

Market Snapshot (Updated at 8AM)

Indian Indices	Close	Net Chng.	Chng. (%)
Sensex	47409.93	937.66	1.94
Nifty	13967.50	271.40	1.91

Global Indices	Close	Net Chng.	Chng. (%)
DOW JONES	30303.17	633.87	2.05
NASDAQ COM.	13270.60	355.46	2.61
FTSE 100	6567.37	86.64	1.30
CAC 40	5459.62	63.90	1.16
DAX	13620.46	250.53	1.81
NIKKEI 225	28341.27	294.70	1.03
SHANGHAI	3545.22	27.69	0.77
HANG SENG	29115.86	182.25	0.62

Currency	Close	Net Chng.	Chng. (%)
USD / INR	72.92	0.02	0.03
USD / EUR	1.21	0.00	0.13
USD / GBP	1.37	0.00	0.28
USD / JPY	104.30	0.23	0.22

Precious Metals	Close	Net Chng.	Chng. (%)
Gold (USD)	1836.42	7.46	0.40
Silver	25.17	0.22	0.86

Energy	Close	Net Chng.	Chng. (%)
NYMEX Crude	52.74	0.12	0.23
Brent Crude	55.64	0.17	0.30
Natural Gas	2.68	0.02	0.78

Bond	Close	Net Chng.	Chng. (%)
10 Yrs G-Sec	5.91	0.01	0.17

Indian ADRs	Close	Net Chng.	Chng. (%)
Dr. Reddy's Lab	65.76	2.83	4.13
HDFC Bank	68.84	3.96	5.44
ICICI Bank	14.32	0.55	3.70
Infosys Ltd	17.47	0.38	2.13
Tata Motors	17.82	0.63	3.41
Vedanta Ltd	8.69	0.30	3.34
Wipro	6.61	0.13	2.01

Institutional Flow (In Crore) 27-01-2021

Institution	Purchase	Sale	Net
FII	11236.79	12925.01	1688.22
DII	6222.79	6226.17	3.38

Key Contents

- ⇒ [Market Outlook/Recommendation](#)
- ⇒ [Today's Highlights](#)
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Top News for Today

- **Hero MotoCorp:** Enters into a distribution agreement with Grupo Salinas in Mexico to form one of the largest distribution networks globally to sell competitive, high-quality products in the Mexican market. The company targets rapid expansion in the country over the next three years.
- **PVR:** Launches QIP on Wednesday in order to raise funds. The floor price of Rs 1,495.93 per share is a 0.7% premium to Wednesday's closing price.
- **Aditya Birla Fashion and Retail:** To acquire 51% stake in Sabyasachi Couture for Rs 398 crore in an all-cash deal.
- **Power Grid:** Power Grid Infrastructure Investment Trust (PGInvIT), has filed a draft offer document with SEBI, in relation to the proposed IPO.
- **Quess Corp:** Board approves subscription of 49% equity shares in Taskmo, legal entity name - Stellarslg Technovation Pvt. Ltd., a gig economy start-up for Rs 10 crore, to be invested in multiple tranches.
- **NTPC:** 140 MW capacity Bilhaur Solar PV Project in Uttar Pradesh has been declared on commercial operations from January 18.
- **GMR Infrastructure:** GMR Hyderabad International Airport, a step down subsidiary of the company, announced that it had successfully priced an offering of \$300 million bond in the international bond market on January 26, 2021. GHIAL has entered into a Purchase Agreement to issue and allot \$300 million 4.75% senior secured notes of 5-year tenure.
- **Cosmo Films:** Has declared an Interim dividend of Rs 25 per equity share. The dividend will be paid on or before February 26, 2021.
- **NCL Industries:** The transaction for the purchase of 100% equity stake in Tern Distilleries in terms of the Share Purchase Agreement executed with United Spirits has been completed.
- **SBI Cards and Payment Services:** Managing Director & CEO, Ashwini Kumar Tewari, has tendered his resignation from directorship of the company from January 27, 2021

Events of the Day

- **Result:** Maruti Suzuki India, Aarti Industries, Aegis Logistics, Alembic, Angel Broking, AU Small Finance Bank, Bharat Electronics, Blue Dart, Coforge, Colgate -Palmolive, Cummins India, Eclerx, Engineers India, Equitas Small Finance Bank, GHCL, Goa Carbon, Granules India, IDBI Bank, IFB Industries, InterGlobe Aviation, Indus Towers, IRCTC, KEC International, KEI Industries, Laurus Labs, Lupin, M&M Financial, Motilal Oswal Financial Services, Oracle Financial Services, Orient Bell, Orient Cement, Persistent Systems, Pidilite, Radico Khaitan, RBL Bank, Shriram Transport Finance, Sudarshan Chemicals, Tata Chemicals, Teamlease, TVS Motor, United Breweries, Welspun Corp
- **Today's Concall:** 10:30 AM Marico, 11:00 AM Quess Corp, 11:00 AM Tata Coffee, 11:30 AM Ganessa Ecosph, 12:00 PM MCDOWELL & CO., 12:15 PM Surya Roshni, 2:00 PM Canara Bank, 2:00 PM Welspun India, 2:30 PM Cosmo Films, 3:00 PM Maruti Suzuki, 4:00 PM TeamLease Ser., 4:30 PM DB Corp, 4:30 PM Welspun Corp, 4:30 PM Eris Life, 5:00 PM CCL Products, 5:00 PM IDBI Bank, 5:00 PM Interglobe Avi, 5:00 PM GHCL, 5:30 PM RBL Bank, 6:00 PM TVS Motor, 6:00 PM Granules India
- **Shriram Transport Finance** to consider raising funds via NCDs

Market in Detailed (Updated at 8AM)

Indian Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	47409.93	937.66	1.94	4.03	0.12	18.76	15.73
Nifty	13967.50	271.40	1.91	3.81	0.68	19.08	15.86
BSE M Cap	18292.16	255.18	1.38	3.48	2.63	23.48	16.68
BSE S Cap	18115.31	95.49	0.52	2.79	0.99	20.96	22.22
Nifty MC 100	21115.35	339.85	1.58	3.89	1.91	23.86	15.81
BSE Auto	23016.70	495.41	2.11	0.63	12.21	28.62	25.64
BSE Capgoods	19884.40	80.94	0.41	0.28	6.53	37.66	13.92
BSE FMCG	12605.54	34.90	0.28	1.23	0.08	13.38	7.49
BSE Metal	11273.72	293.49	2.54	7.52	2.38	38.54	15.40
BSE Oil&Gas	13907.52	291.72	2.05	6.86	1.49	16.54	4.23
BSE Healthcare	21170.67	361.44	1.68	3.13	2.20	9.10	48.29
BSE Power	2044.15	18.66	0.90	3.86	1.25	19.12	6.19
BSE Realty	2461.15	57.45	2.28	7.99	1.56	39.04	1.53
BSE ConsDur	30292.04	511.30	1.66	1.75	1.49	23.65	16.28
BSE Bank	34334.80	1035.77	2.93	6.52	3.14	23.80	2.35
BSE IT	25952.15	114.34	0.44	0.60	7.48	23.47	60.46

LME	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1836.42	7.46	0.40	1.79	1.98	2.17	17.19
Silver(\$/Ounce)	25.11	0.16	0.63	3.19	4.33	7.37	43.71
Aluminium	1988.00	37.75	1.86	0.43	1.86	10.11	13.29
Copper	7821.25	186.00	2.32	2.72	0.65	15.38	36.84
Zinc	2558.75	74.00	2.81	5.35	9.20	1.02	13.62
Lead	2025.00	36.25	1.76	0.02	3.91	15.07	5.55

Currency	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	72.92	0.02	0.03	0.14	0.80	1.09	2.03
USD Index	90.67	0.02	0.03	0.60	0.37	2.93	7.50
YUAN	6.48	0.00	0.01	0.32	0.84	3.80	7.09
GBP	1.37	0.00	0.10	0.43	1.65	5.32	4.96
EUR	1.21	0.00	0.07	0.51	0.93	3.03	9.80
YEN	104.30	0.19	0.18	0.77	0.47	0.02	4.65

Agro Commodities	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	125.50	1.00	0.80	0.24	0.36	14.56	5.95
Cotton	80.83	0.01	0.01	2.11	5.87	13.80	13.93
Sugar	15.80	0.06	0.38	2.89	6.04	6.54	7.41
Wheat	655.50	2.75	0.42	0.79	6.72	7.86	11.43
Soybean	1381.75	7.00	0.51	0.84	9.90	32.64	48.30

Global Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	30303.17	633.87	2.05	2.84	0.33	14.27	5.50
Nasdaq	13270.60	355.46	2.61	1.39	2.88	20.59	43.16
S&P 500	3750.77	98.85	2.57	2.62	0.41	14.67	14.48
FTSE100	6567.37	86.64	1.30	2.57	1.00	17.64	12.21
CAC40	5459.62	63.90	1.16	3.00	2.30	19.44	7.87
DAX	13620.46	250.53	1.81	2.16	1.23	17.82	2.23
Mexico IPC	44262.01	791.55	1.76	1.91	0.86	18.37	1.02
Brazil Bovespa	115882.3	581.80	0.50	3.94	2.72	21.51	0.51
Russian RTS	1393.02	29.93	2.10	6.31	0.12	29.19	11.40
Japan Nikkei	28341.27	294.70	1.03	1.45	5.54	21.02	22.07
Hang Seng	29115.86	182.25	0.62	2.71	10.64	17.83	4.17
Taiwan Index	15513.37	182.07	1.16	3.93	7.16	21.30	28.06
Shanghai Comp	3545.22	27.69	0.77	2.09	4.37	8.45	19.12
KOSPI	3087.24	35.32	1.13	2.33	9.92	31.64	41.83
Malaysia KLCI	1580.62	5.31	0.34	1.31	3.85	5.71	1.87
Jakarta Comp	6065.23	44.97	0.74	5.45	0.48	18.25	0.77
Philippine SE	6847.61	16.00	0.23	4.10	3.86	7.37	8.32
Thai Exch	1498.13	14.70	0.97	1.16	3.13	24.02	1.00

Freight	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	1659.00	106.00	6.01	9.25	21.45	19.87	207.79
Baltic Dirty	521.00	1.00	0.19	4.62	11.80	23.46	52.33
SG Dubai HY	0.30	0.10	50.00	62.03	67.39	233.33	43.40

Energy Markets	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	52.74	0.12	0.23	0.75	10.73	41.03	1.40
BRENT Crude	55.64	0.17	0.30	0.82	9.31	37.72	0.38
Natural Gas	2.68	0.02	0.78	7.37	15.11	17.15	9.61

Bond Markets	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.02	0.01	0.83	7.35	10.98	32.88	38.14
UK	0.27	0.00	1.51	10.63	4.67	15.95	47.05
Brazil	3.58	0.02	0.65	0.51	9.62	1.02	0.39
Japan	0.04	0.01	12.25	0.00	72.00	72.00	210.26
Australia	1.10	0.00	0.18	2.72	10.16	39.85	15.02
India	5.91	0.01	0.17	0.05	0.39	1.04	9.87
Switzerland	0.47	0.02	4.96	1.75	9.69	11.24	36.08
Germany	0.55	0.01	2.44	3.21	0.37	11.22	41.82

Taking global cues, Nifty is expected to open negative around 13,900 and likely to remain range-bound in the price band of 13,800-14,100.

The Nifty previous session ended 1.91% down at 13,967.50. It opened on a weaker note and continued declining throughout the day towards finishing off with a short-term ascending trend line breakdown, which may push the benchmark index further down towards 13,800 levels. Needless to say, closing below the 30 simple MA placed around 14,100 is a huge concern, which might be an early indication of short-term bearish reversal. Chart pattern suggests intraday pullback towards 14,100 may again find sellers.

On the Nifty hourly chart; although the chart looks extremely oversold, sharply rising ADX is pointing towards continuation of current retracement. 14,100 is the major resistance.

Nifty patterns on multiple time frames suggest; finishing off the session with a short-term ascending trend line breakdown is clearly visible. Hence, the benchmark index may continue trading range-bound with negative bias within the price band of 13,800-14,100.

The Bank Nifty previous session ended 2.93% down at 30,284.55. It might get into the trading range of 29,700-30,900.

Nifty Crucial Supports & Resistances-

Supports- 13900, 13800 Resistances- 14100, 14160

Open Positional Calls-

T+15 Positional Buy-

|Cash Segment| PNB @ 37-35, TGT- 45 & 50, Closing SL- 30

T+3 Positional Buy-

|Cash Segment| APOLLO TYRES @ 201-200, TGT- 210, SL- 195

T+3 Positional Buy-

|Cash Segment| SAIL @ 58-57, TGT- 65, SL- 53

- **Hero MotoCorp:** Enters into a distribution agreement with Grupo Salinas in Mexico to form one of the largest distribution networks globally to sell competitive, high-quality products in the Mexican market. The company targets rapid expansion in the country over the next three years. The first phase will see Hero launch nine products, including motorcycles for work, street, premium and on-off segments along with scooters. The company is now present in more than 10 countries in Latin America.
- **PVR:** Launches QIP on Wednesday in order to raise funds. The floor price of Rs 1,495.93 per share is a 0.7% premium to Wednesday's closing price. The company may, at its discretion, consider offering a discount on the floor price within the prescribed limits under SEBI regulations. Board will meet on February 1 to determine the issue price of the QIP.
- **Aditya Birla Fashion and Retail:** To acquire 51% stake in Sabyasachi Couture for Rs 398 crore in an all-cash deal. The company says that the acquisition is in-line with its stated long-term strategy of building a formidable play in the ethnic wear segment. Sabyasachi's overall revenue for FY20 stood at 274 crore rupees. Deal is expected to be completed in 30-45 days.
- **Power Grid:** Power Grid Infrastructure Investment Trust (PGInvIT), has filed a draft offer document with SEBI, in relation to the proposed IPO. The IPO is proposed to consist of a fresh issue of units by PGInvIT and an offer for sale of units by Power Grid.
- **Quess Corp:** Board approves subscription of 49% equity shares in Taskmo, legal entity name - Stellarslg Technovation Pvt. Ltd., a gig economy start-up for Rs 10 crore, to be invested in multiple tranches. Taskmo is a B2B managed marketplace that serves as an on-demand task fulfilment platform.
- **NTPC:** 140 MW capacity Bilhaur Solar PV Project in Uttar Pradesh has been declared on commercial operations from January 18. With this, the commissioned capacity of NTPC and NTPC group stands at 51,310 MW and 63,925 MW respectively while commercial capacity is 51,310 MW and 63,265 MW respectively.
- **GTPL Hathway:** Has sold entire 51% equity stake and 100% stake in preference shares in Vaji Communications for a cash consideration of Rs 3.3 lakh and Rs 6.15 lakh respectively. Sold its entire 51% equity stake in Vizianagar for a cash consideration of Rs 5,100. Post this, Vaji Communications and Vizianagar have ceased to be subsidiaries of the company.
- **GMR Infrastructure:** GMR Hyderabad International Airport, a step down subsidiary of the company, announced that it had successfully priced an offering of \$300 million bond in the international bond market on January 26, 2021. GHIAL has entered into a Purchase Agreement to issue and allot \$300 million 4.75% senior secured notes of 5-year tenure. The proceeds from the notes will be used towards the capital expenditure with respect to the master plan (expansion) of the Rajiv Gandhi International Airport at Hyderabad, increasing the capacity of the Airport to 34 million Passengers Per Annum.
- **Cosmo Films:** Has declared an Interim dividend of Rs 25 per equity share. The dividend will be paid on or before February 26, 2021.

- **NCL Industries:** The transaction for the purchase of 100% equity stake in Tern Distilleries in terms of the Share Purchase Agreement executed with United Spirits has been completed.
- **Endurance Technologies:** CRISIL Ratings has upgraded the long-term rating for bank credit facilities worth Rs 918.03 crore to AA+/Stable from AA/Positive. The rating agency also reaffirmed the short-term rating for bank credit facilities/Commercial Papers worth Rs 100 crore at A1+.
- **Union Bank of India:** To issue 205 Basel-III Compliant Perpetual Debt instruments in the nature of Debentures eligible for inclusion in Additional Tier-1 Capital Series XXIX of face value of Rs 1 crore, aggregating up to Rs 205 crore with a Green Shoe Option of Rs 300 crore on a private placement basis.
- **SBI Cards and Payment Services:** Managing Director & CEO, Ashwini Kumar Tewari, has tendered his resignation from directorship of the company from January 27, 2021, owing to his appointment as the Managing Director of State Bank of India. He will also cease to be the MD & CEO of the company from the said date.
- **HUL:** Appoints Ritesh Tiwari as ED-Finance and chief financial officer from May 1. Ritesh Tiwari will also take over as vice president finance, South Asia, Unilever. Current CFO, Srinivas Phatak will move to Unilever's headquarters in London as EVP financial control and risk management and be part of the Finance Leadership Executive Team.

Stocks Extend Drop After Worst Slump Since October

Global stocks extended a retreat from last week's all-time high as disappointing earnings from tech giants added to concerns about valuations. The dollar extended its advance. Nasdaq 100 futures underperformed as results from the likes of Apple Inc. and Tesla Inc. sent shares sliding after market, while stocks in Hong Kong and Australia saw the bulk of losses in Asia. Earlier, the S&P 500 slumped 2.6% -- the most since October -- after Federal Reserve officials left their main interest rate unchanged and made clear the central bank was nowhere near exiting massive support for the economy. Treasuries steadied, with 10-year yields trading just over 1%. Turmoil continued in pockets of the market where retail traders are becoming a dominant force. Shares of GameStop Corp. and AMC Entertainment Holdings Inc. tumbled post-market, paring Wednesday's surge. The WallStreetBets Reddit forum, which has fueled the frenzy of retail trading, was briefly made private earlier by moderators.

Gold Set for Worst Start to Year in a Decade as Dollar Ascends

Gold fell after the Federal Reserve left its benchmark interest rate unchanged and stuck with the current pace of bond-buying, aiding the dollar and putting bullion on course for the worst start to a year in a decade. The Fed repeated it would maintain bond-buying at \$120 billion per month until "substantial further progress" toward employment and inflation goals has been made. After the Federal Open Market Committee's first meeting of 2021, Chair Jerome Powell said it would take "some time" to achieve the threshold for altering purchases, making clear the central bank's not close to tapering them.

Exxon Maintains Dividend as Oil Rally Expected to Boost Cash

Exxon Mobil Corp. kept the S&P 500 Index's third-largest dividend after this year's rally in commodity prices eased analysts' fears that the pay-out was becoming unaffordable. Exxon's first-quarter dividend will be 87 cents a share, the same level as the previous seven pay-outs, the Irving, Texas-based company said in a statement on Wednesday. The decision means Exxon, for now, remains one of corporate America's "dividend aristocrats," defined as companies that have increased the shareholder distribution consistently for 25 years or more. The oil giant's precipitous 41% drop last year, the worst annual performance in at least four decades, led some analysts to speculate that the pay-out was becoming too expensive. Exxon's cash flow has been too small to cover its dividend and capital spending for the past eight quarters, leading to a dramatic increase in debt.

Tesla Dismays Wall Street with First Results as a Blue Chip

Tesla Inc. reported lower-than-expected profit and record revenue, mixed results that disappointed investors used to razzle-dazzle -- but more in tune with the S&P 500 heavyweight it has become. The electric-vehicle market leader reported an adjusted fourth-quarter profit of 80 cents a share Wednesday due largely to price cuts, falling short of analysts' consensus estimate for \$1.03 and well below the blowout \$2.14 of a year ago -- before the global pandemic set in. The results marked a sixth straight profitable quarter but also the first time the company missed Wall Street's forecast since July 2019.

Chevron, Reliance Meet with U.S. Officials to Discuss Venezuela

Chevron Corp. and Reliance Industries Ltd. are meeting with U.S. State Department officials to request a rollback of some of the previous administration's restrictions against Venezuela's oil industry. Representatives from the two companies are holding virtual discussions with officials this week, according to people with knowledge of the matter, who asked not to be identified because the information isn't public. High on the agenda: reinstating transactions known as oil swaps that would allow companies to receive Venezuelan crude in exchange for supplying diesel, one person said. The U.S. imposed sanctions on Petroleos de Venezuela SA in early 2019, in an effort to dislodge President Nicolas Maduro from power by depriving his government of oil revenue. While some companies were still allowed to engage in limited dealings with the South American country, the swaps were nixed last October, said one of the people. Indian refiner Reliance is seeking to revive those swaps. Meanwhile, Chevron, for now, wants to build goodwill and remind officials of its commitment to remain in Venezuela, another person said. The oil giant currently has until June to wind down operations.

EU-Astra Feud Escalates; Pfizer Study on Variants

The European Union failed to resolve its dispute with AstraZeneca Plc over vaccine supplies, raising the risk of additional delays to inoculations. The quarrel could add another thorn to the tumultuous post-Brexit ties between Britain and the EU. Hong Kong is setting up a network of vaccination centers. Australia's Queensland plans to lift entry restrictions at its border with Greater Sydney as a surge in cases subsides. The International Olympic Committee remains "fully concentrated and committed" to holding the Tokyo Olympic games on July 23 this year. Pfizer Inc. and BioNTech SE said results of studies indicate their vaccine is effective against both the U.K. and South Africa variants. Governor Andrew Cuomo lifted restrictions in most hot spots across New York state, declaring an end to the post-holiday surge in cases and hospitalizations.

Auto / Auto Ancillaries

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[Why green tax may not boost replacement demand for vehicles](#)

[Jaguar Land Rover appoints creative chief to board as it redefines strategy](#)

[Maruti Suzuki looks to beat Korean rivals, speed up mid-size SUV sales](#)

[Hero MotoCorp to soon commence operations in Mexico, inks distribution pact with Grupo Salinas](#)

[Daimler India unveils new set of commercial vehicles & buses](#)

Banking & Finance

[SBI Card MD and CEO Tewari resigns; appointed as SBI MD](#)

[No change in CRISIL rating grades for banks: RBI](#)

[BoB CEO warns about stress in retail, SME loans; QIP likely this qtr](#)

[Five bidders vying for whole or part of Reliance Home Finance](#)

Oil & Gas

[Increasing partnership between India & IEA could soon yield full membership: IEA Executive Director Fatih Birol](#)

[Branded petrol crosses Rs 100-mark in Rajasthan; prices at all-time high across the country](#)

[Oil Companies hike fuel prices by 35 paise](#)

Metals/Mining/Power

[India inks MoU with IEA for global energy security, sustainability](#)

[Government plans \\$41 billion reform to revive ailing power utilities](#)

[EDEN Renewables India secures \\$165 million finance for 450-MW solar project](#)

[Sterling and Wilson Solar commissions 25-MW solar energy project in Oman](#)

[Govt may address inverted duty structure for certain steel products in Budget: Sources](#)

IT/Telecom/Media

[Ministry of Home Affairs in its order said cinemas will be permitted to operate at higher seating capacity](#)

[Aircel may seek NCLT nod to sell its non-spectrum assets](#)

[Mobile tower companies protest steep rise in installation fee in Delhi](#)

[Telcos fret over hike in tower installation costs in Delhi](#)

FMCG/Retail/Textile/Food

[150 million units shipped: Smartphone market contracts 4% in 2020](#)

[Smartphone market down just 4% in 2020 on higher demand in second half of the year](#)

[Hindustan Unilever goes for 2.5 per cent price hike on skin cleansing products](#)

[Consumer goods companies need to revisit business models post Covid-19 to withstand future disruptions: EY India study](#)

[Agri-tech provides huge potential for technical textile industry: Irani](#)

[E-commerce will play important role in Atmanirbhar Bharat vision: Amazon India head](#)

[Aditya Birla Fashion and Retail acquires 51% stake in Sabyasachi Couture for Rs 398 crore](#)

[Samara-Amazon invests RS 275 crore into More Retail; More reduces losses](#)

[Indian e-commerce industry poised to touch \\$90-100 billion in 3-4 years: Flipkart Group CEO](#)

Pharma/Fertilizers/Healthcare/Chemical

[Fertiliser sales up 12% year-on-year in April-December period](#)

[Five or six doses? Controversy over Pfizer vaccine vials](#)

[Unichem Labs gets USFDA nod to market generic capsules](#)

[Nepal kicks off inoculations against coronavirus with India's AstraZeneca vaccine](#)

[68% of South African Indians willing to take COVID-19 vaccine: Study](#)

[India's Dr.Reddy's ends study of COVID-19 drug Avigan in Kuwait](#)

Infrastructure/Cement/Real Estate

[Many steps taken to reduce impact of pandemic: India Cements](#)

Hospitality/Aviation/Logistics

[National Restaurant Authority writes to Finance Minister, seeks 'immediate' relief measures](#)

[Bengaluru airport to be partially shut for Aero India](#)

[Hyderabad airport secures funds for expansion](#)

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