



The Nifty ended 1.55% up at 16,130.75. It opened on a positive note above the 15,900 mark and continued moving higher towards settling off around the second resistance placed around 16,120 levels. Chart pattern suggests the benchmark index moving further higher towards 16,200 is quite likely. Intraday retracement may find support around 15,950 levels. Probable broader trading range is likely to be 15,950-16,200.

On the Nifty hourly chart, sharply rising RSI coupled with ADX trending higher suggests the Benchmark Index may continue trading on a positive note. Resistance is placed around 16,200 levels.

Nifty patterns on multiple periods suggest; ending the day with a Bullish candle above 15,900 mark is a positive development, which might be helpful in taking the benchmark index further higher towards 16,200 levels. Buy on dips is advised.

### Nifty Crucial Supports & Resistances-

**Supports- 15950, 15900 Resistances- 16150, 16200**

### Open Positional Calls-

- T+3 Positional Buy-  
[Cash Segment] PETRONET on dips around @ 219-218, TGT- 226, SL- closing below 214
- T+3 Positional Buy-  
[Cash Segment] AMARA RAJA on dips around @ 712-710, TGT - 750, SL- closing below 690
- T+2 Positional Buy-  
[Cash Segment] KOTAK BANK on dips around @ 1655-1650, TGT- 1700, SL- closing below 1625
- T+2 Positional Buy-  
[Cash Segment] GLENMARK on dips around @ 605-600, TGT- 640, SL- closing below 580
- T+3 Positional Buy-  
[Cash Segment] HDFC BANK on dips around @ 1425-1420, TGT- 1480, SL- closing below 1390
- T+7 Positional Buy-  
[Cash Segment] CHENNAI PETRO on dips around @ 115-114, TGT- 124, SL- closing below 109
- T+5 Positional Buy-  
[Cash Segment] SIEMENS on dips around @ 2030-2020, TGT- 2120, SL- closing below 1970
- T+1 Positional Buy-  
[Cash Segment] AXIS BANK on dips around @ 730-728, TGT- 748, SL- closing below 718
- T+2 Positional Buy-  
[Cash Segment] HERO MOTO on dips around @ 2820-2810, TGT- 2870, SL- closing below 2780

Key Contents	Page No.
Result Update	4

## Nifty Intraday Chart



## Market in Retrospect

India's key stock benchmarks closed at all-time high on hopes of economic revival after a slew of positive data.

Nifty index ended 1.55% higher at 16,131. The broader markets represented by the NIFTY 500 Index ended 1.13% higher, ending at 13,939. Among the sectorial indices, NIFTY FMCG was the top gainer, gaining by 1.73%, followed by NIFTY Service gaining by 1.70%. NIFTY Media was the top loser, losing by 0.83%.

Shree Cement was the top gainer, gaining by 3.64%, followed by Titan and Eicher Motors gained by 3.32% & 2.86% respectively. UPL was the top loser, losing by 2.16%, followed by Tata Steel and Bajaj Finserv which fell by 1.69% & 0.68% respectively.

The Advance : Decline ratio stood at 1021:992

## Market Turnover (In Crore) 03-08-2021

Name	Last	Previous
NSE Cash	69030.68	66848.95
NSE F&O	4710257.97	2858025.90
BSE Cash	4,954.10	5,074.32
BSE F&O	90.66	56.43

## FII Derivatives Flow (In Crore) 03-08-2021

Instrument	Purchase	Sale	Net
Index Future	5683.50	3146.65	2536.85
Index Option	379943.16	375598.42	4344.74
Stock Future	14070.27	13596.60	473.67
Stock Option	13280.10	13216.95	63.15

## Institutional Flow (In Crore) 03-08-2021

Institution	Purchase	Sale	Net
FII	8993.55	6876.95	2116.60
DII	6571.69	6870.23	298.54

## NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Titan	3.88	6.43	5956344	1410904
HDFC	3.76	4.96	5962929	3819081
Indusind Bank	3.45	4.74	4450926	4171423
Nestle India	3.21	0.32	63128	95535
SBI	2.67	3.85	40922962	25828520

## NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
NTPC	0.08	1.01	21122697	10895260
Tata Steel	0.20	5.75	8640560	15411150
Shree Cement	0.31	4.80	46640	45726
Bajaj Auto	0.35	0.18	408981	369056
JSW Steel	0.86	4.17	6939253	10125370

## Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>  
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.asp>

## Sensex Intraday Chart



## Market in Detailed (Updated after 4:00 PM)

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	53823.36	872.73	1.65	2.37	2.55	11.54	42.81
Nifty	16130.75	245.60	1.55	2.44	2.60	11.27	45.38
BSE M Cap	23374.21	43.44	0.19	2.16	3.86	15.02	70.41
BSE S Cap	27134.00	61.94	0.23	2.45	6.13	23.27	106.27
Nifty MC 100	28265.65	15.25	0.05	2.95	4.61	16.49	82.73
BSE Auto	23144.90	361.17	1.59	2.69	3.34	6.60	41.14
BSE Capgoods	24048.57	261.07	1.10	1.56	5.59	18.04	88.61
BSE FMCG	13749.05	217.29	1.61	1.10	1.22	8.46	20.41
BSE Metal	21013.13	17.15	0.08	5.97	14.00	16.21	167.35
BSE Oil&Gas	15853.30	125.86	0.80	2.09	1.49	6.52	22.13
BSE Healthcare	26528.52	236.87	0.90	3.13	2.02	12.02	44.27
BSE Power	2644.38	16.91	0.64	0.65	1.36	5.27	73.10
BSE Realty	3343.25	5.28	0.16	6.36	21.77	36.49	114.66
BSE ConsDur	37178.17	316.31	0.86	2.35	3.11	17.35	71.26
BSE Bank	39973.58	614.14	1.56	1.16	1.32	8.12	67.06
BSE IT	31587.26	390.72	1.25	3.23	5.19	19.98	74.20

### Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.19	0.01	1.26	3.95	16.27	25.38	115.06
UK	0.54	0.02	3.26	3.58	23.47	36.11	443.43
Brazil	3.74	0.03	0.72	1.37	1.35	6.55	18.21
Japan	0.01	0.01	35.29	38.89	75.56	88.66	57.69
Australia	1.16	0.03	2.12	4.23	21.68	34.06	41.84
India	6.20	0.00	0.05	0.02	2.23	3.33	6.22
Switzerland	0.39	0.00	0.00	9.17	63.75	88.94	22.18
Germany	0.47	0.02	3.29	6.80	100.43	130.88	9.94

### Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	74.28	0.06	0.08	0.24	0.04	0.47	0.98
USD Index	91.93	0.12	0.13	0.55	0.32	1.08	1.73
YUAN	6.46	0.00	0.02	0.74	0.01	0.18	8.01
GBP	1.39	0.01	0.38	0.41	0.66	0.18	6.59
EUR	1.19	0.00	0.17	0.62	0.22	1.44	1.09
YEN	109.20	0.11	0.10	0.53	1.62	0.12	2.98

### Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	3282.00	10.00	0.30	2.24	0.09	7.50	136.97
Baltic Dirty	605.00	1.00	0.17	1.85	2.54	0.17	19.57
SG Dubai HY	0.54	0.15	38.46	6.90	14.29	67.27	100.00

### Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	34838.16	97.31	0.28	0.87	0.15	2.13	30.65
Nasdaq	14681.07	8.39	0.06	1.08	0.29	5.66	34.65
S&P 500	4387.16	8.10	0.18	0.79	0.80	4.64	33.16
FTSE100	7103.03	21.67	0.31	1.53	0.28	1.92	17.75
CAC40	6741.85	65.80	0.99	3.21	2.88	6.88	38.26
DAX	15601.39	28.07	0.18	0.50	0.34	2.36	23.32
Mexico IPC	50869.48	1.16	0.00	0.06	1.29	4.89	35.48
Brazil Bovespa	122515.7	714.90	0.59	2.77	4.00	2.77	19.14
Russian RTS	1640.70	4.97	0.30	2.90	1.14	10.49	30.49
Japan Nikkei	27641.83	139.19	0.50	1.17	3.97	4.06	22.45
Hang Seng	26194.82	40.98	0.16	4.42	7.47	8.27	5.00
Taiwan Index	17553.76	50.48	0.29	1.64	0.88	3.66	38.11
Shanghai Comp	3447.99	16.29	0.47	1.98	2.01	0.03	2.26
KOSPI	3237.14	14.10	0.44	0.14	1.36	2.85	41.98
Malaysia KLCI	1500.26	7.26	0.49	0.95	2.16	5.54	4.80
Jakarta Comp	6130.57	34.03	0.56	0.55	1.79	2.80	20.80
Philippine SE	6560.06	113.75	1.76	0.57	6.32	3.16	13.58
Thai Exch	1540.51	15.40	1.01	0.30	2.41	2.69	15.76

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	71.50	0.27	0.38	0.17	4.83	10.92	74.42
BRENT Crude	73.14	0.28	0.38	0.48	2.83	10.50	53.98
Natural Gas	3.95	0.02	0.48	0.30	7.80	31.62	48.65

### LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1810.24	3.20	0.18	0.62	1.28	0.97	8.43
Silver(\$/Ounce)	25.45	0.05	0.19	3.11	3.82	5.37	4.77
Aluminium	2612.75	14.75	0.57	4.06	2.61	8.53	55.97
Copper	9674.70	26.30	0.27	1.21	3.47	1.57	50.65
Zinc	3042.00	13.50	0.45	1.48	4.25	4.42	31.80
Lead	2439.08	24.33	1.01	1.15	5.18	14.14	31.01

### Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	172.90	0.10	0.06	14.30	12.97	21.63	38.76
Cotton	89.12	0.51	0.57	1.23	2.47	4.60	40.79
Sugar	17.80	0.15	0.84	3.00	1.93	6.71	41.49
Wheat	726.00	3.50	0.48	7.64	11.22	1.11	32.72
Soybean	1341.00	12.50	0.92	1.36	4.15	0.28	49.00

### PNB

Punjab National Bank (PNB) reported a net profit of Rs 1,023 crore in April-June, posting a 231 per cent jump in its profit as compared to the same period last year. Sequentially, net profit of the Delhi-based lender increased 74 per cent from Rs 586 crore reported in Jan-March. The bank's net interest income (NII) increased 6.5 per cent year-on-year to Rs 7,226 crore during the quarter on a standalone basis. NII is difference between interest earned by a bank through lending and interest paid to depositors. Global net interest margin for the bank improved by 23 basis points to 2.73 per cent during the quarter as compared to 2.50 per cent in the same quarter last year. Although the lender's provisions remained almost flat at Rs 4,678 crore, provisions for non-performing assets (NPAs) dropped 32 per cent year-on-year to Rs 3,248 crore. The bank's gross non-performing assets increased to 14.33 per cent as compared to 14.11 per cent in the year ago period. In Jan-March, the bank's gross NPAs stood at 14.12 per cent. Net NPAs of the state-owned lender were 5.84 per cent in the April-June quarter as compared to 5.73 per cent in Jan-March and 5.39 per cent in April-June 2020. The bank's total recovery including cash recovery and account upgradation during the quarter improved to Rs 8,270 crore.

### Castrol India

Castrol India standalone net profit jumped 114.06% to Rs 140 crore on a 81.32% surge in revenue from operations to Rs 889.60 crore in Q2 June 2021 (Q2 FY22) over Q2 June 2020 (Q2 FY21). Standalone profit before tax soared 114.91% to Rs 190.20 crore in Q2 FY22 as against Rs 88.50 crore in Q2 FY21.

### RBL Bank

RBL Bank reported a net loss of Rs 459 crore in the June quarter of FY22 due to one-time higher provisions so as to improve its provision coverage ratio to over 60 per cent. In the year-ago period, it had reported a net profit of Rs 141 crore. In Q1FY22, the total provisions that the bank has taken rose to Rs 1,426 crore. It has taken additional provisions of Rs 365 crore and proactive covid provisions of Rs 235 crore, totaling to Rs 600 crore, which the bank thinks would be adequate. The lender's gross non-performing assets (NPAs) deteriorated to 4.99 per cent in Q1FY22 from 4.34 per cent in Q4FY21. The net NPA fell to 2.01 per cent from 2.12 per cent sequentially.

### Shree Renuka Sugars

Net Loss of Shree Renuka Sugars reported to Rs 228.30 crore in the quarter ended June 2021 as against net loss of Rs 11.00 crore during the previous quarter ended June 2020. Sales declined 40.17% to Rs 795.20 crore in the quarter ended June 2021 as against Rs 1329.10 crore during the previous quarter ended June 2020.

### Balaji Amines

Net profit of Balaji Amines rose 136.10% to Rs 81.81 crore in the quarter ended June 2021 as against Rs 34.65 crore during the previous quarter ended June 2020. Sales rose 86.03% to Rs 391.64 crore in the quarter ended June 2021 as against Rs 210.52 crore during the previous quarter ended June 2020.

### Mangalore Chemicals & Fertilizers

Net profit of Mangalore Chemicals & Fertilizers rose 120.98% to Rs 24.33 crore in the quarter ended June 2021 as against Rs 11.01 crore during the previous quarter ended June 2020. Sales rose 29.71% to Rs 687.19 crore in the quarter ended June 2021 as against Rs 529.79 crore during the previous quarter ended June 2020.

### Airtel

Profit for the April-June period declined 63 per cent to Rs 283 crore when compared with Rs 759 crore in the last quarter of previous financial year (Q4FY21). In the year-ago June quarter, Bharti Airtel had posted a massive loss of Rs 15,933 crore, owing to one-time provisioning for AGR dues. Revenue of the Sunil Mittal-led telco rose 4.2 per cent to Rs 26,853 crore for the reporting quarter as against Rs 25,747 reported in Q4FY21. At the operating level, the consolidated earnings before interest, tax, depreciation and amortisation (EBITDA) during the first quarter came in at Rs 13,189 crore, while margins improved to 49.1 per cent.

### Adani Ports & Special Economic Zone

Net profit of Adani Ports & Special Economic Zone declined 34.26% to Rs 188.40 crore in the quarter ended June 2021 as against Rs 286.58 crore during the previous quarter ended June 2020. Sales rose 51.79% to Rs 1210.82 crore in the quarter ended June 2021 as against Rs 797.72 crore during the previous quarter ended June 2020.

### Dabur India

Dabur India advanced 2.76% to Rs 615.75 after the company reported 28% rise in consolidated net profit to Rs 437.33 crore on a 31.9% increase in revenue from operations to Rs 2,611.54 crore in Q1 FY22 over Q1 FY21. As compared with Q4 FY21, the company's net profit and revenues have risen by 15.8% and 11.8%, respectively. Profit before tax in Q1 FY22 stood at Rs 567.99 crore, up by 34% from Rs 423.82 crore in Q1 FY21. Current tax outgo rose by 59.3% YoY to Rs 126.34 crore during the period under review. Dabur's India FMCG Business grew by 35.4%, with an underlying volume growth of 34.4% in the first quarter of 2021-22.

### Godrej Properties

Godrej Properties reported a consolidated net profit of Rs 17.01 crore for the quarter ended June even as its sales bookings fell 68 per cent to Rs 497 crore. The Mumbai-based company had posted a net loss of Rs 19.26 crore in the year-ago period. Total income rose to Rs 261.99 crore in the first quarter of this fiscal from Rs 195.66 crore in the corresponding period of the previous year. According to an investors' presentation, the company sold properties worth Rs 497 crore during April-June 2021, down 68 per cent from Rs 1,531 crore in the year-ago period.

### **Indian Overseas Bank**

Net profit of Indian Overseas Bank rose 170.64% to Rs 326.64 crore in the quarter ended June 2021 as against Rs 120.69 crore during the previous quarter ended June 2020. Total Operating Income declined 5.55% to Rs 4063.17 crore in the quarter ended June 2021 as against Rs 4301.84 crore during the previous quarter ended June 2020.

### **Bank of India**

Net profit of Bank of India declined 13.05% to Rs 735.37 crore in the quarter ended June 2021 as against Rs 845.78 crore during the previous quarter ended June 2020. Total Operating Income declined 8.87% to Rs 9374.32 crore in the quarter ended June 2021 as against Rs 10286.76 crore during the previous quarter ended June 2020.

### **Dhampur Sugar Mills**

Net profit of Dhampur Sugar Mills declined 20.47% to Rs 43.59 crore in the quarter ended June 2021 as against Rs 54.81 crore during the previous quarter ended June 2020. Sales declined 24.86% to Rs 810.80 crore in the quarter ended June 2021 as against Rs 1079.02 crore during the previous quarter ended June 2020.

### **Kajaria Ceramics**

Net profit of Kajaria Ceramics reported to Rs 43.06 crore in the quarter ended June 2021 as against net loss of Rs 27.10 crore during the previous quarter ended June 2020. Sales rose 102.36% to Rs 561.66 crore in the quarter ended June 2021 as against Rs 277.56 crore during the previous quarter ended June 2020.

### **Kalpataru Power Transmission**

Net profit of Kalpataru Power Transmission rose 77.78% to Rs 80.00 crore in the quarter ended June 2021 as against Rs 45.00 crore during the previous quarter ended June 2020. Sales rose 37.51% to Rs 3204.00 crore in the quarter ended June 2021 as against Rs 2330.00 crore during the previous quarter ended June 2020.

### **Neuland Laboratories**

Net profit of Neuland Laboratories declined 42.41% to Rs 8.73 crore in the quarter ended June 2021 as against Rs 15.16 crore during the previous quarter ended June 2020. Sales declined 2.21% to Rs 200.89 crore in the quarter ended June 2021 as against Rs 205.42 crore during the previous quarter ended June 2020.

## **NOCIL**

Net profit of NOCIL rose 296.74% to Rs 47.41 crore in the quarter ended June 2021 as against Rs 11.95 crore during the previous quarter ended June 2020. Sales rose 223.44% to Rs 344.50 crore in the quarter ended June 2021 as against Rs 106.51 crore during the previous quarter ended June 2020.

## **Shipping Corporation of India**

Net profit of Shipping Corporation of India declined 52.95% to Rs 158.51 crore in the quarter ended June 2021 as against Rs 336.87 crore during the previous quarter ended June 2020. Sales declined 10.11% to Rs 1027.84 crore in the quarter ended June 2021 as against Rs 1143.46 crore during the previous quarter ended June 2020.

## **Nitin Spinners**

Net profit of Nitin Spinners reported to Rs 60.01 crore in the quarter ended June 2021 as against net loss of Rs 9.15 crore during the previous quarter ended June 2020. Sales rose 152.63% to Rs 553.64 crore in the quarter ended June 2021 as against Rs 219.15 crore during the previous quarter ended June 2020.

### CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
MRF Ltd	Cash dividend of INR94 effective 04-08-21
Goodyear India Ltd	Cash dividend of INR80 effective 04-08-21
MRF Ltd	Cash dividend of INR50 effective 04-08-21
ESAB India Ltd	Cash dividend of INR25 effective 04-08-21
Goodyear India Ltd	Cash dividend of INR18 effective 04-08-21
Clariant Chemicals India Ltd	Cash dividend of INR15 effective 04-08-21
Godrej Agrovet Ltd	Cash dividend of INR8 effective 04-08-21
Cummins India Ltd	Cash dividend of INR8 effective 04-08-21
Amrit Corp Ltd	Cash dividend of INR7.50 effective 04-08-21
Embassy Office Parks REIT	Cash dividend of INR5.64 effective 04-08-21
Greenlam Industries Ltd	Cash dividend of INR5 effective 04-08-21
Bata India Ltd	Cash dividend of INR4 effective 04-08-21
Vinyl Chemicals India	Cash dividend of INR3.75 effective 04-08-21
Kirloskar Oil Engines Ltd	Cash dividend of INR2.50 effective 04-08-21

### Domestic Events

- **Upcoming Result's:-** Adani Green Energy, Alkali Metals, Apollo Tyres, Bharat Bijlee, Blue Star, Bosch, Chambal Fertilisers, Cholamandalam Financial Holdings, Godrej Consumer Products, Greenply Industries, Hindustan Petroleum Corporation, HT Media, Nava Bharat Ventures, PDS Multinational Fashions, PNB Housing Finance, Sonata Software, Srikalahasthi Pipes, State Bank Of India, Subros, Tasty Bite Eatables, Tata Communications, Tata Steel BSL, Thomas Cook (India), Titan Company
- India Markit Services PMI for July 2021.

### Global Events

- China Caixin Services & Composite PMI for July 2021.
- Japan Jibun Bank Services & Composite PMI for July 2021.
- The U.S. MBA Mortgage Applications for July 30, 2021.
- The U.S. ADP Employment Change for July 2021.
- The U.S. Non Manufacturing PMI for July 2021.
- Euro Area Services & Composite PMI for July 2021.
- Euro Area Retail Sales for June 2021.

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.



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