



The Nifty previous session ended 0.52% down at 15,030.15. It opened on a positive note and continued trading choppy towards finishing off with a bearish candle. Failing to hold early morning gain followed by minor retracement implies range-bound oscillation with a negative bias ahead of weekly expiry. Chart pattern suggests 15,140 likely to act as the immediate critical resistance. Probable trading range is likely to be 15,150-14,950. Lower support is placed around 14,870 levels.

On the Nifty hourly chart; both the leading indicators turned downward from over-bought zone. However, rising ADX suggests intraday dips towards critical supports may again find buyers.

Nifty patterns on multiple time frames suggest; the benchmark index might get into consolidation in the price band of 15,150-14,950. However, index majors suggest down side is limited as of now.

### Nifty Crucial Supports & Resistances-

**Supports- 14950, 14870 Resistances- 15100, 15140**

### Open Positional Calls-

T+3 Positional Buy-

[Cash Segment] PFC @ 117-116, TGT- 124, Closing SL- 112

T+10 Positional Buy-

[Cash Segment] INDIAN BANK on dips around @ 125-124, TGT- 144, SL- closing below 114

T+3 Positional Buy-

[Cash Segment] BPCL on dips around @ 450-449, TGT- 463, SL- closing below 442

T+3 Positional Buy-

[Cash Segment] UBL on dips around @ 1255-1250, TGT- 1310, SL- closing below 1220

T+5 Positional Buy-

[Cash Segment] CAN BANK on dips around @ 145-144, TGT- 154, SL- closing below 139

T+5 Positional Buy-

[Cash Segment] M&M on dips around @ 795-790, TGT- 830, SL- closing below 770

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## Nifty Intraday Chart



## Market in Retrospect

India equity benchmarks snapped a two-day winning streak as investors weighed declining coronavirus infections in the nation against the impact of global inflationary pressures and fund outflows.

Nifty index ended -0.52% lower at 15,030. The broader markets represented by the NIFTY 500 Index ended 0.23% higher, ending at 12,809. Among the sectorial indices, NIFTY Realty was the top gainer, gaining by 2.15%, followed by NIFTY Media, gaining by 2.01% higher. NIFTY Finance was the top loser, losing by 0.98%

Coal India was the top gainer, gaining by 3.69%, followed by Cipla and Sun Pharma which gained by 2.21% & 1.82% respectively. Tata Motors was the top loser, losing by 5.41%, followed by HDFC and M&M, which fell by 1.72% & 1.62% respectively.

The Advance : Decline ratio stood at 1097:860

## Market Turnover (In Crore) 19-05-2021

Name	Last	Previous
NSE Cash	74710.51	80305.63
NSE F&O	4283302.55	3649247.31
BSE Cash	5,906.03	5,018.49
BSE F&O	*NA	162.91

## FII Derivatives Flow (In Crore) 18-05-2021\*

Instrument	Purchase	Sale	Net
Index Future	6192.64	3116.62	3076.02
Index Option	330513.51	324552.12	5961.39
Stock Future	14384.96	15341.69	956.73
Stock Option	19777.26	19603.98	173.28

## Institutional Flow (In Crore) 18-05-2021\*

Institution	Purchase	Sale	Net
FII	8433.44	7814.95	618.49
DII	6301.03	5851.51	449.52

\*Data not updated till 6:00pm

## NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Coal India	3.69	2.47	23999878	32010560
Cipla	2.21	1.46	7242643	9077845
Sun Pharma	1.82	0.66	7745431	7852173
UPL	1.66	14.29	17761845	24050910
Nestle India	1.56	3.43	88437	66673

## NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Bajaj Finserv	1.59	0.20	227567	292240
JSW Steel	1.62	3.87	6562006	15843360
M&M	1.62	1.13	4360320	4703487
HDFC	1.72	0.18	2031903	3289622
Tata Motors	5.41	0.35	119407026	77735620

## Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>  
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.asp>

## Sensex Intraday Chart



## Market in Detailed (Updated after 4:00 PM)

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	49902.64	290.69	0.58	1.51	4.07	1.94	65.26
Nifty	15030.15	77.95	0.52	1.21	4.67	0.32	69.28
BSE M Cap	21345.67	113.46	0.53	1.97	7.98	6.54	92.09
BSE S Cap	22928.97	81.07	0.35	1.43	10.91	15.43	121.43
Nifty MC 100	25232.80	33.85	0.13	1.05	8.50	9.14	102.33
BSE Auto	22989.86	176.49	0.76	2.50	6.83	3.39	84.64
BSE Capgoods	21986.84	18.93	0.09	3.38	11.06	0.92	100.65
BSE FMCG	12963.42	3.71	0.03	1.50	1.47	5.54	29.07
BSE Metal	19273.11	162.60	0.84	4.26	21.37	50.49	214.38
BSE Oil&Gas	15940.97	29.20	0.18	0.66	10.66	3.29	47.88
BSE Healthcare	24434.30	295.17	1.22	0.38	5.75	14.54	64.18
BSE Power	2785.50	33.98	1.23	4.38	16.99	15.28	94.70
BSE Realty	2502.85	54.28	2.22	1.18	4.95	9.57	97.36
BSE ConsDur	32486.86	6.84	0.02	2.56	1.61	2.04	83.01
BSE Bank	38255.23	273.66	0.71	2.18	8.07	5.15	90.26
BSE IT	26568.22	3.62	0.01	0.06	0.81	4.42	95.40

### Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.66	0.03	1.67	1.62	3.71	24.53	141.82
UK	0.89	0.02	2.30	0.23	17.62	27.22	262.45
Brazil	3.84	0.01	0.24	1.97	4.95	8.54	25.24
Japan	0.08	0.01	6.82	2.38	5.75	24.77	1266.67
Australia	1.77	0.01	0.56	0.17	3.15	23.59	80.90
India	5.98	0.00	0.02	0.18	1.71	2.61	3.46
Switzerland	0.10	0.02	13.56	13.56	53.43	56.22	79.31
Germany	0.09	0.02	14.56	28.46	62.55	71.15	81.03

### Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	73.17	0.13	0.17	0.36	2.34	0.70	3.38
USD Index	89.96	0.21	0.23	0.83	1.22	0.45	9.47
YUAN	6.44	0.01	0.19	0.28	1.12	0.30	10.26
GBP	1.41	0.00	0.30	0.66	1.15	0.93	15.46
EUR	1.22	0.00	0.16	1.09	1.38	0.69	11.72
YEN	109.29	0.39	0.36	0.35	1.02	3.51	1.45

### Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2795.00	61.00	2.14	14.11	14.93	64.61	517.00
Baltic Dirty	611.00	1.00	0.16	0.33	1.33	4.38	25.31
SG Dubai HY	0.03	0.19	86.36	96.84	96.51	97.79	102.05

### Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	34060.66	267.13	0.78	0.61	0.05	8.15	40.71
Nasdaq	13303.64	75.41	0.56	0.64	4.39	4.11	44.84
S&P 500	4127.83	35.46	0.85	0.58	0.85	5.66	41.22
FTSE100	6959.53	74.63	1.06	0.64	0.58	5.07	15.95
CAC40	6290.22	63.53	1.00	0.17	0.10	8.95	41.09
DAX	15200.25	186.58	1.21	0.33	1.10	8.62	37.24
Mexico IPC	49789.31	417.33	0.85	0.27	3.57	10.89	38.84
Brazil Bovespa	122979.9	42.10	0.03	0.01	1.69	3.84	52.31
Russian RTS	1560.87	13.93	0.88	0.80	5.68	5.98	32.55
Japan Nikkei	28044.45	362.39	1.28	0.37	5.53	6.57	37.25
Hang Seng	28593.81	399.72	1.42	2.07	1.76	6.69	17.24
Taiwan Index	16132.66	13.32	0.08	1.45	6.55	1.28	48.55
Shanghai Comp	3510.97	18.05	0.51	1.39	0.96	5.01	21.13
KOSPI	3173.05	38.53	1.23	1.13	0.81	2.11	60.21
Malaysia KLCI	1580.52	10.80	0.68	0.21	1.24	0.28	10.99
Jakarta Comp	5760.59	73.81	1.27	2.83	4.82	7.56	26.64
Philippine SE	6245.71	0.97	0.02	1.28	3.31	9.83	12.42
Thai Exch	1562.24	4.56	0.29	0.61	0.80	4.11	19.26

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	64.43	1.04	1.59	2.47	1.69	8.79	98.31
BRENT Crude	67.62	1.07	1.56	2.42	1.78	11.09	70.81
Natural Gas	3.00	0.02	0.50	0.94	6.35	1.35	17.85

### LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1855.88	13.94	0.75	2.19	4.75	3.99	6.33
Silver(\$/Ounce)	27.61	0.59	2.08	2.13	6.88	1.14	59.08
Aluminium	2447.75	22.70	0.92	2.12	6.33	15.34	67.34
Copper	10376.25	31.50	0.30	0.69	12.46	21.03	96.07
Zinc	3037.00	43.00	1.44	1.28	7.15	7.12	49.66
Lead	2220.65	31.35	1.43	0.88	9.55	5.61	34.85

### Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	151.90	0.90	0.59	3.69	15.16	15.95	33.13
Cotton	83.21	0.09	0.11	2.87	0.86	2.68	41.59
Sugar	17.02	0.19	1.10	4.60	5.00	4.87	48.39
Wheat	687.25	10.75	1.54	5.82	5.12	6.84	31.66
Soybean	1562.00	12.25	0.78	4.90	8.74	14.20	83.23

### Aarti Industries

Net profit of Aarti Industries rose 23.33% to INR136.10 crore in the quarter ended March 2021 as against INR110.35 crore during the previous quarter ended March 2020. Sales rose 12.38% to INR1209.35 crore in the quarter ended March 2021 as against INR1076.15 crore during the previous quarter ended March 2020. For the full year, net profit declined 2.35% to INR523.47 crore in the year ended March 2021 as against INR536.08 crore during the previous year ended March 2020. Sales rose 7.64% to INR4506.10 crore in the year ended March 2021 as against INR4186.31 crore during the previous year ended March 2020.

### Glaxosmithkline Pharmaceuticals

Net profit of Glaxosmithkline Pharmaceuticals declined 89.62% to INR14.33 crore in the quarter ended March 2021 as against INR138.07 crore during the previous quarter ended March 2020. Sales rose 4.89% to INR813.75 crore in the quarter ended March 2021 as against INR775.80 crore during the previous quarter ended March 2020. For the full year, net profit rose 284.28% to INR358.15 crore in the year ended March 2021 as against INR93.20 crore during the previous year ended March 2020. Sales declined 0.79% to INR3198.86 crore in the year ended March 2021 as against INR3224.38 crore during the previous year ended March 2020.

### Minda Corporation

Net profit of Minda Corporation reported to INR12.92 crore in the quarter ended March 2021 as against net loss of INR299.78 crore during the previous quarter ended March 2020. Sales rose 48.05% to INR794.09 crore in the quarter ended March 2021 as against INR536.37 crore during the previous quarter ended March 2020. For the full year, net profit reported to INR52.80 crore in the year ended March 2021 as against net loss of INR199.81 crore during the previous year ended March 2020. Sales rose 6.54% to INR2367.94 crore in the year ended March 2021 as against INR2222.56 crore during the previous year ended March 2020.

### P I Industries

Net profit of P I Industries rose 62.42% to INR179.80 crore in the quarter ended March 2021 as against INR110.70 crore during the previous quarter ended March 2020. Sales rose 39.98% to INR1197.10 crore in the quarter ended March 2021 as against INR855.20 crore during the previous quarter ended March 2020. For the full year, net profit rose 61.70% to INR738.30 crore in the year ended March 2021 as against INR456.60 crore during the previous year ended March 2020. Sales rose 35.96% to INR4577.00 crore in the year ended March 2021 as against INR3366.50 crore during the previous year ended March 2020.

### Umang Dairies

Net loss of Umang Dairies reported to INR1.02 crore in the quarter ended March 2021 as against net profit of INR1.58 crore during the previous quarter ended March 2020. Sales declined 12.49% to INR65.42 crore in the quarter ended March 2021 as against INR74.76 crore during the previous quarter ended March 2020. For the full year, net profit rose 44.88% to INR4.10 crore in the year ended March 2021 as against INR2.83 crore during the previous year ended March 2020. Sales rose 1.30% to INR247.93 crore in the year ended March 2021 as against INR244.76 crore during the previous year ended March 2020.



### Heritage Foods

Net profit of Heritage Foods reported to INR24.44 crore in the quarter ended March 2021 as against net loss of INR209.21 crore during the previous quarter ended March 2020. Sales declined 5.10% to INR619.36 crore in the quarter ended March 2021 as against INR652.65 crore during the previous quarter ended March 2020. For the full year, net profit reported to INR149.20 crore in the year ended March 2021 as against net loss of INR160.99 crore during the previous year ended March 2020. Sales declined 9.27% to INR2473.11 crore in the year ended March 2021 as against INR2725.90 crore during the previous year ended March 2020.

### Indian Oil Corporation

Indian Oil Corporation (IOC) reported a net profit of INR8,781 crore in the quarter ended March 2021, registering a sharp 78.6 percent growth as compared to INR4,916.6 crore in the previous quarter. The company's revenue in Q4FY21 rose 16.3 percent to INR1.24 lakh crore from INR1.06 lakh crore, QoQ. EBITDA increased 40.3 percent to INR13,501 crore from INR9,622 crore, while EBITDA margin improved by 190 bps to 10.9 percent from 9 percent on a sequential basis.

### TCI Express

Net profit of TCI Express rose 123.93% to INR42.57 crore in the quarter ended March 2021 as against INR19.01 crore during the previous quarter ended March 2020. Sales rose 17.59% to INR279.80 crore in the quarter ended March 2021 as against INR237.94 crore during the previous quarter ended March 2020. For the full year, net profit rose 12.93% to INR100.60 crore in the year ended March 2021 as against INR89.08 crore during the previous year ended March 2020. Sales declined 18.21% to INR843.99 crore in the year ended March 2021 as against INR1031.96 crore during the previous year ended March 2020.

### Prism Johnson

Net profit of Prism Johnson reported to INR166.28 crore in the quarter ended March 2021 as against net loss of INR23.15 crore during the previous quarter ended March 2020. Sales rose 24.52% to INR1821.86 crore in the quarter ended March 2021 as against INR1463.15 crore during the previous quarter ended March 2020. For the full year, net profit rose 1605.48% to INR171.23 crore in the year ended March 2021 as against INR10.04 crore during the previous year ended March 2020. Sales declined 6.71% to INR5494.92 crore in the year ended March 2021 as against INR5890.07 crore during the previous year ended March 2020.

### Rane Engine Valve

Net Loss of Rane Engine Valve reported to INR0.48 crore in the quarter ended March 2021 as against net loss of INR3.39 crore during the previous quarter ended March 2020. Sales rose 27.87% to INR96.54 crore in the quarter ended March 2021 as against INR75.50 crore during the previous quarter ended March 2020. For the full year, net loss reported to INR6.09 crore in the year ended March 2021 as against net loss of INR16.34 crore during the previous year ended March 2020. Sales declined 14.61% to INR296.67 crore in the year ended March 2021 as against INR347.43 crore during the previous year ended March 2020.

### **Tata Projects secures INR2,000 crore order from Chennai Metro**

Tata Projects has won an order from the Chennai Metro Rail to build a nine-kilometre underground stretch with four stations for an estimated cost of INR1,999 crore. The project is part of the phase 2/ corridor 3 of the Chennai metro and falls between Venugopal Nagar and Kellys Station. The company said the project is for INR1,999 crore. The work involves construction of the nine-kilometre twin bored tunnels, totalling 18 kilometres, from Venugopal Nagar to Kellys Station. The work has to be completed in four years. Tata Project is also executing underground metro projects in Mumbai and Pune, and has completed Lucknow Metro's underground section.

### **India's Adani Green Energy to buy SB Energy Holdings in \$3.5 billion deal**

Adani Green Energy Limited (AGEL), the renewable arm of the conglomerate group formally announced its outright acquisition of SB Energy early on Wednesday morning in a deal worth \$3.5 billion (Rs. 24,000 crore), the largest such transaction in India's renewable story. SB Energy India has a total renewable portfolio of 4,954 MW spread across four States in India. The transaction marks the largest acquisition in the renewable energy sector in India. The portfolio consists large scale utility assets with 84% solar capacity (4,180 MW), 9% wind-solar hybrid capacity (450 MW) and 7% wind capacity (324 MW). It also comprises of 1,400 MW operational solar power capacity and a further 3,554 MW is under construction.

### **Anupam Rasayan bags orders worth INR540 cr for supply of speciality chemicals**

Anupam Rasayan has bagged orders worth INR540 crore from two multinational companies for supplying speciality chemicals. The tenure of the contract is for five years where life sciences related specialty chemicals will be provided to them by the company. Anupam Rasayan said these new orders will bolster its growth prospects and allow it to diversify its product offering. Anupam Rasayan said it is currently manufacturing products for over 53 domestic and international customers.

### CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Morepen Laboratories Ltd	Corporate meeting effective 20-05-2021
Josts Engineering Co Ltd	2 for 1 Stock split effective 20-05-2021
Greencrest Financial Services Ltd	1 for 10 Stock split effective 20-05-2021

### Domestic Events

- **Upcoming Result's**:- Bosch, Havells, HPCL, Meghmani Organics, Music Broadcast, Relaxo Footwears, Torrent Power

### Global Events

- Japan Balance of Trade for April 2021.
- The U.S. Initial Jobless Claims for March 15, 2021.
- Euro Area Current Account Balance for March 2021.

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.

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