



The Nifty ended 0.24% up at 15337.85. It opened on a flat note and remained extremely choppy with a positive bias throughout the session towards finishing off the day on a minor positive note. However, broader chart pattern suggests the benchmark index may find it difficult to break out thick resistance placed in the price range 15400-15450. Short-term critical support around 15140 is still intact.

On the Nifty hourly chart; both the leading indicators are hovering in the overbought zone. Hence, staying cautious on rise advised.

Nifty patterns on multiple time frames suggest; the benchmark index finished off on a positive note. However, breaking out thick resistance placed in the price range 15400-15450 is the biggest challenge. Failing to breakout may lead to sharp correction towards 15,140 levels.

Nifty Crucial Supports & Resistances-

Supports- 15140, 15050 Resistances- 15400, 15450

Open Positional Calls-

T+3 Positional Buy-
|Cash Segment| PFC @ 117-116,
TGT- 124, Closing SL- 112

T+3 Positional Buy-
|Cash Segment| NMDC on dips
around @ 181-180, TGT- 190, SL-
closing below 175

T+3 Positional Buy-
|Cash Segment| M&M FIN on dips
around @ 158-157, TGT- 167, SL-
closing below 152

T+3 Positional Buy-
|Cash Segment| CEAT on dips
around @ 1300-1290, TGT- 1360, SL
- closing below 1260

T+10 Positional Buy-
|Cash Segment| EXIDE on dips
around @ 192-190, TGT- 210, SL-
closing below 180

Key Contents	Page No.
Result Update	4

Nifty Intraday Chart



Market in Retrospect

India's benchmark Nifty 50 Index closed at a record high as investors bet on economic activity picking up pace after pandemic-led curbs ease and vaccinations accelerate.

Nifty index ended 0.24% higher at 15,338. The broader markets represented by the NIFTY 500 Index ended 0.34% higher, ending at 13,066. Among the sectorial indices, NIFTY PSU Bank was the top gainer, gaining by 2.85%, followed by NIFTY Bank, gaining by 1.18% higher. NIFTY Realty was the top loser, losing by 1.19%

Shree Cement was the top gainer, gaining by 3.65%, followed by SBI and Wipro which gained by 2.82% & 2.59% respectively. HDFC was the top loser, losing by 2.29%, followed by IOCL and Bajaj Finance which fell by 1.56% & 1.54% respectively.

The Advance : Decline ratio stood at 1030:920

Market Turnover (In Crore) 27-05-2021

Name	Last	Previous
NSE Cash	120763.22	69055.38
NSE F&O	8762791.57	4280251.83
BSE Cash	5,238.93	4,997.56
BSE F&O	*NA	94.82

FII Derivatives Flow (In Crore) 26-05-2021*

Instrument	Purchase	Sale	Net
Index Future	7902.37	6612.78	1289.59
Index Option	429957.13	425730.62	4226.51
Stock Future	30237.51	30943.92	706.41
Stock Option	14001.32	14057.57	56.25

Institutional Flow (In Crore) 26-05-2021*

Institution	Purchase	Sale	Net
FII	5114.13	4872.53	241.60
DII	3623.92	4062.51	438.59

*Data not updated till 5:50pm

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Shree Cement	3.65	2.02	93214	54602
SBI	2.82	10.57	73392997	97415860
Wipro	2.59	6.42	29411126	7140875
Kotak Bank	2.10	4.04	5339988	3110357
Axis Bank	2.07	6.30	23040846	14173270

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
HUL	1.17	0.76	3755182	946429
ONGC	1.32	0.04	22821449	20869160
Bajaj Finance	1.54	1.67	2152590	1758629
IOCL	1.56	5.30	34323489	51194550
HDFC	2.29	2.61	14119786	2479986

Bulk and Block Deals

<https://www.nseindia.com/products/content/Equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	51115.22	97.70	0.19	3.13	4.44	4.10	61.73
Nifty	15337.85	36.40	0.24	2.90	4.67	5.57	64.66
BSE M Cap	21687.47	116.05	0.54	1.76	6.93	8.55	89.12
BSE S Cap	23591.49	78.87	0.34	2.66	9.69	17.05	122.16
Nifty MC 100	25704.90	139.20	0.54	1.96	6.89	10.47	99.09
BSE Auto	23513.81	92.03	0.39	2.44	7.69	2.51	75.60
BSE Capgoods	22596.80	165.94	0.74	2.62	9.90	5.01	97.47
BSE FMCG	12994.09	14.11	0.11	0.95	2.93	8.59	23.80
BSE Metal	18374.31	134.49	0.74	1.08	8.25	33.93	181.05
BSE Oil&Gas	16062.54	27.32	0.17	2.36	9.05	3.34	41.65
BSE Healthcare	24678.00	28.74	0.12	1.30	5.72	18.33	61.42
BSE Power	2812.39	24.84	0.89	0.98	13.88	16.27	93.42
BSE Realty	2642.11	30.31	1.13	4.63	5.79	5.20	100.69
BSE ConsDur	33419.06	347.52	1.05	2.77	3.41	5.23	78.82
BSE Bank	39856.64	469.38	1.19	5.24	7.26	2.25	85.24
BSE IT	27701.56	225.41	0.82	4.51	4.74	13.42	95.82

Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.59	0.01	0.86	2.20	2.00	13.12	133.05
UK	0.78	0.03	3.86	6.91	0.90	4.76	304.66
Brazil	3.77	0.06	1.44	3.24	5.19	3.95	25.57
Japan	0.08	0.01	9.46	4.71	4.71	50.00	1925.00
Australia	1.63	0.04	2.45	7.75	6.16	14.97	85.23
India	5.99	0.02	0.25	0.17	1.11	3.95	4.01
Switzerland	0.19	0.01	4.59	55.83	24.90	3.61	57.98
Germany	0.19	0.01	5.83	77.98	22.09	25.39	53.14

Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	72.59	0.19	0.27	0.71	2.86	1.33	4.31
USD Index	89.97	0.08	0.09	0.17	1.04	1.01	9.18
YUAN	6.37	0.02	0.25	0.94	1.70	1.43	12.44
GBP	1.41	0.00	0.11	0.39	1.59	1.50	15.28
EUR	1.22	0.00	0.11	0.18	0.95	1.30	10.90
YEN	109.14	0.01	0.01	0.33	0.40	2.18	1.30

Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2754.00	55.00	1.96	1.68	4.67	64.42	448.61
Baltic Dirty	610.00	4.00	0.65	0.00	1.16	8.82	16.78
SG Dubai HY	0.22	0.15	214.29	45.00	85.23	83.21	633.33

Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	34323.05	10.59	0.03	1.26	0.99	10.96	34.35
Nasdaq	13738.00	80.83	0.59	3.30	2.50	4.14	45.96
S&P 500	4195.99	7.86	0.19	1.95	0.22	10.10	38.20
FTSE100	7015.24	10.50	0.15	0.05	1.03	8.22	14.20
CAC40	6423.02	32.06	0.50	1.26	2.39	12.63	37.00
DAX	15408.52	41.35	0.27	1.96	1.05	11.77	32.18
Mexico IPC	49103.50	276.55	0.57	0.56	0.60	10.12	33.11
Brazil Bovespa	123989.2	1001.50	0.81	1.10	3.85	12.68	40.98
Russian RTS	1594.53	4.33	0.27	2.32	5.20	12.96	31.57
Japan Nikkei	28549.01	93.18	0.33	1.60	1.53	1.44	33.29
Hang Seng	29113.20	52.81	0.18	2.33	0.59	0.46	24.94
Taiwan Index	16601.61	42.08	0.25	3.49	5.65	4.06	50.72
Shanghai Comp	3608.85	15.49	0.43	2.91	4.83	2.84	27.22
KOSPI	3165.51	2.92	0.09	0.10	1.55	5.06	55.84
Malaysia KLCI	1593.90	16.08	1.02	0.85	1.82	1.02	10.94
Jakarta Comp	5841.83	25.99	0.45	1.41	2.06	6.41	26.26
Philippine SE	6665.14	323.90	5.11	7.54	4.86	1.91	20.66
Thai Exch	1582.96	14.38	0.92	1.33	1.50	5.76	18.48

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	65.72	0.50	0.76	5.90	4.40	6.85	100.27
BRENT Crude	68.36	0.51	0.74	4.99	3.78	8.44	68.83
Natural Gas	3.02	0.01	0.46	0.74	0.60	3.22	16.96

LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1894.45	1.22	0.06	0.97	6.69	9.31	10.88
Silver(\$/Ounce)	27.62	0.03	0.12	0.38	5.26	3.69	60.20
Aluminium	2368.00	29.95	1.28	0.66	1.25	10.18	58.45
Copper	9961.25	60.75	0.61	0.19	1.95	8.99	86.99
Zinc	2949.25	19.00	0.64	0.98	1.68	6.26	48.69
Lead	2173.25	18.00	0.84	0.01	5.73	6.60	30.02

Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	155.00	0.70	0.45	2.68	6.24	11.27	39.70
Cotton	82.91	0.32	0.38	1.12	4.92	1.68	40.86
Sugar	16.98	0.20	1.19	0.35	4.34	7.13	47.14
Wheat	656.25	7.75	1.20	2.81	10.44	0.96	24.70
Soybean	1496.75	6.75	0.45	2.38	1.50	7.56	73.39

BPCL

Bharat Petroleum Corporation Limited reported a return to net profit in March quarter at INR11,940 crore, which includes one-time gain of INR6,993 crore, as against net loss of INR1,361 crore in the year-ago period. Profit before exceptional item is at INR5,244.5 crore. Revenue from operations rose 21% to INR98,756 crore as compared to INR81,296 crore in March 2020. The company's board recommended final dividend of INR58 per share. The company reported an increase of 15% in revenue and over 17% in EBITDA on a sequential basis. The total income of the company during Q4 FY21 saw a robust jump to INR1,00,419.63 crore from INR82,452.99 crore seen in the same quarter of previous year. For the full year (FY21), the company posted its highest-ever profit of INR19,041.67 crore as compared to INR2,683.19 crore in the previous year. BPCL's gross refining margins (GRMs) for the year stood at \$4.06 per barrel and for Jan-Mar 2021 period at \$6.64 per barrel. Its EBITDA was at INR27,923.99 crore; EBITDA margin was at 9 per cent in FY21 and 14 per cent in Q4FY21. The debt-equity ratio as on March 31, 2021 was at 0.48x as against 1.26x in FY20.

Allsec Technologies

Net profit of Allsec Technologies rose 26.65% to INR13.78 crore in the quarter ended March 2021 as against INR10.88 crore during the previous quarter ended March 2020. Sales rose 3.29% to INR73.48 crore in the quarter ended March 2021 as against INR71.14 crore during the previous quarter ended March 2020. For the full year, net profit declined 21.83% to INR35.12 crore in the year ended March 2021 as against INR44.93 crore during the previous year ended March 2020. Sales declined 6.03% to INR276.69 crore in the year ended March 2021 as against INR294.44 crore during the previous year ended March 2020.

Burger King India

Burger King India's net loss stood at INR25.94 crore in Q4 FY21 compared with net loss of INR37.41 crore in Q4 FY20. Net sales rose 2.6% to INR196.05 crore in Q4 FY21 over Q4 FY20. Pre-tax loss stood at INR25.94 crore in Q4 FY21, lower than pre-tax loss of INR37.41 crore in Q4 FY20. Restaurant EBITDA slipped 1.8% to INR14.11 crore in Q4 March 2021 as compared to INR14.37 crore in Q4 March 2020. The Restaurant EBITDA was driven by gross margin improvement and operating cost optimisations. Restaurant EBITDA margin was at 7.2% in Q4 FY21 over 8.8% in Q4 FY20. Reported EBITDA grew 2.1% to INR24.59 crore in Q4 March 2021 as against INR24.09 crore in Q4 March 2020. Reported EBITDA margin stood at 12.5% in Q4 FY21 over 14.8% in Q4 FY20. During the financial year, Burger King India's standalone net loss stood at INR173.91 crore in Q4 FY21 compared with net loss of INR76.57 crore in Q4 FY20. Net sales slumped 41.22% to INR494.45 crore in Q4 FY21 over Q4 FY20.

Sanghvi Movers

Net profit of Sanghvi Movers reported to INR7.80 crore in the quarter ended March 2021 as against net loss of INR1.52 crore during the previous quarter ended March 2020. Sales rose 7.22% to INR81.27 crore in the quarter ended March 2021 as against INR75.80 crore during the previous quarter ended March 2020. For the full year, net loss reported to INR22.42 crore in the year ended March 2021 as against net loss of INR6.60 crore during the previous year ended March 2020. Sales declined 30.66% to INR223.89 crore in the year ended March 2021 as against INR322.87 crore during the previous year ended March 2020.

Capital India Finance

Net Loss of Capital India Finance reported to INR4.46 crore in the quarter ended March 2021 as against net loss of INR0.40 crore during the previous quarter ended March 2020. Sales rose 306.78% to INR259.73 crore in the quarter ended March 2021 as against INR63.85 crore during the previous quarter ended March 2020. For the full year, net profit declined 44.28% to INR9.60 crore in the year ended March 2021 as against INR17.23 crore during the previous year ended March 2020. Sales rose 221.47% to INR575.21 crore in the year ended March 2021 as against INR178.93 crore during the previous year ended March 2020.

Cummins India

Cummins India reported a 57% jump in net profit to INR185.69 crore on 19.2% rise in net sales to INR1,230.86 crore in Q4 FY21 over Q4 FY20. Cummins said its domestic sales stood at INR976 crore in Q4 FY21, improving 26% year on year from Q4 FY20 and declining by 5% as compared preceding quarter. Export sales stood at INR255 crore in Q4 FY21. Exports declined by 1% as compared to the same quarter last year and declined by 32% as compared to the preceding quarter. Standalone profit before tax (after exceptional items) stood at INR245 crore in Q4 FY21, up 109% over INR117 crore in Q4 FY20. The company registered a 1.8% fall in standalone net profit to INR617.87 crore in the year ended March 2021 (FY21) compared with the year ended March 2020 (FY20). Net sales declined by nearly 16% year-on-year to INR4,256.09 crore in FY21 over FY20.

FDC

Net Sales at INR311.55 crore in March 2021 down 5.89% from INR331.05 crore in March 2020. Quarterly Net Profit at INR41.96 crore in March 2021 down 28.26% from INR58.49 crore in March 2020. EBITDA stands at INR59.44 crore in March 2021 down 14.24% from INR69.31 crore in March 2020. FDC EPS has decreased to INR2.49 in March 2021 from INR3.40 in March 2020.

Hindustan Composites

Net profit of Hindustan Composites rose 99.27% to INR5.48 crore in the quarter ended March 2021 as against INR2.75 crore during the previous quarter ended March 2020. Sales rose 40.22% to INR58.29 crore in the quarter ended March 2021 as against INR41.57 crore during the previous quarter ended March 2020. For the full year, net profit rose 74.48% to INR20.99 crore in the year ended March 2021 as against INR12.03 crore during the previous year ended March 2020. Sales rose 3.67% to INR184.59 crore in the year ended March 2021 as against INR178.05 crore during the previous year ended March 2020.

MPS

Net Sales at INR114.25 crore in March 2021 up 50.01% from INR76.16 crore in March 2020. Quarterly Net Profit at INR12.89 crore in March 2021 up 36.69% from INR9.43 crore in March 2020. EBITDA stands at INR30.69 crore in March 2021 up 71.55% from INR17.89 crore in March 2020. MPS EPS has increased to INR7.14 in March 2021 from INR5.07 in March 2020.

Gabriel India

Net profit of Gabriel India rose 4.77% to INR27.69 crore in the quarter ended March 2021 as against INR26.43 crore during the previous quarter ended March 2020. Sales rose 36.76% to INR580.73 crore in the quarter ended March 2021 as against INR424.64 crore during the previous quarter ended March 2020. For the full year, net profit declined 35.71% to INR54.46 crore in the year ended March 2021 as against INR84.71 crore during the previous year ended March 2020. Sales declined 9.09% to INR1699.94 crore in the year ended March 2021 as against INR1869.96 crore during the previous year ended March 2020.

Pfizer

Pfizer Ltd reported a 2.38 per cent decline in net profit to INR100.55 crore for the quarter ended March 31, 2021. The company had posted a net profit of INR103.01 crore for the corresponding period of the previous fiscal. Revenue from operations stood at INR534.76 crore for the quarter under consideration. It was INR502.01 crore for the same period a year ago. For the full financial year 2020-21, the net profit of the company was INR497.61 crore as against INR509.13 crore in the previous fiscal. Revenue from operations for the fiscal year ended March 2021 stood at INR2,238.55 crore. It was INR2,151.65 crore in 2019-20.

Pricol

Net profit of Pricol declined 93.43% to INR1.40 crore in the quarter ended March 2021 as against INR21.32 crore during the previous quarter ended March 2020. Sales rose 59.68% to INR429.70 crore in the quarter ended March 2021 as against INR269.10 crore during the previous quarter ended March 2020. For the full year, net profit reported to INR41.50 crore in the year ended March 2021 as against net loss of INR98.75 crore during the previous year ended March 2020. Sales rose 15.35% to INR1358.94 crore in the year ended March 2021 as against INR1178.15 crore during the previous year ended March 2020.

Borosil

Net profit of Borosil reported to INR18.58 crore in the quarter ended March 2021 as against net loss of INR10.43 crore during the previous quarter ended March 2020. Sales rose 29.84% to INR184.06 crore in the quarter ended March 2021 as against INR141.76 crore during the previous quarter ended March 2020. For the full year, net profit rose 17.70% to INR42.10 crore in the year ended March 2021 as against INR35.77 crore during the previous year ended March 2020. Sales declined 8.03% to INR584.77 crore in the year ended March 2021 as against INR635.85 crore during the previous year ended March 2020.

Garware Technical Fibres

Net profit of Garware Technical Fibres rose 49.08% to INR53.22 crore in the quarter ended March 2021 as against INR35.70 crore during the previous quarter ended March 2020. Sales rose 32.81% to INR335.42 crore in the quarter ended March 2021 as against INR252.56 crore during the previous quarter ended March 2020. For the full year, net profit rose 12.72% to INR158.40 crore in the year ended March 2021 as against INR140.53 crore during the previous year ended March 2020. Sales rose 8.55% to INR1034.57 crore in the year ended March 2021 as against INR953.09 crore during the previous year ended March 2020.

Cadila Healthcare

Net profit of Cadila Healthcare declined 24.96% to INR464.70 crore in the quarter ended March 2021 as against INR619.30 crore during the previous quarter ended March 2020. Sales rose 14.20% to INR1949.70 crore in the quarter ended March 2021 as against INR1707.30 crore during the previous quarter ended March 2020. For the full year, net profit rose 4.48% to INR1476.20 crore in the year ended March 2021 as against INR1412.90 crore during the previous year ended March 2020. Sales rose 24.62% to INR7436.70 crore in the year ended March 2021 as against INR5967.70 crore during the previous year ended March 2020.

Wockhardt

Wockhardt reported a consolidated net loss of INR106.84 crore for the quarter ended March 31, 2021. The company had posted a net profit of INR68.51 crore for the corresponding period of the previous fiscal. The consolidated total income of the company for the quarter under consideration stood at INR639.50 crore. It was INR700.66 crore for the same period a year ago. For the financial year ended March this year, the company posted a net profit of INR688.60 crore. The company posted a loss of INR43.39 crore for the previous financial year. The total income of the company stood at INR2,840.57 crore for the financial year ended March 2021. It was INR2,882.80 crore for the year-ago fiscal year.

Alkyl Amines Chemicals

Net profit of Alkyl Amines Chemicals rose 88.17% to INR92.60 crore in the quarter ended March 2021 as against INR49.21 crore during the previous quarter ended March 2020. Sales rose 62.77% to INR382.13 crore in the quarter ended March 2021 as against INR234.77 crore during the previous quarter ended March 2020. For the full year, net profit rose 37.19% to INR295.34 crore in the year ended March 2021 as against INR215.28 crore during the previous year ended March 2020. Sales rose 25.13% to INR1242.44 crore in the year ended March 2021 as against INR992.88 crore during the previous year ended March 2020.

Strides Pharma Science

Net profit of Strides Pharma Science reported to INR46.09 crore in the quarter ended March 2021 as against net loss of INR203.93 crore during the previous quarter ended March 2020. Sales rose 46.85% to INR908.49 crore in the quarter ended March 2021 as against INR618.64 crore during the previous quarter ended March 2020. For the full year, net profit rose 637.68% to INR268.44 crore in the year ended March 2021 as against INR36.39 crore during the previous year ended March 2020. Sales rose 20.49% to INR3315.87 crore in the year ended March 2021 as against INR2751.97 crore during the previous year ended March 2020.

Goodyear India

Net profit of Goodyear India rose 240.31% to INR43.22 crore in the quarter ended March 2021 as against INR12.70 crore during the previous quarter ended March 2020. Sales rose 51.84% to INR569.34 crore in the quarter ended March 2021 as against INR374.96 crore during the previous quarter ended March 2020. For the full year, net profit rose 53.38% to INR136.26 crore in the year ended March 2021 as against INR88.84 crore during the previous year ended March 2020. Sales rose 2.64% to INR1791.71 crore in the year ended March 2021 as against INR1745.57 crore during the previous year ended March 2020.

TTK Healthcare

Net profit of TTK Healthcare rose 2364.29% to INR10.35 crore in the quarter ended March 2021 as against INR0.42 crore during the previous quarter ended March 2020. Sales rose 32.79% to INR181.28 crore in the quarter ended March 2021 as against INR136.52 crore during the previous quarter ended March 2020. For the full year, net profit rose 276.95% to INR46.44 crore in the year ended March 2021 as against INR12.32 crore during the previous year ended March 2020. Sales declined 1.43% to INR636.53 crore in the year ended March 2021 as against INR645.77 crore during the previous year ended March 2020.

UCO Bank

Net profit of UCO Bank rose 376.94% to INR80.03 crore in the quarter ended March 2021 as against INR16.78 crore during the previous quarter ended March 2020. Total Operating Income declined 4.71% to INR3566.31 crore in the quarter ended March 2021 as against INR3742.43 crore during the previous quarter ended March 2020. For the full year, net profit reported to INR167.04 crore in the year ended March 2021 as against net loss of INR2436.83 crore during the previous year ended March 2020. Total Operating Income declined 4.55% to INR14446.16 crore in the year ended March 2021 as against INR15134.34 crore during the previous year ended March 2020.

Infibeam Avenues

Net profit of Infibeam Avenues rose 257.34% to INR26.30 crore in the quarter ended March 2021 as against INR7.36 crore during the previous quarter ended March 2020. Sales rose 33.28% to INR163.12 crore in the quarter ended March 2021 as against INR122.39 crore during the previous quarter ended March 2020. For the full year, net profit rose 27.99% to INR49.39 crore in the year ended March 2021 as against INR38.59 crore during the previous year ended March 2020. Sales declined 0.89% to INR576.70 crore in the year ended March 2021 as against INR581.85 crore during the previous year ended March 2020.

Black Rose Industries

Net profit of Black Rose Industries rose 108.88% to INR9.17 crore in the quarter ended March 2021 as against INR4.39 crore during the previous quarter ended March 2020. Sales rose 7.64% to INR105.54 crore in the quarter ended March 2021 as against INR98.05 crore during the previous quarter ended March 2020. For the full year, net profit rose 32.75% to INR27.44 crore in the year ended March 2021 as against INR20.67 crore during the previous year ended March 2020. Sales rose 1.92% to INR379.78 crore in the year ended March 2021 as against INR372.63 crore during the previous year ended March 2020.

Kalyan Jewellers

Net profit of Kalyan Jewellers India rose 54.21% to INR74.19 crore in the quarter ended March 2021 as against INR48.11 crore during the previous quarter ended March 2020. Sales rose 42.78% to INR3056.60 crore in the quarter ended March 2021 as against INR2140.72 crore during the previous quarter ended March 2020. For the full year, net loss reported to INR6.30 crore in the year ended March 2021 as against net profit of INR143.00 crore during the previous year ended March 2020. Sales declined 15.12% to INR8573.31 crore in the year ended March 2021 as against INR10100.92 crore during the previous year ended March 2020.

Kopran

Net profit of Kopran rose 213.33% to INR5.64 crore in the quarter ended March 2021 as against INR1.80 crore during the previous quarter ended March 2020. Sales rose 60.56% to INR61.96 crore in the quarter ended March 2021 as against INR38.59 crore during the previous quarter ended March 2020. For the full year, net profit rose 109.18% to INR23.47 crore in the year ended March 2021 as against INR11.22 crore during the previous year ended March 2020. Sales rose 24.28% to INR222.83 crore in the year ended March 2021 as against INR179.29 crore during the previous year ended March 2020.

Mangalam Organics

Net profit of Mangalam Organics rose 157.12% to INR33.04 crore in the quarter ended March 2021 as against INR12.85 crore during the previous quarter ended March 2020. Sales rose 17.25% to INR96.05 crore in the quarter ended March 2021 as against INR81.92 crore during the previous quarter ended March 2020. For the full year, net profit rose 77.05% to INR84.88 crore in the year ended March 2021 as against INR47.94 crore during the previous year ended March 2020. Sales declined 9.69% to INR338.24 crore in the year ended March 2021 as against INR374.52 crore during the previous year ended March 2020.

Page Industries

Net profit of Page Industries rose 272.53% to INR115.56 crore in the quarter ended March 2021 as against INR31.02 crore during the previous quarter ended March 2020. Sales rose 62.72% to INR880.77 crore in the quarter ended March 2021 as against INR541.29 crore during the previous quarter ended March 2020. For the full year, net profit declined 0.77% to INR340.58 crore in the year ended March 2021 as against INR343.22 crore during the previous year ended March 2020. Sales declined 3.82% to INR2832.96 crore in the year ended March 2021 as against INR2945.54 crore during the previous year ended March 2020.

PC Jeweller

Net profit of PC Jeweller reported to INR77.17 crore in the quarter ended March 2021 as against net loss of INR41.54 crore during the previous quarter ended March 2020. Sales declined 0.99% to INR868.19 crore in the quarter ended March 2021 as against INR876.88 crore during the previous quarter ended March 2020. For the full year, net profit declined 22.50% to INR60.84 crore in the year ended March 2021 as against INR78.50 crore during the previous year ended March 2020. Sales declined 45.95% to INR2669.34 crore in the year ended March 2021 as against INR4938.59 crore during the previous year ended March 2020.

PDS Multinational Fashions

Net profit of PDS Multinational Fashions rose 256.71% to INR60.32 crore in the quarter ended March 2021 as against INR16.91 crore during the previous quarter ended March 2020. Sales declined 11.94% to INR1764.85 crore in the quarter ended March 2021 as against INR2004.07 crore during the previous quarter ended March 2020. For the full year, net profit rose 83.22% to INR84.32 crore in the year ended March 2021 as against INR46.02 crore during the previous year ended March 2020. Sales declined 6.55% to INR6212.87 crore in the year ended March 2021 as against INR6648.04 crore during the previous year ended March 2020.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Tata Coffee Ltd	Cash dividend of INR1.50 effective 28-05-2021
JM Financial Ltd	Cash dividend of INR0.50 effective 28-05-2021
Indiabulls Housing Finance Ltd	Cash dividend of INR9 effective 28-05-2021
Automotive Stampings & Assemblies Ltd	Corporate meeting effective 28-05-2021

Domestic Events

- **Upcoming Result's:-** 3M India, ACE, Aditya Birla Fashion, Ador Welding, Glenmark Pharmaceuticals, GMM Pfadler, Gulf Oil, Heidelberg cement, Ipca Laboratories, Jindal Poly, NACL, RSWML, Ujjivan Financial, Kaveri Seed Company, KEI Industries, Sheela Foam, Suprajit Engineering
- India Foreign Exchange Reserve for May 21, 2021.

Global Events

- The U.S. Personal Income and Personal Spending for April 2021.,
- Japan Unemployment Rate for April 2021.,
- Euro Area Consumer CONFIDENCE and Economic Sentiment for May 2021.

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.

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