



The Nifty previous session ended 0.44% up at 15,924.20. It opened on a flat note and moved higher towards ending above 15,900 with a bullish candle. Ending above 15,900 is a positive development, which might be helpful in taking the benchmark index further higher towards 16,200 levels. Midway resistance is placed around 16,120 levels. Chart pattern suggests the probability of the benchmark index moving on a higher bullish trajectory is the most likely.

On the Nifty hourly chart, rising RSI and ADX suggests intraday retracement towards 15,880 may find buyers for the higher resistances placed around 16,120 and 16,200 levels.

Nifty patterns on multiple periods suggest; major downside is unlikely as long as the benchmark index trading above 15,880 levels. Probable trading range is likely to be 15,880- 16,120.

Nifty Crucial Supports & Resistances-

Supports- 15880, 15780 Resistances- 16120, 16200

Open Positional Calls-

T+3 Positional Buy-
|Cash Segment| M&M FIN on dips
around @ 161-160, TGT- 170, SL-
closing below 155

T+2 Positional Buy-
|Cash Segment| HDFC BANK on dips
around @ 1502-1500, TGT- 1540, SL
- closing below 1480

T+3 Positional Buy-
|Cash Segment| NMDC on dips
around @ 173-172, TGT- 182, SL-
closing below 167

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Nifty Intraday Chart



Market in Retrospect

Indian shares rose, with the Nifty posting its longest string of gains in a month, as investors focus on the ongoing earnings season and some key economic data.

Nifty index ended 0.44% higher at 15,924. The broader markets represented by the NIFTY 500 Index ended 0.43% higher, ending at 13,720. Among the sectorial indices, NIFTY Realty was the top gainer, gaining by 4.20%, followed by NIFTY IT gaining by 1.29%. NIFTY PSE was the top loser, losing by 0.73%

HCL Technologies was the top gainer, gaining by 5.08%, followed by L&T and Tech Mahindra gained by 4.19% & 3.15% respectively. ONGC was the top loser, losing by 3.23%, followed by Eicher Motors and Coal India which fell by 1.20% & 0.98% respectively.

The Advance : Decline ratio stood at 928:1063

Market Turnover (In Crore) 15-07-2021

Name	Last	Previous
NSE Cash	62013.72	57970.25
NSE F&O	9317900.34	4794997.45
BSE Cash	4,929.73	4,503.77
BSE F&O	*NA	117.61

FII Derivatives Flow (In Crore) 14-07-2021*

Instrument	Purchase	Sale	Net
Index Future	3056.27	2778.49	277.78
Index Option	411192.37	411092.20	100.17
Stock Future	10306.53	10261.73	44.8
Stock Option	13217.48	13439.02	221.54

Institutional Flow (In Crore) 15-07-2021

Institution	Purchase	Sale	Net
FII	5547.11	5811.88	264.77
DII	2566.49	4827.08	439.41

*Data not update till 5:45pm

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Hcl Technologies	5.08	6.44	12701032	3036184
Larsen & Toubro	4.19	7.24	9066480	1715162
Tech Mahindra	3.15	4.93	5922995	2473442
Wipro	2.53	8.46	31066201	9535223
Hindalco Industries	2.50	4.79	10347950	6839503

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
IOCL	0.75	1.16	7634493	7334429
Bharti Airtel	0.87	0.03	6759881	7154137
Coal India	0.98	0.31	7257500	6851569
Eicher Motors	1.20	2.26	730937	614996
ONGC	3.23	0.13	28589465	11620810

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	53158.85	254.80	0.48	1.12	0.73	8.92	47.45
Nifty	15924.20	70.25	0.44	1.25	0.35	9.21	49.97
BSE M Cap	23026.64	71.79	0.31	1.55	0.52	15.57	74.04
BSE S Cap	26362.80	111.61	0.43	2.28	4.67	26.75	108.25
Nifty MC 100	27754.70	131.40	0.48	1.99	1.43	17.95	85.63
BSE Auto	23305.72	84.90	0.36	0.01	3.27	6.56	48.54
BSE Capgoods	23749.36	474.20	2.04	3.11	3.75	15.80	86.41
BSE FMCG	13581.88	32.28	0.24	0.07	1.30	5.74	18.09
BSE Metal	19267.65	150.12	0.79	3.70	0.34	20.32	158.44
BSE Oil&Gas	15650.93	137.11	0.87	1.79	9.38	6.47	24.92
BSE Healthcare	26014.92	44.14	0.17	1.12	2.73	15.20	55.42
BSE Power	2707.68	8.79	0.33	0.29	8.19	11.82	78.55
BSE Realty	3123.56	120.46	4.01	9.74	9.69	25.31	103.03
BSE ConsDur	35929.83	27.70	0.08	0.54	0.79	12.27	75.21
BSE Bank	40688.86	257.55	0.64	1.95	1.90	11.56	68.35
BSE IT	30414.06	360.25	1.20	2.31	5.21	13.71	84.20

Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.33	0.02	1.38	2.67	11.05	15.78	110.72
UK	0.64	0.01	2.07	4.58	15.57	13.16	285.54
Brazil	3.82	0.01	0.37	0.63	3.53	8.95	20.41
Japan	0.01	0.01	26.32	46.15	72.55	84.44	60.00
Australia	1.29	0.05	3.96	2.57	14.09	27.21	47.59
India	6.19	0.01	0.13	0.10	2.50	1.08	6.52
Switzerland	0.31	0.04	14.18	2.28	51.69	29.22	27.32
Germany	0.33	0.02	4.70	8.80	43.97	15.17	24.78

Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	74.55	0.04	0.06	0.22	1.65	0.51	0.81
USD Index	92.42	0.01	0.01	0.00	2.08	0.81	3.81
YUAN	6.46	0.01	0.17	0.50	0.81	1.00	8.22
GBP	1.39	0.00	0.12	0.65	1.47	0.65	10.24
EUR	1.18	0.00	0.12	0.19	2.50	1.20	3.60
YEN	109.98	0.01	0.01	0.24	0.09	1.11	2.76

Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	3139.00	89.00	2.76	3.15	3.77	35.13	85.08
Baltic Dirty	580.00	2.00	0.34	1.36	0.51	4.61	18.13
SG Dubai HY	1.40	0.66	89.19	418.52	45.83	48.94	4566.67

Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	34933.23	44.44	0.13	0.72	1.85	2.64	30.01
Nasdaq	14644.95	32.70	0.22	0.14	4.07	4.32	38.81
S&P 500	4374.30	5.09	0.12	0.37	3.01	4.89	35.57
FTSE100	7036.65	51.16	0.72	0.13	1.85	0.81	11.88
CAC40	6507.75	50.03	0.76	1.74	1.98	4.40	27.39
DAX	15636.12	151.34	0.96	1.41	0.58	2.51	20.93
Mexico IPC	49435.88	160.91	0.33	1.23	2.89	1.90	35.11
Brazil Bovespa	128406.5	238.80	0.19	2.65	1.29	6.38	26.15
Russian RTS	1615.47	9.60	0.59	0.70	2.95	9.58	32.55
Japan Nikkei	28279.09	329.40	1.15	0.57	3.95	4.60	23.24
Hang Seng	27996.27	208.81	0.75	3.11	2.24	2.77	9.87
Taiwan Index	18034.19	188.44	1.06	0.94	3.82	5.61	47.79
Shanghai Comp	3564.59	36.09	1.02	1.11	0.23	4.87	6.05
KOSPI	3286.22	21.41	0.66	1.03	0.85	2.88	49.25
Malaysia KLCI	1520.82	8.50	0.56	0.80	3.83	5.44	4.08
Jakarta Comp	6046.75	67.54	1.13	0.11	0.69	0.54	19.13
Philippine SE	6727.93	107.48	1.57	2.85	3.57	2.87	11.82
Thai Exch	1572.01	2.31	0.15	1.84	3.10	2.00	16.07

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	72.06	1.11	1.52	1.26	0.14	13.49	74.81
BRENT Crude	73.84	0.96	1.28	0.43	0.68	12.62	60.85
Natural Gas	3.66	0.00	0.03	0.79	12.38	29.20	44.23

LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1824.89	2.68	0.15	1.22	1.84	3.45	0.80
Silver(\$/Ounce)	26.25	0.00	0.00	1.22	5.11	1.55	35.20
Aluminium	2507.31	12.03	0.48	1.11	0.10	8.68	51.58
Copper	9302.55	72.70	0.78	1.27	6.40	2.45	43.22
Zinc	2909.07	11.78	0.40	1.08	3.92	3.87	33.17
Lead	2290.50	18.00	0.78	0.22	4.48	16.05	25.05

Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	155.80	0.80	0.51	2.33	1.66	14.10	48.17
Cotton	89.58	0.23	0.26	3.11	3.20	7.82	42.89
Sugar	16.97	0.04	0.24	2.75	1.34	4.62	41.65
Wheat	654.25	0.00	0.00	5.87	1.76	0.42	16.93
Soybean	1380.25	3.00	0.22	4.60	0.49	8.77	56.45

L&T Technology Services

L&T Technology Services (LTTS) reported an 84% year-on-year (YoY) jump in its June quarter net profit at INR216.2 crore, largely on widening margins. The IT company had posted a net profit of INR117.2 crore in the year-ago period and INR194.5 crore the March 2021 quarter. The management highlighted that LTTS has returned to double-digit YoY growth and won 11 deals, of which six were over \$10 million and two were \$25 million. LTTS reported a 4.3% QoQ constant currency (CC) growth in Q1FY22. L&T Tech's overall revenue increased by 19.42% to INR1,562.6 crore for the reporting quarter, while the operating profit widened to 17.3%.

5Paisa Capital

Net profit of 5Paisa Capital rose 156.23% to INR7.20 crore in the quarter ended June 2021 as against INR2.81 crore during the previous quarter ended June 2020. Sales rose 41.92% to INR60.09 crore in the quarter ended June 2021 as against INR42.34 crore during the previous quarter ended June 2020.

Dodla Dairy

Dodla Dairy reported net profit of INR9.58 crore in Q4 FY21 compared with net loss of INR1.94 crore in Q4 FY20. Revenue from operations rose 0.58% to INR530.49 crore in Q4 FY21 as against INR527.42 crore in Q4 FY20. Pre-tax profit stood at INR24.08 crore in Q4 FY21 as against pre-tax loss of INR1.94 crore in Q4 FY20. The EBITDA stood at INR36 crore in Q4 FY21 as against INR14.10 crore in Q4 FY20, registering a growth of 154.3% Y-o-Y. The average milk procurement during Q4 FY21 was at 10.85 lakh litres per day (LLPD) compared with 11.20 LLPD in Q4 FY20. The average milk sales during Q4 FY21 stood at 9.22 LLPD compared with 9.67 LLPD in Q4 FY20. Curd sales during Q4 FY21 was at 249.83 million tonnes per day (MTPD) over 253.51 MTPD in Q4 FY20. The revenue from value added products (VAP) stood at INR141.50 crore, contributing 26.9% to the overall dairy revenue during Q4 FY21.

Hatsun Agro Product

Net profit of Hatsun Agro Product rose 3.96% to INR58.33 crore in the quarter ended June 2021 as against INR56.11 crore during the previous quarter ended June 2020. Sales rose 20.75% to INR1544.71 crore in the quarter ended June 2021 as against INR1279.28 crore during the previous quarter ended June 2020.

Tinplate Company of India

Net profit of Tinplate Company of India reported to INR68.62 crore in the quarter ended June 2021 as against net loss of INR6.90 crore during the previous quarter ended June 2020. Sales rose 128.42% to INR803.90 crore in the quarter ended June 2021 as against INR351.94 crore during the previous quarter ended June 2020.

Wipro

Wipro on July 15 reported consolidated net profit of INR3,242.6 crore for the Q1FY22, up 35.7 percent year-on-year (YoY) and 9 percent quarter-on-quarter (QoQ). The company had reported a net profit of INR2,390.4 crore in Q1FY21 and INR2,972.3 crore in Q4FY21. Revenue for the quarter under review came in at INR18,252.4 crore, up 22 percent against INR14,913.1 crore in the year-ago period. IT services segment revenue stood at \$2,414.5 million, up 12.2 percent quarter-on-quarter (QoQ) and 25.7 percent year-on-year (YoY). IT services operating margin for the quarter was at 18.8 percent, a decrease of 29 bps YoY while net income for the quarter was INR3,230 crore, an increase of 35.2 percent YoY.

Aditya Birla Money

Net profit of Aditya Birla Money rose 58.76% to INR5.62 crore in the quarter ended June 2021 as against INR3.54 crore during the previous quarter ended June 2020. Sales rose 20.48% to INR52.82 crore in the quarter ended June 2021 as against INR43.84 crore during the previous quarter ended June 2020.

Stylam Industries

Net profit of Stylam Industries rose 155.00% to INR13.77 crore in the quarter ended June 2021 as against INR5.40 crore during the previous quarter ended June 2020. Sales rose 86.09% to INR130.84 crore in the quarter ended June 2021 as against INR70.31 crore during the previous quarter ended June 2020.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
VST Industries Ltd	Cash dividend of INR114 effective 16-07-2021
Rane Brake Lining Ltd	Cash dividend of INR25 effective 16-07-2021
Redington India Ltd	Cash dividend of INR7.60 effective 16-07-2021
Plastiblends India Ltd	Cash dividend of INR4 effective 16-07-2021
Swelect Energy Systems Ltd	Cash dividend of INR3 effective 16-07-2021
Sagar Cements Ltd	Cash dividend of INR2.50 effective 16-07-2021
Precision Camshafts Ltd	Cash dividend of INR1 effective 16-07-2021
Pressman Advertising Ltd	Cash dividend of INR1 effective 16-07-2021
Mahindra & Mahindra Financial Services Ltd	Cash dividend of INR0.80 effective 16-07-2021
Orient Bell Ltd	Cash dividend of INR0.50 effective 16-07-2021

Domestic Events

- **Upcoming Result's:-** HDFC Asset Management Company Ltd., L&T Finance Holdings Ltd.
- Foreign exchange Reserves for July 9 2021

Global Events

- BOJ Interest Rates Decision,
- Retail Sales for June 2021,
- Inflation for JUNE 2021,
- Trade Balance for MAY 2021

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.

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