



The Nifty ended 0.22% up at 16,294.60. It opened on a positive note and continued trading range-bound with a positive bias towards settling off with a Doji candle, which implies indecision. Broader trend suggests it may well challenge higher resistance placed around 16400 levels. However, staying cautious on rise is advised. Probable broader trading range is likely to be 16200-16400.

On the Nifty hourly chart, sharply rising ADX suggests intraday retracement towards 16200 may again find aggressive buyers. However, over bought leading indicators is the major concern and may cause intraday retracement towards 16200 and 16100 levels.

Nifty patterns on multiple periods suggest; ending the day with a Doji candle might be a concern. The Nifty facing resistance in the price band of 16350-16400 is the most likely.

### Nifty Crucial Supports & Resistances-

**Supports- 16200, 16100 Resistances- 16350, 16400**

### Open Positional Calls-

T+3 Positional Buy-

|Cash Segment| PETRONET on dips around @ 219-218, TGT- 226, SL- closing below 214

T+3 Positional Buy-

|Cash Segment| AMARA RAJA on dips around @ 712-710, TGT- 750, SL- closing below 690

T+2 Positional Buy-

|Cash Segment| GLENMARK on dips around @ 605-600, TGT- 640, SL- closing below 580

T+7 Positional Buy-

|Cash Segment| CHENNAI PETRO on dips around @ 115-114, TGT- 124, SL- closing below 109

T+5 Positional Buy-

|Cash Segment| SIEMENS on dips around @ 2030-2020, TGT- 2120, SL- closing below 1970

T+2 Positional Buy-

|Cash Segment| HERO MOTO on dips around @ 2820-2810, TGT- 2870, SL- closing below 2780

T+7 Positional Sell-

|Futures Segment| BEL Fut @ 179-180, TGT- 164, Closing SL- above 188

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## Nifty Intraday Chart



## Market in Retrospect

India's key equity benchmarks logged new highs for the third consecutive session ahead of RBI's Monetary Policy Committee decision on Friday.

Nifty index ended 0.22% higher at 16,295. The broader markets represented by the NIFTY 500 Index ended 0.09% higher, ending at 13,982. Among the sectorial indices, NIFTY Metal was the top gainer, gaining by 1.29%, followed by NIFTY IT gaining by 0.76%. NIFTY PSU Bank was the top loser, losing by 2.23%.

Bharti Airtel was the top gainer, gaining by 4.23%, followed by Eicher Motors and ITC gained by 3.42% & 3.19% respectively. SBI was the top loser, losing by 3.30%, followed by Indusind Bank and Bajaj Finance which fell by 2.24% & 1.74% respectively.

The Advance : Decline ratio stood at 668:1351

## Market Turnover (In Crore) 05-08-2021

Name	Last	Previous
NSE Cash	*NA	76693.69
NSE F&O	11220388.53	7167864.68
BSE Cash	7,400.27	6,310.87
BSE F&O	*NA	120.78

## FII Derivatives Flow (In Crore) 04-08-2021\*

Instrument	Purchase	Sale	Net
Index Future	4509.84	4296.86	212.98
Index Option	629319.66	633669.42	4349.76
Stock Future	15491.98	15211.22	280.76
Stock Option	18080.10	18254.61	174.51

## Institutional Flow (In Crore) 04-08-2021\*

Institution	Purchase	Sale	Net
FII	9850.33	7021.76	2828.57
DII	7888.75	8300.11	411.36

\*Data not updated till 6 PM

## NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Bharti Airtel	4.23	5.56	71088770	14888270
Eicher Motors	3.42	8.07	2173169	573136
ITC	3.19	4.46	47178466	13937000
Tech Mahindra	2.61	10.68	5790873	6234690
Tata Steel	2.15	0.82	16221799	14761840

## NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Bajaj Finserv	1.36	4.14	291527	363078
ICICI Bank	1.71	2.17	17774554	14764160
Bajaj Finance	1.74	2.37	866567	1325557
Indusind Bank	2.24	0.57	3955681	3646299
State Bank Of India	3.30	0.07	58595639	51614110

## Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>  
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.asp>

## Sensex Intraday Chart



## Market in Detailed (Updated after 4:00 PM)

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	54492.84	123.07	0.23	3.49	3.05	11.95	44.68
Nifty	16294.60	35.80	0.22	3.27	2.91	11.47	46.78
BSE M Cap	23151.74	22.03	0.10	0.80	2.51	13.31	66.44
BSE S Cap	26731.50	116.06	0.43	0.48	3.75	21.21	99.05
Nifty MC 100	27929.95	1.75	0.01	1.52	2.82	14.42	77.61
BSE Auto	22941.06	21.18	0.09	2.89	4.63	6.04	35.27
BSE Capgoods	23845.60	4.30	0.02	0.58	4.28	16.38	84.12
BSE FMCG	13696.61	75.10	0.55	1.72	0.21	8.25	19.70
BSE Metal	21256.66	286.58	1.37	0.16	13.63	16.99	156.73
BSE Oil&Gas	15750.33	26.70	0.17	1.82	2.44	4.11	20.00
BSE Healthcare	26432.89	59.66	0.23	3.33	1.46	9.96	42.03
BSE Power	2646.15	1.48	0.06	1.20	1.01	4.85	72.94
BSE Realty	3251.92	34.87	1.06	2.60	15.17	35.03	104.37
BSE ConsDur	36704.67	44.64	0.12	1.39	1.37	16.29	65.43
BSE Bank	40801.27	213.26	0.52	3.74	2.26	9.18	67.01
BSE IT	31638.09	191.36	0.61	2.60	5.18	19.75	76.00

Bond Markets							
Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.18	0.01	0.57	7.41	17.45	24.95	114.59
UK	0.51	0.00	0.39	11.00	28.57	37.73	292.31
Brazil	3.76	0.00	0.00	1.60	0.66	4.73	10.68
Japan	0.01	0.00	16.67	66.67	82.05	92.78	41.67
Australia	1.16	0.01	0.96	0.17	19.39	33.56	40.80
India	6.21	0.01	0.13	0.05	1.96	3.81	7.67
Switzerland	0.43	0.03	6.95	19.39	101.40	114.43	11.68
Germany	0.52	0.02	2.99	14.67	145.71	126.32	1.98

Currency							
Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	74.18	0.01	0.02	0.15	0.18	0.35	1.03
USD Index	92.21	0.06	0.06	0.38	0.00	0.99	0.71
YUAN	6.46	0.00	0.07	0.08	0.04	0.20	7.35
GBP	1.39	0.00	0.25	0.25	0.58	0.14	6.18
EUR	1.18	0.00	0.08	0.34	0.15	1.32	0.14
YEN	109.47	0.01	0.01	0.01	1.37	0.24	3.54

Freight							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	3318.00	37.00	1.13	5.20	2.92	1.59	124.95
Baltic Dirty	607.00	3.00	0.50	0.50	3.58	0.50	19.25
SG Dubai HY	1.21	0.52	75.36	290.32	92.06	15.38	436.11

Global Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	34792.67	323.73	0.92	0.40	0.02	1.64	27.91
Nasdaq	14780.54	19.24	0.13	0.12	0.96	8.82	34.39
S&P 500	4402.66	20.49	0.46	0.05	1.16	5.64	32.30
FTSE100	7111.14	12.67	0.18	0.46	0.75	1.02	16.49
CAC40	6769.19	23.00	0.34	2.04	3.07	6.78	37.21
DAX	15693.51	0.99	0.01	0.34	0.20	3.44	23.96
Mexico IPC	51195.43	438.48	0.85	0.29	1.27	5.78	35.07
Brazil Bovespa	121801.2	1775.40	1.44	3.55	4.03	1.87	18.48
Russian RTS	1642.80	2.38	0.15	0.20	1.31	6.97	26.82
Japan Nikkei	27728.12	144.04	0.52	0.20	3.04	3.76	23.15
Hang Seng	26204.69	221.86	0.84	0.42	6.89	7.79	4.39
Taiwan Index	17603.12	20.77	0.12	1.15	1.76	4.51	37.50
Shanghai Comp	3466.55	10.67	0.31	1.61	1.92	0.57	2.63
KOSPI	3276.13	4.25	0.13	1.03	0.52	4.09	41.71
Malaysia KLCI	1495.78	4.45	0.30	1.13	2.39	5.07	4.61
Jakarta Comp	6205.42	46.38	0.75	1.38	3.33	3.84	21.03
Philippine SE	6547.27	37.94	0.58	0.78	6.95	3.93	12.23
Thai Exch	1527.66	18.20	1.18	0.66	3.27	1.39	14.23

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	68.19	0.02	0.03	7.40	9.30	3.87	61.58
BRENT Crude	70.34	0.06	0.09	6.36	7.68	4.01	45.77
Natural Gas	4.14	0.02	0.46	1.97	12.84	38.99	54.56

LME							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1813.34	1.58	0.09	0.81	1.20	1.48	11.03
Silver(\$/Ounce)	25.45	0.07	0.28	0.25	3.88	3.92	5.59
Aluminium	2562.40	19.75	0.76	0.63	0.63	5.42	47.96
Copper	9443.75	77.75	0.82	2.28	1.00	5.25	46.35
Zinc	2964.45	5.45	0.18	0.09	1.59	0.43	27.28
Lead	2440.00	1.51	0.06	2.82	5.22	11.73	31.01

Agro Commodities							
Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	175.50	0.15	0.09	10.69	14.67	15.65	37.86
Cotton	90.08	0.23	0.25	0.25	3.58	5.48	41.15
Sugar	18.03	0.10	0.56	1.48	0.66	3.15	44.24
Wheat	722.00	4.75	0.66	2.38	10.61	2.96	33.64
Soybean	1317.00	8.75	0.66	4.41	5.86	4.76	47.03

### Blue Star Ltd

#### Q1FY22 financial and operational performance

The resurgence of the second wave of COVID-19 in the middle of April and the consequent lockdown like restrictions imposed in various states impacted revenue for the Unitary Products segment during its peak selling season and also disrupted operations at project sites, for the second year in a row.

#### Unitary Cooling Products

Reported 84% YoY growth in the segment at Rs 505.4 crore; EBIT margins stood at 4.3% (+568bps YoY and -363bps QoQ). Around 60% of the segment revenue came from RACs, while remaining from other products. The RAC volume grew ~58% YoY during Q1FY22 against the market growth of ~55%. North region contributed ~40% to total RACs sales, performing better than South, due to extended summer. The south region is expected to come back to its normal trajectory going forward. Inventory level expected to start normalizing from early Q3FY22. Company don't see inventory as a key concern over next 2-3 months.

Company's market share maintained at ~13% in RACs. It continued to hold number 1 position in Ducted AC systems, no. 2 in VRF and no. 3 position in Chiller products. The Inverter AC mix was ~58% against market mix of ~65%. The Fixed speed ACs witnessed good traction during the quarter. Company is expanding range of product offerings in cooling and purifiers. Company to focus on expanding brand range and brand awareness. It sees growth in demand despite recent price increases.

The e-commerce trade is gaining traction, and it accounts for ~15% of total ACs sales. Company's share is ~13-14%. Around ~70% of the manufacturing is being carried through owned plants, while the rest is outsourced to contract manufacturers.

#### EMP and Commercial ACs

Revenue for the segment grew ~62% YoY at Rs 5052.4 million; Segment EBIT margins stood at 4% (+733bps YoY & -225bps QoQ). While orders inflow from Factories and Light Industrial sector were encouraging, the same from the Commercial Buildings sector continued to be impacted. Muted government expenditure continued to affect the order inflows from the Infrastructure sector. Healthy traction from the Industrial, Healthcare, and Pharma segments led to the Commercial Air Conditioning Systems business registering good growth.

#### Costs structure is back to normal

Company had taken certain cutting measures across employee expenses and operating costs last year, due to pandemic. All those cost cutting has been reversed and cost structure is back to normal level now.

#### Took price hike of ~8%

Company took a price hike of ~5% in the beginning of Q4FY21 and then ~3% during Q1FY22, to offset increase in commodity prices. However, all the price increase could not be reflected in the product prices due to price discounts after business got impacted again in Q1. Proper impact of the price increases to be visible from Q3 onwards, i.e. festive seasons. Company will review the situation during Diwali on price revision.

### RAC components PLI scheme

Though the upcoming PLI scheme in RACs is only for the components and not for the complete unit, Company is interested in it and keen to participate in the same.

### FY22 margin and revenue guidance

Company sees margin of ~5-5.5% in EMP & Commercial ACs, ~8% for Unitary Cooling Products and ~15% for Professional Electronics and Industrial Systems segment. Company looking at a value growth of ~30-35% during FY22 over FY20.

## HIL Ltd

### Roofing Segment

**The market share in Roofing segment improved by 335 bps in Q1FY22.** The long term growth trajectory is going to be maintained. Sale of humid cure technology product (Fortune) tripled during Q1FY22 compared to Q1FY21, however the overall contribution to Roofing sales was very low at Rs 60-65 million. 50% of Fortune sales were exports.

Market prices of Roofing products were increased by 4% QoQ and the Roofing market as a whole grew by 18%. 1026 new counters were added by HIL during the quarter.

Fibre prices are expected to moderate in H2FY22.

### Building Solutions Segment

Building Solutions segment did very well in Tier 3 and Tier 4 cities. These cities were responsible for the superior growth seen in this segment and the trend is expected to continue in future.

### Polymer Solutions Segment

Polymer Solutions segment was supported by the brand value and increase in reach. **While the market is growing at an annualised rate of 10-12%, HIL is growing at a far superior rate, which is expected to continue.**

### Parador

**Parador has faced challenges in terms of material (HDF and MDF) availability and raw material costs in Q1FY22 and these challenges are expected to continue in Q2FY22 and part of Q3FY22.** The expansion plans in Rest of Europe and China remain intact. Alternative suppliers of HDF in India and China are being explored.

The demand situation of Parador is very favourable and new markets are being explored.

Parador has taken a 9.5% price increase over Q4FY21. The long term EBITDA margin of Parador should be c. 10%.

Revenue growth of Parador in some of the markets has been staggering with Spain recording 100% growth, UK – 140%, Nordic countries – 75% and China – 100%.

HIL is looking at forming JVs in US and Canada with respect to Parador.

While Parador products do not require replacement per se, based on experience it has been observed that Europeans prefer to change their flooring after every 4 years.

### Other matters

**The products introduced in the last few quarters include tile adhesive, primer and gypsum plaster. Water tanks, waterproof putty and Teflon tapes will be introduced from Q2FY21.** These products are available/will be available in only few test markets before a nationwide launch gets rolled out.

HIL was much better prepared during the second wave of Covid compared to the first wave, which led to the superior results. All manufacturing plants in India and abroad ran fully during Q1FY22.

The long term credit rating of HIL has been upgraded by ICRA to AA. With this upgrade, HIL enjoys the best credit rating in the industry.

The capex guidance for HIL is around Rs 1250 -1300 million for the domestic business in FY22. Parador should see a capex of Euro 5-6 million in FY22.

HIL is currently not eyeing any inorganic opportunities, but inorganic growth is a part of the plan of achieving USD 1 billion sales in FY26.

The annualised capacity utilisation of Roofing is around 70%, Building solution – 85-90%, Polymer – 50% and Parador – 70-72%. The Odisha plant dedicated for the Building Solution segment would take care of capacity increase required for that segment. Around Rs 800 million is the projected capex for the Odisha plant.

While there would be some softness in the revenue growth of Roofing in Q2FY22 because of the pent up demand last year and Parador would also experience some softness in the coming quarter, at a consolidated level, HIL is still confident of delivering double digit growth for FY22.

**In order to achieve USD 1 billion revenue in FY26, HIL anticipates to grow at 20-22% CAGR from FY23 onwards. Roofing sales are expected to reach Rs 15000-16000 million in FY26. Building Solutions – Rs 7000-8000 million, Polymer Solutions – Rs 16000 million and Parador – Euro 2800 million. The balance would be achieved through inorganic opportunities.**

## Bosch

### Industry

- CV will start recovering from Q2FY22 onwards as lockdown has been taken out in June 2021.
- PV remain better than other segments and right now there is a lot of demand in it.
- Tractor segment witnessed strong demand due to timely and above the normal monsoon and MSP price hike.
- 2W and 3W industry declined in Q1FY22 due to high dealer inventory and people afraid to use 3Ws.
- Beyond mobility segment also declined in Q1 due to impact on infrastructure.

### Two wheelers and new emissions opportunity

- Bosch sees very good opportunity in 2Ws and part of it is already materialized. Fuel injection and ABS in 2Ws is now a norm, and both these products have a huge new opportunity for the company.
- Bosch is already supplying 2W electric motors and batteries to biggest OEMs today. The FAME II schemes along with state government incentives is likely to speed up growth in 2Ws.
- The content per vehicle will keep increasing every year and specially when new emission or safety norms comes. Bosch India is ready for all and most parts for adoption to future technologies like CAFÉ, TREM, etc.

### Semi-conductor issue

- Chip shortage has gone across the whole world and different industries. Almost all major countries are deeply affected and far worse than India.
- Now, it isn't only affecting ECUs, but also multiple parts in a car. This challenge is not going away immediately.
- As per the comments from the largest chip maker. CY21 – will continue to face chip shortage issues. CY22 – will see improvement, but still under fulfillment. CY23 – the world is likely to see the fulfillment.

### Aftermarket business

- It is performing very well and contributes about 20% of the revenue, the plan is to gradually increase it to 25% levels. The management is working on expanding different businesses within it.
- Bosch is strong in powertrain in the aftermarket. As of today, Bosch has the largest independent aftermarket.

### Localization

- The company has a systematic way of localization, which depends on the volumes and transition of technology. The focus is on localization, it's a continuous process, but for a defined period, traded goods will be there.
- e.g., various components, new technologies, exhaust treatment, etc. needs to get imported. So will have to localize when it makes a meaning.

### Other key highlights

- Bosch is also thinking of growing its exports.
- Witnessing commodity costs pressures and able to pass on some of it to the customers. Better product mix also supporting RMC.
- Bosch India will spend Rs 10bn for capex in FY22e, it includes spends by sister companies as well in India.
- Royalty rates is the lowest if compared with other MNCs in India. New technologies in the future is likely to increase the royalty rates. Royalty and technology payment helps Bosch India to localize.



### **Tata Communications**

Net profit of Tata Communications rose 14.86% to Rs 296.11 crore in the quarter ended June 2021 as against Rs 257.80 crore during the previous quarter ended June 2020. Sales declined 6.82% to Rs 4102.79 crore in the quarter ended June 2021 as against Rs 4402.94 crore during the previous quarter ended June 2020.

### **PNB Housing Finance**

PNB Housing Finance reported an over 5 per cent decline in its consolidated net profit to Rs 243.28 crore for the first quarter ended June 30. The company had posted a net profit of Rs 257.18 crore in the year-ago period. On a sequential basis, it was higher than Rs 127 crore in the March 2021 quarter. The total income of the company fell to Rs 1,692.88 crore in Q1FY22, as against Rs 1,872.33 crore in Q1FY21. On a standalone basis, the net profit during the quarter stood at Rs 234.96 crore, compared to Rs 259.61 crore a year ago. The total income stood at Rs 1,676.45 crore in June 2021 quarter, lower than Rs 1,868.58 crore in the year-ago period.

### **Apollo Tyres**

Net profit of Apollo Tyres reported to Rs 127.79 crore in the quarter ended June 2021 as against net loss of Rs 134.58 crore during the previous quarter ended June 2020. Sales rose 59.09% to Rs 4584.47 crore in the quarter ended June 2021 as against Rs 2881.74 crore during the previous quarter ended June 2020.

### **Cholamandalam Financial Holdings**

Net profit of Cholamandalam Financial Holdings declined 42.40% to Rs 166.40 crore in the quarter ended June 2021 as against Rs 288.89 crore during the previous quarter ended June 2020. Sales rose 11.05% to Rs 3591.07 crore in the quarter ended June 2021 as against Rs 3233.68 crore during the previous quarter ended June 2020.

### **Borosil**

Net profit of Borosil Renewables reported to Rs 39.62 crore in the quarter ended June 2021 as against net loss of Rs 1.87 crore during the previous quarter ended June 2020. Sales rose 151.77% to Rs 136.13 crore in the quarter ended June 2021 as against Rs 54.07 crore during the previous quarter ended June 2020.

### **PDS Multinational Fashions**

Net profit of PDS Multinational Fashions reported to Rs 53.89 crore in the quarter ended June 2021 as against net loss of Rs 5.03 crore during the previous quarter ended June 2020. Sales rose 68.23% to Rs 1626.21 crore in the quarter ended June 2021 as against Rs 966.67 crore during the previous quarter ended June 2020.

### Subros

Subros reported consolidated quarterly numbers, Net Sales at Rs 480.45 crore in June 2021 up 551.28% from Rs. 73.77 crore in June 2020. Quarterly Net Profit at Rs. 3.35 crore in June 2021 up 113.95% from Rs. 24.02 crore in June 2020. EBITDA stands at Rs. 31.61 crore in June 2021 up 209.68% from Rs. 28.82 crore in June 2020. Subros EPS has increased to Rs. 0.51 in June 2021 from Rs. 3.68 in June 2020.

### Tasty Bite Eatables

Net profit of Tasty Bite Eatables rose 404.93% to Rs 7.17 crore in the quarter ended June 2021 as against Rs 1.42 crore during the previous quarter ended June 2020. Sales rose 107.02% to Rs 111.21 crore in the quarter ended June 2021 as against Rs 53.72 crore during the previous quarter ended June 2020.

### Thomas Cook India

Thomas Cook (India) Ltd reported narrowing of its consolidated net loss to Rs 93.83 crore for the quarter ended June 30, 2021. The company had posted a net loss of Rs 108.62 crore for the corresponding period of the previous fiscal. Consolidated total income from operations stood at Rs 315.71 crore. It was Rs 130.87 crore for the same period a year ago.

### GAIL

Net profit of GAIL (India) rose 226.71% to Rs 2137.75 crore in the quarter ended June 2021 as against Rs 654.33 crore during the previous quarter ended June 2020. Sales rose 44.33% to Rs 17571.45 crore in the quarter ended June 2021 as against Rs 12174.15 crore during the previous quarter ended June 2020.

### Escorts

Net profit of Escorts rose 92.72% to Rs 178.19 crore in the quarter ended June 2021 as against Rs 92.46 crore during the previous quarter ended June 2020. Sales rose 56.23% to Rs 1701.79 crore in the quarter ended June 2021 as against Rs 1089.26 crore during the previous quarter ended June 2020.

### Birla Corporation

Net profit of Birla Corporation rose 115.16% to Rs 141.51 crore in the quarter ended June 2021 as against Rs 65.77 crore during the previous quarter ended June 2020. Sales rose 43.14% to Rs 1749.11 crore in the quarter ended June 2021 as against Rs 1221.97 crore during the previous quarter ended June 2020.

### Cera Sanitaryware

Net profit of Cera Sanitaryware rose 2554.35% to Rs 12.21 crore in the quarter ended June 2021 as against Rs 0.46 crore during the previous quarter ended June 2020. Sales rose 56.28% to Rs 228.21 crore in the quarter ended June 2021 as against Rs 146.03 crore during the previous quarter ended June 2020.

### REC

REC's standalone net profit soared 22.16% to Rs 2,246.60 crore on a 18.23% jump in total revenue from operations to Rs 9,587.35 crore in Q1 June 2021 (Q1 FY22) over Q1 June 2020 (Q1 FY21). Standalone profit before tax surged 11.34% to Rs 2,758.06 crore in Q1 FY22 as against Rs 2,477.05 crore in Q1 FY21.

### Arvind

Arvind Limited has seen its consolidated net loss narrow down to Rs 11.42 crore for quarter ended June 30, 2021, from Rs 97.31 crore in the said quarter last year. The better show was largely on account of growth in exports and signs of recovery in domestic markets. Moreover, the consolidated net loss attributable to equity holders of the parent company stood at Rs 8.35 crore for Q1 of FY22 as against Rs 95.31 crore for Q1 of FY21. Arvind Limited's consolidated revenue from operations, on the other hand, grew by as much as 140 per cent to Rs 1,439.43 crore in first quarter of fiscal year 2021-22, from Rs 599.28 crore in the corresponding period of previous fiscal year. Among its business segments, the company saw textiles, comprising denim, woven and garment businesses, grow by 170 per cent to Rs 1,176 crore during the quarter, followed by an 81 per cent growth in its Advanced Materials Division (AMD) to Rs 193 crore. Its net debt, however, rose to Rs 2,141 crore in June 30, 2021 from Rs 1,950 crore in March 2021.

### Ipca Labs

Ipca Laboratories reported a 31.19 per cent decline in its consolidated net profit to Rs 306.67 crore for the quarter ended June 2021, mainly on account of rise in expenses. The company had posted a net profit of Rs 445.68 crore from the continuing operations for the corresponding period of the previous fiscal. Consolidated total income of the company stood at Rs 1,586.81 crore for the quarter under consideration. It was Rs 1,546.49 crore for the same period a year ago. Total expenses of the company rose to Rs 1,206.94 crore for the quarter ended June this year. It was Rs 999.85 crore for the year ago period.

### CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Sonata Software Ltd	Cash dividend of INR10 effective 06-08-21
Jubilant Foodworks Ltd	Cash dividend of INR6 effective 06-08-21
Prime Securities Ltd	Cash dividend of INR4.50 effective 06-08-21
Ingersoll Rand India Ltd	Cash dividend of INR3 effective 06-08-21
Reliance Chemotex Industries Ltd	Cash dividend of INR2 effective 06-08-21
Share India Securities Ltd	Cash dividend of INR0.75 effective 06-08-21
Suven Life Sciences Ltd	Corporate Meeting effective 06-08-21
JSW Holdings Ltd/India	Corporate Meeting effective 06-08-21
Rane Holdings Ltd	Corporate Meeting effective 06-08-21
Ador Fontech Ltd	Corporate Meeting effective 06-08-21
Mahindra & Mahindra Ltd	Corporate Meeting effective 06-08-21
Sukhjit Starch & Chemicals Ltd/The	Corporate Meeting effective 06-08-21
Alembic Ltd	Corporate Meeting effective 06-08-21
Bandhan Bank Ltd	Corporate Meeting effective 06-08-21

### Domestic Events

- **Upcoming Result's:-** Aarti Industries, Abbott India, Alembic, Alkem Laboratories, Apl Apollo Tubes, Apollo Tricoat Tubes, Arvind Fashions, Au Small Finance Bank, Bajaj Global, Balkrishna Industries, Balmer Lawrie, BASF India, BEML, Berger Paints, Bharat Electronics, Emami Paper Mills, Graphite India, HCL Infosystems, Hindalco Industries, Huhtamaki India, Jaiprakash Power Ventures, Jk Tyre & Industries, Lumax Industries, Mahindra & Mahindra, National Aluminium, Prakash Industries, Rane Holdings, Reliance Capital, S H Kelkar And Company, Strides Pharma Science, Sudarshan Chemical Industries, Tata Power, Torrent Power, Tvs Srichakra, Ujjivan Small Finance Bank, Umang Dairies, Voltas, Zee Entertainment Enterprises
- India Foreign Exchange Reserve for July 30, 2021.
- Reserve Bank of India Interest Rate Decision.

### Global Events

- The U.S. Unemployment Rate for July 2021.
- Japan Leading Economic Index Prel for June 2021.

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.

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