

13 September 2021



The Nifty ended 0.08% down at 17355.30. It opened on a flat note and remained range bound throughout the session towards finishing off on a flat note. Breaking out thick resistance placed in the price range of 17450-17500 still remains a major challenge. Failing to breakout may lead to range bound oscillation within the price band of 17250-17450. Lower support is placed around 17200 levels.

On the Nifty hourly chart, direction of the leading indicators suggesting range-bound oscillation within the price band of 17250-17450. Sharply declining ADX suggests upside is limited as of now.

Nifty patterns on multiple periods suggest; it finished off the day with a Doji candle, implying indecision among traders. Hence, staying cautious on rise around is advised. Broader trading range is likely to be 17250-17450. However, stock specific movements may keep the momentum alive.

Nifty Crucial Supports & Resistances-

Supports- 17250, 17200 Resistances- 17450, 17500

Open Positional Calls-

- T+5 Positional Buy
|Cash Segment| IOC @ 112.50-112, TGT- 118, SL- closing below 109
- T+3 Positional Buy
|Cash Segment| INDIA CEM @ 183-182, TGT- 190, SL- closing below 178
- T+3 Positional Buy
|Cash Segment| INFY @ 1692-1690, TGT- 1730, SL- closing below 1670
- T+3 Positional Buy
|Cash Segment| DABUR @ 637-635, TGT- 655, SL- closing below 625
- T+3 Positional Buy
|Cash Segment| EXIDE @ 182-181, TGT- 189, SL- closing below 177
- T+2 Positional Buy
|Cash Segment| DLF @ 337-335, TGT- 345, SL- closing below 330
- T+5 Positional Buy
|Cash Segment| HIND COPPER @ 123-122, TGT- 126 & 130, SL- closing below 118
- T+1 Positional Buy
|Cash Segment| GUJRAT GAS @ 682-680, TGT- 700, SL - closing below 670
- BTST Positional Buy
|Cash Segment| REC @ 158-157, TGT- 163, SL- closing below 154.50
- BTST Positional Buy
|Cash Segment| CASTROL @ 139-138, TGT- 143, SL- below 136

Nifty Intraday Chart



Market in Retrospect

India's stock benchmarks closed lower as banking and energy stocks offset the gains in I.T. and metal stocks. Rising covid cases across the world have led to caution as investors await August retail inflation data to gauge the extent of price pressure in the economy.

Nifty index ended 0.08% lower at 17,355. The broader markets represented by the NIFTY 500 Index ended 0.11% higher, ending at 14,852. Among the sectorial indices, NIFTY Media was the top gainer, gaining by 1.34%, followed by NIFTY Metal gaining by 1.29%. NIFTY Energy was the top loser, losing by 0.76%.

Coal India was the top gainer, gaining by 4%, followed by Hindalco Industries and TCS gained by 3.19% & 1.42% respectively. RIL was the top loser, losing by 2.23%, followed by ICICI Bank and HUL which fell by 1.78% & 0.86% respectively.

The Advance : Decline ratio stood at 1053:981

Market Turnover (In Crore) 13-09-2021

Name	Last	Previous
NSE Cash	*NA	49803.53
NSE F&O	*NA	9827795.01
BSE Cash	3,898.69	8,107.58
BSE F&O	*NA	2.46

FII Derivatives Flow (In Crore) 09-09-2021*

Instrument	Purchase	Sale	Net
Index Future	2397.92	3914.66	1516.74
Index Option	577569.07	572677.56	4891.51
Stock Future	9877.15	11152.35	1275.20
Stock Option	12228.83	12372.06	143.23

Institutional Flow (In Crore) 09-09-2021*

Institution	Purchase	Sale	Net
FII	10253.03	9829.59	423.44
DII	5229.60	4525.39	704.21

*Data not updated till 5:35PM

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Coal India	4.00	5.64	35672746	9862952
Hindalco Industries	3.19	3.70	16632808	8000166
TCS	1.42	0.09	1691473	2128774
BPCL	1.41	1.38	10730342	6646656
Wipro	1.27	2.39	5588789	7008291

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
M&M	0.69	0.58	3139833	3181700
HDFC Bank	0.83	1.30	4479582	4083276
HUL	0.86	0.71	1341412	1210576
ICICI Bank	1.78	2.33	6967906	6785591
RIL	2.23	0.71	7527598	9684198

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	58177.76	127.31	0.22	0.08	4.94	10.71	50.11
Nifty	17355.30	13.95	0.08	0.18	5.00	9.76	51.71
BSE M Cap	24783.45	78.16	0.32	1.65	8.88	8.25	70.04
BSE S Cap	27866.14	221.04	0.80	2.05	6.91	11.39	92.40
Nifty MC 100	29473.45	132.35	0.45	1.42	7.41	8.09	76.99
BSE Auto	22709.87	17.08	0.08	0.15	0.41	5.33	26.43
BSE Capgoods	25754.33	12.78	0.05	0.76	10.08	11.64	87.13
BSE FMCG	14952.40	10.22	0.07	0.98	10.13	12.11	31.47
BSE Metal	21008.22	304.27	1.47	1.90	3.70	11.61	141.44
BSE Oil&Gas	17434.25	7.03	0.04	0.67	12.85	1.86	31.40
BSE Healthcare	26612.06	97.03	0.37	0.53	0.94	5.39	41.79
BSE Power	3050.53	6.97	0.23	1.74	17.11	0.86	81.02
BSE Realty	3342.82	20.64	0.62	0.55	6.63	16.12	99.87
BSE ConsDur	40169.90	73.34	0.18	3.31	10.46	13.16	73.51
BSE Bank	41605.92	208.44	0.50	0.66	1.30	4.34	63.27
BSE IT	34554.03	234.36	0.68	0.42	7.94	22.17	86.95

Bond Markets							
Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.33	0.02	1.13	0.27	3.85	8.67	99.14
UK	0.75	0.01	1.58	7.49	30.19	5.37	309.89
Brazil	3.87	0.01	0.26	1.07	0.79	6.99	11.65
Japan	0.05	0.00	2.08	3.92	58.07	40.00	81.48
Australia	1.27	0.05	4.17	1.19	4.60	14.45	39.74
India	6.19	0.01	0.23	0.05	0.79	3.06	2.50
Switzerland	0.27	0.00	0.00	15.29	30.91	12.71	42.17
Germany	0.34	0.01	1.52	8.72	28.27	22.26	30.35

Currency							
Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	73.68	0.18	0.25	0.78	0.77	0.55	0.27
USD Index	92.84	0.26	0.28	0.88	0.35	2.53	0.53
YUAN	6.46	0.01	0.18	0.03	0.33	0.89	5.49
GBP	1.38	0.00	0.14	0.12	0.33	2.07	7.58
EUR	1.18	0.00	0.34	0.81	0.20	2.85	0.78
YEN	110.12	0.18	0.16	0.24	0.48	0.05	3.99

Freight							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	3864.00	221.00	6.07	2.03	8.36	35.25	204.97
Baltic Dirty	611.00	2.00	0.33	0.65	0.33	5.16	33.12
SG Dubai HY	1.36	0.33	19.53	21.84	277.78	40.21	402.22

Global Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	34607.72	271.66	0.78	2.36	2.56	0.37	25.09
Nasdaq	15115.49	132.76	0.87	1.41	1.97	7.44	39.27
S&P 500	4458.58	34.70	0.77	1.73	0.21	4.97	33.45
FTSE100	7083.10	53.21	0.76	1.46	1.89	0.72	17.41
CAC40	6715.33	50.92	0.76	0.43	2.63	1.73	33.38
DAX	15772.74	163.05	1.04	1.00	1.28	0.51	19.47
Mexico IPC	51521.80	126.74	0.25	0.60	0.06	0.46	41.80
Brazil Bovespa	114285.9	1075.00	0.93	2.05	5.70	11.71	16.19
Russian RTS	1736.64	11.35	0.66	0.02	4.21	3.46	41.99
Japan Nikkei	30447.37	65.53	0.22	2.66	8.83	4.41	29.24
Hang Seng	25813.81	392.10	1.50	1.34	2.19	10.50	4.76
Taiwan Index	17446.31	28.26	0.16	0.28	2.73	1.35	36.43
Shanghai Comp	3715.37	12.26	0.33	2.58	5.66	3.50	13.31
KOSPI	3127.86	2.10	0.07	2.36	1.37	3.82	28.83
Malaysia KLCI	1570.13	5.84	0.37	0.72	4.32	0.78	3.89
Jakarta Comp	6088.16	6.72	0.11	0.63	0.84	0.13	17.95
Philippine SE	6968.14	2.37	0.03	1.32	10.25	0.73	16.19
Thai Exch	1633.76	1.59	0.10	0.89	6.90	0.04	28.41

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	70.49	0.79	1.13	1.76	3.02	0.56	88.88
BRENT Crude	73.61	0.71	0.97	1.95	4.89	3.87	65.27
Natural Gas	5.02	0.08	1.68	6.56	29.57	51.51	74.52

LME							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1788.56	1.16	0.06	1.89	0.51	4.73	7.82
Silver(\$/Ounce)	23.61	0.13	0.53	4.31	0.55	15.40	11.64
Aluminium	2915.80	87.05	3.08	7.33	13.46	17.28	66.42
Copper	9684.50	315.25	3.36	2.80	2.00	1.81	44.76
Zinc	3108.90	47.90	1.56	4.12	4.00	4.58	30.00
Lead	2338.50	2.50	0.11	2.54	0.96	7.99	26.09

Agro Commodities							
Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	185.95	2.10	1.12	3.65	0.11	14.40	35.68
Cotton	92.89	0.61	0.65	1.20	1.52	5.65	42.47
Sugar	19.45	0.06	0.31	4.28	5.21	8.72	53.15
Wheat	684.75	3.75	0.54	5.71	11.56	1.23	19.61
Soybean	1281.25	5.25	0.41	0.83	6.14	10.95	34.66

Tata Motors drives in CNG trim of Tata 407 at Rs 12.07 lakh

Tata Motors has launched the CNG version of its light commercial vehicle Tata 407 priced at Rs12.07 lakh (ex-showroom, Pune). Tapping into the benefits of CNG, the vehicle offers profits of up to 35 per cent over the diesel variant. The vehicle comes with a 10-foot load deck and further strengthens the company's extensive CNG portfolio, ranging from 5-tonne to 16-tonne gross vehicle weight (GVW), in the intermediate and light commercial segment.

Petrol, diesel prices kept unchanged for eighth consecutive day

Oil Marketing Companies (OMCs) kept the prices of petrol and diesel unchanged for the eighth consecutive day. The OMCs decided to track global developments before revising the fuel prices domestically. In Delhi, petrol and diesel remained unchanged at Rs 101.19 and Rs 88.62 per litre respectively. In Mumbai, the petrol price is stable at Rs 107.26 per litre on Monday, while the diesel rate also remain unchanged at Rs 96.19 a litre.

Tata Power, Adani told to submit revised bids for UP Transco

Tata Power and Adani Group have been told to submit revised bids for South East UP Power Transmission Company by the power transmission company's lenders. Tata Power and Adani had submitted binding offers for the company in the second week of August alongside three other bidders – Power Grid Corporation of India, Sterlite and REC Power Development and Consultancy.

Greaves Cotton launches multi-brand EV retail store AutoEVMart in Bengaluru

Greaves Cotton launched its first multi-brand EV retail store 'AutoEVMart' in Bengaluru, and said it will set up similar outlets in other cities in a phase-wise manner. The Mumbai-based diversified group had last week it will enter the multi-brand EV retail business. Greaves mobility business comprises Ampere Electric, which caters to both two-wheeler (e-scooters) and three-wheeler (e-rickshaw, e-auto and e-loader) segments. Within e-three wheelers, the company has a presence in e-rickshaws under the ELE brand and e-autos under the MLR brand. Between Ampere Electric and Greaves, there are more than 600 retail stores in over 400 cities. Through this dedicated EV store, spread over 8,000 sq feet space, Greaves Electric Mobility aims to bring everything related to EVs under one roof and sell multi-brand electric mobility solutions from Ampere Electric and other electric two-wheeler and three-wheeler brands in the market.

Aluminum industry frets that its supply snarls have just begun

Supply-chain snags that have roiled commodity markets and helped push aluminum prices to a 13-year high this week are unlikely to ease any time soon. That's the message coming from producers, consumers, traders and shippers at North America's largest aluminum conference. Aluminum has jumped 48% this year on surging demand, shipping bottlenecks and production curbs in China, stoking inflation concerns and causing a major headache for consumer-goods producers facing worsening material shortages alongside the sharp rise in costs. Snarled supplies will continue to dog the industry through most of 2022.

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Company	Details
No events	

Domestic Events

- India WPI Inflation for August 2021.

Global Events

- Japan Industrial Production for July 2021.
- The U.S. Inflation for August 2021.

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For queries related to compliance of the report, please contact: -

Sudipto Datta, Compliance Officer

SMIFS Limited.

Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: +91 33 4011 5414 /91 33 6634 5414

Email Id.: compliance@smifs.com

Website: www.smifs.com