



The Nifty previous session ended 0.21% up at 16,563.05. It opened on a flat note and continued moving range-bound with a positive bias towards finishing off in green. Critical resistance placed around 16600 remained unharmed. Failing to breakout 16,600 may again push the benchmark index into consolidation in the price band of 16,600-16,400. Higher resistance is placed around 16650.

On the Nifty hourly chart, direction of the overbought leading indicators suggests range-bound oscillation in the price band of 16600-16400. Higher resistance is placed 16650 levels.

Nifty patterns on multiple periods suggest; it ended the day in green. The Nifty challenging 16,600 is a possibility as long as it trades above 16,300 levels. Range-bound oscillation with a positive bias is the most likely scenario.

### Nifty Crucial Supports & Resistances-

**Supports- 16400, 16300 Resistances- 16600, 16650**

### Open Positional Calls-

T+7 Positional Buy-  
|Cash Segment| HIND PETRO on dips around @ 255-250, TGT- 270 & 280, SL- closing below 240

T+3 Positional Buy-  
|Cash Segment| BANK OF BARODA on dips around @ 79.50-79, TGT- 85, SL- closing below 76

T+3 Positional Buy-  
|Cash Segment| SBIN on dips around @ 427-426, TGT- 442, SL- closing below 418

T+5 Positional Buy-  
|Cash Segment| SHRIRAM TRANSPORT on dips around @ 1280-1260, TGT- 1340, SL- closing below 1230

T+5 Positional Buy-  
|Cash Segment| KOTAK BANK on dips around @ 1770-1760, TGT- 1820, SL- closing below 1730

BTST Positional Buy  
|Cash Segment| HUL @ 2425-2420, TGT- 2470, SL- closing below 2395

BTST Positional Buy  
|Cash Segment| IOC @ 107-106, TGT- 112, SL- closing below 103

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## Nifty Intraday Chart



## Market in Retrospect

India's stock benchmarks closed at record for the third consecutive trading session aided by gains in Tata Steel Ltd. and index heavyweight Reliance Industries Ltd. There was relief on the macro-economy front as wholesale inflation eased for the second straight month in July.

Nifty index ended 0.21% higher at 16,563. The broader markets represented by the NIFTY 500 Index ended 0.04% higher, ending at 14,071. Among the sectorial indices, NIFTY Metal was the top gainer, gaining by 1.48%, followed by NIFTY Energy gaining by 0.55%. NIFTY Media was the top loser, losing by 1.44%.

Tata Steel was the top gainer, gaining by 3.95%, followed by Bajaj Finance and M&M gained by 3.58% & 2.65% respectively. Maruti Suzuki was the top loser, losing by 2.50%, followed by Shree Cement and Power Grid which fell by 2.34% & 2.19% respectively.

The Advance : Decline ratio stood at 655:1356

## Market Turnover (In Crore) 16-08-2021

Name	Last	Previous
NSE Cash	54306.4	61542.87
NSE F&O	*NA	3518003.80
BSE Cash	3,844.31	5,560.82
BSE F&O	97.35	35.91

## FII Derivatives Flow (In Crore) 13-08-2021\*

Instrument	Purchase	Sale	Net
Index Future	4009.74	3379.14	630.6
Index Option	296094.43	288937.41	7157.02
Stock Future	15877.75	14440.44	1437.31
Stock Option	20861.30	21137.31	276.01

## Institutional Flow (In Crore) 16-08-2021

Institution	Purchase	Sale	Net
FII	4271.83	5360.15	1088.32
DII	5203.45	4697.24	506.21

\*Data not updated till 5:45PM

## NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Tata Steel	3.95	7.59	27114488	14151890
Bajaj Finance	3.58	2.97	1423335	773330
M&M	2.65	3.14	7131928	4303272
IOCL	2.44	2.68	21879419	8607847
Britannia Industries	2.12	0.53	348972	296686

## NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Eicher Motors	2.00	8.54	1022752	1598981
Bajaj Auto	2.02	2.77	294567	409079
Power Grid	2.19	2.41	15981492	21675720
Shree Cement	2.34	8.12	74959	74005
Maruti Suzuki India	2.50	3.60	750966	359617

## Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>  
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.asp>

## Sensex Intraday Chart



## Market in Detailed (Updated after 4:00 PM)

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	55582.58	145.29	0.26	2.17	4.60	14.06	46.74
Nifty	16563.05	33.95	0.21	1.87	4.02	12.84	48.17
BSE M Cap	22900.17	40.87	0.18	0.25	1.00	11.67	58.66
BSE S Cap	26205.84	149.36	0.57	1.53	0.97	18.04	89.14
Nifty MC 100	27507.45	92.65	0.34	0.85	1.23	12.90	67.90
BSE Auto	22610.37	170.41	0.75	1.42	3.00	2.63	30.71
BSE Capgoods	24153.17	164.12	0.67	2.40	1.19	13.21	75.30
BSE FMCG	13723.79	31.72	0.23	0.42	0.96	5.65	18.36
BSE Metal	21542.32	378.05	1.79	3.45	10.48	14.73	146.41
BSE Oil&Gas	15889.82	139.12	0.88	2.09	1.17	1.97	20.48
BSE Healthcare	25870.01	10.68	0.04	1.85	1.66	7.39	35.34
BSE Power	2694.71	15.96	0.59	1.68	0.99	1.95	70.76
BSE Realty	3135.89	11.90	0.38	1.82	0.87	31.27	92.49
BSE ConsDur	36331.35	261.22	0.71	0.34	0.83	15.06	63.80
BSE Bank	41044.99	106.01	0.26	0.13	1.35	12.15	66.86
BSE IT	32885.54	66.36	0.20	3.41	9.20	25.85	80.74

Bond Markets							
Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.28	0.00	0.00	3.55	1.05	21.60	79.97
UK	0.59	0.02	2.62	0.69	6.07	31.39	141.98
Brazil	3.86	0.03	0.75	0.31	0.89	0.89	7.66
Japan	0.02	0.01	29.03	46.67	12.00	75.28	56.86
Australia	1.16	0.06	5.01	4.07	9.97	35.60	23.90
India	6.24	0.02	0.24	0.11	0.60	3.86	6.39
Switzerland	0.38	0.01	1.56	1.04	24.67	208.13	15.21
Germany	0.46	0.01	2.36	0.87	29.18	253.49	8.31

Currency							
Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	74.25	0.01	0.01	0.13	0.34	1.11	0.80
USD Index	92.59	0.07	0.08	0.38	0.11	2.51	0.54
YUAN	6.48	0.00	0.04	0.18	0.06	0.56	7.07
GBP	1.39	0.00	0.04	0.10	0.68	1.93	5.78
EUR	1.18	0.00	0.14	0.37	0.21	3.05	0.75
YEN	109.34	0.25	0.23	0.87	0.67	0.12	3.05

Freight							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	3566.00	63.00	1.80	5.78	17.34	21.33	123.57
Baltic Dirty	613.00	4.00	0.66	0.82	4.07	0.49	23.09
SG Dubai HY	0.83	0.09	12.16	40.29	12.16	36.64	388.24

Global Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	35515.38	15.53	0.04	0.87	2.39	3.30	27.15
Nasdaq	14822.90	6.64	0.04	0.09	2.74	10.37	34.52
S&P 500	4468.00	7.17	0.16	0.71	3.25	7.05	32.47
FTSE100	7144.53	74.20	1.03	0.17	1.95	1.43	17.31
CAC40	6833.83	61.28	0.89	0.32	5.80	7.04	37.72
DAX	15908.66	64.20	0.40	1.07	2.40	3.22	23.35
Mexico IPC	51490.94	441.25	0.86	0.74	2.68	4.62	32.20
Brazil Bovespa	121193.8	492.80	0.41	1.32	3.78	0.56	19.58
Russian RTS	1669.44	3.10	0.19	1.73	4.14	7.79	26.12
Japan Nikkei	27523.19	453.96	1.62	1.07	1.71	2.00	18.18
Hang Seng	26181.46	210.16	0.80	0.39	6.51	6.59	3.96
Taiwan Index	16858.77	123.34	0.73	3.58	5.79	6.52	31.76
Shanghai Comp	3517.35	1.05	0.03	0.65	0.62	0.77	4.68
KOSPI	3171.29	37.09	1.16	3.03	3.22	0.57	31.73
Malaysia KLCI	1502.90	2.21	0.15	0.88	1.29	5.03	3.94
Jakarta Comp	6087.91	51.58	0.84	1.86	0.25	2.52	16.01
Philippine SE	6513.68	193.49	3.06	1.79	2.69	3.90	7.19
Thai Exch	1531.24	2.92	0.19	0.63	2.74	1.18	15.39

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	67.54	0.99	1.45	1.46	6.07	3.18	60.56
BRENT Crude	69.72	0.92	1.30	0.91	4.52	3.21	44.84
Natural Gas	3.87	0.01	0.16	4.75	5.71	28.05	41.13

LME							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1774.33	5.26	0.30	2.58	2.07	3.74	8.77
Silver(\$/Ounce)	23.52	0.22	0.92	0.35	8.31	14.19	11.02
Aluminium	2608.25	27.75	1.08	1.50	3.53	7.02	51.03
Copper	9542.50	106.75	1.13	1.02	1.78	7.60	52.35
Zinc	3026.50	45.35	1.52	1.74	3.62	4.21	28.54
Lead	2427.40	72.40	3.07	5.65	5.15	13.92	26.00

Agro Commodities							
Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	188.95	3.20	1.72	3.56	15.14	26.30	55.58
Cotton	94.19	0.13	0.14	3.62	4.74	15.97	48.17
Sugar	19.99	0.04	0.20	8.23	12.87	17.17	56.54
Wheat	783.25	9.00	1.16	8.00	11.93	10.36	44.31
Soybean	1369.50	4.50	0.33	2.99	1.60	2.23	51.08

### **Petronet aims to extend long-term LNG buy deal with Qatar**

Petronet LNG hopes to extend its long-term deal to purchase liquefied natural gas (LNG) from Qatar to beyond 2028. Petronet has a deal to buy 7.5 million tonnes per year (mtpa) of LNG from Qatar under a long-term deal expiring in 2028. Company negotiations for the extension of the contract under new terms and conditions will begin in 2023. India's gas demand is set to rise as Prime Minister Narendra Modi targets raising the share of the cleaner fuel in the country's energy mix to 15% by 2030 from the current 6.2%. Indian companies are investing billions of dollars to build infrastructure including pipelines and gas import terminals. Petronet, which operates two LNG import terminals in the country, plans to build a third such facility on the east coast.

### **myTVS bags Rs 375 crore from a fund managed by Exor**

myTVS, a brand that operates under Ki Mobility Solutions, India's first full-stack O-to-O (online-to-offline) digital platform announced that it raised Rs 375 crore from a fund managed by Exor, one of Europe's leading holding companies. The company said it will use this fund to scale-up its online-to-offline business model, establish a pan India platform and build its cloud based digital infrastructure to become the largest B-to-C (Business to Consumer). Company has raised Rs 375 crore from a fund managed by Exor. myTVS will use this fund to scale-up its online-to-offline business model, establish a pan India platform and build its cloud based digital infrastructure to become the largest B-to-C (Business to Consumer) player in the automotive aftermarket, it said. In June, the platform had announced a fund raising of Rs 85 crore from tech investors led by - Pratithi Investment Trust (represented by its trustee Kris Gopalakrishnan, co-founder of Infosys) and Sealink Capital Partners (SCP). Similarly, the company will also develop a spare parts platform that will aim to cater to the fragmented service garage market (50,000 independent garages), through e-ordering of spare parts and through its efficient supply chain solutions.

### **HDFC to raise funds from retail investors through Green Deposits to finance sustainable housing**

Housing Development Finance Corporation (HDFC) is planning to raise funds from retail investors to support financing of green and sustainable housing projects including loans to developers and homebuyers. The financing offered through these 'Green and Sustainable Deposits' will aim to safeguard the environment from climate change.

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Company	Details
Divi's Laboratories Ltd	Cash dividend of INR20 effective 17-08-2023
National Peroxide Ltd	Cash dividend of INR12.50 effective 17-08-2023
WPIL Ltd	Cash dividend of INR10 effective 17-08-2023
Novartis India Ltd	Cash dividend of INR10 effective 17-08-2023
Everest Industries Ltd	Cash dividend of INR7.50 effective 17-08-2023
Deepak Fertilisers & Petrochemicals Corp Ltd	Cash dividend of INR7.50 effective 17-08-2023

### Domestic Events

- No events

### Global Events

- The U.S. Retail Sales for July 2021.
- Euro Area GDP for Q2 2021.

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