



The Nifty previous session ended 0.33% up at 13,558.15. It opened on a positive note and remained range-bound for the entire session towards finishing off with a Doji candle. Critical resistance placed around 13,630 is still intact. Needless to say it may continue oscillating in the price band of 13,400-13,630 before next leg of decisive move.

On the Nifty hourly chart; stochastic oscillator turned upward suggesting the benchmark index may again challenge critical resistance placed around 13,630 levels.

Nifty patterns on multiple time frames suggest; the benchmark index finished off with a Doji candle, which implies indecision and it may remain stuck in the price band of 13,400-13,630.

Nifty Crucial Supports & Resistances-

Supports- 13400, 13300 Resistances- 13630, 13670

Open Positional Calls-

T+5 Positional Buy-
|Cash Segment| LUPIN @ 945-940, TGT- 1000, SL- 910

T+3 Positional Buy-
|Cash Segment| AURO PHARMA @ 910-905, TGT- 955, SL- 880

T+5 Positional Buy-
|Cash Segment| MC DOWELL-N @ 602-600, TGT- 640, SL- 580

T+5 Positional Buy-
|Cash Segment| CANARA BANK @ 122-120, TGT- 132, SL- 114

T+5 Positional Buy-
|Cash Segment| LIC HOUSING @ 364-363, TGT- 383, SL- 353

T+5 Positional Option Pair Strategy-
|Leg 1| Buy LIC HOUSING 31 Dec 380-CE (1 Lot=2000) @ 10.40
|Leg 2| Sell LIC HOUSING 31 Dec 390-CE (1 Lot=2000) @ 7.70

Trade ends if LIC HOUSING-Cash closes below 353

| Key Contents | Page No. |
|---------------|----------|
| Domestic News | 4 |

Nifty Intraday Chart



Market in Retrospect

Indian equity markets remained sideways for the third straight day, ending with modest gains but registering another record high.

The NIFTY index ended 0.33% higher at 13,558. The broader markets represented by the NIFTY 500 Index ended 0.38% higher, ending at 11214. NIFTY PSE was the top gainer, gaining by 2.60%, followed by NIFTY Media which ended by 1.86% higher. NIFTY Auto was the top loser, losing by 1.07%.

ONGC was the top gainer, gaining by 4.86%, followed by L&T and Cipla which gained by 4.63% & 4.43% respectively. Eicher Motors was the top loser, losing by 2.85%, followed by Hero Motocorp and M&M, which fell by 2.25% & 2.18% respectively.

The Advance: Decline ratio stood at 1244:697

Market Turnover (In Crore) 14-12-2020

| Name | Last | Previous |
|----------|------------|------------|
| NSE Cash | *NA | 64301.36 |
| NSE F&O | 1650943.80 | 1801927.52 |
| BSE Cash | 4,182.01 | 4,306.04 |
| BSE F&O | *NA | 299.41 |

FII Derivatives Flow (In Crore) 11-12-2020*

| Instrument | Purchase | Sale | Net |
|--------------|-----------|-----------|--------|
| Index Future | 4472.34 | 4181.42 | 290.92 |
| Index Option | 225212.94 | 225740.32 | 527.38 |
| Stock Future | 13058.27 | 13421.53 | 363.26 |
| Stock Option | 5709.74 | 5773.92 | 64.18 |

Institutional Flow (In Crore) 11-12-2020*

| Institution | Purchase | Sale | Net |
|-------------|----------|---------|---------|
| FII | 10402.09 | 6206.66 | 4195.43 |
| DII | 3726.16 | 6085.16 | 2359 |

*Data not updated till 5:35PM

NIFTY Top Gainers

| Name | %1D | %5D | Day Vol | Avg 5 Day Vol |
|------------|------|-------|----------|---------------|
| ONGC | 4.86 | 10.87 | 75021883 | 55775860 |
| L&T | 4.63 | 6.84 | 9723233 | 5276490 |
| Cipla | 4.43 | 2.09 | 19785595 | 4369684 |
| Coal India | 3.69 | 4.79 | 35605748 | 19367000 |
| IOCL | 2.50 | 4.91 | 34961172 | 30073910 |

NIFTY Top Losers

| Name | %1D | %5D | Day Vol | Avg 5 Day Vol |
|---------------|------|------|----------|---------------|
| Wipro | 1.17 | 2.54 | 11501839 | 10220880 |
| HDFC Life | 1.32 | 0.95 | 2696137 | 5084928 |
| M&M | 2.18 | 5.40 | 4183639 | 3816988 |
| Hero Motocorp | 2.25 | 1.90 | 1421591 | 828463 |
| Eicher Motors | 2.85 | 6.27 | 2480823 | 1115050 |

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

| Indian Indices | | | | | | | |
|----------------|----------|----------|------|------|-------|-------|-------|
| Name | Index | Net Chng | %1D | %5D | %1M | %3M | %1Y |
| Sensex | 46253.46 | 154.45 | 0.34 | 1.82 | 5.99 | 19.34 | 12.79 |
| Nifty | 13558.15 | 44.30 | 0.33 | 1.52 | 6.09 | 18.51 | 12.17 |
| BSE M Cap | 17658.89 | 137.57 | 0.79 | 0.60 | 10.54 | 18.61 | 19.07 |
| BSE S Cap | 17683.22 | 130.64 | 0.74 | 0.80 | 12.13 | 16.76 | 32.63 |
| Nifty MC 100 | 20571.25 | 134.05 | 0.66 | 0.70 | 11.51 | 19.56 | 21.49 |
| BSE Auto | 20578.37 | 197.71 | 0.95 | 2.22 | 9.14 | 13.39 | 13.77 |
| BSE Capgoods | 18144.57 | 373.36 | 2.10 | 2.38 | 13.79 | 30.11 | 6.69 |
| BSE FMCG | 12712.63 | 27.16 | 0.21 | 4.62 | 9.90 | 11.73 | 10.42 |
| BSE Metal | 11288.49 | 128.89 | 1.15 | 2.14 | 19.30 | 29.40 | 15.32 |
| BSE Oil&Gas | 14717.70 | 283.06 | 1.96 | 3.69 | 11.93 | 11.16 | 1.08 |
| BSE Healthcare | 21143.45 | 116.25 | 0.55 | 0.76 | 6.04 | 11.56 | 58.07 |
| BSE Power | 2076.67 | 11.20 | 0.54 | 0.37 | 10.56 | 21.98 | 9.94 |
| BSE Realty | 2287.94 | 21.88 | 0.95 | 2.46 | 18.89 | 30.02 | 3.83 |
| BSE ConsDur | 28298.29 | 155.33 | 0.55 | 0.55 | 10.29 | 17.20 | 12.87 |
| BSE Bank | 35240.60 | 215.01 | 0.61 | 2.08 | 7.29 | 40.36 | 3.44 |
| BSE IT | 22709.63 | 42.97 | 0.19 | 1.40 | 4.45 | 15.95 | 51.34 |

| Bond Markets | | | | | | | |
|--------------|-------|----------|-------|-------|-------|-------|--------|
| Name | Yield | Net Chng | %1D | %5D | %1M | %3M | %1Y |
| US | 0.92 | 0.02 | 2.77 | 0.17 | 2.78 | 37.02 | 49.46 |
| UK | 0.23 | 0.06 | 34.30 | 18.38 | 31.66 | 19.07 | 70.80 |
| Brazil | 3.30 | 0.05 | 1.55 | 1.76 | 1.49 | 5.23 | 12.63 |
| Japan | 0.01 | 0.00 | 21.43 | 52.17 | 56.00 | 47.62 | 161.11 |
| Australia | 0.96 | 0.02 | 2.13 | 6.95 | 9.42 | 10.93 | 23.25 |
| India | 5.89 | 0.01 | 0.19 | 0.91 | 0.12 | 2.40 | 13.25 |
| Switzerland | 0.58 | 0.01 | 0.85 | 11.71 | 21.25 | 27.07 | 5.05 |
| Germany | 0.62 | 0.02 | 2.67 | 6.36 | 13.16 | 28.96 | 114.19 |

| Currency | | | | | | | |
|-----------|--------|----------|------|------|------|------|------|
| Name | Rate | Net Chng | %1D | %5D | %1M | %3M | %1Y |
| INR | 73.56 | 0.09 | 0.13 | 0.47 | 1.43 | 0.11 | 3.47 |
| USD Index | 90.58 | 0.40 | 0.44 | 0.24 | 2.35 | 2.66 | 6.79 |
| YUAN | 6.54 | 0.00 | 0.05 | 0.20 | 0.64 | 4.09 | 6.89 |
| GBP | 1.34 | 0.02 | 1.58 | 0.40 | 1.77 | 4.57 | 0.76 |
| EUR | 1.22 | 0.00 | 0.40 | 0.42 | 2.60 | 2.48 | 9.12 |
| YEN | 103.74 | 0.30 | 0.29 | 0.30 | 0.81 | 1.92 | 5.60 |

| Freight | | | | | | | |
|--------------|---------|----------|-------|--------|--------|-------|-------|
| Name | Index | Net Chng | %1D | %5D | %1M | %3M | %1Y |
| Baltic Dry | 1211.00 | 50.00 | 4.31 | 1.17 | 8.61 | 5.54 | 10.63 |
| Baltic Dirty | 431.00 | 1.00 | 0.23 | 2.05 | 1.41 | 5.48 | 70.07 |
| SG Dubai HY | 0.22 | 0.10 | 83.33 | 200.00 | 121.36 | 42.11 | 15.79 |

| Global Indices | | | | | | | |
|----------------|----------|----------|------|------|-------|-------|-------|
| Name | Index | Net Chng | %1D | %5D | %1M | %3M | %1Y |
| Dow Jones | 30046.37 | 47.11 | 0.16 | 0.57 | 1.92 | 7.33 | 6.79 |
| Nasdaq | 12377.87 | 27.94 | 0.23 | 0.69 | 4.64 | 11.95 | 41.71 |
| S&P 500 | 3663.46 | 4.64 | 0.13 | 0.96 | 2.18 | 8.27 | 15.61 |
| FTSE100 | 6570.41 | 24.67 | 0.38 | 0.24 | 4.04 | 9.05 | 10.63 |
| CAC40 | 5568.33 | 60.64 | 1.10 | 0.09 | 3.49 | 10.22 | 5.93 |
| DAX | 13254.67 | 141.63 | 1.08 | 0.11 | 1.37 | 0.47 | 0.20 |
| Mexico IPC | 43612.31 | 93.60 | 0.22 | 0.08 | 6.91 | 18.25 | 1.45 |
| Brazil Bovespa | 115128.0 | 0.60 | 0.00 | 1.21 | 9.94 | 14.81 | 2.28 |
| Russian RTS | 1424.23 | 11.38 | 0.81 | 4.05 | 16.00 | 15.94 | 5.14 |
| Japan Nikkei | 26732.44 | 79.92 | 0.30 | 0.70 | 5.30 | 13.47 | 11.28 |
| Hang Seng | 26389.52 | 116.35 | 0.44 | 0.44 | 0.89 | 7.10 | 4.69 |
| Taiwan Index | 14211.05 | 50.64 | 0.36 | 0.32 | 7.06 | 11.13 | 19.14 |
| Shanghai Comp | 3369.12 | 21.93 | 0.66 | 1.39 | 1.78 | 2.75 | 13.53 |
| KOSPI | 2762.20 | 7.86 | 0.28 | 0.61 | 10.76 | 13.77 | 27.28 |
| Malaysia KLCI | 1662.74 | 21.84 | 1.30 | 2.46 | 4.60 | 10.02 | 5.83 |
| Jakarta Comp | 6012.52 | 74.19 | 1.25 | 3.48 | 10.10 | 16.48 | 2.98 |
| Philippine SE | 7281.35 | 35.19 | 0.49 | 2.06 | 4.47 | 21.41 | 7.57 |
| Thai Exch | 1476.13 | 6.54 | 0.44 | 4.10 | 10.06 | 14.35 | 4.95 |

| Indian Indices | | | | | | | |
|----------------|-------|----------|------|-------|-------|-------|-------|
| Name | Index | Net Chng | %1D | %5D | %1M | %3M | %1Y |
| NYMEX Crude | 46.95 | 0.39 | 0.84 | 2.62 | 17.02 | 26.03 | 21.82 |
| BRENT Crude | 50.42 | 0.46 | 0.92 | 3.36 | 17.39 | 21.78 | 15.64 |
| Natural Gas | 2.69 | 0.10 | 3.90 | 11.89 | 13.77 | 18.03 | 0.56 |

| LME | | | | | | | |
|------------------|---------|----------|------|------|-------|-------|-------|
| Name | Index | Net Chng | %1D | %5D | %1M | %3M | %1Y |
| Gold(\$/Ounce) | 1824.86 | 15.01 | 0.82 | 2.03 | 3.41 | 6.75 | 23.61 |
| Silver(\$/Ounce) | 23.82 | 0.13 | 0.55 | 2.72 | 3.45 | 12.18 | 40.68 |
| Aluminium | 2007.00 | 40.89 | 2.00 | 1.14 | 5.73 | 15.55 | 14.60 |
| Copper | 7754.95 | 105.80 | 1.35 | 0.05 | 12.95 | 14.54 | 26.56 |
| Zinc | 2760.85 | 75.90 | 2.68 | 1.09 | 5.86 | 12.77 | 24.45 |
| Lead | 2056.00 | 24.25 | 1.17 | 2.15 | 10.81 | 10.51 | 6.87 |

| Agro Commodities | | | | | | | |
|------------------|---------|----------|------|------|------|-------|-------|
| Name | Price | Net Chng | %1D | %5D | %1M | %3M | %1Y |
| Coffee | 121.30 | 0.30 | 0.25 | 1.85 | 8.11 | 2.41 | 13.45 |
| Cotton | 74.80 | 0.72 | 0.97 | 3.34 | 6.25 | 10.88 | 7.92 |
| Sugar | 14.33 | 0.10 | 0.69 | 0.83 | 4.21 | 14.64 | 0.42 |
| Wheat | 608.25 | 6.25 | 1.02 | 5.32 | 1.04 | 9.69 | 8.04 |
| Soybean | 1175.75 | 9.75 | 0.84 | 1.14 | 2.42 | 17.34 | 23.67 |

Torrent Gas in pact with Tamil Nadu to invest INR5,000 cr on city gas distribution infra

Torrent Gas has signed an agreement with the government of Tamil Nadu, committing to invest INR5,000 crores for the development of city gas distribution infrastructure in the state. Torrent Gas was earlier authorised by Petroleum and Natural Gas Regulatory Board (PNGRB) to provide Compressed Natural Gas (CNG) and Piped Natural Gas (PNG) in Chennai and Thiruvallur districts in the state. This investment of INR5,000 Crores by Torrent Gas in development of CGD infrastructure is expected to have a major impact on the socio-economic development of the region by attracting fresh investment in the state which requires availability of natural gas as a prerequisite, improving the competitiveness of existing industries using natural gas and increased savings for families and small businesses using CNG and natural gas. The investment will also provide direct and indirect employment to more than 5000 people. Torrent Gas will be laying pipelines and other requisite infrastructure in Chennai and Thiruvallur districts over an area of 3,569 square kilometers to provide PNG connections to homes, industries and commercial establishments and CNG to vehicles. As part of the first phase of the infrastructure roll-out, the company aims to commission over 30 CNG stations in Chennai and Thiruvallur districts.

Ola to invest INR2,400 cr for 'world's largest' e-scooter factory

Ola planned to invest INR2,400 crore to set up a factory for electric scooters in Tamil Nadu, adding it would be world's largest. The SoftBank-backed company aims to make India a manufacturing hub for electric vehicles. Ola has signed a memorandum of understanding with the Tamil Nadu government for this facility. Upon completion, the factory will create almost 10,000 jobs. It will be the world's largest scooter manufacturing facility, which will initially have an annual capacity of 2 million units. Company excited to announce our plans to set up the world's largest scooter factory. This is a significant milestone for Ola and a proud moment for our country as we rapidly progress towards realising our vision of moving the world to sustainable mobility solutions across shared and owned mobility. This will be one of the most advanced manufacturing facilities in the world. This factory will showcase India's skill and talent to produce world-class products that will cater to global markets. The move has put the Bengaluru-based firm in direct competition with electric two-wheeler makers such as Ather Energy, Hero Electric and TVS Motor Company. Ola's factory is an important step in making an 'atmanirbhar' Bharat. It will catalyse the reduction of India's import dependence in a key future sector like electric vehicles, boost local manufacturing, create jobs and improve the technical expertise in the country.

Siemens to offer advanced marine solutions for Cochin Shipyard's electric boats

Siemens will provide advanced marine solutions for 23 electric boats of Cochin Shipyard. India's largest and most advanced shipbuilder Cochin Shipyard Ltd selected Siemens to implement advanced marine solutions for India's first fleet of 23 boats equipped with electric propulsion and battery integrated technology. The company will equip the boats with electric propulsion drive train, energy storage integration (battery) and vessel automation technologies. Cochin Shipyard is building these boats to strengthen Kochi Metro Rail's last mile connectivity for islands around Kochi. The electric propulsion drive train systems will reduce fuel requirements, increase maneuverability, minimize environmental risks and make boats comfortable with their modular design. The energy storage systems help in reliable, uninterrupted supply of power to maximize performance and ensure zero carbon emissions. In addition, the ferries will also be equipped with automation systems for safe, cost saving and reliable operation of the vessels.

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| Company | Details |
|---------------------------------------|--|
| DiGiSPICE Technologies Ltd | Corporate meeting effective 15-12-2020 |
| ATN International Ltd | Corporate meeting effective 15-12-2020 |
| KSE Ltd | Corporate meeting effective 15-12-2020 |
| Narendra Investments Delhi Ltd | Corporate meeting effective 15-12-2020 |
| Starcom Information Technology Ltd | Corporate meeting effective 15-12-2020 |
| Sabrimala Industries India Ltd | Corporate meeting effective 15-12-2020 |
| Pioneer Embroideries Ltd | Corporate meeting effective 15-12-2020 |
| Gujarat Industries Power Co Ltd | Corporate meeting effective 15-12-2020 |
| Universal Office Automation Ltd/India | Corporate meeting effective 15-12-2020 |
| Valiant Organics Ltd | Corporate meeting effective 15-12-2020 |
| Eros International Media Ltd | Corporate meeting effective 15-12-2020 |
| Aanchal Ispat Ltd | Corporate meeting effective 15-12-2020 |
| APL Apollo Tubes Ltd | 5 for 1 stock split effective 15-12-2020 |

Domestic Events

- India Balance of Trade for November 2020.

Global Events

- China Industrial Production, Retail Sales and Unemployment Rate for November 2020.
- The U.S. Industrial Production for November 2020.

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.

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