



The Nifty ended 1.34% down at 11,729.60. It opened on a flat note and got sold off from day's high towards finishing off in red with a huge bearish body candle. However, immediate support placed around 11,670 is still intact. Chart pattern suggest, it may continue range-bound choppy movement in the price band of 11,670-11,820. Lower support is placed around 11,640.

On the Nifty hourly chart; Stochastic oscillator and RSI both are pointing towards range-bound choppy movement. Critical support is placed around 11,640 levels.

Nifty patterns on multiple time frames suggest; ending the session with a huge bearish body candle, however, critical support placed around 11,640 is still intact.

Nifty Crucial Supports & Resistances-

Supports- 11670, 11640 Resistances- 11820, 11920

Open Positional Calls-

T+15 Positional Buy-
|Cash Segment| TATA CONSUMER
@ 480-475, TGT- 520 & 530, SL- 450

T+5 Positional Buy-
|Cash Segment| TITAN @ 1242-
1240, TGT- 1320, SL- 1200

T+7 Positional Buy-
|Cash Segment| CESC @ 580-575,
TGT- 605 & 625, SL- 550

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Nifty Intraday Chart



Market in Retrospect

Global sentiment, which is currently on a sticky wicket, finally caught up with the Indian markets as well.

The NIFTY index managed to defend the 11,700 mark, ending 1.34% lower at 11,729. The broader markets represented by the NIFTY 500 Index ended 0.03% lower, ending at 9745. NIFTY IT was the top gainer, gaining by 0.75%, followed by NIFTY Auto which ended by 0.24% higher. NIFTY Finance was the top loser, losing by 0.83%

Bharti Airtel was the top gainer, gaining by 4.27%, followed by UPL and Hero Motocorp which gained by 2.78% & 1.18% respectively. HDFC was the top loser, losing by 3.55%, followed by Indusind Bank and ICICI Bank, which fell by 3.44% & 3.39% respectively.

The Advance: Decline ratio stood at 627:1186

Market Turnover (In Crore) 28-10-2020

Name	Last	Previous
NSE Cash	*NA	59789.15
NSE F&O	2901390.28	2154121.43
BSE Cash	4,011.97	2,511.13
BSE F&O	*NA	199.50

FII Derivatives Flow (In Crore) 27-10-2020*

Instrument	Purchase	Sale	Net
Index Future	5516.46	6632.23	1115.77
Index Option	247419.23	247604.24	185.01
Stock Future	40807.88	38365.50	2442.38
Stock Option	8679.67	8616.13	63.54

Institutional Flow (In Crore) 27-10-2020*

Institution	Purchase	Sale	Net
FII	11020.94	7506.05	3514.89
DII	4310.08	5880.88	1570.8

*Data not updated till 5:25PM

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Bharti Airtel	4.27	7.84	123585653	18538960
UPL	2.78	0.76	7235748	5130522
Hero Motocorp	1.18	7.30	5321204	2533285
M&M	1.17	0.55	6811118	4887670
Eicher Motors	0.79	2.12	1041016	1210892

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Tech Mahindra	2.94	4.92	6829430	6277628
Adani Ports	2.95	0.48	3863941	5734637
ICICI Bank	3.39	5.77	28145199	30730050
Indusind Bank	3.44	5.61	14933521	17497980
HDFC	3.55	3.90	4636738	5233525

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	39922.46	599.64	1.48	1.93	5.11	3.71	1.71
Nifty	11729.60	159.80	1.34	1.74	4.47	3.80	0.88
BSE M Cap	14814.03	139.69	0.93	0.04	0.63	8.38	2.58
BSE S Cap	14975.76	114.67	0.76	0.50	0.76	15.93	12.51
Nifty MC 100	17047.60	169.65	0.99	0.10	0.29	10.27	4.76
BSE Auto	17894.47	28.06	0.16	0.45	0.18	6.54	1.48
BSE Capgoods	14444.47	42.51	0.30	4.26	5.07	12.92	20.87
BSE FMCG	11117.49	79.12	0.71	1.06	0.58	2.86	7.18
BSE Metal	8137.38	178.56	2.15	4.66	2.15	4.67	9.64
BSE Oil&Gas	11933.82	109.17	0.91	1.13	4.87	13.03	21.76
BSE Healthcare	19404.15	261.94	1.33	1.75	2.18	14.37	49.44
BSE Power	1716.05	2.25	0.13	4.74	2.92	10.37	12.42
BSE Realty	1770.16	35.69	1.98	5.14	4.10	13.45	13.21
BSE ConsDur	24498.63	176.72	0.72	0.03	4.67	13.17	8.78
BSE Bank	27733.00	647.50	2.28	0.84	12.64	10.62	17.00
BSE IT	21018.23	244.45	1.15	4.22	5.87	15.21	44.22

Bond Markets							
Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	0.75	0.02	2.18	8.72	15.03	29.69	59.23
UK	0.20	0.03	12.07	15.70	0.99	87.16	71.75
Brazil	3.62	0.05	1.26	1.32	6.76	22.77	6.95
Japan	0.03	0.01	19.36	28.57	8.70	8.70	120.49
Australia	0.78	0.02	2.37	2.13	1.43	14.80	28.49
India	5.86	0.01	0.17	0.26	3.29	0.14	9.89
Switzerland	0.55	0.03	4.95	5.76	11.54	5.15	5.76
Germany	0.64	0.03	4.39	9.18	21.59	26.38	93.37

Currency							
Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	73.87	0.16	0.21	0.38	0.12	1.32	4.04
USD Index	93.36	0.42	0.46	0.81	0.97	0.36	4.50
YUAN	6.71	0.01	0.08	0.89	1.50	4.32	5.33
GBP	1.30	0.01	0.54	1.33	1.09	0.32	0.86
EUR	1.17	0.01	0.48	1.03	0.63	0.20	5.76
YEN	104.20	0.22	0.21	0.37	1.25	0.85	4.56

Freight							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	1413.00	11.00	0.78	4.98	14.57	11.79	21.63
Baltic Dirty	426.00	1.00	0.24	0.47	2.29	16.96	62.76
SG Dubai HY	0.18	0.09	100.00	1900.00	135.29	66.04	94.29

Global Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	27463.19	222.19	0.80	2.99	0.44	4.11	1.37
Nasdaq	11431.35	72.41	0.64	0.74	2.82	9.89	37.30
S&P 500	3390.68	10.29	0.30	1.52	1.17	5.35	11.56
FTSE100	5648.59	80.72	1.41	2.22	4.72	7.85	22.96
CAC40	4617.17	114.22	2.41	4.89	4.68	6.34	19.44
DAX	11737.12	327.05	2.71	6.54	8.81	8.56	9.31
Mexico IPC	38001.31	244.55	0.64	0.52	2.07	0.61	13.17
Brazil Bovespa	99605.60	1411.46	1.40	0.93	5.22	4.33	7.93
Russian RTS	1090.80	40.61	3.59	4.61	6.52	13.27	22.75
Japan Nikkei	23418.51	67.29	0.29	0.93	0.40	3.36	2.41
Hang Seng	24708.80	78.39	0.32	0.57	5.25	0.26	8.12
Taiwan Index	12793.75	81.26	0.63	0.65	2.66	1.64	13.07
Shanghai Comp	3269.24	14.92	0.46	1.68	1.61	1.28	9.70
KOSPI	2345.26	14.42	0.62	1.08	1.61	3.91	12.02
Malaysia KLCI	1495.20	5.15	0.34	0.19	1.09	7.13	4.76
Jakarta Comp	5128.23	15.82	0.31	0.56	4.52	0.30	18.15
Philippine SE	6377.79	37.29	0.58	1.58	8.81	7.60	19.74
Thai Exch	1207.94	1.01	0.08	0.23	4.36	9.92	24.34

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	37.94	1.63	4.12	5.22	6.55	7.55	32.02
BRENT Crude	39.78	1.41	3.42	4.65	7.18	10.42	31.35
Natural Gas	3.01	0.01	0.26	0.40	7.73	22.50	23.45

LME							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1896.56	11.52	0.60	1.45	0.80	3.16	27.07
Silver(\$/Ounce)	24.17	0.20	0.82	3.49	2.10	0.94	35.42
Aluminium	1805.50	8.06	0.44	0.73	5.43	8.11	4.85
Copper	6778.65	17.90	0.26	1.46	3.59	5.48	14.76
Zinc	2533.00	4.50	0.18	0.84	7.48	13.66	0.82
Lead	1759.75	3.25	0.18	0.67	2.83	4.24	21.39

Agro Commodities							
Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	105.95	1.00	0.94	1.73	3.29	5.91	5.91
Cotton	71.98	0.05	0.07	1.32	9.58	17.79	7.14
Sugar	14.70	0.13	0.88	1.38	12.64	16.39	8.41
Wheat	606.25	9.50	1.54	3.73	10.18	14.33	10.73
Soybean	1066.00	10.50	0.98	0.51	6.57	19.34	9.36

Amara Raja Batteries Ltd

- **Amara Raja Batteries reported a 14.2% YoY increase in revenues to INR1935 Cr led by strong demand pick-up in home UPS, and higher growth in auto replacement, 2W OEM and telecom segments.**
- EBITDA margin at 17.6% vs 17.2% YoY & 13.2% QoQ due to operating leverage benefits. The company reported a PAT of INR201 Cr during the quarter.
- **Capex for H1FY21 at INR200 Cr.**

Management Commentary-

- In the automotive segment, both the OEM and aftermarket demand saw a sharp rise.
- Personal mobility preferences also saw increased purchase of 2W and entry level passenger vehicles.
- **The aftermarket saw strong pent up demand sustaining post initial lock down periods and with easing of logistics, channel sales and distribution activities were streamlined to meet the demand.**
- Industrial Business continued to see sustained demand from Telecom and commercial UPS market.
- Exports of automotive batteries and industrial batteries also saw an upsurge as markets across the geographies opened up.
- **The company has been operating all its manufacturing facilities near 100% capacity utilisation to keep pace with the demand ramp up.**

ICICI Prudential Life Insurance

ICICI Prudential Life Insurance reported a marginal rise in net profit at INR303 crore for September quarter of the current fiscal year. The life insurer had posted a net profit of INR302 crore during the similar period a year ago. Total income jumped to INR16,835.36 crore during July-September 2020-21 as against INR8,209.08 crore in the year-ago period. Company's net premium income grew 6.2 per cent to INR8,572 crore as against INR8,065 crore. New business premium rose 1.1 per cent to INR2,957 crore during the quarter under review. Retail renewal premium was up 6.3 per cent to INR5,473 crore from INR5,150 crore.

Nippon Life India AMC

Nippon Life India Asset Management reported consolidated net profit rose 6.2% to INR145.23 crore on 0.1% decrease in total income to INR322.36 crore in Q2 September 2020 over Q2 September 2019. Consolidated profit before tax (PBT) jumped 20.6% to INR190.96 crore in Q2 September 2020 as against INR158.28 crore in Q2 September 2019. Current tax expense for the quarter surged 110.2% to INR38.27 crore as against INR18.21 crore in Q2 September 2019. The Q2 result was declared after trading hours yesterday, 27 October 2020. Nippon Life India Asset Management (NAM India) assets under management (AUM) stood at INR2,76,774 crore (i.e. \$ 37.40 billion). NIMF has one of the largest retail assets in the Industry, at INR52,020 crore (i.e. \$ 7 billion). Retail assets contributed 26% to NIMF's AUM. For the quarter ended 30 September 2020, NIMF is one of the largest ETF players with AUM of INR28,579 crore (\$3.9 billion) and a market share of 13.5%.

SKF India

Net profit of SKF India declined 23.16% to INR65.02 crore in the quarter ended September 2020 as against INR84.62 crore during the previous quarter ended September 2019. Sales declined 5.88% to INR703.24 crore in the quarter ended September 2020 as against INR747.20 crore during the previous quarter ended September 2019.

Network 18 Media & Investments

Net Loss of Network 18 Media & Investments reported to INR9.47 crore in the quarter ended September 2020 as against net loss of INR58.97 crore during the previous quarter ended September 2019. Sales declined 9.62% to INR1060.89 crore in the quarter ended September 2020 as against INR1173.82 crore during the previous quarter ended September 2019.

TV18 Broadcast

TV18 Broadcast reported consolidated net profit surged 148.2% to INR115.55 crore on 10.1% decrease in net sales to INR1,012.80 crore in Q2 September 2020 over Q2 September 2019. Consolidated profit before tax (PBT) jumped 139.6% to INR135.09 crore in Q2 September 2020 as against INR56.38 crore in Q2 September 2019. Current tax expense for the quarter soared 98.8% to INR19.54 crore as against INR9.83 crore paid in Q2 September 2019. The Q2 result was declared post market hours yesterday, 27 October 2020. Consolidated EBITDA galloped 56% to INR164 crore in Q2 FY21 as against INR105 crore in Q2 FY20, as revenues are firmly on the road to a full recovery. EBITDA margin improved to 16.2% in Q2 FY21 from 9.3% in Q2 FY20. The company witnessed a step-jump in EBITDA margins for both news and entertainment to healthy levels.

Dr Reddy's Labs

Dr Reddy's Laboratories reported consolidated net profit fell 30.22 per cent year-on-year (YoY) to INR762.3 crore for the September quarter, compared with INR1,092.5 crore in the same quarter last year. The revenue for the quarter rose to INR4,896.7 crore from INR4,800.9 crore, a gain of 1.99 per cent YoY. Gross margin for the quarter came down by 360 bps to 53.9 per cent, while profit margin came down to 15.6 per cent from 22.8 per cent earlier. Research & Development (R&D) expenses stood at INR436 crore, 8.9 per cent of revenues, against 7.6 per cent for the same quarter a year ago. Company's proprietary product business suffered heavily and revenue from it crashed 92 per cent to INR62.1 crore during the quarter. However, the global generics business grew 21 per cent to INR3,984.1 crore. The largest growth was seen in Europe (36 per cent) portfolio while least was in emerging markets (4 per cent).

Titan

Titan Co reported a net profit of INR199 crore for the quarter ended September, down 37.81 per cent from INR320 crore a year ago. The company's total income dropped 1.72 per cent to INR4,389 crore, from INR4,466 crore a year ago. Such total income included sale of gold bullion to the extent of INR391 crores. The decline in total income excluding bullion sale was close to 11 per cent. The company has incurred a loss of INR484 crore during the quarter as a result of change in the cash flow hedging. The watches and wearables business record an income of INR400 crore against INR719 crore in the previous year, a decline of 44 per cent. The Eyewear business also improved with revenues declining by 39 per cent YoY, recording an income of INR94 crore against INR154 crore. Other segments of the company comprising Indian dress wear and accessories recorded an income of INR23 crore compared with INR44 crores in the previous year, a decline of 48 per cent.

APL Apollo Tubes

APL Apollo Tubes Limited (APL Apollo), India's leading branded building material steel products company. The company registered a sales volume of 4,81,115 ton in Q2FY21. The volume improved by 32% yoy and 102% on qoq. As a special disclosure during COVID-19 pandemic, the company also announced provisional net debt figure which stands at INR2,970mn as on September 30, 2020. The net debt was INR3,544mn as at June 30, 2020, and INR7,881mn as on 31 March 2020.

Carborundum Universal

Net profit of Carborundum Universal rose 33.95% to INR86.40 crore in the quarter ended September 2020 as against INR64.50 crore during the previous quarter ended September 2019. Sales rose 0.83% to INR683.19 crore in the quarter ended September 2020 as against INR677.55 crore during the previous quarter ended September 2019.

Firstsource

Firstsource Solutions posted 56.3 per cent rise in consolidated net profit to INR105.2 crore for the second quarter ended September 30. Its net profit (attributable to owners of the equity) stood at INR67.3 crore in the year-ago period. Revenue from operations grew 21.2 per cent to INR1,178.3 crore in the reported quarter, from INR971.4 crore a year ago. During the quarter, Healthcare vertical accounted for about INR318.6 crore in revenues, Communication, Media and Technology INR221.9 crore, and Banking and Financial Services (BFS) INR611.5 crore.

Marico Ltd

Marico reported growth of 3.32% in top line sales for the Sep-20 quarter at INR1989cr. The operating profits for the quarter ended Sep-20 was up 11.95% at INR356cr while net profits were up 7.91% at INR273cr on the back of improved operating margins. This had an overall impact on the margins of Marico too. For the Sep-20 quarter, the operating profit margins or OPM was up 138 bps at 17.90% on the back of favorable growth in sales revenues. However, the net profit margins or NPM expanded by just about 59 basis points at 13.73%. The company saw a sharp spike in cash flow generated from operations in the first of the fiscal year on the back of solid performance put up by the company in the Jun-20 quarter. In fact, Sep-20 profits have fallen on a sequential basis. Marico is one of the FMCG companies that have seen a sharp spike in demand for hygiene and cleanliness related products post the COVID, which has come as a wake-up call to most citizens. That is likely to be long term accretive for Marico.

Radico Khaitan

Net profit of Radico Khaitan declined 6.59% to INR74.67 crore in the quarter ended September 2020 as against INR79.94 crore during the previous quarter ended September 2019. Sales rose 10.50% to INR630.05 crore in the quarter ended September 2020 as against INR570.17 crore during the previous quarter ended September 2019.

RBL Bank

Private sector lender RBL Bank on Q2FY21 standalone net profit more than doubled to INR144.2 crore against INR54.3 crore posted in Q2FY20. The number was better-than-expected, as a CNBC-TV18 poll had estimated the number to the tune of INR126.2 crore. Operating profit grew 12 percent YoY to INR720 crore. Total income for the quarter stood at INR2,533.47 crore against INR2567.68 crore year-on-year (YoY). Total deposits grew 3 percent YoY and 4 percent QoQ to INR64,506 crore. Overall capital adequacy ratio stood at 16.5 percent. Net interest income grew 7.3 percent YoY to INR932.1 crore in Q2FY21 against INR868.7 crore in the corresponding quarter of the previous financial year. A CNBC-TV18 poll had estimated NII at INR1,024 crore. NIM remained flat YoY at 4.34 percent. NIM was sequentially down due to proactive reversal of interest income on non-wholesale advances expected to slip by Q3FY21. CASA grew 21 percent YoY and 8 percent QoQ to INR20,064 crore. CASA ratio increased to 31.1 percent against 30.1 percent in Q1FY21 (26.5 percent in Q2FY20). The average CASA ratio for Q2FY21 was 28.7 percent. The bank made a provision of INR525.6 crore against INR500.2 crore QoQ and INR540.6 crore YoY. The bank's net NPA came at INR776 crore against INR932.7 crore QoQ while gross NPA stood at INR1,912 crore against INR1,992 crore QoQ. The bank reported slippages at INR145 crore against INR5 crore QoQ. Its total assets, as of September quarter, stood at INR93,346.52 crore.

V-Guard India

V Guard reported marginal fall of -0.04% in top line sales for the Sep-20 quarter at INR623.01cr. The operating profits for the quarter ended Sep-20 was down 5.69% at INR67.67cr while net profits were down 12.14% at INR51.62cr. This had an overall impact on the margins of V-Guard. For the Sep-20 quarter, the operating profit margins or OPM was down 65 bps at 10.86% on the back of higher costs. However, the net profit margins or NPM for the quarter was down by nearly 115 bps at 8.29%, due to higher post appropriation costs. The company has seen its sales rebound sharply from the lows of June quarter and the profits and operating margins have also come back to the pre-COVID levels. This should allow the company time to play the growth from here on.

Castrol India

Castrol India reported growth of 3.99% in top line sales for the Sep-20 quarter at INR883.10cr. The operating profits for the quarter ended Sep-20 was up 18.06% at INR266.70cr while the net profits were up by 8.60% at INR204.60cr on a yoy basis on the back of the company achieving higher sales at lower costs on favourable working capital. This had significant impact on the margins of Castrol. For the Sep-20 quarter, the operating profit margins or OPM was up by 360 bps at 30.20% on the back of favorable working capital related costs. Net profit margins or NPM for the quarter also expanded by 98 bps at 23.17%. Castrol operates in a single business segment of automobile lubricants but the company had a tough June quarter as most vehicles were off the roads leading lower sales off take and lower profits. However, now sales are back to pre-COVID levels for Castrol. Aggressive working capital management was the focus of the company during the COVID period. During the nine months ended Sep-20, Castrol generated INR624cr in cash from operations by tweaking working capital mix of the company.

Welspun Enterprises

Net profit of Welspun Enterprises rose 110.11% to INR30.34 crore in the quarter ended September 2020 as against INR14.44 crore during the previous quarter ended September 2019. Sales rose 12.19% to INR347.38 crore in the quarter ended September 2020 as against INR309.64 crore during the previous quarter ended September 2019.

Supreme Industries Ltd

Supreme Industries Ltd reported growth of 8.17% in top line sales for the Sep-20 quarter at INR1,374.78cr. The operating profits for the quarter ended Sep-20 was up 68.13% at INR203.55cr while net profits were up 23.53% at INR174.95cr due to lower finance costs. This had an overall impact on the margins of Supreme Industries. For the Sep-20 quarter, the operating profit margins or OPM was up 538 bps at 14.81% on the back of favorable growth in sales revenues. Net profit margins or NPM for the quarter was also higher by 175 basis points at 12.73%, due to better cost management in the latest quarter. In the most of the plastic piping and industrial piping product segments, the company managed to recoup pre-COVID sales and the exceptional dip in sales of the Jun-20 quarter was more of an exception. The net cash generated from operations at INR509cr was slightly lower than the Sep-19 figures due to unfavorable working capital movements. However, the tax burden in the latest first half has been lower than the first half of previous year.

Nippon Life India Asset Management Ltd

- Nippon Life India Asset Management Ltd (NAM India) reported 6% YoY growth in profit after tax (PAT) at Rs 145 crore for Q2FY21. It had posted a PAT of Rs 137 crore in the same quarter of previous fiscal.
- Total income stood at Rs 322.36 crore in Q2FY21 as compared with Rs 322.60 crore in Q2FY20.
- Integration process with Nippon Life, which began in October 2019, is now complete.
- The company has successfully established the Nippon India Mutual Fund brand in India, especially in smaller cities and towns, both amongst institutional and retail investors.
- The new brand has also received positive feedback from 77,000 plus distributors.
- For Q2FY21, NAM India's assets under management stood at Rs 2,76,774 crore, including NIMF's assets of Rs 2 lakh crore.
- During the first half of FY21, NAM India's PAT rose 15% to Rs 301 crore, driven by steady growth in assets, and gains from superior cost optimisation initiatives.
- As on September 2020, NIMF has one of the largest retail assets in the Industry, at Rs. 52,020 crore (US\$ 7.0 billion). Retail assets contributed 26% to NIMF's AUM.
- As on September 2020, NIMF garnered AUM of Rs. 36,278 crore (US\$ 4.9 billion) from 'Beyond the Top 30 cities' category. This segment forms 18.2% of NIMF's AUM vis-à-vis
- 16.1% for the Industry.
- As on September 30, 2020, NIMF has approx. 93 lakh investor folios, with an annualised Systematic book of over Rs. 7,400 crore (US\$ 1.0 billion).

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Colgate-Palmolive India Ltd	Cash dividend of INR18 effective 29-10-20
RPP Infra Projects Ltd	Corporate meeting effective 29-10-20
Jai Balaji Industries Ltd	Corporate meeting effective 29-10-20
Dhruv Consultancy Services Ltd	Corporate meeting effective 29-10-20
RAS Resorts & Apart Hotels Ltd	Corporate meeting effective 29-10-20
New India Assurance Co Ltd/The	Corporate meeting effective 29-10-20
Mastek Ltd	Corporate meeting effective 29-10-20
Sovereign Diamonds Ltd	Corporate meeting effective 29-10-20
Intrasoft Technologies Ltd	Corporate meeting effective 29-10-20
Super Crop Safe Ltd	Corporate meeting effective 29-10-20
Surya Funcity Ltd	Corporate meeting effective 29-10-20

Domestic Events

- **Upcoming Result:** Arvind, Bajaj Healthcare, BOB, BPCL, Blue Dart, Canara Bank, Cholamandalam Investment, Emami Paper Mills, Havells, Himadri Speciality Chemical, Interglobe Aviation, JK Paper, Johnson Controls-Hitachi Air Conditioning, Laurus Labs, Mahindra Holidays & Resorts, Mangalore Refinery & Petrochemicals, Maruti Suzuki, Mastek, Tata Chemicals, TVS Motor, Welcast Steels, Zensar Technologies

Global Events

- Japan Retail Sales for September 2020.
- Japan Consumer Confidence for October 2020.
- BOJ Interest Rate Decision.
- The U.S. Initial Jobless Claims for September 24, 2020.
- The U.S. Pending Home Sales for September 2020.
- ECB Interest Rate Decision.

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