



The Nifty ended 0.13% up at 16,280.10. It opened on a flat note and moved up, however, sharp retracement from day's high led to another Doji candle on the daily chart. Doji candle implies indecision and continuation of choppy movements. Chart pattern suggests Initial trading range is likely to be 16150-16350. However, bullish candle on the weekly suggests retracement towards critical supports may again find buyers. Next support below 16150 is placed around 16100 levels.

On the Nifty hourly chart, direction of the leading indicators suggests range-bound oscillation in the price band of 16150-16350.

Nifty patterns on multiple periods suggest; indecisive candle pattern for the fourth consecutive session might be an early indication of retracement towards the critical support placed around 16000 levels. Hence, staying cautious on rise is advised. Thick resistance is placed in the price range of 16350-16400.

Nifty Crucial Supports & Resistances-

Supports- 16200, 16150 Resistances- 16350, 16400

Open Positional Calls-

T+3 Positional Buy-
|Cash Segment| AMARA RAJA on dips around @ 712-710, TGT- 750, SL- closing below 690

T+7 Positional Buy-
|Cash Segment| CHENNAI PETRO on dips around @ 115-114, TGT- 124, SL- closing below 109

T+5 Positional Buy-
|Cash Segment| RBL BANK on dips around @ 177-176, TGT- 186, SL- closing below 171

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Nifty Intraday Chart



Market in Retrospect

India's equity benchmarks swung between gains and losses before ending the trading session higher due to a late surge before the closing bell. The benchmarks hit record highs in intra-day trade. Decline in metal stocks and index heavyweight RIL capped some of the gains.

Nifty index ended 0.13% higher at 16,280. The broader markets represented by the NIFTY 500 Index ended 0.30% lower, ending at 13,893. Among the sectorial indices, NIFTY IT was the top gainer, gaining by 0.87%, followed by NIFTY Service gaining by 0.52%. NIFTY Metal was the top loser, losing by 2.77%.

Bharti Airtel was the top gainer, gaining by 3.83%, followed by Tech Mahindra and HDFC gained by 2.77% & 1.82% respectively. Shree cement was the top loser, losing by 4.09%, followed by JSW Steel and Tata Steel which fell by 3.37% & 2.73% respectively.

The Advance : Decline ratio stood at 351:1675

Market Turnover (In Crore) 10-08-2021

Name	Last	Previous
NSE Cash	63068.40	57243.58
NSE F&O	4842277.52	4145175.95
BSE Cash	5,027.70	5,991.62
BSE F&O	73.71	36.07

FII Derivatives Flow (In Crore) 09-08-2021*

Instrument	Purchase	Sale	Net
Index Future	3697.65	3440.28	257.37
Index Option	349841.84	354431.74	4589.90
Stock Future	12007.33	12441.92	434.59
Stock Option	14220.00	14405.53	185.53

Institutional Flow (In Crore) 09-08-2021*

Institution	Purchase	Sale	Net
FII	6240.73	6028.82	211.91
DII	4657.93	5374.08	716.15

*Data not updated till 6 PM

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Bharti Airtel	3.83	7.24	33878294	30439430
Tech Mahindra	2.77	7.89	6314469	4162498
HDFC	1.82	4.58	4690741	4696083
Kotak Bank	1.82	7.57	4594848	4304750
M&M	1.46	2.00	4724852	3703675

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
IOCL	2.06	3.67	8212403	10539590
Power Grid	2.18	1.06	8943948	10898910
Tata Steel	2.73	2.39	8451623	10737060
JSW Steel	3.37	2.45	6382357	7265313
Shree Cement	4.09	7.14	123170	43485

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	54554.66	151.81	0.28	1.36	4.14	10.21	42.88
Nifty	16280.10	21.85	0.13	0.93	3.76	8.95	44.45
BSE M Cap	22762.05	194.54	0.85	2.62	0.23	9.39	57.84
BSE S Cap	26065.95	545.72	2.05	3.94	0.74	16.23	87.94
Nifty MC 100	27439.25	303.25	1.09	2.92	0.21	10.75	68.21
BSE Auto	22803.73	133.17	0.58	1.47	1.93	1.80	32.30
BSE Capgoods	23395.05	193.00	0.82	2.72	1.89	10.67	74.54
BSE FMCG	13577.06	89.27	0.65	1.25	0.03	6.16	15.76
BSE Metal	20258.37	566.49	2.72	3.59	6.74	0.44	137.67
BSE Oil&Gas	15449.24	115.45	0.74	2.55	2.58	1.15	16.47
BSE Healthcare	26364.28	6.52	0.02	0.62	1.89	7.20	34.23
BSE Power	2604.87	45.39	1.71	1.49	3.79	0.46	66.23
BSE Realty	3134.91	59.14	1.85	6.23	7.58	27.04	89.99
BSE ConsDur	36366.15	89.12	0.24	2.18	1.74	15.05	63.86
BSE Bank	41070.02	76.51	0.19	2.74	3.53	8.58	65.05
BSE IT	32011.13	210.57	0.66	1.34	8.06	19.70	75.93

Bond Markets							
Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.32	0.01	0.64	12.20	3.26	17.90	128.53
UK	0.57	0.01	2.23	9.81	12.82	27.54	335.88
Brazil	3.89	0.04	1.01	4.09	2.42	3.82	11.62
Japan	0.03	0.01	66.67	127.27	24.24	71.26	108.33
Australia	1.20	0.01	0.42	3.81	11.77	29.91	38.89
India	6.23	0.01	0.16	0.39	0.73	3.64	6.42
Switzerland	0.40	0.02	3.92	1.24	38.19	107.29	24.62
Germany	0.47	0.01	1.96	2.70	60.07	121.23	10.84

Currency							
Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	74.43	0.16	0.22	0.20	0.20	1.45	0.63
USD Index	93.05	0.11	0.12	1.06	1.00	3.15	0.56
YUAN	6.48	0.01	0.08	0.17	0.08	1.00	7.41
GBP	1.39	0.00	0.08	0.42	0.18	1.84	6.00
EUR	1.17	0.00	0.11	1.18	1.16	3.34	0.12
YEN	110.48	0.19	0.17	1.30	0.10	1.51	4.09

Freight							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	3371.00	0.00	0.00	2.71	2.15	4.04	123.84
Baltic Dirty	608.00	1.00	0.16	0.66	3.75	0.50	20.87
SG Dubai HY	0.88	0.51	36.69	62.96	22.12	13.73	3033.33

Global Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	35101.85	106.66	0.30	0.76	0.66	1.03	26.30
Nasdaq	14860.18	24.42	0.16	1.22	1.08	10.88	35.48
S&P 500	4432.35	4.17	0.09	1.03	1.44	5.82	31.90
FTSE100	7123.73	8.28	0.12	0.26	0.03	0.00	17.74
CAC40	6818.08	5.15	0.08	1.41	4.42	6.77	38.88
DAX	15770.86	26.98	0.17	1.40	0.54	2.42	24.31
Mexico IPC	50900.46	213.39	0.42	0.06	2.27	2.07	32.93
Brazil Bovespa	123019.4	209.00	0.17	0.41	1.92	0.91	18.92
Russian RTS	1649.00	7.69	0.47	0.68	0.84	4.96	30.03
Japan Nikkei	27888.15	68.11	0.24	0.39	0.19	5.01	24.89
Hang Seng	26605.62	322.22	1.23	1.57	2.70	6.96	9.14
Taiwan Index	17323.64	161.51	0.92	1.31	1.91	0.51	34.35
Shanghai Comp	3529.93	35.30	1.01	2.38	0.17	2.97	4.46
KOSPI	3243.19	17.23	0.53	0.19	0.78	0.19	35.90
Malaysia KLCI	1496.73	6.93	0.47	0.25	1.57	5.50	4.77
Jakarta Comp	6088.41	39.05	0.64	0.69	0.80	1.88	18.04
Philippine SE	6623.23	9.34	0.14	0.96	3.10	4.84	11.67
Thai Exch	1542.62	2.43	0.16	0.14	0.61	2.87	16.69

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	67.57	1.09	1.64	4.24	9.37	4.08	61.11
BRENT Crude	69.92	0.87	1.26	3.45	6.46	3.82	45.71
Natural Gas	4.04	0.02	0.49	0.32	10.47	35.89	50.58

LME							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1729.99	0.23	0.01	4.46	4.35	5.79	14.68
Silver(\$/Ounce)	23.41	0.06	0.25	8.36	10.39	14.35	19.70
Aluminium	2539.77	29.98	1.17	2.79	2.38	0.40	46.38
Copper	9342.75	103.25	1.09	3.43	1.47	10.34	48.11
Zinc	2941.50	33.25	1.12	3.30	0.64	2.01	23.00
Lead	2269.75	27.85	1.21	6.94	2.63	2.23	19.70

Agro Commodities							
Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	182.25	0.20	0.11	2.47	18.08	19.55	50.74
Cotton	91.52	0.62	0.68	1.84	4.34	6.30	45.11
Sugar	19.04	0.57	3.09	5.90	10.19	8.49	53.05
Wheat	725.75	0.50	0.07	1.22	16.35	1.22	35.78
Soybean	1338.25	8.50	0.64	1.40	0.68	5.37	50.45

Shree Cements

Shree Cements reported standalone quarterly numbers, Net Sales at Rs 3,449.49 crore in June 2021 up 48.31% from Rs. 2,325.79 crore in June 2020. Quarterly Net Profit at Rs. 661.72 crore in June 2021 up 78.46% from Rs. 370.80 crore in June 2020. EBITDA stands at Rs. 1,152.68 crore in June 2021 up 39.71% from Rs. 825.04 crore in June 2020. Shree Cements EPS has increased to Rs. 183.40 in June 2021 from Rs. 102.77 in June 2020.

MRF

MRF posted over 12-fold increase in its consolidated net profit at Rs 166 crore for the first quarter ended June 30. The company had reported a net profit of Rs 13 crore in the April-June quarter of last fiscal. Revenue from operations rose to Rs 4,184 crore for the first quarter as against Rs 2,461 crore in the Q1 of 2020-21.

Timken India

Timken India reported its standalone PAT stood at Rs 56.7 crore during the quarter while net sales from operations stood at Rs 467.85 crore. Profit in the same quarter last year was Rs 3.15 crore while revenue was Rs 160.23 crore. EBITDA stood at Rs 93 crore against Rs 14 crore.

Reliance Power

Net profit of Reliance Power reported to Rs 12.28 crore in the quarter ended June 2021 as against net loss of Rs 1.88 crore during the previous quarter ended June 2020. Sales rose 4.18% to Rs 2013.83 crore in the quarter ended June 2021 as against Rs 1932.95 crore during the previous quarter ended June 2020.

Gujarat State Petronet

Net profit of Gujarat State Petronet rose 130.46% to Rs 509.46 crore in the quarter ended June 2021 as against Rs 221.06 crore during the previous quarter ended June 2020. Sales rose 127.51% to Rs 3425.05 crore in the quarter ended June 2021 as against Rs 1505.42 crore during the previous quarter ended June 2020.

Bombay Dyeing & Manufacturing

Net Loss of Bombay Dyeing & Manufacturing Company reported to Rs 107.91 crore in the quarter ended June 2021 as against net loss of Rs 129.25 crore during the previous quarter ended June 2020. Sales rose 317.74% to Rs 380.85 crore in the quarter ended June 2021 as against Rs 91.17 crore during the previous quarter ended June 2020.

Jet Airways

Net Loss of Jet Airways (India) reported to Rs 128.96 crore in the quarter ended June 2021 as against net loss of Rs 153.35 crore during the previous quarter ended June 2020. Sales rose 653.37% to Rs 73.83 crore in the quarter ended June 2021 as against Rs 9.80 crore during the previous quarter ended June 2020.

GATI

GATI reported standalone quarterly numbers, Net Sales at Rs 55.91 crore in June 2021 up 24.35% from Rs. 44.96 crore in June 2020. Quarterly Net Loss at Rs. 12.23 crore in June 2021 down 126.48% from Rs. 5.40 crore in June 2020. EBITDA stands at Rs. 1.58 crore in June 2021 up 180.2% from Rs. 1.97 crore in June 2020.

Automotive Axles

Net profit of Automotive Axles reported to Rs 5.57 crore in the quarter ended June 2021 as against net loss of Rs 23.04 crore during the previous quarter ended June 2020. Sales rose 556.40% to Rs 255.01 crore in the quarter ended June 2021 as against Rs 38.85 crore during the previous quarter ended June 2020.

Indian Hotels

Indian Hotels Company posted a consolidated net loss of Rs 301.58 crore in Q1 FY22, lower than the net loss of Rs 312.60 crore in Q1 FY21. Revenue from operations soared 140% year on year to Rs 344.55 crore in Q1 FY22 over Q1 FY21. The company's pre tax loss narrowed to Rs 315 crore in Q1 FY22 from Rs 336.22 crore in Q1 FY21. The company posted a negative EBITDA of Rs 123 crore in Q1 FY22 compared with negative EBITDA of Rs 234 crore in Q1 FY21.

Nilkamal

Nilkamal reported standalone quarterly numbers, Net Sales at Rs 449.79 crore in June 2021 up 101.27% from Rs. 223.48 crore in June 2020. Quarterly Net Profit at Rs. 2.89 crore in June 2021 up 111.19% from Rs. 25.86 crore in June 2020. EBITDA stands at Rs. 33.29 crore in June 2021 up 646.63% from Rs. 6.09 crore in June 2020. Nilkamal EPS has increased to Rs. 1.94 in June 2021 from Rs. 17.33 in June 2020.

Shankara Building Products

Net profit of Shankara Building Products reported to Rs 6.26 crore in the quarter ended June 2021 as against net loss of Rs 25.30 crore during the previous quarter ended June 2020. Sales rose 28.74% to Rs 445.53 crore in the quarter ended June 2021 as against Rs 346.07 crore during the previous quarter ended June 2020.

Shalby

Net profit of Shalby reported to Rs 20.20 crore in the quarter ended June 2021 as against net loss of Rs 8.70 crore during the previous quarter ended June 2020. Sales rose 400.49% to Rs 192.39 crore in the quarter ended June 2021 as against Rs 38.44 crore during the previous quarter ended June 2020.

Coal India

Coal India reported a 52.4 per cent year-on-year rise in consolidated net profit to Rs 3,169.85 crore for the quarter ended June. The company reported a 37 per cent on-year rise in consolidated revenue from operations to Rs 25,282.15 crore for the quarter. Coal India's consolidated total expenses in the reported quarter jumped 31.3 per cent on-year to Rs 21,626.5 crore.

Jindal Steel & Power

Net profit of Jindal Steel & Power rose 427.15% to Rs 2660.73 crore in the quarter ended June 2021 as against Rs 504.74 crore during the previous quarter ended June 2020. Sales rose 65.31% to Rs 10403.90 crore in the quarter ended June 2021 as against Rs 6293.43 crore during the previous quarter ended June 2020.

Motherson Sumi Systems

Net profit of Motherson Sumi Systems reported to Rs 289.63 crore in the quarter ended June 2021 as against net loss of Rs 810.45 crore during the previous quarter ended June 2020. Sales rose 93.57% to Rs 16023.71 crore in the quarter ended June 2021 as against Rs 8278.03 crore during the previous quarter ended June 2020.

Linde India

Net profit of Linde India rose 265.98% to Rs 72.50 crore in the quarter ended June 2021 as against Rs 19.81 crore during the previous quarter ended June 2020. Sales rose 109.23% to Rs 519.17 crore in the quarter ended June 2021 as against Rs 248.13 crore during the previous quarter ended June 2020.

Manappuram Finance

Net profit of Manappuram Finance rose 18.59% to Rs 436.53 crore in the quarter ended June 2021 as against Rs 368.11 crore during the previous quarter ended June 2020. Sales rose 3.36% to Rs 1563.30 crore in the quarter ended June 2021 as against Rs 1512.53 crore during the previous quarter ended June 2020.

Max Financial Services

Net profit of Max Financial Services declined 83.81% to Rs 21.19 crore in the quarter ended June 2021 as against Rs 130.85 crore during the previous quarter ended June 2020. Sales rose 7.95% to Rs 5942.05 crore in the quarter ended June 2021 as against Rs 5504.61 crore during the previous quarter ended June 2020.

Ashoka Buildcon

Net profit of Ashoka Buildcon rose 46.73% to Rs 101.33 crore in the quarter ended June 2021 as against Rs 69.06 crore during the previous quarter ended June 2020. Sales rose 76.70% to Rs 1011.40 crore in the quarter ended June 2021 as against Rs 572.38 crore during the previous quarter ended June 2020.

Deepak Fertilizers & Petrochemicals

Net profit of Deepak Fertilizers & Petrochemicals Corp rose 6.56% to Rs 128.02 crore in the quarter ended June 2021 as against Rs 120.14 crore during the previous quarter ended June 2020. Sales rose 37.63% to Rs 1902.10 crore in the quarter ended June 2021 as against Rs 1382.08 crore during the previous quarter ended June 2020.

Whirlpool of India

Whirlpool of India on Tuesday reported a 61.96 per cent increase in consolidated net profit to Rs 25.51 crore for the first quarter ended June 30. The company had posted a net profit of Rs 15.75 crore during the April-June quarter of the previous fiscal, Whirlpool of India, a subsidiary of Whirlpool Corporation. Its revenue from operations rose 30.53 per cent to Rs 1,340.61 crore during the quarter under review, as against Rs 1,027.05 crore a year ago. Whirlpool of India's total expenses surged 30.09 per cent to Rs 1,321.92 crore in Q1 FY22 compared to Rs 1,016.12 crore in the year-ago period.

Eveready Industries

Net profit of Eveready Industries India rose 20.57% to Rs 30.13 crore in the quarter ended June 2021 as against Rs 24.99 crore during the previous quarter ended June 2020. Sales rose 7.09% to Rs 282.14 crore in the quarter ended June 2021 as against Rs 263.45 crore during the previous quarter ended June 2020.

Century Plyboards

Net profit of Century Plyboards (India) reported to Rs 31.36 crore in the quarter ended June 2021 as against net loss of Rs 11.25 crore during the previous quarter ended June 2020. Sales rose 125.36% to Rs 457.54 crore in the quarter ended June 2021 as against Rs 203.03 crore during the previous quarter ended June 2020.

Sanghvi Movers

Net Loss of Sanghvi Movers reported to Rs 2.51 crore in the quarter ended June 2021 as against net loss of Rs 12.87 crore during the previous quarter ended June 2020. Sales rose 109.97% to Rs 76.45 crore in the quarter ended June 2021 as against Rs 36.41 crore during the previous quarter ended June 2020.

Titagarh Wagons

Net profit of Titagarh Wagons reported to Rs 17.39 crore in the quarter ended June 2021 as against net loss of Rs 20.31 crore during the previous quarter ended June 2020. Sales rose 132.28% to Rs 507.26 crore in the quarter ended June 2021 as against Rs 218.38 crore during the previous quarter ended June 2020.

Jain Irrigation Systems

Net profit of Jain Irrigation Systems reported to Rs 12.29 crore in the quarter ended June 2021 as against net loss of Rs 156.87 crore during the previous quarter ended June 2020. Sales rose 32.76% to Rs 1777.52 crore in the quarter ended June 2021 as against Rs 1338.88 crore during the previous quarter ended June 2020.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Pfizer Ltd	Cash dividend of INR30 effective 11-08-2021
Voltas Ltd	Cash dividend of INR5 effective 11-08-2021
Varun Beverages Ltd	Cash dividend of INR2.50 effective 11-08-2021
Castrol India Ltd	Cash dividend of INR2.50 effective 11-08-2021
GPT Infraprojects Ltd	Cash dividend of INR1 effective 11-08-2021
Kotak Mahindra Bank Ltd	Cash dividend of INR0.90 effective 11-08-2021
City Union Bank Ltd	Cash dividend of INR0.20 effective 11-08-2021
Cadila Healthcare Ltd	Corporate meeting effective 11-08-2021
ITC Ltd	Corporate meeting effective 11-08-2021
Pidilite Industries Ltd	Corporate meeting effective 11-08-2021
Usha Martin Ltd	Corporate meeting effective 11-08-2021
Bajaj Electricals Ltd	Corporate meeting effective 11-08-2021
Karur Vysya Bank Ltd	Corporate meeting effective 11-08-2021
Greaves Cotton Ltd	Corporate meeting effective 11-08-2021

Domestic Events

- **Upcoming Result's:-** Asian Food Products, Asian Hotels, Aster DM Healthcare, Bajaj Electricals, Bata India, Cadila Healthcare, CESC, Cummins India, Dhunseri Tea & Industries, Force Motors, GE Power India, Greaves Cotton, Gujarat State Fertilizers & Chemicals, HEG, Hindustan Foods, Hindustan Motors, IDFC, India Cements, Indoco Remedies, Isgec Heavy Engineering, Kennametal India, Khadim India, Kirloskar Oil Engines, Lemon Tree Hotels, Lumax Auto Technologies, Manaksia, Mas Financial Services, Orient Green Power Company, Pidilite Industries, Punjab Chemicals And Crop Protection, Rupa & Company, Suprajit Engineering, Texmaco Infrastructure & Holdings, Texmaco Rail & Engineering, V.I.P. Industries

Global Events

- China Vehicle Sales for July 2021.
- Japan Machine Tool Orders for July 2021.
- The U.S. Inflation for July 2021.
- The U.S. MBA Mortgage Applications for August 06, 2021.
- The U.S. Monthly Budget Statement for July 2021.

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.

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