



The Nifty previous session ended 0.59% down at 15,118.95. It opened on a flat note and continued declining towards finishing off with another bearish candle. Ending the session below 15,160 suggests it may eventually come down to 15,070 and 15,000 levels. Chart pattern suggests, probability of the benchmark index getting into range of 15,000-15,200 is a likely possibility ahead of the weekly expiry.

On the Nifty hourly chart; direction of the RSI and Stochastic suggests range-bound oscillation with a negative bias in the price band of 15,000-15,200.

Nifty patterns on multiple time frames suggest; it ended the day on a negative note for the third consecutive session. However, considering the primary uptrend, we prefer buy on dips as long critical placed around 15,000 is intact.

Nifty Crucial Supports & Resistances-
Supports- 15070, 15000 Resistances- 15160, 15200

Open Positional Calls-

T+15 Positional Buy-
|Cash Segment| PNB @ 37-35, TGT- 45 & 50, Closing SL- 30

T+5 Positional Buy-
|Cash Segment| CUMMINS @ 780- 775, TGT- 835, SL- 745

BTST Positional Buy-
|Cash Segment| AMARA RAJA @ 910-905, TGT- 945, SL- 885

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Nifty Intraday Chart



Market in Retrospect

Indian equities declined for the third day in a row as private lenders and automobile companies underperformed.

The NIFTY index ended 0.60% lower at 15,119. The broader markets represented by the NIFTY 500 Index ended 0.25% higher, ending at 12,566. Among the sectorial indices, NIFTY PSU Bank was the top gainer, gaining by 5.60%, followed by NIFTY PSE, gaining by 4.36% higher. NIFTY Auto was the top loser, losing by 1.48%.

ONGC was the top gainer, gaining by 8.26%, followed by Gail India and BPCL which gained by 6.47% & 4.98% respectively. Bajaj Finance was the top loser, losing by 2.49%, followed by Shree Cement and Nestle India, which fell by 2.28% & 2.25% respectively.

The Advance: Decline ratio stood at 1050:856

Market Turnover (In Crore) 18-02-2021

Name	Last	Previous
NSE Cash	*NA	77039.97
NSE F&O	8021078.07	4317511.33
BSE Cash	4,717.36	4,774.76
BSE F&O	*NA	135.05

FII Derivatives Flow (In Crore) 17-02-2021*

Instrument	Purchase	Sale	Net
Index Future	4275.15	4457.46	182.31
Index Option	527632.49	527593.37	39.12
Stock Future	15705.36	16355.88	650.52
Stock Option	16241.84	16337.78	95.94

Institutional Flow (In Crore) 18-02-2021

Institution	Purchase	Sale	Net
FII	9725.77	8822.70	903.07
DII	5281.70	6499.04	1217.34

*Data not updated till 5.35pm

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
ONGC	8.26	11.31	110000964	30568860
Gail India	6.47	4.87	114715328	22682960
BPCL	4.98	2.43	20755494	6141295
IOCL	4.21	2.59	54055390	18935110
NTPC	4.08	6.27	50705280	22865620

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Kotak Bank	2.21	0.79	3538208	3348675
M&M	2.24	2.16	4616205	3686153
Nestle India	2.25	6.02	251066	211826
Shree Cement	2.28	2.54	63910	56901
Bajaj Finance	2.49	0.07	2317513	2259249

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	51324.69	379.14	0.73	0.40	5.68	16.17	25.51
Nifty	15118.95	89.95	0.59	0.36	5.87	16.85	26.07
BSE M Cap	20375.64	139.01	0.69	2.40	9.99	24.67	32.09
BSE S Cap	20016.43	133.14	0.67	1.99	9.20	24.69	38.36
Nifty MC 100	23499.20	110.90	0.47	2.31	9.45	24.18	32.57
BSE Auto	24429.66	333.33	1.35	1.28	8.76	24.46	40.95
BSE Capgoods	22093.73	111.49	0.50	1.08	13.79	30.98	33.26
BSE FMCG	12301.89	38.93	0.32	3.20	7.80	8.05	
BSE Metal	13080.03	164.20	1.27	2.30	10.52	34.71	38.67
BSE Oil&Gas	15609.10	632.03	4.22	3.97	6.06	20.39	13.31
BSE Healthcare	21666.34	165.50	0.76	1.08	0.65	10.05	52.57
BSE Power	2437.47	66.14	2.79	8.52	17.82	27.44	34.83
BSE Realty	2804.46	18.45	0.65	0.53	9.08	40.27	21.97
BSE ConsDur	32074.47	76.12	0.24	3.33	5.54	24.43	17.54
BSE Bank	41183.14	488.37	1.17	1.85	14.31	20.61	17.30
BSE IT	25468.29	127.64	0.50	1.53	1.76	18.95	54.68

Bond Markets							
Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.28	0.01	0.93	10.22	18.33	47.35	17.87
UK	0.60	0.03	5.25	28.09	109.76	78.64	1.47
Brazil	3.53	0.01	0.31	3.09	1.12	4.59	12.41
Japan	0.10	0.00	2.02	16.87	76.36	438.89	261.67
Australia	1.37	0.04	2.50	15.26	28.00	54.29	32.33
India	6.12	0.09	1.44	2.12	3.43	4.07	4.23
Switzerland	0.28	0.00	0.35	17.30	37.75	41.25	58.71
Germany	0.36	0.01	3.26	22.27	32.45	35.74	12.53

Currency							
Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	72.65	0.10	0.13	0.28	0.87	2.12	1.50
USD Index	90.75	0.20	0.22	0.42	0.02	1.70	8.74
YUAN	6.47	0.01	0.18	0.18	0.35	1.40	8.14
GBP	1.39	0.01	0.52	0.82	2.52	4.94	7.16
EUR	1.21	0.00	0.24	0.52	0.08	1.81	11.81
YEN	105.72	0.15	0.14	0.92	1.92	1.80	3.93

Freight							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	1756.00	261.00	17.46	34.77	0.92	57.49	290.22
Baltic Dirty	602.00	13.00	2.21	15.99	22.36	39.68	30.88
SG Dubai HY	0.64	0.40	38.46	24.71	37.25	48.84	72.65

Global Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	31613.02	90.27	0.29	0.76	2.59	7.39	8.14
Nasdaq	13965.50	82.00	0.58	0.30	7.44	18.34	43.49
S&P 500	3931.33	1.26	0.03	0.51	4.33	10.19	16.65
FTSE100	6686.96	22.02	0.33	2.45	0.47	4.76	9.39
CAC40	5758.19	7.46	0.13	1.56	2.51	4.48	4.93
DAX	13913.28	8.98	0.06	0.87	0.50	5.43	1.73
Mexico IPC	45061.95	363.36	0.81	0.77	3.01	6.65	0.20
Russia Bovespa	120355.8	927.10	0.78	0.55	0.73	13.42	4.68
Russian RTS	1468.22	6.41	0.44	0.51	0.41	15.04	3.09
Japan Nikkei	30236.09	56.10	0.19	2.28	7.06	17.52	30.36
Hang Seng	30595.27	489.67	1.58	3.80	6.00	15.26	11.13
Taiwan Index	16424.51	62.22	0.38	4.22	5.20	19.25	41.00
Shanghai Comp	3675.36	20.27	0.55	4.95	4.07	9.97	26.66
KOSPI	3086.66	47.07	1.50	0.06	2.41	21.25	39.74
Malaysia KLCI	1575.84	19.45	1.22	1.32	2.09	1.80	2.52
Jakarta Comp	6200.31	27.42	0.44	0.02	2.97	11.57	5.32
Philippine SE	6849.64	116.79	1.68	3.28	4.91	2.87	6.46
Thai Exch	1511.03	3.88	0.26	0.39	0.06	10.73	0.18

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	61.12	0.02	0.03	4.23	16.81	46.25	17.50
BRENT Crude	64.35	0.03	0.05	5.28	17.57	43.55	13.57
Natural Gas	3.27	0.04	1.40	12.13	21.07	17.96	32.31

LME							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1784.88	8.93	0.50	2.22	3.05	4.66	11.45
Silver(\$/Ounce)	27.18	0.20	0.73	0.75	7.22	11.70	49.58
Aluminium	2101.55	24.80	1.19	1.29	5.55	7.17	24.17
Copper	8403.25	20.75	0.25	1.21	5.87	19.25	44.96
Zinc	2794.75	14.75	0.53	3.28	4.38	4.31	29.58
Lead	2094.50	1.25	0.06	0.58	5.83	9.17	10.06

Agro Commodities							
Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	128.45	1.05	0.82	4.30	1.38	3.01	7.44
Cotton	90.39	0.46	0.51	4.89	10.74	24.33	28.65
Sugar	16.25	0.14	0.87	2.59	4.30	11.76	12.69
Wheat	646.50	1.50	0.23	0.86	4.43	6.03	11.08
Soybean	1379.00	5.75	0.42	1.96	2.53	17.66	50.14

Schaeffler India Ltd.

- Sustenance of safety measures in Q4-2020 enabled the company to ramp-up to pre-COVID levels.
- Strict cost discipline, countermeasures and new project realizations enabled the company to achieve a superior financial performance.
- Pent-up demand in the market continue to drive sustained recovery across all segments.
- Automotive Division outperform on the backdrop of solid demand environment.
- Company witnessed strong recovery both in Automotive and Industrial businesses (13.7% Sales growth vs Q3) and Strong operational performance, better plant capacity utilization.
- Sharp gain in steel prices and intermittent supply issues remain a cause of concern.
- Delay in overseas supply situation and fragmented recovery in logistics.
- Strong market recovery, countermeasures and realization of new projects enabled better performance.
- The company introduce Quick Center in India with end-to-end solution to make customized Linear Guides as per customer's need at a ready-to-fit speed.
- Company's balanced business portfolio between Automotive and Industrial enabled it to recover quickly.
- Continue to leverage deep customer connect and strong technical expertise to build a robust order book from Automotive customers.
- New 'Trupower' range of lubricants in the Automotive Aftermarket continues to gain traction, demonstrating the strength of the brand.
- Appreciable sequential demand uptick seen in some of the key industrial sectors of Wind, Off-road, Two-Wheeler and Distribution.

Domestic air passenger flown in January 21 up over December 20; down 39.5% YoY

Demand for air travel continued to grow during the month of January 2021 on the back of capacity addition by airlines and increase in the number of people taking flights, as the number of coronavirus cases declined in the country. Indian airlines registered an increase of 5.5% in passenger numbers during the month of January over December last year. The domestic aviation industry, however, continued to decline year-on-year, and fell by 39.50% during January this year as compared to the same month last year. The government currently allows airlines to operate up to 80% of pre-COVOD flights and may consider increasing it further with airlines reaching close to 80% in terms of capacity. As the number of cases go down and people get comfortable, airlines expect passenger demand to continue to grow further. 39.5% Decline in number of passengers of Indian carriers in November over a year-ago period. 12.8mn Passengers carried by airlines in January 21. 7.7mn No. of passengers carried by airlines in January 20. 5.5% Increase in number of passengers in January 21 over December 20.

Haldiram's partners with Futurelife to bring nutritional product range to India

Food and snack company Haldiram's has partnered with Africa's Futurelife to bring its nutritional food product range to India. The two companies on Thursday announced the launch of a range of four products Smart Foods, Smart Oats and Ancient Grains, Crunchy Granola and High Protein in India. Haldiram's is committed to being part of an increasing trend being seen across urban India with regards to better eating habits, reflecting a marked shift towards the consumption of healthier food and beverages. Given its varied portfolio that blends high quality, nutritious and tasty food products and is highly acclaimed by consumers globally, Futurelife has emerged as the partner-of-choice for Haldiram's in India.

PLI scheme for high-efficiency solar PV to lead to investments of more than Rs 14,000 crore

The performance-linked incentive scheme for high-efficiency solar photovoltaic modules will lead to investments of more than Rs 14,000 crore to create a manufacturing capacity of 10,000 MW. Speaking to senior executives from the power sector on a virtual platform, he said that this influx of cash will lead to widespread demand for solar components in the coming future. It is expected that in the coming 5 years, demand worth 17,500 crore will be created. This demand will go a long way in giving impetus to the domestic.

L&T Construction bags contract to build 2 units of Kudankulam Nuclear Power Project

Larsen & Toubro has bagged an order from the Nuclear Power Corporation of India (NPCIL) for construction of two units of the main plant at the Kudankulam nuclear power project. L&T did not disclose the exact size of the job but said that it was in the range of Rs 1,000 crore- Rs 2,500 crore. The company will build the unit, five and six, that will house power capacity of 1,000 megawatt electrical (MWe) each. Prior to this, L&T had won the contract to build the civil structure for the third and fourth unit at Kudankulam that are currently under execution. The Kudankulam nuclear power plant has two operational units and is in the process of building four more, each of capacity 1,000 MWe. The order for the units 5 and 6 are scheduled to be completed in 64 months.

PVR Pictures expects its revenue to exceed pre-COVID level in FY22

PVR Pictures expects its revenue to return to pre-COVID levels in FY22 backed by a strong pipeline of films, scheduled to be released after March. The company has a strong pipeline of star-studded Indian and regional films along with foreign language films and expects the second half of FY 2021-22 to be even better than the pre-COVID. For the entire financial year 2021-22, PVR would be back to the pre-COVID level. In the second half of FY 2021-22, company will actually exceed the pre-COVID level and company will have situations when big films will start clashing on certain dates and we will do our best to ensure that there is full optimization. PVR Pictures had a topline of Rs 150 crore in FY 2019-20, but was impacted in the current fiscal due to pandemic-related disruptions.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Castex Technologies Ltd	Corporate meeting effective 19-02-2021

Domestic Events

- **Upcoming Result's**:- Mahindra CIE Automotive Limited
- India Foreign Exchange Reserve for February 12, 2021.

Global Events

- The U.S. Markit Flash PMI for February 2021.
- The U.S. Existing Home Sales for January 2021.
- Japan Inflation for January 2021.
- Euro Area Markit Flash PMI for February 2021.

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.

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