



The Nifty ended 0.82% up at 17790.35. It opened on a positive note and remained range bound throughout the session towards finishing off on a stronger note. However, breaking out through thick resistance placed in the price range 17800-17850 remains the major challenge. Short-term chart pattern suggests range bound oscillation is likely to continue. Broader trading range is likely to be 17600-17850.

On the Nifty hourly chart, direction of the leading indicators suggesting weakness is likely to persist. Most critical resistance is placed around 17850 levels.

Nifty patterns on multiple periods suggest; finishing off the day on a bullish note becomes invalid if the Benchmark Index fails to breakout 17850 decisively. Hence, staying cautious on rise is advised. Critical support is placed around 17600 levels.

### Nifty Crucial Supports & Resistances-

**Supports- 17600, 17470 Resistances- 17800, 17850**

### Open Positional Calls-

T+14 Sell-

|Futures Segment| JSW STEEL OCT Fut @ 666-670, TGT- 630, Closing SL- above 690

T+10 Positional Option Pair Strategy-

|Leg 1| Buy CUMMINS 28 OCT 980-CE (1 Lot= 600) @ 25.00

|Leg 2| Sell CUMMINS 28 OCT 1000-CE (1 Lot= 600) @ 22.00

Trade ends if CUMMINS-Cash (CMP-905.00) closes below 880

T+5 BUY-

|Cash Segment| LT @ 1715-1710, TGT- 1770, SL- closing below 1680

T+3 Buy-

|Cash Segment| CASTROL @ 146-145, TGT- 151, SL- 142

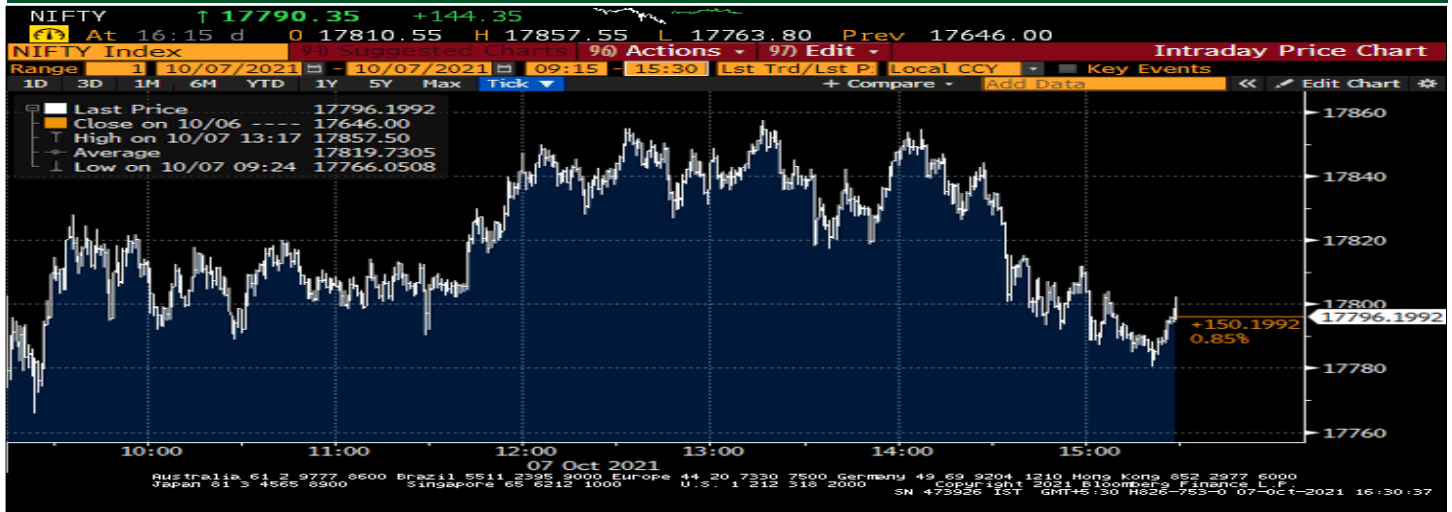
T+3 BUY-

|Cash Segment| BRITANNIA @ 3960-3950, TGT- 4050, SL- closing below 3900

BTST-

|Cash Segment| SUN PHARMA @ 823-822, TGT- 838, SL- closing below 814

## Nifty Intraday Chart



## Market in Retrospect

India's equity benchmarks closed higher, aided by gains in realty, auto, consumer durables stocks, amid positive global cues. Focus now shifts to the MPC meeting of the Reserve Bank of India and quarterly earnings of Tata Consultancy Services Ltd. scheduled for Friday.

Nifty index ended 1.08% higher at 17,737. The broader markets represented by the NIFTY 500 Index ended 1.22% higher, ending at 15,319. Among the sectorial indices, NIFTY Auto was the top gainer, gaining by 4.56%, followed by NIFTY Consumption, gaining by 2.10%.

Tata Motors was the top gainer, gaining by 12.04%, followed by Titan and M&M gained by 10.60% & 5.29% respectively. ONGC was the top loser, losing by 4.58%, followed by Dr. Reddy's and Coal India which fell by 1.32% & 1.11% respectively.

The Advance : Decline ratio stood at 1429:608

## Market Turnover (In Crore) 07-10-2021

Name	Last	Previous
NSE Cash	*NA	76018.95
NSE F&O	11264204.14	8003856.28
BSE Cash	5,697.42	5,986.81
BSE F&O	*NA	264.32

## FII Derivatives Flow (In Crore) 06-10-2021\*

Instrument	Purchase	Sale	Net
Index Future	5674.60	5918.42	243.82
Index Option	579430.65	578311.31	1119.34
Stock Future	17051.88	18584.12	1532.24
Stock Option	20375.46	20476.79	101.33

## Institutional Flow (In Crore) 06-10-2021\*

Institution	Purchase	Sale	Net
FII	7357.95	8160.76	802.81
DII	5826.16	6824.85	998.69

## NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Tata Motors	12.04	12.94	163238084	29366770
Titan	10.60	9.88	8361061	1019369
M&M	5.29	9.36	9515673	4689874
Maruti Suzuki India	4.07	2.10	1646727	653400
Eicher Motors	3.37	1.10	897524	637752

## NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
HDFC	0.87	0.99	2247842	2906330
Britannia Industries	0.96	1.22	187556	262748
Coal India	1.11	3.03	16517664	36415750
Dr. Reddy's	1.32	0.21	343974	552522
ONGC	4.58	11.00	59769140	63633500

## Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>  
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

\*Data not updated till 5:40PM

## Sensex Intraday Chart



## Market in Detailed (Updated after 4:00 PM)

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	59677.83	488.10	0.82	0.93	2.40	12.48	49.65
Nifty	17790.35	144.35	0.82	0.98	2.47	12.03	51.55
BSE M Cap	25799.72	425.56	1.68	2.16	5.87	13.37	74.51
BSE S Cap	29088.57	395.57	1.38	3.59	6.36	12.75	93.29
Nifty MC 100	31304.45	576.25	1.88	3.03	7.56	14.55	82.76
BSE Auto	24790.57	1057.40	4.46	3.87	8.90	5.32	34.34
BSE Capgoods	26290.98	227.01	0.87	1.25	3.13	13.66	91.92
BSE FMCG	14800.47	12.94	0.09	0.42	0.20	8.31	32.49
BSE Metal	20272.68	78.28	0.39	0.45	1.44	6.45	145.53
BSE Oil&Gas	18899.01	102.24	0.54	3.26	9.54	17.59	55.27
BSE Healthcare	26270.91	167.72	0.64	0.68	1.13	1.20	30.01
BSE Power	3318.26	8.06	0.24	3.74	12.25	23.16	103.07
BSE Realty	4247.39	241.61	6.03	3.50	26.92	48.28	146.78
BSE ConsDur	43793.66	2407.80	5.82	5.94	9.67	22.30	78.57
BSE Bank	43009.54	231.95	0.54	0.66	3.65	6.27	65.11
BSE IT	35115.24	574.25	1.66	2.02	1.82	17.99	65.41

### Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	1.52	0.00	0.22	2.01	10.49	15.26	92.83
UK	1.06	0.01	1.12	3.62	43.69	76.50	249.51
Brazil	4.40	0.02	0.39	3.21	14.96	15.83	19.84
Japan	0.07	0.01	15.48	1.39	65.12	108.82	73.17
Australia	1.59	0.03	1.55	6.38	25.99	14.03	88.69
India	6.27	0.01	0.16	0.34	1.16	1.62	4.21
Switzerland	0.14	0.01	4.51	15.24	41.84	52.72	71.22
Germany	0.20	0.02	9.34	0.00	38.20	33.22	59.64

### Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	74.79	0.20	0.27	0.73	1.84	0.22	1.95
USD Index	94.20	0.07	0.07	0.03	1.82	1.68	0.61
YUAN	6.44	0.03	0.40	0.22	0.25	0.19	5.37
GBP	1.36	0.00	0.11	0.91	1.37	1.48	5.25
EUR	1.16	0.00	0.05	0.16	2.35	1.93	1.71
YEN	111.39	0.02	0.02	0.09	1.00	0.66	4.86

### Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	5647.00	238.00	4.40	8.66	52.33	74.24	176.27
Baltic Dirty	662.00	13.00	2.00	5.75	8.52	12.59	58.00
SG Dubai HY	5.47	0.24	4.20	113.67	248.41	932.08	528.74

### Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	34416.99	102.32	0.30	0.08	1.95	0.76	21.60
Nasdaq	14501.91	68.08	0.47	0.07	5.67	1.11	27.61
S&P 500	4363.55	17.83	0.41	0.09	3.46	0.12	27.61
FTSE100	7067.96	71.84	1.03	0.26	1.14	1.17	18.86
CAC40	6581.11	86.75	1.34	0.92	2.17	0.80	34.78
DAX	15148.34	175.62	1.17	0.73	4.38	3.47	17.17
Mexico IPC	50974.49	82.45	0.16	0.22	1.88	1.84	36.23
Brazil Bovespa	110559.6	102.00	0.09	0.49	6.20	12.96	15.74
Russian RTS	1841.92	26.95	1.49	4.16	6.83	12.19	60.99
Japan Nikkei	27678.21	149.34	0.54	6.02	7.48	2.43	18.17
Hang Seng	24701.73	735.24	3.07	0.16	6.27	11.66	1.89
Taiwan Index	16713.86	320.70	1.96	1.30	4.10	6.37	31.13
Shanghai Comp	3568.17	31.87	0.90	2.03	0.03	0.57	10.88
KOSPI	2959.46	51.15	1.76	3.29	7.15	9.92	23.99
Malaysia KLCI	1561.29	1.87	0.12	1.53	1.40	2.04	4.82
Jakarta Comp	6416.40	0.93	0.01	2.06	4.97	6.16	28.22
Philippine SE	6951.30	106.15	1.50	0.02	0.56	0.12	18.46
Thai Exch	1633.72	14.24	0.88	1.75	0.17	3.62	29.28

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	76.17	1.28	1.65	1.49	11.41	5.47	90.61
BRENT Crude	80.17	0.93	1.15	2.35	12.79	12.95	76.97
Natural Gas	5.51	0.16	2.87	6.05	19.44	51.72	90.86

### LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1761.98	0.64	0.04	0.29	1.80	2.30	6.64
Silver(\$/Ounce)	22.71	0.08	0.37	2.43	6.62	13.12	4.59
Aluminium	2883.75	20.75	0.71	0.37	4.59	14.97	65.78
Copper	9052.60	124.40	1.36	1.32	4.12	2.46	38.98
Zinc	3003.00	31.21	1.03	1.26	0.22	2.95	28.12
Lead	2188.75	5.75	0.26	1.47	7.14	4.50	24.24

### Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	194.55	1.10	0.57	0.28	0.31	27.20	65.01
Cotton	112.60	1.54	1.39	6.43	19.72	28.49	67.34
Sugar	19.95	0.18	0.91	1.92	0.99	10.71	48.77
Wheat	751.00	5.00	0.67	3.51	4.34	19.11	22.16
Soybean	1244.00	2.00	0.16	0.96	2.58	6.27	28.71

### **HMSI crosses 5 cr cumulative sales mark in domestic market**

Honda Motorcycle & Scooter India has crossed the 5 crore cumulative sales milestone in the domestic market. The company had initiated sales operations in the country with the Activa scooter in 2001. The two-wheeler major gained its first one crore customers in the initial 11 years. Growing 3 times this speed, the company achieved the 2-crore sales milestone in just three years. While the first 2.5 crore customers were added in 16 years, the next 2.5 crore customers were added in five years to breach the five crore customer milestone. Moving forward, the company hopes to further expand its offerings and cater to the varied customer needs in the country.

### **JSW Energy to get 810 MW wind turbine supply from GE Renewable Energy**

JSW Energy has entered into a contract with GE Renewable Energy for the supply of 810 MW wind turbines. The company said the supply of 810 MW onshore wind turbines is for its under-construction pipeline of 2.5 GW of renewable projects in India. The supply of the turbines will start by the second quarter of 2022 (calendar year). These turbines will produce enough green energy to meet the annual electricity requirements of more than 2.1 million households in the country. JSW Energy has set an ambitious target of 50 per cent reduction in carbon footprint by 2030 and achieving Carbon Neutrality by 2050 by transitioning towards renewable energy. The company has set a target to reach 20 GW capacity by 2030, with share of renewable energy at 85 per cent, up from 30 per cent currently. Around 2.2 GW of wind and solar projects, tied with SECI and JSW Steel, are expected to be commissioned in the next 18-24 months, while the 240 MW Kutehr hydro project is expected to be commissioned in the next 36-40 months. With the commissioning of these projects, the company's total generation capacity will increase to around 7 GW, with renewable energy contributing more than 50 per cent.

### **Fuel at record all-time high; petrol above Rs 109 in Mumbai, over Rs 103 in Delhi**

Prices of petrol and diesel have surged to record all-time high levels across India's metro cities on Thursday. Fuel continues to be the highest in Mumbai, petrol prices were increased by 29 paise, touching Rs 109.25 for a litre, while diesel was spiked by 38 paise to cost Rs 99.55 per litre. In Delhi, while diesel price stands at Rs 91.77 per litre after a spike of 35 paise, petrol now costs Rs 103.24 per litre after a 30 paise hike. Rates have increased across the country and differ from state to state depending on the incidence of value-added tax. Fuel prices continue to soar and have crossed Rs 100 in many states. Petroleum companies have hiked the price of domestic Liquefied Petroleum Gas (LPG) cylinders by Rs 15. Now, the price of a non-subsidized 14.2 kg domestic cylinder in Delhi will be Rs 899.50, while the new rate of 5kg domestic cylinder stands at Rs 502.

### **Auto sales growth stagnates in Sept as chip shortage, low 2-wheeler demand play spoilsport**

The growth trajectory of automobile retail sales in India stagnated during the month of September as semi-conductor shortage and tepid demand for two-wheelers played spoilsport even as sales of commercial vehicles (CV) and three-wheelers showed signs of recovery. Vehicle registrations with regional transport offices (RTO) a reasonably accurate proxy for retail sales declined by over 5% during the month, led by an almost 12% decline in two-wheeler registrations. When compared to the pre-pandemic period of September 2019, registrations were down almost 14%.

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<b>Company</b>	<b>Details</b>
DCM Shriram Industries Ltd	5 for 1 Stock split effective 08-10-2021

**Domestic Events**

- India Foreign Exchange Reserve for October 01, 2021.
- Reserve Bank of India Interest Rate Decision.

**Global Events**

- Japan Current Account Balance for August 2021.
- The U.S. Unemployment Rate for September 2021.

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### Contact us:

**SMIFS Limited.** (<https://www.smifs.com/>)

### Compliance Officer:

**Sudipto Datta,**

Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: +91 33 4011 5401 /91 33 6634 5401

Email Id.: [compliance@smifs.com](mailto:compliance@smifs.com)

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