



Daily Morning Report as on Thursday, June 10, 2021

| Commodity | Last | % Cng | |
|------------|----------|-------|---|
| Gold | 49124.00 | -0.01 | ▼ |
| Silver | 71884.00 | 0.92 | ▲ |
| Crude | 5090.00 | 0.02 | ■ |
| Nat.Gas | 228.40 | -0.39 | ▼ |
| Aluminium | 192.00 | 0.10 | ■ |
| Copper | 744.05 | -0.27 | ▼ |
| Lead | 171.05 | 0.32 | ▲ |
| Nickel | 1325.50 | 0.85 | ▲ |
| Zinc | 238.05 | 0.13 | ■ |
| \$Gold | 1886.14 | -0.06 | ▼ |
| \$ Silver | 27.70 | -0.20 | ▼ |
| \$ Crude | 69.96 | -0.13 | ▼ |
| LME Alum | 2439.50 | -0.49 | ▼ |
| LME Copp | 9948.00 | -0.23 | ▼ |
| LME Lead | 2182.00 | -0.48 | ▼ |
| LME Nickel | 18045.00 | -0.52 | ▼ |
| LME Zinc | 3008.50 | -0.13 | ▼ |

| Currency | Last | % Cng | |
|--------------|--------|-------|---|
| USDINR | 73.10 | 0.10 | ■ |
| EURINR | 89.12 | 0.18 | ▲ |
| GBPINR | 103.57 | 0.27 | ▲ |
| JPYINR | 66.80 | 0.09 | ■ |
| EURUSD | 1.2170 | -0.07 | ▼ |
| GBPUSD | 1.4118 | 0.03 | ■ |
| USDJPY | 109.54 | -0.06 | ▼ |
| Dollar Index | 90.16 | 0.04 | ■ |

| Indices | Last | Change | |
|----------|----------|--------|---|
| NIFTY | 15635.35 | -0.67 | ▼ |
| SENSEX | 51941.64 | -0.64 | ▼ |
| HANGSENG | 28742.63 | -0.13 | ▼ |
| NIKKEI | 28860.80 | -0.35 | ▼ |
| STRAITS | 3158.09 | -0.29 | ▼ |
| CAC 40 | 6545.73 | -0.08 | ▼ |
| DAX | 15548.19 | -0.59 | ▼ |
| DJIA | 34599.82 | -0.09 | ▼ |
| NASDAQ | 13924.91 | 0.31 | ▲ |
| JAKARTA | 6047.48 | 0.80 | ▲ |
| KOSPI | 3216.18 | -0.97 | ▼ |

Bullion

Gold prices were little changed as investors looked ahead to U.S. inflation data that could shape the course of the Federal Reserve's monetary policy. U.S. bond yields touched their lowest levels in a month, as investors bet the Federal Reserve is some way off tapering its economic stimulus.

Energy

Crude oil prices rose on signs of strong fuel demand in Europe, while the prospect of a near-term return of Iranian oil supply faded as the U.S. secretary of state said sanctions against Tehran were unlikely to be lifted. Natural gas dropped as hotter weather forecasts for the next two weeks failed to boost demand projections.

Base Metal

Copper prices eased as data showed Chinese factories were facing the fastest rises in the cost of input materials in 12 years and a Chinese government agency said it would step up monitoring of commodities markets. Investors were also waiting for U.S. inflation figures and a European Central Bank meeting on Thursday for clues about the pace of monetary tightening.

Economical Data

| Time | Currency | Data |
|---------|----------|-----------------------------------|
| 11:00am | EUR | French Final Private Payrolls q/q |
| 12:15pm | EUR | French Industrial Production m/m |
| 1:30pm | EUR | Italian Industrial Production m/m |
| 5:15pm | EUR | Monetary Policy Statement |
| 5:15pm | EUR | Main Refinancing Rate |
| 6:00pm | EUR | ECB Press Conference |
| 6:00pm | USD | CPI m/m |
| 6:00pm | USD | Core CPI m/m |
| 6:00pm | USD | Unemployment Claims |
| 8:00pm | USD | Natural Gas Storage |
| 10:31pm | USD | 30-y Bond Auction |
| 11:30pm | USD | Federal Budget Balance |



Commodity Market Status as per Open Position

| Commodity | Closed | +/- Cng | OI | % Cng OI | Status | 52W High | 52W Low |
|-------------|----------|---------|----------|----------|------------------|----------|----------|
| Gold | 49124.00 | -0.01 | 11529.00 | -1.85 | Long Liquidation | 49721.00 | 44501.00 |
| Silver | 71884.00 | 0.92 | 11414.00 | 1.54 | Fresh Buying | 74222.00 | 63456.00 |
| Crude oil | 5090.00 | 0.02 | 9069.00 | -16.57 | Short Covering | 5150.00 | 4510.00 |
| Natural Gas | 228.40 | -0.39 | 19141.00 | -15.66 | Long Liquidation | 236.10 | 193.00 |
| Aluminium | 192.00 | 0.10 | 1978.00 | 7.91 | Fresh Buying | 206.70 | 184.70 |
| Copper | 744.05 | -0.27 | 4459.00 | 0.79 | Fresh Selling | 815.00 | 655.05 |
| Lead | 171.05 | 0.32 | 1200.00 | 11.42 | Fresh Buying | 178.55 | 167.20 |
| Nickel | 1325.50 | 0.85 | 1657.00 | -16.44 | Short Covering | 1354.10 | 1225.90 |
| Zinc | 238.05 | 0.13 | 2233.00 | 2.57 | Fresh Buying | 244.50 | 226.00 |

Commodity Summary

| | |
|-------------|--|
| Gold | Gold prices were little changed as investors looked ahead to U.S. inflation data that could shape the course of the Federal Reserve's monetary policy. |
| Silver | Silver prices seen supported as U.S. benchmark 10-year Treasury yields held near their lowest in more than a month. |
| Crude Oil | Crude oil remained supported on signs of strong fuel demand in Europe, while the prospect of a near-term return of Iranian oil supply faded |
| Natural Gas | Natural gas dropped as hotter weather forecasts for the next two weeks failed to boost demand projections. |
| Copper | Copper prices eased as data showed Chinese factories were facing the fastest rises in the cost of input materials in 12 years |
| Zinc | Zinc prices remained supported as China's refined zinc output stood at 494,600 mt in May, down 2.06% |
| Nickel | Nickel prices remained supported as China's producer inflation data for May came in higher than expected. |
| Aluminium | Aluminium gains as the consumption is in the peak season, and domestic social inventories kept falling amid the power curtailment in some regions. |

Commodity Market Daily Trading Levels

| Commodity | Close | Support 3 | Support 2 | Support 1 | Pivot Point | Resist 1 | Resist 2 | Resist 3 | Volume |
|-------------|----------|-----------|-----------|-----------|-------------|----------|----------|----------|-----------|
| Gold | 49124.00 | 48764.00 | 48894.00 | 49009.00 | 49139.00 | 49254.00 | 49384.00 | 49499.00 | 5041.00 |
| Silver | 71884.00 | 70150.00 | 70603.00 | 71244.00 | 71697.00 | 72338.00 | 72791.00 | 73432.00 | 14514.00 |
| Crude oil | 5090.00 | 4975.00 | 5022.00 | 5056.00 | 5103.00 | 5137.00 | 5184.00 | 5218.00 | 55382.00 |
| Natural Gas | 228.40 | 222.10 | 224.40 | 226.40 | 228.70 | 230.70 | 233.00 | 235.00 | 129359.00 |
| Aluminium | 192.00 | 189.40 | 190.10 | 191.10 | 191.80 | 192.80 | 193.50 | 194.50 | 3827.00 |
| Copper | 744.05 | 731.60 | 734.60 | 739.40 | 742.40 | 747.20 | 750.20 | 755.00 | 14020.00 |
| Lead | 171.05 | 169.10 | 169.60 | 170.40 | 170.90 | 171.70 | 172.20 | 173.00 | 3093.00 |
| Nickel | 1325.50 | 1303.10 | 1308.80 | 1317.10 | 1322.80 | 1331.10 | 1336.80 | 1345.10 | 8136.00 |
| Zinc | 238.05 | 235.20 | 236.20 | 237.20 | 238.20 | 239.20 | 240.20 | 241.20 | 5692.00 |

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