



The Nifty previous session ended 0.61% up at 15301.45. It opened on a positive note and remained range-bound with a positive bias throughout the session towards finishing off the day on a positive note. However, broader chart pattern suggests the benchmark index may find it difficult to break out thick resistance placed in the price range 15350-15400. Critical support around 15140 is still intact.

On the Nifty hourly chart; both the leading indicators are hovering in the overbought zone. Hence, staying cautious on rise advised.

Nifty patterns on multiple time frames suggest; the benchmark index finished off on a positive note. However, breaking out thick resistance placed in the price range 15350-15400 is the biggest challenge.

Nifty Crucial Supports & Resistances-

Supports- 15140, 15050 Resistances- 15350, 15400

Open Positional Calls-

T+3 Positional Buy-
|Cash Segment| PFC @ 117-116,
TGT- 124, Closing SL- 112

T+3 Positional Buy-
|Cash Segment| NMDC on dips
around @ 181-180, TGT- 190, SL-
closing below 175

T+3 Positional Buy-
|Cash Segment| M&M FIN on dips
around @ 158-157, TGT- 167, SL-
closing below 152

T+3 Positional Buy-
|Cash Segment| CEAT on dips
around @ 1300-1290, TGT- 1360, SL
- closing below 1260

T+10 Positional Buy-
|Cash Segment| EXIDE on dips
around @ 192-190, TGT- 210, SL-
closing below 180

Key Contents	Page No.
Concall Highlights	4
Result Update	6

Nifty Intraday Chart



Market in Retrospect

Indian equity benchmarks gained amid investors optimism that the economy will rebound strongly from the world's worst Covid-19 outbreak.

Nifty index ended 0.61% higher at 15,301. The broader markets represented by the NIFTY 500 Index ended 0.46% higher, ending at 13,022. Among the sectorial indices, NIFTY Realty was the top gainer, gaining by 2.84%, followed by NIFTY Media, gaining by 1.87% higher. NIFTY Metal was the top loser, losing by 1.86%

Bajaj Finserv was the top gainer, gaining by 4.66%, followed by Bajaj Finance and Infosys which gained by 2.71% & 2.62% respectively. Power Grid was the top loser, losing by 3.13%, followed by JSW Steel and Hindalco Industries which fell by 2.65% & 2.61% respectively.

The Advance : Decline ratio stood at 1243:732

Market Turnover (In Crore) 26-05-2021

Name	Last	Previous
NSE Cash	*NA	73500.01
NSE F&O	4280251.83	3806122.99
BSE Cash	4,997.56	5,236.69
BSE F&O	*NA	82.77

FII Derivatives Flow (In Crore) 25-05-2021*

Instrument	Purchase	Sale	Net
Index Future	7165.26	5688.76	1476.5
Index Option	374417.54	372231.84	2185.7
Stock Future	43780.82	45740.75	1959.93
Stock Option	18095.32	18447.37	352.05

Institutional Flow (In Crore) 25-05-2021*

Institution	Purchase	Sale	Net
FII	7282.89	6323.12	959.77
DII	4299.61	4863.20	563.59

*Data not updated till 5:30pm

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Bajaj Finserv	4.66	6.16	1015265	258273
Bajaj Finance	2.71	2.49	2916746	1625461
Infosys	2.62	4.51	6850024	4444083
Grasim Industries	2.51	1.42	4302562	1413695
UPL	2.00	3.89	7822821	9458213

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
NTPC	1.94	0.76	17466748	12343410
Tata Steel	2.09	7.05	15432703	19404760
Hindalco Industries	2.61	5.53	15340621	22211940
JSW Steel	2.65	3.35	18721303	13679740
Power Grid Corp	3.13	3.49	10306192	10314610

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	51017.52	379.99	0.75	2.23	5.44	3.91	66.67
Nifty	15301.45	93.00	0.61	1.81	5.64	5.32	69.47
BSE M Cap	21571.42	30.58	0.14	1.06	7.46	7.97	89.11
BSE S Cap	23512.62	160.75	0.69	2.55	10.96	16.66	122.02
Nifty MC 100	25565.70	21.35	0.08	1.32	7.99	9.87	99.18
BSE Auto	23421.78	111.65	0.48	1.88	7.87	2.11	76.37
BSE Capgoods	22430.86	103.65	0.46	2.02	11.59	4.24	99.55
BSE FMCG	12979.98	8.46	0.07	0.13	3.28	8.47	24.27
BSE Metal	18239.82	452.46	2.42	5.36	10.50	32.95	186.40
BSE Oil&Gas	16089.86	59.18	0.37	0.93	10.37	3.52	43.93
BSE Healthcare	24706.74	88.31	0.36	1.11	6.62	18.47	60.25
BSE Power	2787.55	65.90	2.31	0.07	13.50	15.25	93.04
BSE Realty	2672.42	74.02	2.85	6.78	7.51	4.11	106.40
BSE ConsDur	33071.54	21.94	0.07	1.80	4.03	4.14	77.26
BSE Bank	39387.26	38.43	0.10	2.96	7.23	1.04	96.44
BSE IT	27476.15	497.88	1.85	3.42	4.43	12.50	100.05

Bond Markets							
Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.57	0.01	0.43	6.31	0.08	11.43	124.77
UK	0.76	0.03	3.44	10.50	0.40	7.44	253.02
Brazil	3.82	0.03	0.86	0.47	3.85	2.28	25.85
Japan	0.07	0.00	5.13	9.76	9.76	54.32	825.00
Australia	1.67	0.02	0.89	5.65	4.68	12.83	88.81
India	5.97	0.00	0.00	0.05	1.11	3.43	3.81
Switzerland	0.19	0.02	13.02	52.80	23.60	1.55	56.98
Germany	0.20	0.03	19.16	80.91	21.34	23.46	53.61

Currency							
Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	72.78	0.19	0.26	0.36	2.68	0.48	4.38
USD Index	89.76	0.12	0.14	0.48	1.15	1.23	9.25
YUAN	6.39	0.02	0.31	0.69	1.48	1.37	11.64
GBP	1.42	0.00	0.13	0.40	1.96	1.71	14.89
EUR	1.22	0.00	0.11	0.50	1.24	1.33	11.42
YEN	108.89	0.11	0.10	0.30	0.74	2.13	1.24

Freight							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2809.00	72.00	2.50	0.50	0.04	67.70	455.14
Baltic Dirty	614.00	1.00	0.16	1.32	1.82	8.22	14.48
SG Dubai HY	0.07	0.15	68.18	133.33	95.00	94.93	133.33

Global Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	34312.46	81.52	0.24	0.74	0.97	10.93	37.28
Nasdaq	13657.18	4.00	0.03	2.66	3.41	3.52	46.22
S&P 500	4188.13	8.92	0.21	1.46	0.01	9.89	39.99
FTSE100	7016.27	13.15	0.19	0.96	0.77	8.22	15.64
CAC40	6397.64	7.68	0.12	2.16	1.95	12.18	38.90
DAX	15458.00	7.55	0.05	0.46	1.05	12.12	34.36
Mexico IPC	48826.95	630.98	1.28	1.93	0.20	9.49	34.86
Brazil Bovespa	122987.7	1043.90	0.84	0.01	1.98	11.77	43.90
Russian RTS	1583.30	2.48	0.16	1.95	4.20	12.13	29.24
Japan Nikkei	28642.19	88.21	0.31	2.13	1.66	1.12	34.65
Hang Seng	29166.01	255.15	0.88	2.00	0.74	0.64	24.72
Taiwan Index	16643.69	48.02	0.29	3.17	5.28	4.32	51.34
Shanghai Comp	3593.36	12.02	0.34	2.35	4.42	2.40	26.24
KOSPI	3168.43	2.89	0.09	0.15	1.53	5.16	56.10
Malaysia KLCI	1577.82	6.00	0.38	0.85	2.81	0.00	9.82
Jakarta Comp	5815.84	52.21	0.91	0.32	2.50	6.82	25.70
Philippine SE	6341.24	144.53	2.33	1.53	0.75	6.68	15.36
Thai Exch	1568.58	16.73	1.08	0.11	0.58	4.80	17.40

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	65.85	0.23	0.35	3.91	6.35	7.06	91.67
BRENT Crude	68.57	0.07	0.10	2.88	5.46	8.79	66.70
Natural Gas	2.96	0.05	1.72	0.03	3.10	3.53	16.88

LME							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1907.36	8.17	0.43	2.02	7.08	10.00	11.51
Silver(\$/Ounce)	28.07	0.07	0.25	1.20	7.03	5.26	63.81
Aluminium	2338.05	17.50	0.74	4.48	0.92	4.50	57.84
Copper	9900.50	28.30	0.29	4.58	3.33	4.70	88.23
Zinc	2968.25	32.50	1.11	2.26	4.57	3.11	49.18
Lead	2155.25	29.95	1.41	2.95	5.83	0.48	32.20

Agro Commodities							
Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	150.70	0.20	0.13	0.17	5.13	8.18	33.07
Cotton	83.03	0.06	0.07	0.80	2.26	1.54	41.14
Sugar	16.87	0.17	1.00	0.47	1.29	6.44	45.56
Wheat	652.75	3.75	0.57	3.90	11.73	0.42	23.45
Soybean	1508.75	3.00	0.20	1.92	1.98	8.43	75.18

Emami Ltd.

- The second wave of Covid 19 will have some impact on the portfolio for Q1FY22, particularly the summer portfolio, Kesh King and Fair and Handsome. However, there will be some amount of growth in Q1FY22 compared to Q1FY21 considering the overall portfolio. For the rest of the financial year, strong growth should continue. Pain Management portfolio is surprisingly doing very well during the second wave. The Management attributes this to rising stress level among individuals.
- Healthcare vertical backed by Zandu products will continue to do well. The Management expects 20-22% growth in this vertical aided by growth of Zandu Ecommerce portal. Unlike the first wave, the second wave has not seen a hot cake like rush for immunity based products like Chawanprash and Honey. Emami's penetration in healthcare products at a national level is miniscule at 1%.
- Contribution of Ecommerce portfolio increased by almost 3x in Q4FY21 and 3.7% of domestic revenue in Q4FY21 was contributed by the Ecommerce channel.
- There were raw material cost pressures in Q4FY21 because of which the Gross Margin declined by 250 bps YoY. Stringent cost control measures, however, helped in enhancing the EBITDA Margin by 380 bps YoY in Q4FY21. The Company is confident of maintaining FY21 EBITDA Margin for FY22 and Gross Margins in the range of 66.5%-67% by taking suitable price increases in order to defend rising raw material prices.
- The Zandu portal is doing very well in terms of attracting customers. As on date, the portal has 42 lakh consumers database. The Company will continue with its strategy of launching products exclusively on this portal and once success on Zandu products is achieved, the Company may think of using the portal for the launch of products from other verticals. Till such time, exclusive Ecommerce launch of other products on other Ecommerce channel will continue. Delivery of products advertised on Zandu portal happens from two warehouses – one in Kolkata and the other in Delhi. The Company may increase the number of warehouses going forward.
- The international business will continue with its strong growth going forward and FY22 contribution from international business will be around 17.5-18%. Crème 21's contribution to international business portfolio is around 19%. While Gross Margin of international business is similar to domestic business, EBITDA margin is lower. As of now, there are no inorganic expansion plans for the international portfolio.
- The Company has decided to have a razor sharp focus on distribution for quite some time and accordingly it has decided to take the following measures in FY22:
 - Strengthening ecommerce
 - More tie ups with standalone modern trade stores
 - Tie ups with 20,000+ chemist stores
 - Project Khoj, which will strengthen rural distribution by initially focusing on 4 states and then extend its reach to 9 more states. This would kick start from 15th or 30th of June. By focusing on the above, wholesale contribution should come down.

- Emasol products contributed less than 1% of domestic sales in Q4FY21. Two products in the Emasol range, viz., toilet cleaner and dishwashers are doing well. Going forward, Emami would focus on Emasol products only on certain parts of India, where Emasol products are doing well rather than focusing on whole of India.
- The current level of pledge stands at around 30%. There would be a significant reduction going forward.
- Dividends for FY22 will be the same as in FY21

Lux Industries Ltd.

Q4FY21- Consolidated-

- Company's Net sales increased by 48.1% and by 10.9% on YoY and QoQ basis respectively to INR5,961.3 mn.
- Q4FY21 Gross margin increased by 349 bps & 186 bps on YoY and QoQ basis respectively to 37.1%.
- Q4FY21 EBITDA increased by 90.3% YoY to INR1237.8 mn. Q4FY21 EBITDA margin increased by 460 bps YoY to 20.8%.
- Q4FY21 PAT increased by 118.5% YoY to INR906.4 mn
- EPS 30.4 vs 13.9 YoY

FY21- Consolidated-

- Company's Net sales increased by 17.1% on YoY basis to INR19,525 mn.
- FY21 Gross margin decreased by 32 bps YoY to 34.4%.
- FY21 EBITDA increased by 41.5% YoY to 3803.5 mn. FY21 EBITDA margin increased by 336 bps to 19.5%.
- FY21 PAT increased by 52% YoY to INR2693.8 mn
- EPS 90.3 vs 59.1 YoY

VIP Industries

VIP Industries lost 2.28% to INR357.75 after the company's consolidated net loss stood at INR3.78 crore in Q4 FY21 compared with net profit of INR9.52 crore in Q4 FY20. Net sales skid 21.77% to INR243 crore in Q4 FY21 as against INR310.66 crore in Q4 FY20. The revenue was impacted due to COVID-19. Pre-tax loss stood at INR5.72 crore in Q4 FY21 as against a pre-tax profit of INR10.45 crore in Q4 FY20. EBITDA tanked 50% to INR19 crore in Q4 March 2021 as against INR38 crore in Q4 March 2020. EBITDA margin decreased to 8% in Q4 March 2021 from 12% in Q4 March 2020.

Kirloskar Brothers

Net Sales at INR858.80 crore in March 2021 up 9.14% from INR786.90 crore in March 2020. Quarterly Net Profit at INR82.90 crore in March 2021 up 260.43% from INR23.00 crore in March 2020. EBITDA stands at INR110.60 crore in March 2021 up 43.82% from INR76.90 crore in March 2020. Kirloskar Bros EPS has increased to INR10.44 in March 2021 from INR2.90 in March 2020.

AIA Engineering

Net profit of AIA Engineering declined 5.56% to INR133.76 crore in the quarter ended March 2021 as against INR141.63 crore during the previous quarter ended March 2020. Sales rose 2.63% to INR850.32 crore in the quarter ended March 2021 as against INR828.53 crore during the previous quarter ended March 2020. For the full year, net profit declined 4.11% to INR566.12 crore in the year ended March 2021 as against INR590.36 crore during the previous year ended March 2020. Sales declined 2.27% to INR2818.78 crore in the year ended March 2021 as against INR2884.27 crore during the previous year ended March 2020.

Thermax

Thermax reported consolidated net profit jumped nearly three-fold to INR107.35 crore for the March quarter, mainly on the back of higher revenues. The consolidated net profit of the company was INR39.03 crore in the quarter ended March 31, 2020. Total income rose to INR1,610.34 crore in the quarter from INR1,353.66 crore earlier. For the full fiscal 2020-21, consolidated net profit came in at INR206.58 crore as against INR212.45 crore in the previous financial year. Total income was INR4,898.99 crore, compared to INR5,831.31 crore in 2019-20.

AstraZeneca Pharma

AstraZeneca Pharma India reported net profit surged 184.95% to INR27.27 crore on 7.88% increase in revenue from operations to INR210.25 crore in Q4 March 2021 over Q4 March 2020. Profit before tax soared 175.67% to INR36.83 crore in Q4 FY21 as against INR13.36 crore in Q4 FY20. AstraZeneca Pharma India's net profit jumped 29.19% to INR93.30 crore on 2.19% decrease in revenue from operations to INR813.56 crore in FY 2021 over FY 2020.

Bayer Crop Science

Bayer Crop Science reported doubling of its profit to INR61.9 crore for the March 2021 quarter. The company's profit had stood at INR31.5 crore during the corresponding quarter of 2019-20. Its revenue from operations during January-March 2021 jumped 59.95 per cent to INR733.7 crore, compared with INR458.7 crore in the year-ago period. For the full financial year 2020-21, Bayer Crop Science witnessed a 3.91 per cent growth in profit to INR493.1 crore as against INR474.5 crore in 2019-20. The firm's revenue from operations witnessed an 18.06 per cent rise to INR4,261.3 crore in 2020-21, compared with INR3,609.4 crore a year ago.

GATI

Gati reported net loss of INR173.40 crore in Q4 FY21, higher than net loss of INR70.60 crore in Q4 FY20. Net sales rose 9.8% to INR406.64 crore in Q4 FY21 from INR370.09 crore in Q4 FY20. Pre-tax loss stood at INR183.78 crore in Q4 FY21, higher than pre-tax loss of INR39.48 crore in Q4 FY20. During the financial year, Gati reported net loss of INR245.93 crore in Q4 FY21, higher than net loss of INR84.27 crore in Q4 FY20. Net sales dropped 23.21% to INR1314.24 crore in Q4 FY21 over Q4 FY20.

Godawari Power and Ispat

Godawari Power and Ispat Ltd (GPIL) posted a multifold jump in consolidated net profit at INR304.01 crore for March quarter 2020-21, mainly on the back of higher revenues. The company's net profit in the year-ago period was INR34.22 crore. Total income rose to INR1,263.67 crore in the quarter from INR787.74 crore in the same period a year ago. The net profit of the company in 2020-21 also rose to INR624.49 crore from INR174.43 crore in the previous year. Total income in the last fiscal year was higher at INR4,075.96 crore from INR3,293.18 crore in 2019-20.

Igarashi Motors India

Net profit of Igarashi Motors India rose 405.99% to INR10.98 crore in the quarter ended March 2021 as against INR2.17 crore during the previous quarter ended March 2020. Sales rose 42.69% to INR168.55 crore in the quarter ended March 2021 as against INR118.12 crore during the previous quarter ended March 2020. For the full year, net profit declined 14.34% to INR25.62 crore in the year ended March 2021 as against INR29.91 crore during the previous year ended March 2020. Sales declined 0.29% to INR532.86 crore in the year ended March 2021 as against INR534.39 crore during the previous year ended March 2020.

Vardhman Textiles

Net profit of Vardhman Textiles rose 67.09% to INR243.47 crore in the quarter ended March 2021 as against INR145.71 crore during the previous quarter ended March 2020. Sales rose 22.02% to INR1947.07 crore in the quarter ended March 2021 as against INR1595.76 crore during the previous quarter ended March 2020. For the full year, net profit declined 29.02% to INR409.91 crore in the year ended March 2021 as against INR577.52 crore during the previous year ended March 2020. Sales declined 8.84% to INR6139.87 crore in the year ended March 2021 as against INR6735.00 crore during the previous year ended March 2020.

Stove Kraft

Stove Kraft reported a net profit of INR19.2 crore in Q4 FY21 as against a net loss of INR10.4 crore in Q4 FY20. Revenues increased by 53% year-on-year (YoY) to INR235.4 crore during the quarter. The company reported EBITDA of INR25.2 crore in the fourth quarter. It had reported an EBITDA loss of INR1.7 crore in the same period last year. EBITDA margin was at 10.7% as on 31 March 2021. The kitchen appliances maker reported a standalone net profit of INR81.2 crore in the year ended 31 March 2021 compared with a net profit of INR2.8 crore in the year ended 31 March 2020. Revenues increased 28% to INR859 crore in FY21 over FY20. The company's debt was INR15 crore as on 31 March 2021 as against INR338 crore as on 31 March 2020. Return on Capital Employed (RoCE) was at 31.9% while Return on Equity (RoE) was at 26.8% as on 31 March 2021.

Astra Microwave Products

Astra Microwave Products has reported total income of INR257.20 crores during the period ended March 31, 2021 as compared to INR182.29 crores during the period ended December 31, 2020. The company has posted net profit / (loss) of INR27.02 crores for the period ended March 31, 2021 as against net profit / (loss) of INR10.29 crores for the period ended December 31, 2020. The company has reported EPS of INR3.12 for the period ended March 31, 2021 as compared to INR1.19 for the period ended December 31, 2020.

Berger Paints

Berger Paints India reported consolidated net profit surged 101% to INR208.59 crore in Q4 FY21 as against INR103.72 crore in Q4 FY20. Revenue from operations increased 49.5% year-on-year (YoY) to INR2,026.09 crore during the quarter. EBIDTA (excluding other income) for the quarter ended 31 March 2021 increased by 61% to INR335.57 crore from INR208.42 crore in the corresponding quarter of the last financial year. Profit before tax in Q4 FY21 stood at INR283.37 crore, up 78% from INR159.21 crore in Q4 FY20. The company reported 9.4% rise in net profit to INR719.75 crore on a 7.1% increase in revenue from operations to INR6,817.59 crore in the year ended 31 March 2021 over the year ended 31 March 2020. EBIDTA (excluding other income) for the year ended 31 March 2021 was INR1,187.98 crore as against INR1,060.99 crores in the corresponding financial year, representing an increase of 12.0% over the last financial year.

Arvind

Arvind Ltd reported a consolidated net profit of INR53.34 crore for the fourth quarter ended March 2021. The company had posted a net loss of INR17.32 crore during the January-March quarter of the previous financial year. Its revenue from operations stood at INR1,654.87 crore, marginally up as compared with INR1,641.56 crore in the year-ago period. Arvind's total expenses stood at INR1,566.36 crore in the March 2021 quarter, down 2.91 per cent as against INR1,613.37 crore a year ago. Its revenue from textiles was at INR1,331.16 crore, down 1.46 per cent as against INR1,350.85 crore a year ago.

L T Foods

Net profit of L T Foods rose 4.43% to INR56.37 crore in the quarter ended March 2021 as against INR53.98 crore during the previous quarter ended March 2020. Sales declined 5.85% to INR1129.23 crore in the quarter ended March 2021 as against INR1199.35 crore during the previous quarter ended March 2020. For the full year, net profit rose 48.54% to INR274.05 crore in the year ended March 2021 as against INR184.50 crore during the previous year ended March 2020. Sales rose 12.32% to INR4644.35 crore in the year ended March 2021 as against INR4135.09 crore during the previous year ended March 2020.

Datamatics Global Services

Datamatics Global Services has reported total income of INR287.74 crores during the period ended March 31, 2021 as compared to INR305.88 crores during the period ended December 31, 2020. The company has posted net profit / (loss) of INR28.66 crores for the period ended March 31, 2021 as against net profit / (loss) of INR22.15 crores for the period ended December 31, 2020. The company has reported EPS of INR4.86 for the period ended March 31, 2021 as compared to INR3.76 for the period ended December 31, 2020.

Hindustan Foods

Net profit of Hindustan Foods rose 54.14% to INR10.79 crore in the quarter ended March 2021 as against INR7.00 crore during the previous quarter ended March 2020. Sales rose 94.75% to INR482.31 crore in the quarter ended March 2021 as against INR247.66 crore during the previous quarter ended March 2020. For the full year, net profit rose 57.01% to INR34.40 crore in the year ended March 2021 as against INR21.91 crore during the previous year ended March 2020. Sales rose 79.60% to INR1386.35 crore in the year ended March 2021 as against INR771.90 crore during the previous year ended March 2020.

The Investment Trust of India

Net profit of The Investment Trust of India reported to INR3.07 crore in the quarter ended March 2021 as against net loss of INR7.39 crore during the previous quarter ended March 2020. Sales rose 15.87% to INR107.20 crore in the quarter ended March 2021 as against INR92.52 crore during the previous quarter ended March 2020. For the full year, net profit reported to INR15.07 crore in the year ended March 2021 as against net loss of INR5.20 crore during the previous year ended March 2020. Sales declined 29.77% to INR321.65 crore in the year ended March 2021 as against INR457.98 crore during the previous year ended March 2020.

Manappuram Finance

Manappuram Finance reported a 17.6 per cent rise in its consolidated net profit at INR468.35 crore in the three months ended March 2021. It had a net profit of INR398.20 crore in the year-ago period. However, the net profit in the fourth quarter of the last fiscal was lower compared to INR483.19 crore recorded in the 2020 December quarter. During the latest March quarter, total consolidated income increased to INR1,630.25 crore from INR1,618.15 crore in the same period a year ago. The company's full-year net profit jumped 16.5 per cent to INR1,724.95 crore. The same stood at INR1,480.30 crore in 2019-20. Total income grew 14.8 per cent to INR6,374.63 crore. It was at INR5,551.19 crore in the year-ago period.

Mold-Tek Packaging

Net profit of Mold-Tek Packaging rose 106.52% to INR18.05 crore in the quarter ended March 2021 as against INR8.74 crore during the previous quarter ended March 2020. Sales rose 51.22% to INR161.05 crore in the quarter ended March 2021 as against INR106.50 crore during the previous quarter ended March 2020. For the full year, net profit rose 28.10% to INR47.96 crore in the year ended March 2021 as against INR37.44 crore during the previous year ended March 2020. Sales rose 9.29% to INR478.93 crore in the year ended March 2021 as against INR438.20 crore during the previous year ended March 2020.

Sharda Cropchem

Net profit of Sharda Cropchem declined 5.46% to INR133.91 crore in the quarter ended March 2021 as against INR141.65 crore during the previous quarter ended March 2020. Sales rose 24.21% to INR1088.14 crore in the quarter ended March 2021 as against INR876.08 crore during the previous quarter ended March 2020. For the full year, net profit rose 39.18% to INR229.17 crore in the year ended March 2021 as against INR164.66 crore during the previous year ended March 2020. Sales rose 19.60% to INR2395.61 crore in the year ended March 2021 as against INR2003.02 crore during the previous year ended March 2020.

J Kumar Infraprojects

J Kumar Infraprojects has reported total income of INR998.44 crores during the period ended March 31, 2021 as compared to INR823.07 crores during the period ended December 31, 2020. The company has posted net profit / (loss) of INR32.70 crores for the period ended March 31, 2021 as against net profit / (loss) of INR44.91 crores for the period ended December 31, 2020. The company has reported EPS of INR4.32 for the period ended March 31, 2021 as compared to INR5.94 for the period ended December 31, 2020.

Somany Home Innovation

Somany Home Innovation has reported total income of INR618.63 crores during the period ended March 31, 2021 as compared to INR555.43 crores during the period ended December 31, 2020. The company has posted net profit / (loss) of INR22.26 crores for the period ended March 31, 2021 as against net profit / (loss) of INR37.66 crores for the period ended December 31, 2020. The company has reported EPS of INR3.08 for the period ended March 31, 2021 as compared to INR5.21 for the period ended December 31, 2020.

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