KB
Correspondence address proof Bank	<input type="text" value="AADHAR_B.jpeg"/>	<input type="button" value="Choose Files"/>	'PDF format is not allowed'
Primary Bank proof	<input type="text" value="Select"/>	<input type="button" value="Choose Files"/>	
Additional Bank proof	<input type="text" value="Select"/>	<input type="button" value="Choose Files"/>	
Financial Documents*	<input type="text" value="6 Month Bank Statement"/>	<input type="button" value="Choose Files"/>	937 KB
Latest Photograph*	<input type="button" value="Capture"/>	<input type="button" value="Choose Files"/>	If your device has camera then click on capture button to take the live photo. Otherwise take the live photo by clicking on the links sent to you by SMS or email!
Signature*	<input type="text" value=""/>	<input type="button" value="Choose Files"/>	
Nomination*	<input type="text" value=""/>	<input type="button" value="Choose Files"/>	
Other Document	<input type="text" value=""/>	<input type="button" value="Choose Files"/>	If Aadhaar image is uploaded by using the 'OTHER DOCUMENT' option, then the first 8 digits of Aadhaar should be mandatorily masked/blackened before

NOTE: All documents should be within 15MB.
Fields with '*' are mandatory to fill.

STEP 12

BROKERAGE AND DEPOSIT



Need Help? Call or Whatsapp at 9830121215/9903999060

[LOG OUT](#)

OPEN YOUR FREE DEMAT & TRADING ACCOUNT

Brokerage / Charges (tariff schedule)

Brokerage Scheme	Cash Segment				Derivative Segment				Currency Segment				Cc
	Daily square Up		Delivery based		Futures		Options Per Lot	Futures		Options Per Lot	M		
	Slab %	Min ps	Slab %	Min ps	Slab %	Min ps		Per Lot	Slab %			Min ps	
<input checked="" type="radio"/> SMIFS - VALUE	0.015	0.015	0.15	0.15	0.015	0.015	0	RS.15 Flat	0.015	0.015	0	RS.10 Flat	0.1
<input type="radio"/> SMIFS - STEADY	0.02	0.02	0.2	0.2	0.02	0.02	0	RS.20 Flat	0.02	0.02	0	RS.15 Flat	0.1
<input type="radio"/> SMIFS - ELITE	0.03	0.03	0.3	0.3	0.03	0.03	0	RS.30 Flat	0.03	0.03	0	RS.20 Flat	0.1
<input type="radio"/> SMIFS - STAR	0.04	0.04	0.4	0.4	0.04	0.04	0	RS.40 Flat	0.04	0.04	0	RS.20 Flat	0.1

[View Brokerage Charges](#) [DOWNLOAD](#)

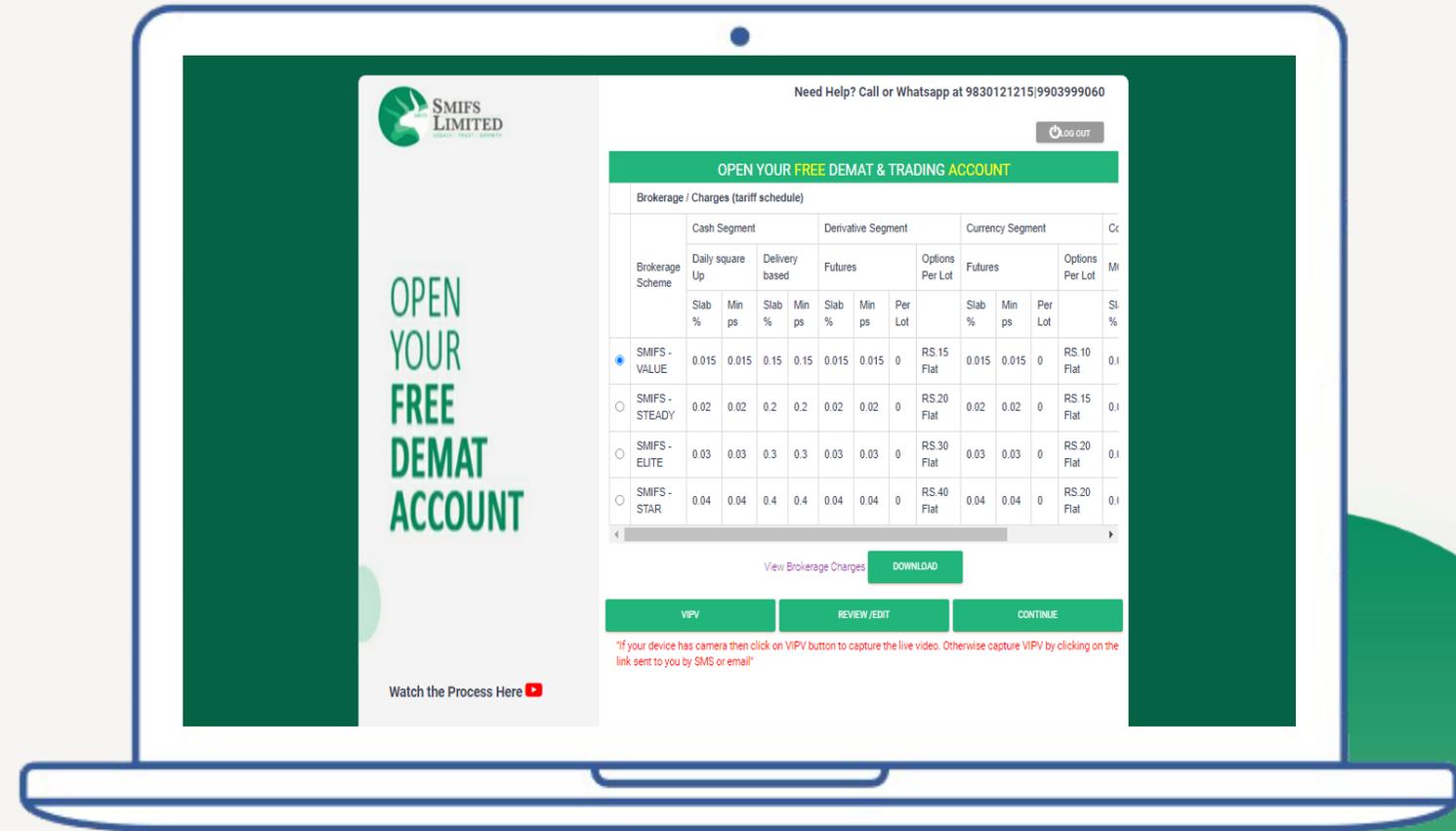
[VIPV](#) [REVIEW / EDIT](#) [CONTINUE](#)

If your device has camera then click on VIPV button to capture the live video. Otherwise capture VIPV by clicking on the link sent to you by SMS or email

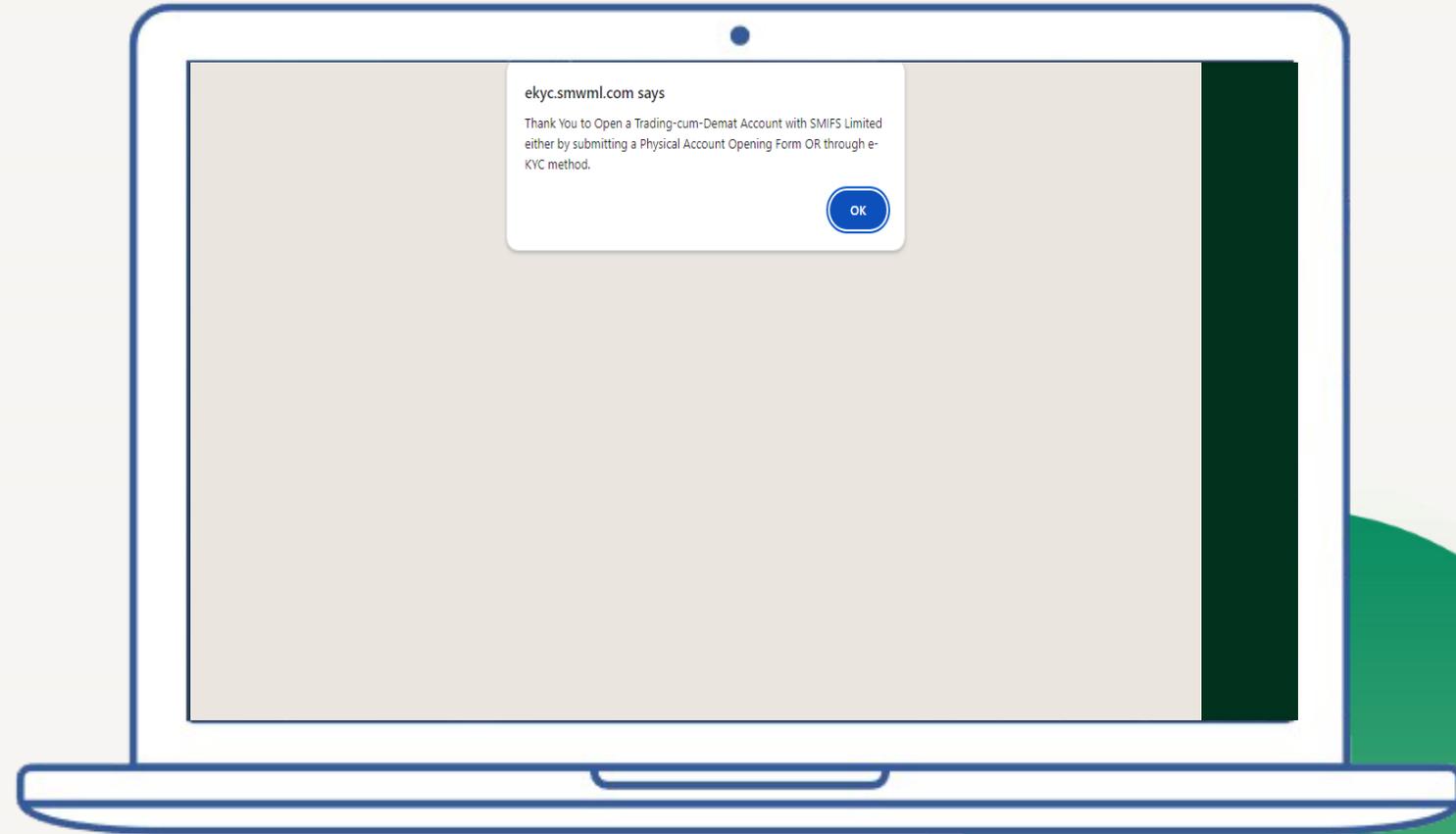
Watch the Process Here 

BROKERAGE AND DEPOSIT

- Select your desired brokerage scheme from the list.
- Here you can download the complete brokerage chart and review and edit your application.
- If you are doing ekyc process manually, then you have to go through VIPV process.
- Digilocker users do not need to go through the VIPV process.
- Click on “Continue” to proceed.

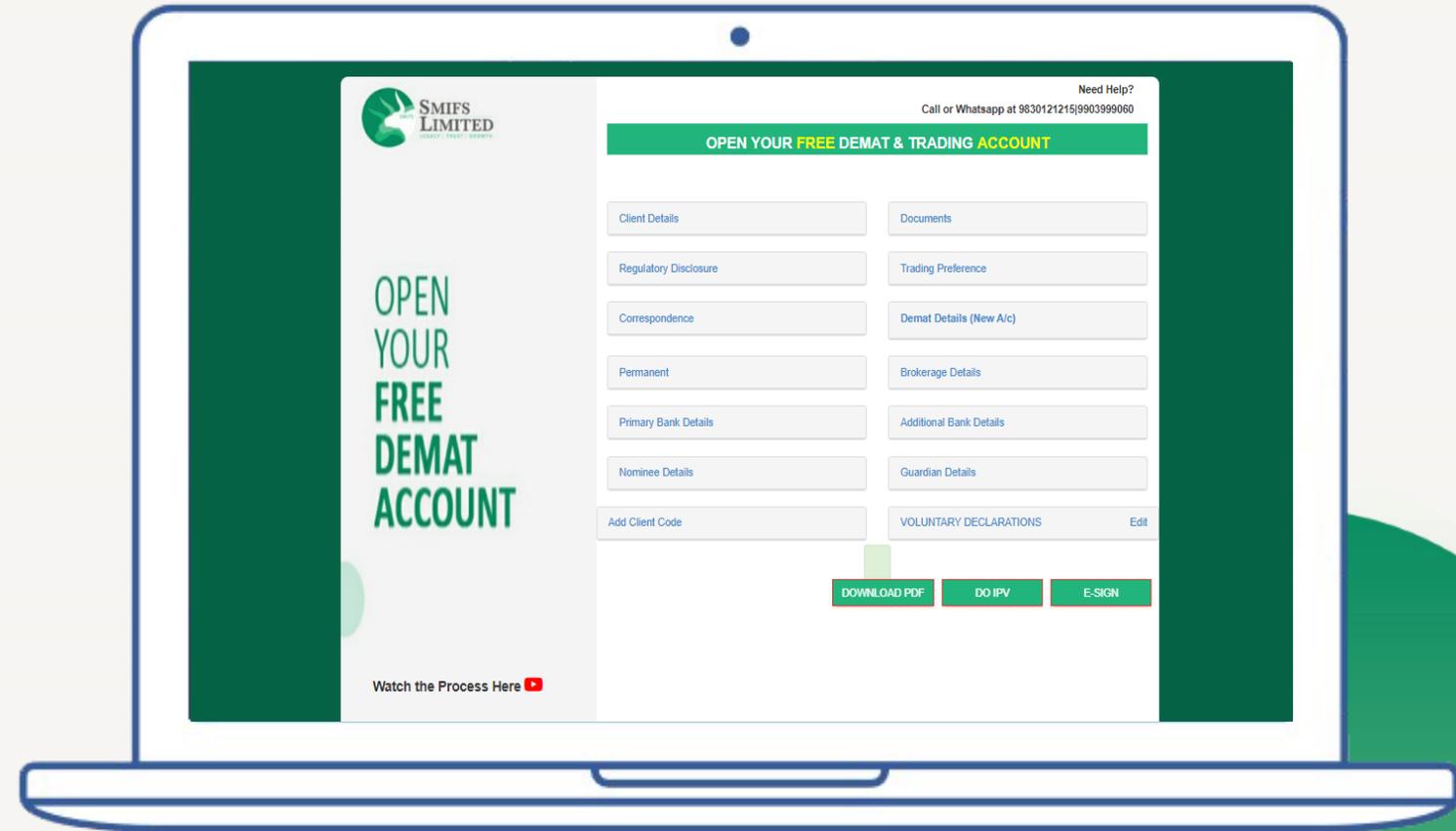


- A thank you pop-up will come from SMIFS Limited.
- Click on “OK” to continue.



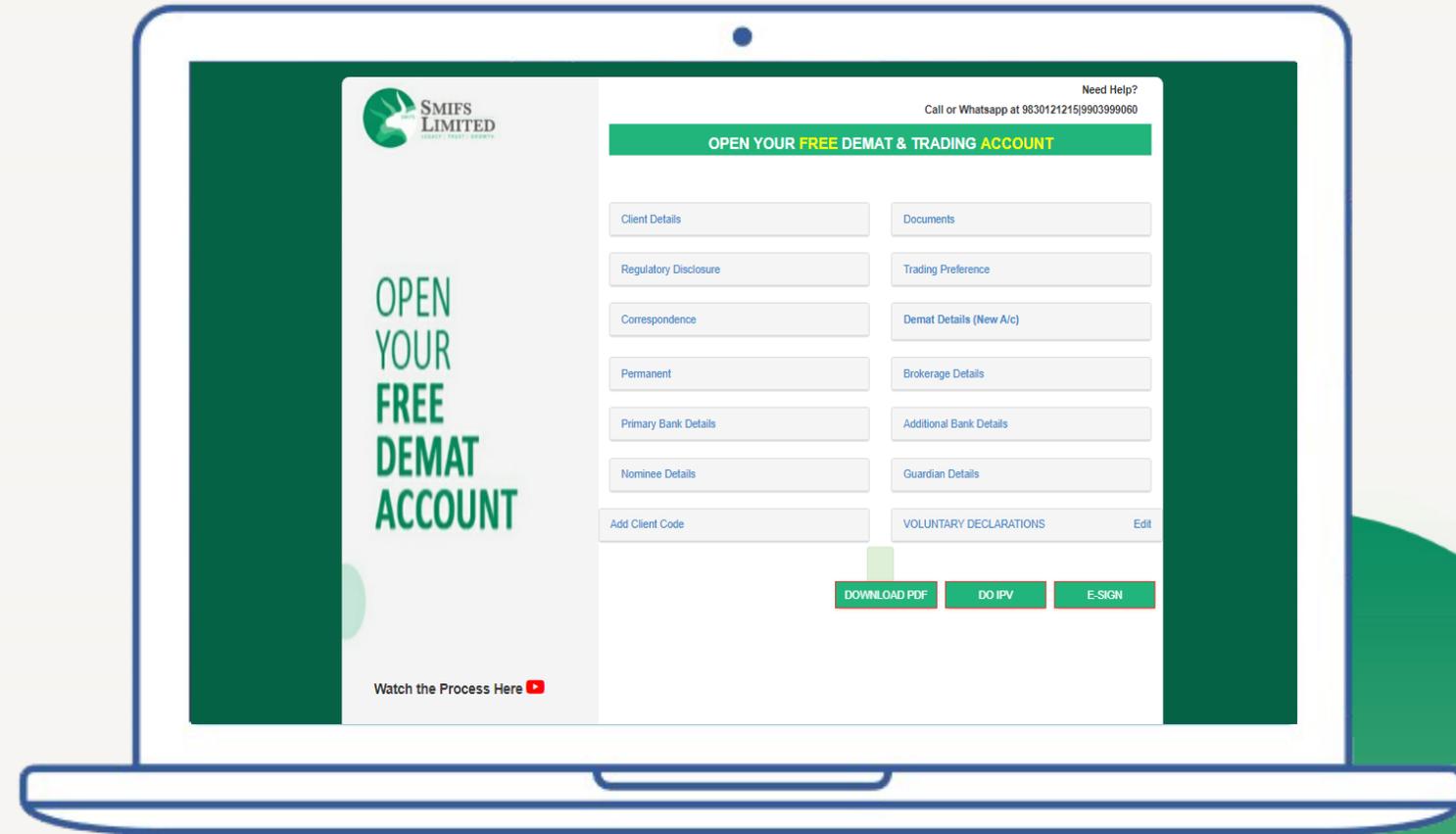
STEP 13

E-SIGNING



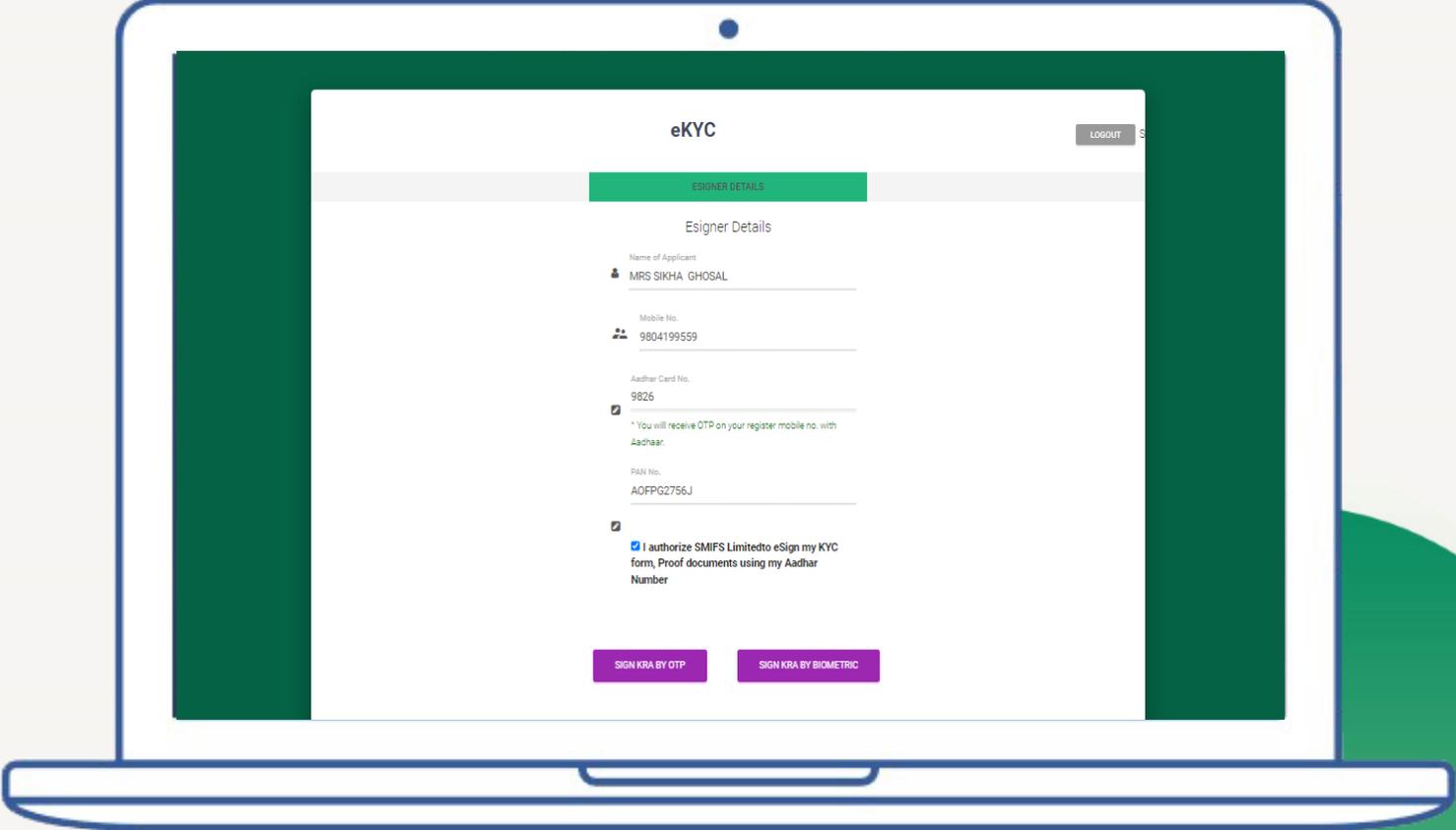
E-SIGNING

- Click on eSign to start the process.



E-SIGNING

- Enter your details such as name, mobile number, last 4 digits of your Aadhaar and PAN number.
- Click on “I authorize” checkbox.
- Click on sign KRA by OTP.



The screenshot shows a web interface for eKYC. At the top, there is a header with 'eKYC' and a 'LOGOUT' button. Below the header is a green navigation bar with 'ESIGNER DETAILS'. The main content area is titled 'Esigner Details' and contains the following fields:

- Name of Applicant: MRS SIKHA GHOSAL
- Mobile No.: 9804199559
- Aadhar Card No.: 9826
- PAN No.: A0FPGZ756J

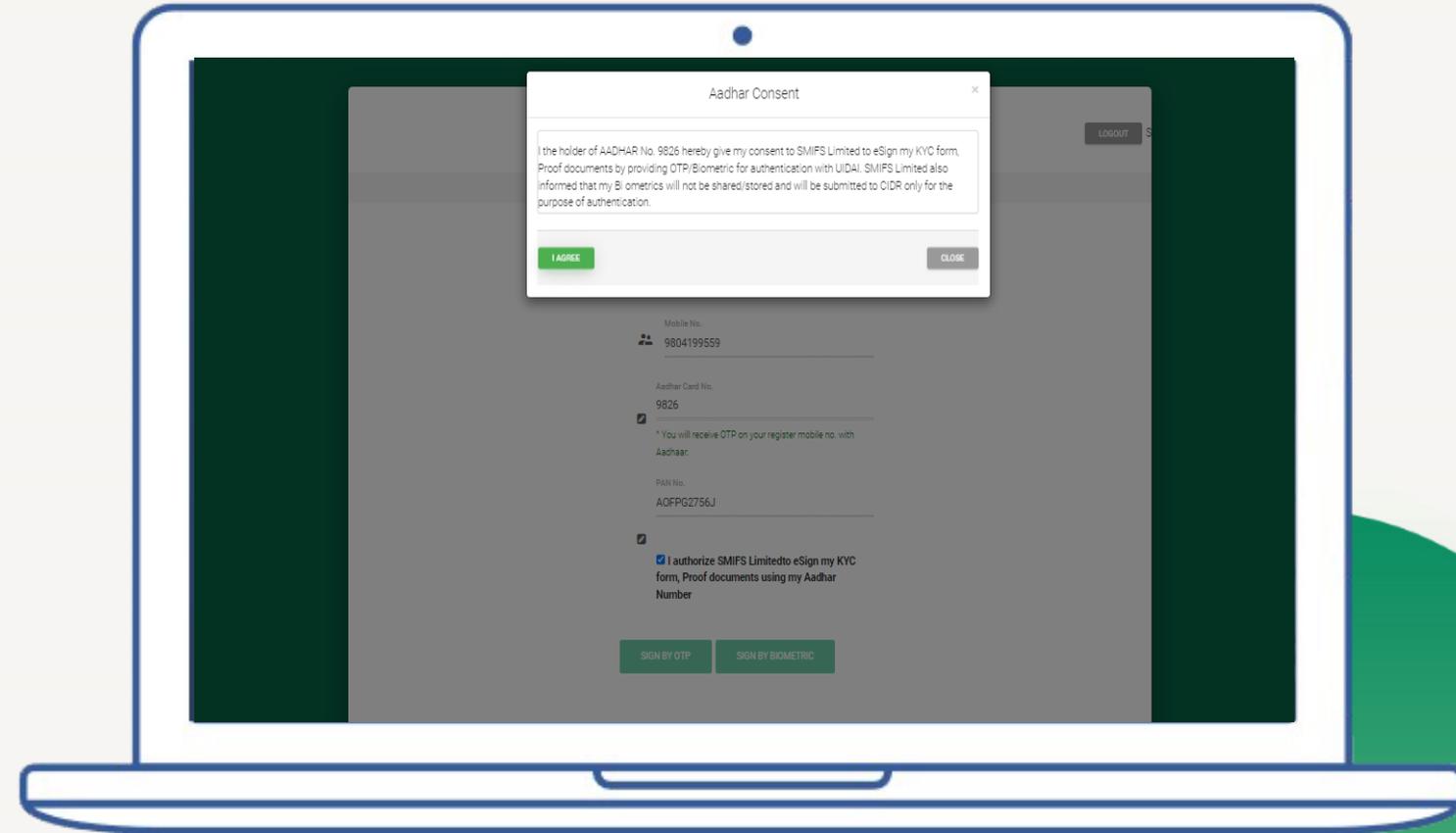
There are two checkboxes:

- * You will receive OTP on your register mobile no. with Aadhaar.
- I authorize SMIFS Limited to eSign my KYC form, Proof documents using my Aadhar Number

At the bottom, there are two buttons: 'SIGN KRA BY OTP' and 'SIGN KRA BY BIOMETRIC'.

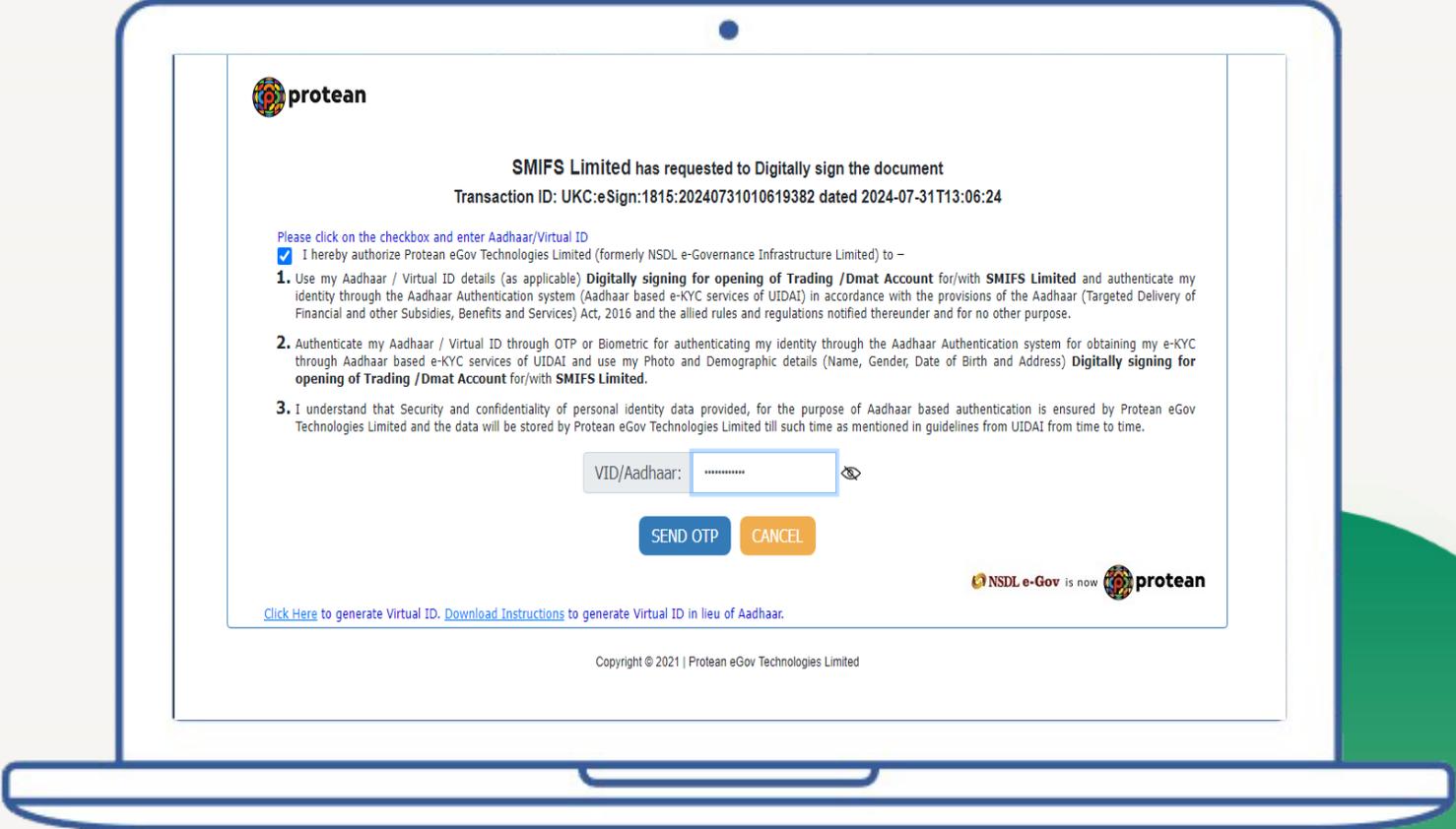
E-SIGNING

- A pop-up will come where you have to give Aadhaar consent.
- Click on “I Agree” to proceed.



E-SIGNING

- Click on the “I hereby authorize” checkbox.
- Enter your aadhaar number.
- Click on “Send OTP”.



 protean

SMIFS Limited has requested to Digitally sign the document
Transaction ID: UKC:eSign:1815:20240731010619382 dated 2024-07-31T13:06:24

Please click on the checkbox and enter Aadhaar/Virtual ID

I hereby authorize Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Limited) to –

1. Use my Aadhaar / Virtual ID details (as applicable) **Digitally signing for opening of Trading /Dmat Account for/with SMIFS Limited** and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) **Digitally signing for opening of Trading /Dmat Account for/with SMIFS Limited.**
3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean eGov Technologies Limited and the data will be stored by Protean eGov Technologies Limited till such time as mentioned in guidelines from UIDAI from time to time.

VID/Aadhaar: 

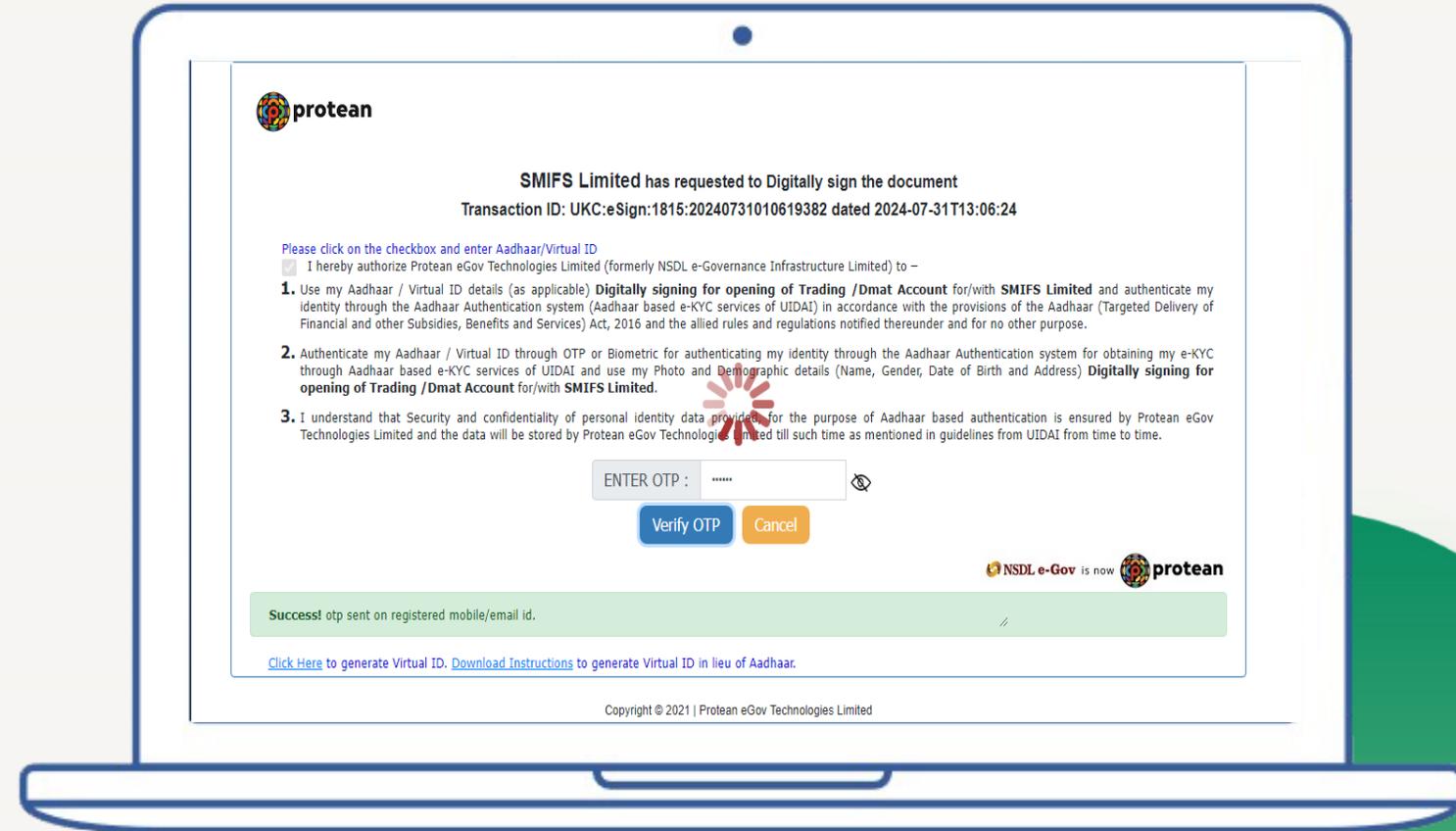
 NSDL e-Gov is now  protean

[Click Here](#) to generate Virtual ID. [Download Instructions](#) to generate Virtual ID in lieu of Aadhaar.

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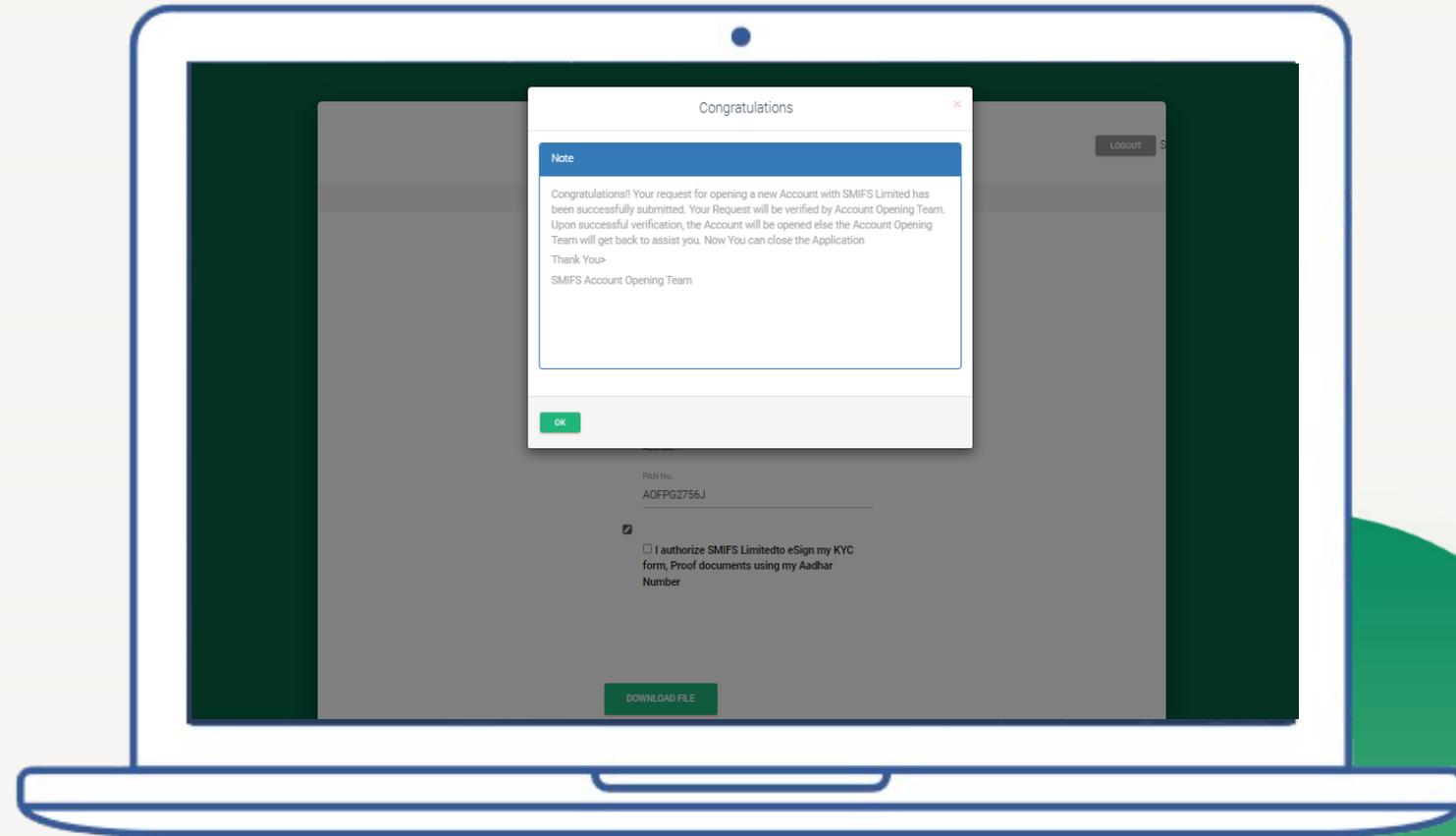
E-SIGNING

- Enter the “OTP” which you have received on your aadhaar linked mobile number.
- Click on Verify OTP.
- You need to repeat the esign process once more.



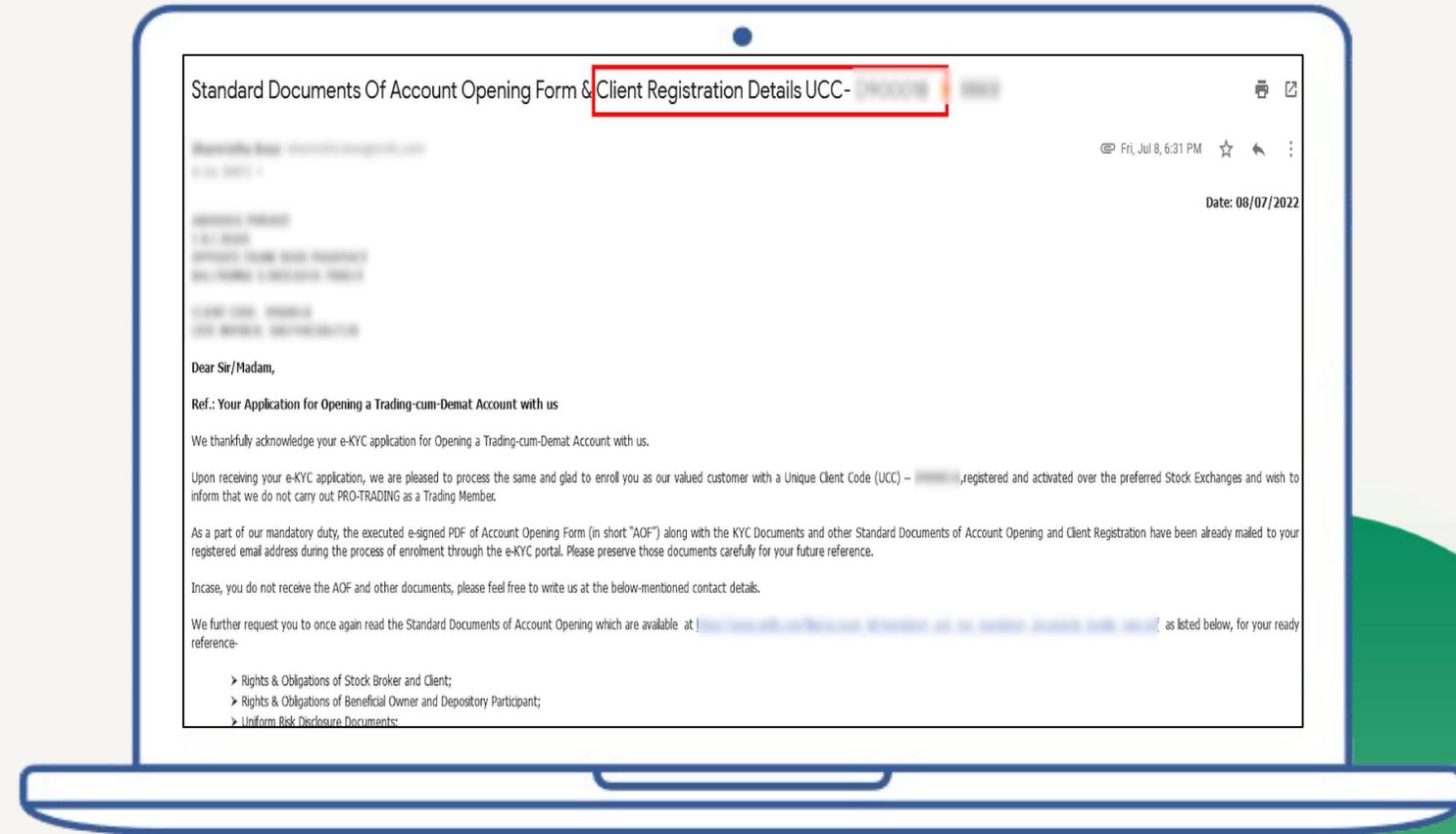
E-SIGNING

- A congratulations pop-up will come.
- Click on “OK” to complete your esign process.



E-SIGNING

- SMIFS is going to send you your UCC (Unique Client code) through which you can log in to our SMIFS ELITE app or the website and access your Demat account and Trading Account. Later, you can also change your password as per preference.



SMIFS e-KYC

In case of any queries, feel free to Call or WhatsApp at 9830121215.

