



The Nifty ended 0.50% up at 16364.40. It opened on a flat note and continued trading on a positive note throughout the session towards finishing off in green. However, staying cautious on rise is advised as long as critical resistance placed around 16380 remains intact. Higher resistance is placed around 16450 levels. Intraday retracement likely to find buyers on dips around 16250. Intraday broader range is likely to be 16250-16450.

On the Nifty hourly chart, direction of the leading indicators suggests range-bound oscillation in the price band of 16250-16450. Midway resistance is placed around 16380 levels.

Nifty patterns on multiple periods suggest; chart pattern suggests intraday retracement towards 16250 is likely. Hence staying cautious is advised. However, stock specific movement is going to be the key focus.

Nifty Crucial Supports & Resistances-

Supports- 16250, 16200 Resistances- 16380, 16450

Open Positional Calls-

T+3 Positional Buy-
[Cash Segment] AMARA RAJA on dips around @ 712-710, TGT - 750, SL- closing below 690

T+7 Positional Buy-
[Cash Segment] CHENNAI PETRO on dips around @ 115-114, TGT- 124, SL- closing below 109

T+7 Positional Buy-
[Cash Segment] HIND PETRO on dips around @ 255-250, TGT- 270 & 280, SL- closing below 240

T+3 Positional Buy-
[Cash Segment] BANK OF BARODA on dips around @ 79.50-79, TGT- 85, SL- closing below 76

T+3 Positional Buy-
[Cash Segment] SBIN on dips around @ 427-426, TGT- 442, SL - closing below 418

T+5 Positional Buy-
[Cash Segment] SHRIRAM TRANSPORT on dips around @ 1280-1260, TGT- 1340, SL- closing below 1230

T+5 Positional Buy-
[Cash Segment] KOTAK BANK on dips around @ 1770-1760, TGT- 1820, SL- closing below 1730

BTST Positional Buy
[Cash Segment] HDFC @ 2665-2660, TGT- 2720, SL- closing below 2630

BTST Positional Buy
[Cash Segment] GAIL @ 150.50-150, TGT- 156, SL- closing below 147

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Nifty Intraday Chart



Market in Retrospect

India's stock benchmarks closed at record, led by the gains in power, utilities, technology and banking stocks. Small and midcap stocks rebounded after the weakness in previous session.

Nifty index ended 0.50% higher at 16,364. The broader markets represented by the NIFTY 500 Index ended 0.69% higher, ending at 13,972. Among the sectorial indices, NIFTY Media was the top gainer, gaining by 2.28%, followed by NIFTY IT gaining by 1.82%. NIFTY Pharma was the top loser, losing by 1.11%.

Power Grid was the top gainer, gaining by 6.04%, followed by Tech Mahindra and Tata Motors gained by 4.76% & 3.57% respectively. Eicher Motors was the top loser, losing by 3.74%, followed by ONGC and Dr. Reddy's which fell by 0.64% & 0.60% respectively.

The Advance : Decline ratio stood at 1598:413

Market Turnover (In Crore) 12-08-2021

Name	Last	Previous
NSE Cash	55989.22	63857.53
NSE F&O	9519295.65	6381494.92
BSE Cash	4337.16	5,891.76
BSE F&O	*NA	93.97

FII Derivatives Flow (In Crore) 11-08-2021*

Instrument	Purchase	Sale	Net
Index Future	3194.21	4099.43	905.22
Index Option	574463.25	572952.22	1511.03
Stock Future	15134.07	14234.90	899.17
Stock Option	13723.58	13851.74	128.16

Institutional Flow (In Crore) 11-08-2021*

Institution	Purchase	Sale	Net
FII	7301.31	7063.17	238.14
DII	6592.55	6386.27	206.28

*Data not updated till 5:45PM

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Power Grid	6.04	6.74	43580817	10737290
Tech Mahindra	4.76	11.08	8613315	5203104
Tata Motors	3.57	2.10	33652880	17933730
HCL Technologies	2.77	3.33	6540144	7337104
Larsen & Toubro	2.54	0.24	1645811	1409705

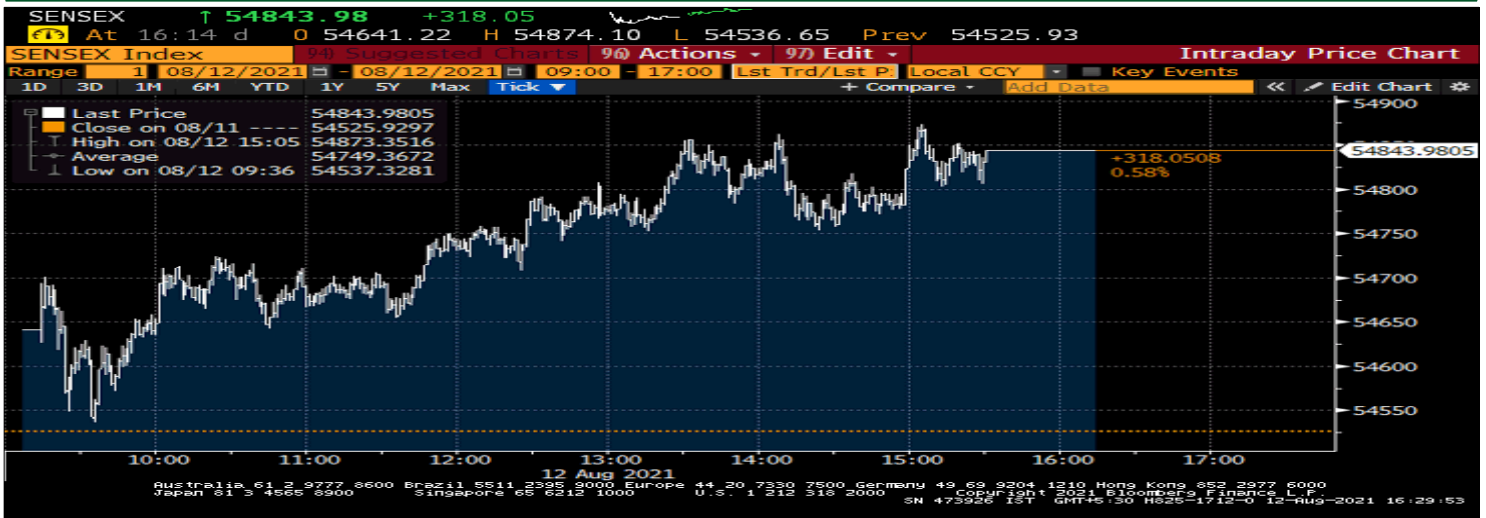
NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
IOCL	0.53	0.14	8961763	10015480
Indusind Bank	0.56	3.77	2453701	4293006
Dr. Reddy'S Lab	0.60	1.38	621418	536118
ONGC	0.64	0.51	13519139	10308720
Eicher Motors	3.74	4.23	2248827	916856

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	54843.98	318.05	0.58	0.64	4.72	12.64	42.94
Nifty	16364.40	82.15	0.50	0.43	4.28	11.35	44.71
BSE M Cap	22954.94	243.98	1.07	0.85	0.22	10.65	59.91
BSE S Cap	26357.96	508.76	1.97	1.40	1.11	17.32	90.53
Nifty MC 100	27684.00	277.70	1.01	0.88	0.66	11.76	70.17
BSE Auto	22762.31	33.84	0.15	0.78	2.34	1.23	29.34
BSE Capgoods	23938.25	401.20	1.70	0.39	4.16	12.90	79.08
BSE FMCG	13598.61	53.22	0.39	0.72	0.07	6.78	15.75
BSE Metal	21034.49	64.83	0.31	1.05	11.00	7.97	145.11
BSE Oil&Gas	15675.92	45.66	0.29	0.47	0.85	1.11	17.53
BSE Healthcare	26079.80	62.72	0.24	1.34	0.67	6.95	36.57
BSE Power	2707.49	67.73	2.57	2.32	0.44	1.52	71.86
BSE Realty	3172.99	32.94	1.05	2.43	5.14	28.43	94.97
BSE ConsDur	36313.08	176.84	0.49	1.07	1.33	15.25	67.21
BSE Bank	40923.55	151.72	0.37	0.30	2.64	10.91	62.31
BSE IT	32450.79	461.15	1.44	2.57	10.07	23.18	77.88

Bond Markets							
Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.35	0.02	1.77	10.66	0.78	19.96	100.67
UK	0.59	0.02	4.03	13.36	8.76	32.96	150.63
Brazil	3.89	0.02	0.46	3.24	2.29	3.19	13.70
Japan	0.03	0.01	25.00	285.71	10.00	67.86	40.00
Australia	1.19	0.04	2.94	2.68	9.80	33.09	29.30
India	6.23	0.01	0.16	0.13	0.08	3.61	6.43
Switzerland	0.39	0.01	2.36	4.65	35.89	230.51	13.33
Germany	0.46	0.01	1.51	8.23	54.92	271.55	2.24

Currency							
Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	74.26	0.19	0.25	0.11	0.43	1.12	0.77
USD Index	92.94	0.01	0.02	0.75	0.73	2.45	0.54
YUAN	6.48	0.00	0.04	0.24	0.02	0.32	7.10
GBP	1.39	0.00	0.13	0.58	0.24	1.45	6.26
EUR	1.17	0.00	0.03	0.83	1.05	2.78	0.41
YEN	110.45	0.02	0.02	0.62	0.07	0.71	3.21

Freight							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	3410.00	35.00	1.04	2.77	3.33	8.63	121.43
Baltic Dirty	608.00	0.00	0.00	0.16	4.29	0.82	21.60
SG Dubai HY	0.51	0.15	41.67	57.85	54.87	46.32	410.00

Global Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	35484.97	220.30	0.62	1.99	1.40	5.65	26.84
Nasdaq	14765.14	22.96	0.16	0.10	0.22	13.30	34.08
S&P 500	4447.70	10.95	0.25	1.02	1.44	9.47	31.58
FTSE100	7214.86	6.02	0.08	1.32	1.24	2.99	14.87
CAC40	6876.06	16.97	0.25	1.38	4.81	9.49	35.51
DAX	15892.96	64.41	0.41	0.93	0.63	4.89	21.69
Mexico IPC	51311.60	197.44	0.39	0.23	3.06	5.26	32.81
Brazil Bovespa	122056.3	146.20	0.12	0.21	4.34	1.96	19.53
Russian RTS	1666.60	10.33	0.62	0.80	1.60	7.66	27.50
Japan Nikkei	28015.02	55.49	0.20	1.56	1.94	0.47	22.64
Hang Seng	26517.82	142.34	0.53	1.19	3.62	6.07	5.05
Taiwan Index	17219.94	7.24	0.04	2.18	3.34	8.29	35.91
Shanghai Comp	3524.74	7.88	0.22	1.68	0.65	1.79	6.19
KOSPI	3208.38	12.24	0.38	2.07	1.17	1.48	31.90
Malaysia KLCI	1501.97	2.47	0.16	0.71	0.72	5.09	3.51
Jakarta Comp	6139.65	51.24	0.84	0.31	1.65	3.39	18.29
Philippine SE	6556.57	110.29	1.65	0.14	5.17	5.13	9.37
Thai Exch	1532.71	9.91	0.64	0.85	1.11	2.49	14.65

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	69.08	0.18	0.26	0.03	6.79	4.52	61.87
BRENT Crude	71.35	0.10	0.14	0.07	4.14	4.25	47.15
Natural Gas	4.04	0.02	0.47	2.42	8.25	34.04	49.80

LME							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1751.43	0.35	0.02	2.94	3.04	3.54	8.59
Silver(\$/Ounce)	23.42	0.13	0.55	6.92	10.63	13.35	8.21
Aluminium	2582.75	12.75	0.50	0.79	4.11	3.28	47.56
Copper	9482.50	11.75	0.12	0.41	0.00	9.25	48.59
Zinc	3035.10	45.80	1.53	2.38	2.52	1.22	26.78
Lead	2371.75	55.50	2.40	2.80	1.75	7.75	22.14

Agro Commodities							
Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	187.30	0.30	0.16	4.11	19.45	24.16	56.34
Cotton	91.44	0.22	0.24	0.84	3.72	6.74	44.50
Sugar	19.56	0.09	0.46	5.05	15.13	9.27	55.98
Wheat	738.75	0.50	0.07	1.86	14.14	1.03	38.21
Soybean	1333.25	6.75	0.50	0.36	1.26	7.65	48.88

Bata India

Bata India reported a consolidated net loss of Rs 69.4 crore in Q1 FY22, lower than net loss of Rs 100.8 crore posted in Q1 FY21. Total income jumped to Rs 279.2 crore in Q1 FY22 from Rs 187.1 crore in Q1 FY21. Sales across retail outlets remained largely subdued, owing to the second wave of Covid-19 infections and ensuing lockdowns. However, sales through ecommerce platforms continued to remain robust and witnessed an uptick despite the restrictions.

Cummins India

Cummins India reported more than three-fold increase in its standalone profit after tax (PAT) at Rs 66.76 crore in three months to June, driven by higher domestic and exports sales. The Pune-based company had posted a standalone PAT of Rs 17.89 crore in the June quarter of FY21. Revenue from operations spiked 41 per cent to Rs 1,167.3 crore during the quarter under review as compared to Rs 484.06 in Q1FY21. Domestic sales surged 140 per cent to Rs 859 crore compared to the same quarter last year while the exports sales grew 144 per cent to Rs 308 crore as compared to the same quarter last year.

Aster DM Healthcare

Net profit of Aster DM Healthcare reported to Rs 44.47 crore in the quarter ended June 2021 as against net loss of Rs 82.93 crore during the previous quarter ended June 2020. Sales rose 34.70% to Rs 2371.59 crore in the quarter ended June 2021 as against Rs 1760.63 crore during the previous quarter ended June 2020.

IDFC

Net Loss of IDFC reported to Rs 410.25 crore in the quarter ended June 2021 as against net loss of Rs 26.26 crore during the previous quarter ended June 2020. Sales rose 23.29% to Rs 109.30 crore in the quarter ended June 2021 as against Rs 88.65 crore during the previous quarter ended June 2020.

HEG

HEG reported consolidated quarterly numbers, Net Sales at Rs 413.69 crore in June 2021 up 77.33% from Rs. 233.29 crore in June 2020. Quarterly Net Profit at Rs. 56.77 crore in June 2021 up 296.16% from Rs. 14.33 crore in June 2020. EBITDA stands at Rs. 94.47 crore in June 2021 up 172.09% from Rs. 34.72 crore in June 2020. HEG EPS has increased to Rs. 14.71 in June 2021 from Rs. 3.71 in June 2020.

Force Motors

Force Motors reported standalone quarterly numbers, Net Sales at Rs 643.24 crore in June 2021 up 247.12% from Rs. 185.31 crore in June 2020. Quarterly Net Profit at Rs. 1.55 crore in June 2021 up 102.45% from Rs. 63.22 crore in June 2020. EBITDA stands at Rs. 50.84 crore in June 2021 up 214.79% from Rs. 44.29 crore in June 2020. Force Motors EPS has increased to Rs. 1.18 in June 2021 from Rs. 47.98 in June 2020.

GE Power India

GE Power India reported standalone quarterly numbers, Net Sales at Rs 540.42 crore in June 2021 up 25.09% from Rs. 432.01 crore in June 2020. Quarterly Net Loss at Rs. 114.84 crore in June 2021 down 540.13% from Rs. 17.94 crore in June 2020. EBITDA stands negative at Rs. 121.82 crore in June 2021 down 377.18% from Rs. 43.95 crore in June 2020.

GFL

GFL reported standalone quarterly numbers, Net Sales at Rs 0.01 crore in June 2021 down 99.87% from Rs. 7.98 crore in June 2020. Quarterly Net Loss at Rs. 0.36 crore in June 2021 down 107.83% from Rs. 4.60 crore in June 2020. EBITDA stands negative at Rs. 0.34 crore in June 2021 down 104.96% from Rs. 6.85 crore in June 2020.

Khadim India

Net Loss of Khadim India reported to Rs 10.89 crore in the quarter ended June 2021 as against net loss of Rs 27.76 crore during the previous quarter ended June 2020. Sales rose 46.08% to Rs 88.23 crore in the quarter ended June 2021 as against Rs 60.40 crore during the previous quarter ended June 2020.

Kirloskar Oil Engines

Kirloskar Oil Engines reported consolidated Net Sales stood at Rs809.5cr for Q1FY22 vs Rs415.4cr for Q1FY21; 95% increase yoy. EBITDA at Rs83.5cr for Q1FY22 vs Rs10.8cr for Q1FY21; 671% increase yoy. EBITDA margin at 10.2% for Q1FY22 vs 2.6% for Q1FY21. Net Profit at Rs32.3cr for Q1FY22 vs loss of Rs6.7cr for Q1FY21.

Lemon Tree Hotel

Lemon Tree Hotel reported consolidated quarterly numbers, Net Sales at Rs 42.15 crore in June 2021 up 3.66% from Rs. 40.67 crore in June 2020. Quarterly Net Loss at Rs. 40.12 crore in June 2021 down 195.82% from Rs. 41.87 crore in June 2020. EBITDA stands at Rs. 2.05 crore in June 2021 down 72.59% from Rs. 7.48 crore in June 2020.

V I P Industries

Net profit of V I P Industries reported to Rs 2.53 crore in the quarter ended June 2021 as against net loss of Rs 51.32 crore during the previous quarter ended June 2020. Sales rose 411.31% to Rs 206.21 crore in the quarter ended June 2021 as against Rs 40.33 crore during the previous quarter ended June 2020.

NESCO

Net profit of NESCO declined 17.48% to Rs 42.36 crore in the quarter ended June 2021 as against Rs 51.33 crore during the previous quarter ended June 2020. Sales rose 4.82% to Rs 72.68 crore in the quarter ended June 2021 as against Rs 69.34 crore during the previous quarter ended June 2020.

Lumax Auto Technologies

Net profit of Lumax Auto Technologies reported to Rs 3.46 crore in the quarter ended June 2021 as against net loss of Rs 7.69 crore during the previous quarter ended June 2020. Sales rose 229.07% to Rs 200.04 crore in the quarter ended June 2021 as against Rs 60.79 crore during the previous quarter ended June 2020.

Novartis India

Novartis India reported standalone quarterly numbers, Net Sales at Rs 98.11 crore in June 2021 up 6.11% from Rs. 92.46 crore in June 2020. Quarterly Net Profit at Rs. 6.28 crore in June 2021 up 43.05% from Rs. 4.39 crore in June 2020. EBITDA stands at Rs. 14.30 crore in June 2021 up 28.25% from Rs. 11.15 crore in June 2020. Novartis India EPS has increased to Rs. 2.55 in June 2021 from Rs. 1.78 in June 2020.

Praj Industries

Net profit of Praj Industries reported to Rs 22.21 crore in the quarter ended June 2021 as against net loss of Rs 10.50 crore during the previous quarter ended June 2020. Sales rose 198.16% to Rs 386.26 crore in the quarter ended June 2021 as against Rs 129.55 crore during the previous quarter ended June 2020.

Texmaco Rail & Engineering

Net profit of Texmaco Rail & Engineering reported to Rs 7.09 crore in the quarter ended June 2021 as against net loss of Rs 26.43 crore during the previous quarter ended June 2020. Sales rose 51.47% to Rs 330.84 crore in the quarter ended June 2021 as against Rs 218.42 crore during the previous quarter ended June 2020.

BPCL

Bharat Petroleum Corporation reported 27.6% decline in standalone net profit to Rs 1,501.65 crore on 77% rise in revenue from operations to Rs 89,687.12 crore in Q1 FY22 over Q1 FY21. Profit before tax declined 31.7% to Rs 1996.14 crore in Q1 FY22 from Rs 2,926.17 crore in Q1 FY21. The PSU OMC recognized an exceptional loss of Rs 77.06 crore in Q1 FY22 on the back of Employee Stock Purchase Scheme. Other expenses for the quarter ended 30 June 2021 includes Rs 46.70 crore on account of foreign exchange loss. The market sales of the corporation for the quarter ended 30 June 2021 was 9.63 MMT as compared to 7.53 MMT achieved during quarter ended 30th June 2020. Increase is mainly in HSD -Retail (25.00%), MS-Retail (39.72%) and ATF (115.40%). The state-owned refiner's throughput for Q1 FY22 rose 33% YoY to 6.84 million tonnes.

Hester Biosciences

Net profit of Hester Biosciences rose 118.36% to Rs 12.49 crore in the quarter ended June 2021 as against Rs 5.72 crore during the previous quarter ended June 2020. Sales rose 51.04% to Rs 60.19 crore in the quarter ended June 2021 as against Rs 39.85 crore during the previous quarter ended June 2020.

NMDC

NMDC reported a manifold rise in consolidated net profit at Rs 3,191.45 crore for the quarter ended June 2021. The company had posted a consolidated profit of Rs 531.78 crore in the year-ago quarter. India's largest iron ore producer's total income during the April-June quarter rose to Rs 6,656.30 crore from Rs 2,003.27 crore in April-June 2021. Total expenses for the latest quarter also jumped to Rs 2,394.31 crore from Rs 1,250.82 crore in the year-ago period. NMDC's profit after tax for the quarter ended March 31, 2021, was 708 per cent higher at Rs 2,838 crore compared to Rs 351 crore during the same period last fiscal.

Oil India

Net profit of Oil India reported to Rs 507.94 crore in the quarter ended June 2021 as against net loss of Rs 248.61 crore during the previous quarter ended June 2020. Sales rose 72.43% to Rs 3006.99 crore in the quarter ended June 2021 as against Rs 1743.92 crore during the previous quarter ended June 2020.

Avanti Feeds

Net profit of Avanti Feeds declined 29.96% to Rs 72.91 crore in the quarter ended June 2021 as against Rs 104.10 crore during the previous quarter ended June 2020. Sales rose 47.46% to Rs 1408.81 crore in the quarter ended June 2021 as against Rs 955.40 crore during the previous quarter ended June 2020.

Bharat Forge

Net profit of Bharat Forge reported to Rs 153.65 crore in the quarter ended June 2021 as against net loss of Rs 125.81 crore during the previous quarter ended June 2020. Sales rose 82.61% to Rs 2107.68 crore in the quarter ended June 2021 as against Rs 1154.21 crore during the previous quarter ended June 2020.

3M India

Net profit of 3M India reported to Rs 30.10 crore in the quarter ended June 2021 as against net loss of Rs 42.52 crore during the previous quarter ended June 2020. Sales rose 114.88% to Rs 743.87 crore in the quarter ended June 2021 as against Rs 346.18 crore during the previous quarter ended June 2020.

Natco Pharma

Natco Pharma reported a 38.57 per cent decline in its consolidated net profit at Rs 75 crore for the quarter ended June 2021. The company had posted a net profit of Rs 122.1 crore for the corresponding period of the previous fiscal. Consolidated total income of the company stood at Rs 427.3 crore for the quarter under consideration. It was Rs 582.1 crore for the same period a year ago.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
RPG Life Sciences Ltd	Cash dividend of INR7.20 effective 13-08-2021
Fine Organic Industries Ltd	Cash dividend of INR6 effective 13-08-2021
Avadh Sugar & Energy Ltd	Cash dividend of INR4 effective 13-08-2021
Jullundur Motor Agency Delhi Ltd	Cash dividend of INR2 effective 13-08-2021
Suven Pharmaceuticals Ltd	Cash dividend of INR1 effective 13-08-2021
Godrej Industries Ltd	Corporate meeting effective 13-08-2021
VIP Industries Ltd	Corporate meeting effective 13-08-2021
Bharat Forge Ltd	Corporate meeting effective 13-08-2021
Tube Investments of India Ltd	Corporate meeting effective 13-08-2021
Akzo Nobel India Ltd	Corporate meeting effective 13-08-2021
GMM Pfaudler Ltd	Corporate meeting effective 13-08-2021
Apar Industries Ltd	Corporate meeting effective 13-08-2021
Sanghvi Movers Ltd	Corporate meeting effective 13-08-2021
Aster DM Healthcare Ltd	Corporate meeting effective 13-08-2021

Domestic Events

- **Upcoming Result's:-** Aia Engineering, Akzo Nobel India, Allcargo Logistics, Apollo Hospitals Enterprise, Bayer Cropscience, Bharat Dynamics, Borosil, D B Corp, Dcm Shriram Industries, Dhunseri Investments, Eclerx Services, Fortis Healthcare, Garden Reach Shipbuilders & Engineers, Ge T&D India, Glenmark Pharmaceuticals, Gmr Infrastructure, Godfrey Phillips India, Godrej Industries, Grasim Industries, Himadri Speciality Chemical, Himatsingka Seide, Hindustan Aeronautics, Indraprastha Gas, Inox Wind, Jagran Prakashan, Jammu & Kashmir Bank, Jindal Worldwide, Kaveri Seed Company, Kddl, Khaitan (India), La Opala Rg, Maharashtra Seamless
- India Foreign Exchange Reserve August 06, 2021.
- India Balance Trade for July 2021.

Global Events

- Euro Area Balance of Trade for June 2020.
- China FDI for July 2021.

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