



The Nifty previous session ended 0.77% up at 15,885.15. It opened on a positive note and touched days high of 15,892.90 towards finishing off with a Dragonfly Doji. Challenging the resistance of 15,900 is the most likely scenario. Higher resistance is placed around 16,120 levels. Failing to breakout 15,900 may lead the Benchmark index into the trading range of 15,900-15,600. However, buy on dips is advised as long as critical supports are intact.

On the Nifty hourly chart, direction of the leading indicators suggests, the Benchmark Index may challenge critical resistance placed around 15,900.

Nifty patterns on multiple periods suggest; ending the day with a Bullish Doji candle is a mark of a positive bias. However, breaking out 15,900 is the most necessary towards further rise.

Nifty Crucial Supports & Resistances-

Supports- 15600, 15450 Resistances- 15900, 16120

Open Positional Calls-

- T+3 Positional Buy-
|Cash Segment| PETRONET on dips around @ 219-218, TGT- 226, SL- closing below 214
- T+3 Positional Buy-
|Cash Segment| AMARA RAJA on dips around @ 712-710, TGT- 750, SL- closing below 690
- T+2 Positional Buy-
|Cash Segment| KOTAK BANK on dips around @ 1655-1650, TGT- 1700, SL- closing below 1625
- T+2 Positional Buy-
|Cash Segment| LUPIN on dips around @ 1100-1090, TGT- 1140, SL- closing below 1070
- T+2 Positional Buy-
|Cash Segment| GLENMARK on dips around @ 605-600, TGT- 640, SL- closing below 580
- T+3 Positional Buy-
|Cash Segment| HDFC BANK on dips around @ 1425-1420, TGT- 1480, SL- closing below 1390
- T+7 Positional Buy-
|Cash Segment| CHENNAI PETRO on dips around @ 115-114, TGT- 124, SL- closing below 109
- T+1 Positional Buy-
|Cash Segment| HIND PETRO on dips around @ 267-266, TGT- 277, SL- closing below 261

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Nifty Intraday Chart



Market in Retrospect

India's stock benchmarks held on to gains amid a slew of quarterly corporate earnings. The S&P BSE Sensex gained 0.69% to 52,950.63 and NSE Nifty 50 Index edged 0.77% higher to 15,885.15.

Nifty index ended 0.77% higher at 15,885. The broader markets represented by the NIFTY 500 Index ended 0.87% higher, ending at 13,784. Among the sectorial indices all indices ended with positive, NIFTY Realty was the top gainer, gaining by 4.79%, followed by NIFTY Energy gaining by 1.56%.

Shree Cement was the top gainer, gaining by 3.64%, followed by Titan and Eicher Motors gained by 3.32% & 2.86% respectively. UPL was the top loser, losing by 2.16%, followed by Tata Steel and Bajaj Finserv which fell by 1.69% & 0.68% respectively.

The Advance : Decline ratio stood at 1282:677

Market Turnover (In Crore) 02-08-2021

Name	Last	Previous
NSE Cash	*NA	76758.3
NSE F&O	2858025.90	2884873.66
BSE Cash	5,074.32	5,980.06
BSE F&O	*NA	6.21

FII Derivatives Flow (In Crore) 30-07-2021*

Instrument	Purchase	Sale	Net
Index Future	2291.85	4176.31	1884.46
Index Option	242318.82	244205.58	1886.76
Stock Future	18847.34	16533.70	2313.64
Stock Option	16035.97	16780.32	744.35

Institutional Flow (In Crore) 30-07-2021*

Institution	Purchase	Sale	Net
FII	8506.05	12354.36	3848.31
DII	8047.43	5090.75	2956.68

*Data not updated till 5:25PM

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Shree Cement	3.64	4.74	86807	35857
Titan	3.32	2.83	1718511	1354304
Eicher Motors	2.86	1.54	691444	426724
BPCL	2.76	0.39	4982840	3373504
Grasim Industries	2.60	2.67	2021606	1083781

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
NTPC	0.38	1.34	11742555	9620755
Bajaj Finance	0.44	0.62	1012435	1368546
Bajaj Finserv	0.68	4.44	264709	443827
Tata Steel	1.69	8.64	9768920	15193050
UPL	2.16	3.52	6205784	3377118

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.asp>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	52950.63	363.79	0.69	0.19	0.89	8.54	40.80
Nifty	15885.15	122.10	0.77	0.38	1.04	8.57	43.45
BSE M Cap	23330.77	243.55	1.05	1.29	3.67	14.86	69.57
BSE S Cap	27072.06	285.44	1.07	2.10	5.89	24.93	107.90
Nifty MC 100	28250.40	435.15	1.56	2.45	4.55	16.76	82.60
BSE Auto	22783.73	294.52	1.31	0.68	4.85	5.15	38.17
BSE Capgoods	23787.50	115.77	0.49	0.22	4.44	17.46	86.79
BSE FMCG	13531.76	50.78	0.38	0.73	0.38	8.18	18.23
BSE Metal	21030.28	18.66	0.09	7.83	14.09	18.00	168.73
BSE Oil&Gas	15727.44	285.70	1.85	0.70	2.27	4.88	19.38
BSE Healthcare	26291.65	135.47	0.52	0.76	1.11	11.73	43.79
BSE Power	2627.47	10.95	0.42	1.50	1.99	5.90	70.73
BSE Realty	3337.97	155.46	4.88	5.47	21.57	35.24	111.84
BSE ConsDur	36861.86	475.49	1.31	1.71	2.23	14.04	71.62
BSE Bank	39359.44	169.33	0.43	1.06	0.23	5.51	60.00
BSE IT	31196.54	350.00	1.13	1.76	3.89	18.59	70.93

Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.22	0.00	0.12	5.10	14.05	24.73	131.69
UK	0.56	0.01	1.42	2.45	20.77	33.85	435.58
Brazil	3.77	0.03	0.69	0.69	0.16	5.85	18.54
Japan	0.02	0.01	22.73	41.67	62.22	82.47	15.00
Australia	1.18	0.00	0.00	0.09	19.99	32.36	44.91
India	6.20	0.01	0.11	0.15	2.18	2.77	6.15
Switzerland	0.37	0.00	0.54	5.70	54.58	85.50	31.04
Germany	0.45	0.01	2.60	7.42	91.06	122.28	14.31

Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	74.35	0.07	0.10	0.10	0.54	0.55	0.89
USD Index	91.96	0.21	0.23	0.74	0.29	0.74	1.49
YUAN	6.46	0.00	0.00	0.33	0.18	0.21	8.04
GBP	1.39	0.00	0.01	0.64	0.59	0.04	6.36
EUR	1.19	0.00	0.18	0.75	0.22	1.43	1.10
YEN	109.51	0.21	0.19	0.80	1.41	0.40	3.25

Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	3292.00	78.00	2.43	2.91	0.21	7.83	143.85
Baltic Dirty	604.00	0.00	0.00	2.03	2.37	0.33	19.37
SG Dubai HY	0.39	0.14	56.00	37.10	34.48	76.36	44.44

Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	34935.47	149.06	0.42	0.36	0.43	3.13	32.19
Nasdaq	14672.68	105.58	0.71	1.11	0.23	5.08	36.55
S&P 500	4395.26	23.89	0.54	0.37	0.99	5.12	34.37
FTSE100	7094.79	62.31	0.89	0.98	0.40	1.79	20.29
CAC40	6657.49	44.73	0.68	1.20	1.60	6.19	39.17
DAX	15549.04	4.53	0.03	0.45	0.65	2.73	26.28
Mexico IPC	50868.32	766.28	1.48	1.19	1.28	5.95	37.41
Brazil Bovespa	121800.8	3874.50	3.08	2.60	4.56	2.45	18.35
Russian RTS	1638.64	12.87	0.79	2.25	1.27	10.34	32.74
Japan Nikkei	27781.02	497.43	1.82	0.19	3.48	3.58	27.96
Hang Seng	26235.80	274.77	1.06	0.17	7.33	8.67	6.67
Taiwan Index	17503.28	255.87	1.48	0.57	1.17	0.36	38.20
Shanghai Comp	3464.29	66.93	1.97	0.09	1.55	0.51	4.66
KOSPI	3223.04	20.72	0.65	0.06	1.79	2.39	43.29
Malaysia KLCI	1493.00	1.60	0.11	1.29	2.63	6.78	6.91
Jakarta Comp	6096.54	26.50	0.44	0.16	1.22	1.68	18.39
Philippine SE	6446.31	176.08	2.81	1.16	7.94	1.18	8.74
Thai Exch	1525.11	3.19	0.21	1.76	3.38	3.66	14.80

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	72.76	1.21	1.64	1.15	3.22	14.41	80.63
BRENT Crude	74.41	1.02	1.35	0.94	1.21	13.92	59.81
Natural Gas	4.01	0.09	2.35	1.86	9.21	34.79	52.96

LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1808.96	5.22	0.29	0.63	1.21	2.25	8.45
Silver(\$/Ounce)	25.45	0.04	0.17	1.01	3.87	1.81	4.34
Aluminium	2598.00	11.15	0.43	4.24	3.53	7.91	54.34
Copper	9701.00	98.50	1.01	2.17	3.74	1.30	50.60
Zinc	3028.50	37.10	1.24	2.75	2.08	3.96	32.89
Lead	2414.75	13.75	0.57	0.05	6.61	13.00	30.12

Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	173.10	6.45	3.59	16.70	13.10	20.71	38.31
Cotton	89.86	0.47	0.53	0.29	3.32	5.64	43.82
Sugar	18.08	0.17	0.95	1.85	0.39	7.24	44.29
Wheat	719.00	15.25	2.17	6.20	10.15	1.81	29.78
Soybean	1346.50	2.75	0.20	0.83	3.75	0.50	49.82

HDFC

HDFC reported a 1.6 per cent year-on-year (YoY) decrease in standalone net profit at INR3,000.67 crore for April-June quarter of FY22 (Q1FY22) on the back of lower other income and higher tax and employee expenses. In the year-ago period, the profit stood at INR3,051.5 crore. Sequentially, the profit declined 5.6 per cent from INR3,179.83 crore. On a consolidated basis, profit after tax stood at INR5,311 crore as compared to INR4,059 crore in the previous year, representing a growth of 31 per cent. The profit before tax for the quarter ended June 30, 2021 stood at INR3,905 crore compared to INR3,607 crore in the previous year. On the revenue front, the lender's net interest income (NII) came in at INR4,147 crore for the quarter under review, up 22.2 per cent compared with previous year's NII of INR3,392 crore. On a quarterly basis, the income increased marginally by 2 per cent from INR4,064.8 crore reported in Q4FY21. Net interest margin, meanwhile, was at 3.7 per cent. At the end of the June quarter, HDFC's assets under management (AUM) stood at INR5.74 trillion, relative to INR5.31 trillion at the end of June, 2020 quarter.

Emami

Net profit of Emami rose 38.37% to INR92.97 crore in the quarter ended June 2021 as against INR67.19 crore during the previous quarter ended June 2020. Sales rose 39.92% to INR608.09 crore in the quarter ended June 2021 as against INR434.59 crore during the previous quarter ended June 2020.

Varun Beverages

Net profit of Varun Beverages rose 95.23% to INR238.08 crore in the quarter ended June 2021 as against INR121.95 crore during the previous quarter ended June 2020. Sales rose 40.74% to INR1985.32 crore in the quarter ended June 2021 as against INR1410.59 crore during the previous quarter ended June 2020.

Avadh Sugar & Energy

Net profit of Avadh Sugar & Energy rose 88.56% to INR18.95 crore in the quarter ended June 2021 as against INR10.05 crore during the previous quarter ended June 2020. Sales rose 9.83% to INR618.83 crore in the quarter ended June 2021 as against INR563.43 crore during the previous quarter ended June 2020.

Ambuja Cements to invest INR310 crore to expand Ropar unit in Punjab

Ambuja Cements, part of Swiss building material major Holcim group (earlier, LafargeHolcim) will invest INR310 crore to expand the production capacity of its plant at Ropar, Punjab, over the next two years. The said investment is a part of Ambuja Cements Ltd (ACL) aim to have a total cement capacity to 50 MTPA (million tonnes per annum) in the mid-term and in anticipation of a growing demand for cement triggered by the steady growth in India's urbanisation leading to more investment in public infrastructure and housing. The expansion at the Ropar plant is expected to be completed by June 2023 and after this total capacity of the cement grinding unit at Ropar will increase to 4.5 MTPA from 3 MTPA now. Ambuja will also be commissioning new capacity in Marwar, Rajasthan, that will enhance clinker capacity by 3 MTPA and help increase cement sales by 5 MTPA, thereby contributing to the long term strategy of capacity expansion. This greenfield integrated plant is being set up with a total investment of INR2,350 crore.

ABB India ties up with Audi India to provide charging solutions for Audi e-tron, e-tron Sportback

ABB India announced that it has partnered with Audi India to provide charging solutions for their newly launched, fully electric Audi e-tron and Audi e-tron Sportback. To ensure a premium charging customer experience, the newly launched Audi e-tron and Audi e-tron Sportback are offered with ABB's smart Terra AC wallbox charger along with the car to its customers for smart charging at home. The Terra AC wallbox charger is capable of delivering 11 kW power to the Audi e-tron and complies with all safety standards and necessary certifications.

Man Industries bags orders worth INR200 crore

Man Industries(India) Ltd has received new orders worth INR200 crore from oil and gas, and water sectors. With these new contracts, the company's order book stands at INR1,500 crore. Our business and order book continues to strengthen with orders secured across diverse sectors which further widens our client portfolio. Man Industries (India) Ltd - a member of the Man Group of India - is a manufacturer and exporter of large diameter carbon steel line pipes for various high pressure transmission applications for gas, crude oil, petrochemical products and potable water.

NCL Group wins Andhra Pradesh government contract worth INR1,863 crore

A consortium of NCL Industries Ltd. and NCL Buildtek Ltd. has received Letters of Acceptance (LoA) of bids aggregating to INR1,863.19 crore for supply of Pre-painted (GI) Steel Window Frame with Glazed Shutters and GI Powder-Coated Door Frames to the Andhra Pradesh State Housing Corporation Ltd. The selection of bids was made through a rigorous closed bidding process followed by a reverse auction amongst shortlisted bidders. The order for over 8.56 lakh units of window-frames with shutters is valued at INR1402.71 crore to be supplied to six districts of East and West Godavari, Krishna, Guntur, YSR Kadapa and Ananthapuram of AP. As many as 7.72 lakh door frames for a total value of Rs. 460.48 crore are to be supplied to East and West Godavari, Krishna, Chittoor and Ananthapuram districts.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Globe Textiles India Ltd	5 for 1 stock split effective 03-08-21
Globe Textiles India Ltd	Stock dividend of INR3 effective 03-08-21
JK Cement Ltd	Cash dividend of INR15 effective 03-08-21
Godawari Power and Ispat Ltd	Cash dividend of INR13.50 effective 03-08-21
DISA India Ltd	Cash dividend of INR10 effective 03-08-21
CRISIL Ltd	Cash dividend of INR8 effective 03-08-21
Godawari Power and Ispat Ltd	Cash dividend of INR5 effective 03-08-21
Automotive Axles Ltd	Cash dividend of INR4.50 effective 03-08-21
Matrimony.com Ltd	Cash dividend of INR3.50 effective 03-08-21
Praj Industries Ltd	Cash dividend of INR2.16 effective 03-08-21
Punjab Chemicals & Crop Protection Ltd	Cash dividend of INR2 effective 03-08-21
BN Rathi Securities Ltd	Cash dividend of INR1.20 effective 03-08-21
United Drilling Tools Ltd	Cash dividend of INR0.60 effective 03-08-21
Greaves Cotton Ltd	Cash dividend of INR0.20 effective 03-08-21

Domestic Events

- **Upcoming Result's:-** Adani Enterprises, Adani Ports And Special Economic Zone, Bank Of India, Bharti Airtel, Dabur India, Dhampur Sugar Mills, Elgi Equipments, Everest Industries, Godrej Properties, Inox Leisure, Kajaria Ceramics, Magadh Sugar & Energy, Nocil, Prataap Snacks, Shipping Corporation Of India, Tata Consumer Products, Transport Corporation Of India

Global Events

- The U.S. Factory Orders for June 2021

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