



The Nifty ended 0.01% up at 16636.90. It opened on a flat note and remained choppy throughout the session towards finishing off with a Doji candle. Critical resistance placed in the price range of 16700-16750 remained unharmed. Candle pattern suggests staying cautious on rise in the price range of 16700-16750. However, stock specific movements may keep the momentum alive. Broader trading range is likely to be 16750-16550.

On the Nifty hourly chart, direction of the leading indicators suggests range-bound oscillation within the price band of 16550-16750.

Nifty patterns on multiple periods suggest; it finished off the session with a Doji candle for the second consecutive session. Hence, staying cautious on rise is advised.

**Nifty Crucial Supports & Resistances-**  
**Supports- 16550, 16450 Resistances- 16700, 16750**

### Open Positional Calls-

T+7 Positional Sell-  
|Futures Segment| VEDL Sep Fut @ 288-290, TGT- 266, Closing SL- above 302

T+7 Positional Sell-  
|Futures Segment| JSW STEEL Sep Fut @ 700-705, TGT- 665, Closing SL - above 725

BTST Positional Buy  
|Cash Segment| GODREJ IND @ 552-550, TGT- 570, SL- closing below 540

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## Nifty Intraday Chart



## Market in Retrospect

India's stock benchmarks closed almost unchanged after hitting record highs in intraday trade, as gains in metals, energy, FMCG and tech stocks were offset by the losses in financials, realty and pharmaceutical stocks.

Nifty index ended 0.06% higher at 16,635. The broader markets represented by the NIFTY 500 Index ended 0.22% higher, ending at 14,094. Among the sectorial indices, NIFTY Energy was the top gainer, gaining by 1.00%, followed by NIFTY PSE gaining by 0.85%. NIFTY Realty was the top loser, losing by 0.78%.

Britannia Industries was the top gainer, gaining by 2.29%, followed by Tata Consumer Products and HDFC Life gained by 2.07% & 1.64% respectively. Bharti Airtel was the top loser, losing by 4.17%, followed by JSW Steel and Maruti Suzuki which fell by 1.73% & 1.53% respectively.

The Advance : Decline ratio stood at 1005:989

## Market Turnover (In Crore) 26-08-2021

Name	Last	Previous
NSE Cash	53746.87	53922.24
NSE F&O	10007430.89	6027206.34
BSE Cash	4,045.84	4,866.64
BSE F&O	*NA	111.45

## FII Derivatives Flow (In Crore) 25-08-2021\*

Instrument	Purchase	Sale	Net
Index Future	6587.22	6509.20	78.02
Index Option	516539.17	514198.46	2340.71
Stock Future	29793.34	28975.29	818.05
Stock Option	22909.52	22793.72	115.80

## Institutional Flow (In Crore) 25-08-2021\*

Institution	Purchase	Sale	Net
FII	6700.93	7772.76	1071.83
DII	4877.56	5028.95	151.39

\*Data not updated till 5:40PM

## NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Britannia Industries	2.29	5.65	1114234	687426
Tata Cons Products	2.07	1.41	2464570	2388116
HDFC Life Insurance	1.64	4.14	7671524	3767832
BPCL	1.31	0.70	7423649	4494090
RIL	1.26	2.66	8579105	5039723

## NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Power Grid	1.37	4.15	9086435	12013730
Hindalco Industries	1.53	0.67	7695674	16889260
Maruti Suzuki India	1.53	3.38	1199429	599723
JSW Steel	1.73	8.88	5659963	8927343
Bharti Airtel	4.17	5.79	25831904	9169911

## Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>  
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

## Sensex Intraday Chart



## Market in Detailed (Updated after 4:00 PM)

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	55949.10	4.89	0.01	0.57	5.86	9.67	43.19
Nifty	16636.90	2.25	0.01	0.41	5.13	8.73	44.05
BSE M Cap	23015.30	67.74	0.30	0.46	0.08	6.69	51.88
BSE S Cap	26042.54	81.04	0.31	0.74	1.78	10.76	73.93
Nifty MC 100	27416.00	52.95	0.19	0.94	0.57	7.24	58.94
BSE Auto	22022.95	77.83	0.35	2.36	2.69	5.97	20.49
BSE Capgoods	23956.96	165.21	0.69	0.35	0.93	6.80	68.96
BSE FMCG	14300.27	80.44	0.57	2.74	4.91	10.17	22.61
BSE Metal	19530.91	269.27	1.36	5.98	0.14	7.08	112.96
BSE Oil&Gas	16474.79	117.81	0.72	3.42	5.48	2.39	22.91
BSE Healthcare	25602.48	121.15	0.47	2.28	3.36	3.63	33.67
BSE Power	2781.40	25.09	0.91	2.67	4.27	0.22	59.89
BSE Realty	2996.03	12.24	0.41	3.03	5.34	12.11	73.41
BSE ConsDur	35911.65	143.41	0.40	1.94	0.92	8.59	54.18
BSE Bank	40382.03	58.15	0.14	0.18	1.51	2.53	51.76
BSE IT	33906.42	52.94	0.16	1.00	10.60	23.40	84.91

Bond Markets							
Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.34	0.01	0.38	8.11	4.23	14.70	95.25
UK	0.60	0.01	1.01	12.08	5.60	19.81	99.67
Brazil	3.92	0.01	0.21	0.23	3.38	2.57	7.05
Japan	0.03	0.00	13.04	62.50	116.67	64.87	43.48
Australia	1.19	0.03	2.59	9.70	0.51	28.91	25.05
India	6.25	0.01	0.13	0.27	1.31	4.67	0.95
Switzerland	0.33	0.01	1.77	13.47	4.84	70.41	21.04
Germany	0.42	0.01	1.66	15.13	0.72	101.46	0.00

Currency							
Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	74.22	0.02	0.03	0.03	0.26	1.95	0.10
USD Index	92.86	0.04	0.04	0.75	0.23	3.13	0.15
YUAN	6.48	0.01	0.09	0.20	0.02	1.40	6.24
GBP	1.37	0.00	0.14	0.77	0.54	2.66	4.04
EUR	1.18	0.00	0.02	0.85	0.25	3.43	0.47
YEN	110.09	0.07	0.06	0.32	0.27	0.85	3.72

Freight							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	4193.00	8.00	0.19	9.39	30.62	52.25	177.87
Baltic Dirty	603.00	2.00	0.33	0.82	1.86	1.15	27.48
SG Dubai HY	0.74	0.04	5.71	21.28	19.35	957.14	42.31

Global Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	35405.50	39.24	0.11	1.27	0.74	3.15	24.97
Nasdaq	15041.86	22.06	0.15	3.55	1.36	9.49	28.95
S&P 500	4496.19	9.96	0.22	2.18	1.67	7.15	29.25
FTSE100	7118.30	31.69	0.44	0.84	1.32	1.30	17.75
CAC40	6648.09	29.08	0.44	0.63	1.05	4.00	31.67
DAX	15757.11	106.12	0.67	0.07	0.87	1.97	19.44
Mexico IPC	52345.39	360.39	0.69	0.69	2.84	6.60	38.65
Brazil Bovespa	120817.7	606.90	0.50	3.58	4.12	2.56	20.06
Russian RTS	1642.13	11.54	0.70	0.39	2.46	3.23	28.96
Japan Nikkei	27742.29	17.49	0.06	1.69	0.33	3.14	19.11
Hang Seng	25415.69	278.26	1.08	0.39	2.97	12.86	0.30
Taiwan Index	17066.96	21.10	0.12	4.22	1.93	2.54	32.99
Shanghai Comp	3501.66	38.72	1.09	1.04	0.99	2.55	5.16
KOSPI	3128.53	18.28	0.58	0.99	2.99	1.26	32.04
Malaysia KLCI	1585.74	15.94	1.02	4.67	4.84	0.50	2.33
Jakarta Comp	6058.08	55.16	0.90	1.10	0.79	4.17	13.44
Philippine SE	6820.53	1.62	0.02	1.52	7.03	7.56	14.99
Thai Exch	1601.91	1.42	0.09	3.73	3.68	2.12	21.12

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	67.79	0.57	0.83	6.44	5.73	2.39	56.23
BRENT Crude	71.74	0.51	0.71	7.96	2.66	5.73	46.62
Natural Gas	3.92	0.02	0.62	2.38	3.94	28.98	41.14

LME							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1787.19	3.91	0.22	0.38	0.59	5.78	8.56
Silver(\$/Ounce)	23.68	0.16	0.67	1.85	6.00	14.45	13.88
Aluminium	2637.50	8.50	0.32	2.68	5.83	12.81	52.02
Copper	9362.50	16.00	0.17	3.75	1.40	5.43	43.02
Zinc	3015.49	7.04	0.23	1.03	2.31	1.59	22.77
Lead	2469.00	16.50	0.67	1.00	2.30	14.56	25.36

Agro Commodities							
Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	186.05	0.30	0.16	2.62	11.70	16.03	46.84
Cotton	94.48	0.02	0.02	1.85	5.45	13.52	44.62
Sugar	19.58	0.15	0.76	1.06	6.30	15.65	55.40
Wheat	732.75	7.25	1.00	1.35	6.70	11.06	29.01
Soybean	1327.75	5.00	0.38	0.59	2.21	1.43	43.77

### **SpiceJet plans to bring back Boeing 737 MAX aircraft from next month**

SpiceJet will soon bring back Boeing 737 MAX aircraft back into service starting next month— a big plus for Boeing that is working to bring this aircraft back into service in India. Around 175 countries have allowed the 737 MAX to return to service following a nearly two-year safety ban, with 30 airlines already restarting their MAX aircraft services. The resumption of MAX aircraft services in India would be subject to regulatory approvals. SpiceJet, which earlier this month it was in discussions with aircraft lessors of MAX aircraft to restructure present leases. With easing of the travel restrictions and increasing pace of vaccinations, there might be some pick-up in air traffic and SpiceJet's settlement to restart MAX aircraft could help it to get back on track. With 13 737 MAX planes grounded, SpiceJet, India's second-largest airline by market share and the only one in the country to fly the aircraft.

### **Barclays to invest more than \$400 million to expand India operations**

Barclays announced it is pumping in more than \$400 million into its India arm to tap rising corporate and investment banking activity in the country that is now recovering from the pandemic. This is Barclays' single largest capital infusion in its Indian business in the last three decades. It comes after the British lender pulled out of the retail business in Asia's third-largest economy in 2011 and exited its equity investment business in 2016. Barclays investment would help grow its corporate and debt investment banking, as well as private clients businesses. Revenue from investment banking in India so far this year was \$498 million, versus \$339 million in the same period last year and \$538 million in 2020, according to Dealogic.

### **Nayara Energy ties up Rs 4,000 crore in funding for petrochemical project**

Nayara Energy has tied up funding of Rs 4,000 crore from a State Bank of India-led lenders' consortium for its first petrochemicals project. The company plans to use the funds to set up a 450,000 tonnes per annum polypropylene plant at its Vadinar refinery in Gujarat. The company is already in possession of the required land. The loan facility carries a tenor of over 15 years. The demand for polypropylene is expected to grow at around 10% per annum. The project is expected to be completed in 2023. Nayara Energy operates a 20 million tonnes a year refinery in Gujarat and more than 6000 fuel retail outlets across the country.



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For queries related to compliance of the report, please contact: -

**Sudipto Datta, Compliance Officer**

**SMIFS Limited.**

**Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.**

**Contact No.: +91 33 4011 5414 /91 33 6634 5414**

**Email Id.: [compliance@smifs.com](mailto:compliance@smifs.com)**

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