



The Nifty ended 0.01% up at 16,282.25. It opened on a flat note and remained choppy for the entire session towards ending with a Hanging Man candle ahead of the weekly expiry. Sharp recovery from around 16150, day's low was 16162.55, suggests the Benchmark index may continue oscillating in the price band of 16150-16400. Hanging Man on the daily suggests indecision. Hence, staying cautious on rise is advised.

On the Nifty hourly chart, direction of the leading indicators suggests range-bound oscillation in the price band of 16150-16350. Higher resistance is placed around 16400 levels.

Nifty patterns on multiple periods suggest; indecisive candle pattern for the fifth consecutive session implies range-bound oscillation within a broader price band. Oversold Index majors might be playing a critical role in the pullback towards 16400 levels.

Nifty Crucial Supports & Resistances-

Supports- 16150, 16100 Resistances- 16350, 16400

Open Positional Calls-

T+3 Positional Buy-
|Cash Segment| AMARA RAJA on dips around @ 712-710, TGT- 750, SL- closing below 690

T+7 Positional Buy-
|Cash Segment| CHENNAI PETRO on dips around @ 115-114, TGT- 124, SL- closing below 109

T+7 Positional Buy-
|Cash Segment| HIND PETRO on dips around @ 255-250, TGT- 270 & 280, SL- closing below 240

T+3 Positional Buy-
|Cash Segment| BANK OF BARODA on dips around @ 79.50-79, TGT- 85, SL- closing below 76

T+3 Positional Buy-
|Cash Segment| SBIN on dips around @ 427-426, TGT- 442, SL- closing below 418

T+5 Positional Buy-
|Cash Segment| SHRIRAM TRANSPORT on dips around @ 1280-1260, TGT- 1340, SL- closing below 1230

T+5 Positional Buy-
|Cash Segment| KOTAK BANK on dips around @ 1770-1760, TGT- 1820, SL- closing below 1730

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Nifty Intraday Chart



Market in Retrospect

India's stock benchmarks recovered from sharp decline to close the trading session almost unchanged.

Nifty index ended 0.01% higher at 16,282. The broader markets represented by the NIFTY 500 Index ended 0.12% lower, ending at 13,877. Among the sectorial indices, NIFTY Metal was the top gainer, gaining by 3.14%, followed by NIFTY PSE gaining by 1.58%. NIFTY Pharma was the top loser, losing by 1.46%.

Tata Steel was the top gainer, gaining by 3.83%, followed by JSW Steel and IOCL gained by 3.73% & 2.35% respectively. Shree cement was the top loser, losing by 2.10%, followed by Bajaj Auto and Kotak Bank which fell by 1.86% & 1.75% respectively.

The Advance : Decline ratio stood at 653:1358

Market Turnover (In Crore) 11-08-2021

Name	Last	Previous
NSE Cash	63857.53	63068.40
NSE F&O	6381494.92	4842277.52
BSE Cash	5,891.76	5,027.70
BSE F&O	93.97	73.71

FII Derivatives Flow (In Crore) 11-08-2021

Instrument	Purchase	Sale	Net
Index Future	3194.21	4099.43	905.22
Index Option	574463.25	572952.22	1511.03
Stock Future	15134.07	14234.90	899.17
Stock Option	13723.58	13851.74	128.16

Institutional Flow (In Crore) 11-08-2021

Institution	Purchase	Sale	Net
FII	7301.31	7063.17	238.14
DII	6592.55	6386.27	206.28

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Tata Steel	3.83	0.71	14535357	10699280
JSW Steel	3.73	0.25	11909486	7153933
IOCL	2.35	0.62	10858036	10160770
NTPC	2.27	0.76	8056886	9300507
Hindalco Industries	2.27	1.37	19239106	12533800

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
ICICI Bank	1.05	2.95	9748084	16130730
Sun Pharmaceutical	1.74	0.79	4275776	4683344
Kotak Bank	1.75	1.75	3101903	4577691
Bajaj Auto	1.86	2.74	497724	370228
Shree Cement	2.10	8.88	91088	58791

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.asp>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	54525.93	28.73	0.05	0.29	4.08	10.91	41.97
Nifty	16282.25	2.15	0.01	0.14	3.78	9.64	43.80
BSE M Cap	22710.96	51.09	0.22	1.81	0.45	8.49	57.80
BSE S Cap	25849.20	216.75	0.83	3.72	0.10	14.35	86.81
Nifty MC 100	27406.30	32.95	0.12	1.87	0.09	9.75	68.58
BSE Auto	22728.47	75.26	0.33	1.02	2.25	1.33	31.65
BSE Capgoods	23537.05	142.00	0.61	1.31	2.51	10.66	76.14
BSE FMCG	13545.39	31.67	0.23	0.56	0.26	6.05	14.78
BSE Metal	20969.66	711.29	3.51	0.00	10.49	4.17	142.39
BSE Oil&Gas	15630.26	181.02	1.17	0.93	1.44	2.60	17.03
BSE Healthcare	26017.08	347.20	1.32	1.35	0.55	6.07	34.25
BSE Power	2639.76	34.89	1.34	0.19	2.50	1.08	68.68
BSE Realty	3140.05	5.14	0.16	4.46	7.75	26.94	91.51
BSE ConsDur	36136.24	229.91	0.63	1.43	1.10	14.08	64.99
BSE Bank	40771.83	298.19	0.73	0.59	2.78	8.91	61.58
BSE IT	31989.64	21.49	0.07	1.73	7.99	20.48	76.27

Bond Markets							
Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.37	0.02	1.37	15.69	0.59	15.67	113.17
UK	0.60	0.02	2.55	17.97	7.79	27.49	202.00
Brazil	3.90	0.01	0.33	3.72	2.77	5.29	14.26
Japan	0.04	0.01	44.00	500.00	9.09	53.85	9.09
Australia	1.22	0.02	1.92	6.81	10.07	28.98	40.90
India	6.24	0.01	0.08	0.03	0.81	3.80	6.33
Switzerland	0.38	0.00	0.78	5.46	32.29	182.22	20.95
Germany	0.45	0.01	2.41	10.98	52.22	177.02	6.70

Currency							
Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	74.44	0.01	0.02	0.34	0.18	1.48	0.45
USD Index	93.15	0.10	0.11	0.96	1.11	3.34	0.51
YUAN	6.49	0.00	0.00	0.30	0.15	0.87	7.10
GBP	1.38	0.00	0.24	0.57	0.53	2.35	5.84
EUR	1.17	0.00	0.04	1.03	1.23	3.56	0.21
YEN	110.74	0.17	0.15	1.14	0.33	1.91	3.84

Freight							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	3375.00	4.00	0.12	2.86	2.27	3.72	123.51
Baltic Dirty	608.00	0.00	0.00	0.16	3.75	0.33	22.33
SG Dubai HY	0.36	0.52	59.09	47.83	68.14	65.05	1300.00

Global Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	35264.67	162.82	0.46	0.42	1.13	2.90	27.37
Nasdaq	14788.09	72.09	0.49	0.18	0.59	10.45	37.14
S&P 500	4436.75	4.40	0.10	0.31	1.54	6.86	33.09
FTSE100	7197.26	35.66	0.50	1.02	1.05	3.58	16.94
CAC40	6840.35	20.12	0.30	1.39	4.76	9.14	36.05
DAX	15785.82	15.18	0.10	0.60	0.62	4.41	21.93
Mexico IPC	51114.16	213.70	0.42	1.01	2.70	2.94	32.07
Brazil Bovespa	122202.5	816.90	0.66	1.11	2.57	0.62	19.60
Russian RTS	1642.70	3.75	0.23	0.15	0.47	5.80	26.75
Japan Nikkei	28070.51	182.36	0.65	1.55	0.47	1.88	23.39
Hang Seng	26660.16	54.54	0.20	0.88	2.50	4.83	7.11
Taiwan Index	17227.18	96.46	0.56	2.25	2.46	3.88	34.80
Shanghai Comp	3532.62	2.69	0.08	1.59	0.24	2.64	5.76
KOSPI	3220.62	22.57	0.70	1.82	0.08	0.35	33.16
Malaysia KLCI	1504.44	7.71	0.52	0.28	1.06	5.02	4.28
Jakarta Comp	6088.41	39.05	0.64	0.69	0.80	2.53	17.31
Philippine SE	6666.86	43.63	0.66	1.24	2.46	5.37	11.97
Thai Exch	1532.71	9.91	0.64	0.85	1.25	2.93	14.65

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	67.67	0.62	0.91	0.70	9.24	3.66	62.63
BRENT Crude	70.05	0.59	0.84	0.48	6.29	3.49	46.83
Natural Gas	4.09	0.01	0.12	1.78	11.68	36.41	51.09

LME							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1736.61	7.63	0.44	4.15	3.97	5.49	9.17
Silver(\$/Ounce)	23.38	0.03	0.13	7.92	10.47	15.39	5.73
Aluminium	2570.00	30.23	1.19	0.47	3.60	2.03	46.81
Copper	9494.25	151.50	1.62	0.29	0.13	8.52	48.49
Zinc	2989.30	47.80	1.63	1.02	0.97	0.45	25.44
Lead	2316.25	46.50	2.05	5.01	0.63	5.54	23.20

Agro Commodities							
Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	186.50	1.40	0.76	4.36	20.83	20.79	55.74
Cotton	92.00	0.32	0.35	1.87	4.89	7.56	44.16
Sugar	19.43	0.16	0.82	8.37	12.44	7.41	54.21
Wheat	735.50	4.00	0.54	0.93	17.92	1.01	36.77
Soybean	1351.75	15.00	1.12	1.96	1.69	5.57	52.10

Power Grid Corp

Power Grid Corp reported consolidated quarterly numbers, Net Sales at Rs 10,216.48 crore in June 2021 up 8.03% from Rs. 9,457.40 crore in June 2020. Quarterly Net Profit at Rs. 5,998.28 crore in June 2021 up 192.82% from Rs. 2,048.42 crore in June 2020. EBITDA stands at Rs. 9,173.68 crore in June 2021 up 5.43% from Rs. 8,700.94 crore in June 2020. Power Grid Corp EPS has increased to Rs. 8.60 in June 2021 from Rs. 3.92 in June 2020.

Lupin

On a consolidated basis, the drug major's net profit soared 404.30% to Rs 548.16 crore on 22.2% jump in net sales to Rs 4,237.39 crore in Q1 June 2021 (Q1 FY22) over Q1 June 2020 (Q1 FY21). Consolidated profit before tax surged 174.90% to Rs 750.49 crore in Q1 FY22 as against Rs 273.02 crore in Q1 FY21. EBITDA climbed 86.8% to Rs 992.60 crore in Q1 June 2021 compared with Rs 531.40 crore in Q1 June 2020. EBITDA margin improved to 23.4% during the quarter compared with 15.3% during Q1 June 2020. Gross profit was Rs 2,709.40 crore compared with Rs 2,441.70 crore in Q4 FY2021, with a gross profit margin of 63.9%. Personnel cost was 18.5% of sales at Rs 783.70 crore as against Rs 640.20 crore in Q4 FY2021. Manufacturing and other expenses were at 24.3% of sales at Rs 1,030.90 crore as compared to Rs 1,117.80 crore in Q4 FY2021. The net debt as on 30 June 2021 stood at Rs (-)345.30 crore. Net debt-equity for the company as on 30 June 2021 was at (-)0.02.

Siemens

Siemens consolidated net profit stood at Rs 138.90 crore in Q3 June 2021 compared with net loss of Rs 1.90 crore in Q3 June 2020. Consolidated net sales surged 147.2% to Rs 2,880.90 crore in Q3 June 2021 from Rs 1,165.20 crore in Q3 June 2020. Pre-tax profit was at Rs 195 crore in Q3 June 2021, steeply higher than pre-tax profit of Rs 13.7 crore in Q3 June 2020. For the third quarter of Financial Year 2021 ended 30 June 2021, Siemens registered a standalone revenue from continuing operations of Rs 2,658 crore, against Rs 1,149 crore in the same period last year. Profit after tax from continuing operations grew to Rs 162 crore from Rs 10 crore in the same period last year. New orders from continuing operations stood at Rs 4,341 crore as against Rs 1,767 crore in the same period last year. The company's order backlog stands at a healthy Rs 14,267 crore, which is the highest ever. The consolidated new orders for the third quarter of Financial Year 2021 ended 30 June 2021, stood at Rs 4,584 crore.

V-Mart

V-Mart Retail Ltd has reported narrowing of its net loss to Rs 28.71 crore for the first quarter ended in June 2021. The company had posted a net loss of Rs 33.63 crore in the April-June quarter last fiscal. Its revenue from operations was up over two-folds to Rs 177.41 crore during the period under review as against Rs 78.06 crore in the corresponding period of the previous fiscal. V-Mart total expenses were at Rs 220.42 crore, up 76.60 per cent in Q1/FY 2020-21, as against Rs 124.81 crore, down 36.06 per cent.

Godrej Agrovet

Net profit of Godrej Agrovet rose 19.74% to Rs 105.98 crore in the quarter ended June 2021 as against Rs 88.51 crore during the previous quarter ended June 2020. Sales rose 28.23% to Rs 1987.60 crore in the quarter ended June 2021 as against Rs 1550.01 crore during the previous quarter ended June 2020.

3i Infotech

3i Infotech reported standalone quarterly numbers, Net Sales at Rs 53.10 crore in June 2021 down 34.91% from Rs. 81.58 crore in June 2020. Quarterly Net Profit at Rs. 21.75 crore in June 2021 down 9.53% from Rs. 24.04 crore in June 2020. EBITDA stands at Rs. 12.03 crore in June 2021 down 72.48% from Rs. 43.72 crore in June 2020.

Gujarat Alkalies & Chemicals

Net profit of Gujarat Alkalies & Chemicals rose 98.43% to Rs 63.12 crore in the quarter ended June 2021 as against Rs 31.81 crore during the previous quarter ended June 2020. Sales rose 52.56% to Rs 716.44 crore in the quarter ended June 2021 as against Rs 469.61 crore during the previous quarter ended June 2020.

Cochin Shipyard

Net profit of Cochin Shipyard declined 30.82% to Rs 28.66 crore in the quarter ended June 2021 as against Rs 41.43 crore during the previous quarter ended June 2020. Sales declined 0.92% to Rs 329.42 crore in the quarter ended June 2021 as against Rs 332.48 crore during the previous quarter ended June 2020.

Trent

Trent reported standalone quarterly numbers, Net Sales at Rs 327.29 crore in June 2021 up 239.77% from Rs. 96.33 crore in June 2020. Quarterly Net Loss at Rs. 83.76 crore in June 2021 up 39.94% from Rs. 139.46 crore in June 2020. EBITDA stands at Rs. 20.55 crore in June 2021 up 131.02% from Rs. 66.25 crore in June 2020.

Ahluwalia Contracts

Net profit of Ahluwalia Contracts (India) rose 365.60% to Rs 34.78 crore in the quarter ended June 2021 as against Rs 7.47 crore during the previous quarter ended June 2020. Sales rose 132.18% to Rs 580.10 crore in the quarter ended June 2021 as against Rs 249.85 crore during the previous quarter ended June 2020.

Spencer's Retail

Net Loss of Spencer's Retail reported to Rs 23.55 crore in the quarter ended June 2021 as against net loss of Rs 54.63 crore during the previous quarter ended June 2020. Sales rose 0.90% to Rs 552.01 crore in the quarter ended June 2021 as against Rs 547.07 crore during the previous quarter ended June 2020.

India Glycols

India Glycols reported standalone quarterly numbers, Net Sales at Rs 1,651.65 crore in June 2021 up 328.41% from Rs. 385.53 crore in June 2020. Quarterly Net Profit at Rs. 215.73 crore in June 2021 up 2217.19% from Rs. 9.31 crore in June 2020. EBITDA stands at Rs. 58.14 crore in June 2021 down 0.36% from Rs. 58.35 crore in June 2020. India Glycols EPS has increased to Rs. 69.68 in June 2021 from Rs. 3.01 in June 2020.

Nath Bio-Genes

Net profit of Nath Bio-Genes (India) declined 6.42% to Rs 7.14 crore in the quarter ended March 2021 as against Rs 7.63 crore during the previous quarter ended March 2020. Sales declined 8.53% to Rs 55.02 crore in the quarter ended March 2021 as against Rs 60.15 crore during the previous quarter ended March 2020. For the full year, net profit rose 10.26% to Rs 55.66 crore in the year ended March 2021 as against Rs 50.48 crore during the previous year ended March 2020. Sales rose 9.89% to Rs 307.56 crore in the year ended March 2021 as against Rs 279.89 crore during the previous year ended March 2020.

Huhtamaki India

Huhtamaki India reported standalone quarterly numbers, Net Sales at Rs 662.64 crore in June 2021 up 4.24% from Rs. 635.67 crore in June 2020. Quarterly Net Loss at Rs. 3.50 crore in June 2021 down 113.1% from Rs. 26.72 crore in June 2020. EBITDA stands at Rs. 25.21 crore in June 2021 down 62.84% from Rs. 67.85 crore in June 2020.

Pidilite Industries

Net profit of Pidilite Industries rose 721.77% to Rs 220.07 crore in the quarter ended June 2021 as against Rs 26.78 crore during the previous quarter ended June 2020. Sales rose 120.63% to Rs 1936.79 crore in the quarter ended June 2021 as against Rs 877.84 crore during the previous quarter ended June 2020.

Cadila Healthcare

Net profit of Cadila Healthcare rose 0.43% to Rs 399.90 crore in the quarter ended June 2021 as against Rs 398.20 crore during the previous quarter ended June 2020. Sales rose 19.27% to Rs 2032.00 crore in the quarter ended June 2021 as against Rs 1703.70 crore during the previous quarter ended June 2020.

ISGEC Heavy Engineering

Net profit of ISGEC Heavy Engineering declined 66.93% to Rs 13.63 crore in the quarter ended June 2021 as against Rs 41.22 crore during the previous quarter ended June 2020. Sales rose 5.38% to Rs 1128.38 crore in the quarter ended June 2021 as against Rs 1070.82 crore during the previous quarter ended June 2020.

CESC

Net profit of CESC rose 34.16% to Rs 271.00 crore in the quarter ended June 2021 as against Rs 202.00 crore during the previous quarter ended June 2020. Sales rose 23.03% to Rs 3216.00 crore in the quarter ended June 2021 as against Rs 2614.00 crore during the previous quarter ended June 2020.

India Cements

Net profit of India Cements rose 121.11% to Rs 43.05 crore in the quarter ended June 2021 as against Rs 19.47 crore during the previous quarter ended June 2020. Sales rose 36.91% to Rs 1045.25 crore in the quarter ended June 2021 as against Rs 763.46 crore during the previous quarter ended June 2020.

Greaves Cotton

Net Loss of Greaves Cotton reported to Rs 22.48 crore in the quarter ended June 2021 as against net loss of Rs 30.86 crore during the previous quarter ended June 2020. Sales rose 46.73% to Rs 228.97 crore in the quarter ended June 2021 as against Rs 156.05 crore during the previous quarter ended June 2020.

Hindustan Foods

Net profit of Hindustan Foods rose 160.93% to Rs 10.15 crore in the quarter ended June 2021 as against Rs 3.89 crore during the previous quarter ended June 2020. Sales rose 126.37% to Rs 457.02 crore in the quarter ended June 2021 as against Rs 201.89 crore during the previous quarter ended June 2020.

Bajaj Electricals

Net Loss of Bajaj Electricals reported to Rs 21.87 crore in the quarter ended June 2021 as against net loss of Rs 15.93 crore during the previous quarter ended June 2020. Sales rose 39.90% to Rs 845.04 crore in the quarter ended June 2021 as against Rs 604.05 crore during the previous quarter ended June 2020.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
ION Exchange India Ltd	Cash dividend of INR10 effective 12-08-2021
Endurance Technologies Ltd	Cash dividend of INR6 effective 12-08-2021
TTK Healthcare Ltd	Cash dividend of INR6 effective 12-08-2021
Grasim Industries Ltd	Cash dividend of INR5 effective 12-08-2021
Munjal Showa Ltd	Cash dividend of INR4.50 effective 12-08-2021
JK Paper Ltd	Cash dividend of INR4 effective 12-08-2021
Grasim Industries Ltd	Cash dividend of INR4 effective 12-08-2021
JK Lakshmi Cement Ltd	Cash dividend of INR3.75 effective 12-08-2021
Hindalco Industries Ltd	Cash dividend of INR3 effective 12-08-2021
Goldiam International Ltd	Cash dividend of INR3 effective 12-08-2021
Indian Hume Pipe Co Ltd/The	Cash dividend of INR2 effective 12-08-2021
NGL Fine-Chem Ltd	Cash dividend of INR1.75 effective 12-08-2021
Associated Alcohols & Breweries Ltd	Cash dividend of INR1 effective 12-08-2021
Alkali Metals Ltd	Cash dividend of INR0.80 effective 12-08-2021

Domestic Events

- **Upcoming Result's:-** 3M India Ltd., Ashok Leyland Ltd., Aurobindo Pharma Ltd., Avanti Feeds Ltd., Bengal & Assam Company Ltd., Bharat Forge Ltd., Bharat Gears Ltd., Bharat Petroleum Corporation Ltd., Burnpur Cement Ltd., Coffee Day Enterprises Ltd, E.I.D.-Parry (India) Ltd., Eicher Motors Ltd., Engineers India Ltd., Esab India Ltd., Everest Kanto Cylinder Ltd., Finolex Cables Ltd., Future Enterprises Ltd., Goodyear India Ltd., Gujarat Narmada Valley Fertilizers & Chemicals Ltd., Gulf Oil Lubricants India Ltd., Healthcare Global Enterprises Ltd., Hero Motocorp Ltd., Hester Biosciences Ltd.
- India Industrial Production for June 2021.
- India Inflation Rate for July 2021.

Global Events

- The U.S. Initial Jobless Claims for August 07, 2021.
- Euro Area Industrial Production for June 2021.

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