



The Nifty previous session ended 1.23% down at 16663.00. It opened on a flat note and got sold off from day's high in the second half towards settling off in red. However, critical support placed around 16550 is still intact and can give relief to the intraday bulls. Chart pattern suggesting 16900-17000 continue to act as the thick resistance. Breaking down 16550 decisively may initiate further downfall towards 16400 levels.

On the Nifty hourly chart, direction of the leading indicators suggesting upside is limited till 16900 as of now. Intraday pullback may again find sellers. Below 16550

Nifty patterns on multiple periods suggest; the Benchmark Index finishing off with a bullish candle might be an indication of further rise towards 16900 and 17000 levels. The Nifty broader intraday range likely to be 16500-17000.

### Nifty Crucial Supports & Resistances-

**Supports- 16550, 16400 Resistances- 16900, 17000**

### Open Positional Calls-

T+14 INST POSITIONAL BUY-

| Cash Segment | WIPRO @ 585-580, TGT- 630, Closing SL- below 555

T+3 BUY-

| Cash Segment | LUPIN @ 742-740, TGT- 780, Closing SL- below 720

T+5 BUY-

| Cash Segment | GLENMARK @ 450-448, TGT- 468, Closing SL- below 439

T+3 Positional Sell-

| Futures Segment | HDFC BANK Fut @ 1435-1440, TGT- 1380, Closing SL- above 1470

T+2 Positional Sell-

| Futures Segment | ICICI BANK Fut @ 694-695, TGT- 675, Closing SL- above 705

T+2 Positional Sell-

| Futures Segment | AXIS BANK Fut @ 699-700, TGT- 680, Closing SL- above 710

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## Nifty Intraday Chart



## Market in Retrospect

India's stock benchmarks snapped a five-day winning streak, dragged by losses in metals, information technology stocks, ahead of the crucial two-day U.S. Federal Reserve meeting that begins later today.

Nifty index ended 1.23% lower at 16,663. The broader markets represented by the Nifty 500 Index ended 1.10% lower, ending at 14,216. Among the sectorial indices, Nifty Auto was the top gainer, gaining by 0.57%, followed by Nifty Consumption which was gaining by 0.30%. Nifty Metal was the top loser, losing by 4.07%

Tata Consumer Products was the top gainer, gaining by 3.65%, followed by M&M and Shree Cement which was gaining by 2.42% & 1.96% respectively. Hindalco Industries was the top loser, losing by 5.26%, followed by Tata Steel and ONGC which fell by 4.88% & 4.69% respectively.

The Advance : Decline ratio stood at 612:1519.

## Market Turnover (In Crore) 15-03-2022

Name	Last	Previous
NSE Cash	68223.49	60579.08
NSE F&O	7431729.48	5070805.75
BSE Cash	4,141.74	4,109.84
BSE F&O	84.40	53.63

## FII Derivatives Flow (In Crore) 14-03-2022\*

Instrument	Purchase	Sale	Net
Index Future	4642.49	4073.55	568.94
Index Option	350036.43	348038.97	1997.46
Stock Future	13401.82	14241.42	839.6
Stock Option	20064.85	19801.89	262.96

## Institutional Flow (In Crore) 14-03-2022\*

Institution	Purchase	Sale	Net
FII	8151.62	8328.14	176.52
DII	6385.66	5287.04	1098.62

\*Data not updated till 6:20PM

## NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Tata Cons Products	3.65	9.49	9386502	2247276
M&M	2.42	8.64	4811450	3896708
Shree Cement	1.96	0.96	83329	143459
Cipla	1.85	10.16	7945333	6034517
Maruti Suzuki India	1.41	9.02	1586111	1650262

## NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
JSW Steel	3.56	1.79	4754984	5022265
Coal India	4.13	8.59	14074860	18134290
ONGC	4.69	8.57	42333127	46723840
Tata Steel	4.88	2.82	9614313	9375431
Hindalco Industries	5.26	5.12	13005715	13105810

## Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>  
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

## Sensex Intraday Chart



## Market in Detailed (Updated after 4:00 PM)

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	55776.85	709.17	1.26	4.40	4.07	3.48	10.68
Nifty	16663.00	208.30	1.23	4.06	3.97	3.24	11.61
BSE M Cap	23154.92	159.36	0.68	3.23	3.62	8.58	13.34
BSE S Cap	26987.85	238.49	0.88	3.71	3.76	7.72	27.93
Nifty MC 100	28021.35	246.15	0.87	3.03	4.61	9.28	16.99
BSE Auto	23099.08	128.40	0.56	5.95	11.70	7.35	1.00
BSE Capgoods	26988.81	83.80	0.31	3.71	4.85	5.85	22.54
BSE FMCG	13123.52	8.11	0.06	4.72	1.95	4.41	7.43
BSE Metal	20808.90	944.64	4.34	2.91	2.01	6.13	47.81
BSE Oil&Gas	17487.29	463.25	2.58	1.13	2.99	3.33	10.82
BSE Healthcare	23881.36	130.59	0.54	3.26	0.94	5.12	13.35
BSE Power	3839.45	60.26	1.55	0.08	0.46	6.09	51.23
BSE Realty	3348.32	9.34	0.28	3.77	6.47	15.36	20.74
BSE ConsDur	41907.22	66.87	0.16	4.43	1.02	2.75	25.88
BSE Bank	40125.54	380.54	0.94	5.45	8.13	4.15	1.25
BSE IT	34996.87	830.03	2.32	1.45	0.92	0.17	32.71

### Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	2.10	0.03	1.33	14.03	3.00	44.50	31.09
UK	1.59	0.01	0.44	9.75	0.32	115.63	98.87
Brazil	5.30	0.18	3.54	3.46	3.07	14.53	25.75
Japan	0.21	0.01	4.04	28.75	5.94	288.68	85.59
Australia	2.52	0.07	2.69	12.95	15.17	61.54	40.78
India	6.82	0.04	0.51	0.12	2.22	7.18	10.02
Switzerland	0.40	0.02	4.10	66.53	13.39	241.14	254.26
Germany	0.35	0.02	4.08	215.18	14.61	198.06	205.69

### Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	76.61	0.05	0.06	0.39	1.66	0.50	5.39
USD Index	98.77	0.23	0.23	0.30	2.90	2.34	7.55
YUAN	6.37	0.01	0.13	0.86	0.54	0.10	1.98
GBP	1.30	0.00	0.28	0.48	3.69	1.68	6.19
EUR	1.10	0.01	0.52	0.90	3.19	2.59	7.81
YEN	117.99	0.20	0.17	1.97	2.02	3.35	7.51

### Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2727.00	9.00	0.33	22.01	38.57	2.33	37.52
Baltic Dirty	1297.00	15.00	1.14	8.92	87.70	61.52	78.40
SG Dubai HY	11.01	0.67	5.74	24.59	61.44	78.73	6781.25

### Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	32945.24	1.05	0.00	0.39	5.84	8.30	0.02
Nasdaq	12581.22	262.59	2.04	1.95	11.02	19.17	6.53
S&P 500	4173.11	31.20	0.74	0.67	6.66	11.40	5.14
FTSE100	7110.60	82.02	1.14	2.12	6.54	0.83	5.36
CAC40	6250.88	118.22	1.86	4.84	10.43	9.76	3.57
DAX	13670.29	258.07	1.85	6.54	11.30	11.66	5.47
Mexico IPC	52807.62	493.08	0.93	0.95	0.76	3.21	10.55
Brazil Bovespa	109927.6	1785.50	1.60	1.49	4.27	2.32	4.29
Russian RTS	936.94	194.03	26.12	0.00	37.46	39.20	39.32
Japan Nikkei	25346.48	38.63	0.15	2.24	5.65	10.94	14.85
Hang Seng	18415.08	1116.58	5.72	11.32	24.39	21.37	36.13
Taiwan Index	16926.06	336.98	1.95	0.60	5.71	4.16	4.16
Shanghai Comp	3063.97	159.57	4.95	6.97	11.09	16.00	10.41
KOSPI	2621.53	24.12	0.91	1.12	2.06	12.31	13.93
Malaysia KLCI	1557.41	10.03	0.64	0.68	2.64	5.03	3.92
Jakarta Comp	6918.18	34.02	0.49	1.53	1.63	4.41	9.39
Philippine SE	7019.92	202.97	2.98	0.60	3.97	1.58	7.13
Thai Exch	1644.36	15.79	0.95	1.56	3.36	1.27	5.02

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	96.81	6.19	6.01	21.73	5.16	36.62	48.07
BRENT Crude	100.52	6.36	5.95	21.44	10.36	37.48	61.12
Natural Gas	4.55	0.11	2.36	0.46	7.24	26.26	86.93

### LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1928.74	22.04	1.13	5.94	4.06	8.55	11.39
Silver(\$/Ounce)	24.60	0.44	1.76	6.82	5.31	11.47	6.24
Aluminium	3283.75	175.75	5.08	12.01	0.55	25.05	52.96
Copper	9894.50	256.25	2.52	3.52	0.90	5.19	8.69
Zinc	3788.50	7.02	0.18	8.34	6.03	14.31	36.17
Lead	2245.25	58.57	2.54	8.22	2.87	2.63	15.96

### Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	215.80	3.00	1.37	7.34	14.28	9.14	53.27
Cotton	117.90	0.87	0.73	0.06	2.38	12.96	43.69
Sugar	18.76	0.37	1.93	3.45	6.77	0.90	23.99
Wheat	1129.50	33.25	3.03	12.20	43.75	48.23	74.78
Soybean	1648.75	21.75	1.30	2.43	5.98	29.52	34.84

### **Coal shortage looms as Railways runs short of rakes**

The government expects a touch-and-go situation in terms of availability of coal to power stations in the coming summer and rainy seasons even as all departments are fighting odds to prevent a crisis similar to August last year. In a recent meeting chaired by cabinet secretary Rajiv Gauba, Indian Railways admitted that it has exhausted its rake availability capacity.

### **Auto PLI invites 76% higher investment than planned outlay, industry commits Rs 74850 crore investment**

The sought-after production linked incentive scheme of the government for the automobile and auto component sector has attracted 76% more investment than the planned target of Rs 42,500. Auto and component manufacturers together have proposed to invest Rs 74,850 crore in the country over the next five years. While the 20 automakers approved under the scheme have proposed to invest Rs 45,016 crore, the 75 component makers approved under the Component Champion Incentive Scheme has proposed to invest an added Rs 29,834 crore.

### **Banks recover over Rs 7.34 lakh cr in six-and-a-half years till Dec 2021**

Banks recovered over Rs 7.34 lakh crore in the past six years and the first six months of the current fiscal year. During the past six financial years and the first six months of the current financial year, banks have effected an aggregate recovery of Rs 7,34,542 crore, in non-performing assets and written-off loan accounts, including those reported as fraud, Minister of State for Finance Bhagwat Karad said in a written reply to the Rajya Sabha. On recovery of fraud amounts, the minister Rs 55,895 crore have been recovered in the past six financial years and the current financial year up to December 31, 2021. The Reserve Bank of India had issued master directions on fraud to banks in 2016 and the government has instituted wide-ranging structural and procedural reforms to check frauds in banks. That these systematic and comprehensive checking of frauds, including the legacy stock of non-performing assets, led to the unearthing of frauds perpetrated over the years.

### **Tata Motors to invest Rs 15,000 cr in EV segment in 5 years; plans to develop 10 new products**

Aurangabad Tata Motors is planning to invest Rs 15,000 crore in the EV segment in the next five years. The company, which is a leader in the newly emerging EV segment with offerings such as Nexon, is also planning to develop around 10 more new offerings in the segment, President for Passenger Vehicles Business of Tata Motors Shailesh Chandra. The company had raised USD 1 billion in funding from private equity major TPG in its EV division, valuing the business at USD 9.1 billion. Chandra was speaking at an event to deliver a batch of 101 EVs to residents of the city as part of the Aurangabad Mission for Green Mobility (AMGM) by local groups. An order for 250 EVs has been placed under the AMGM. It has a network of nearly 400 charging stations in Maharashtra, of which 15-20 are in Aurangabad and this needs to be expanded.

### CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
DRC Systems India Ltd	10 for 1 stock split effective 16-03-22
Shriram City Union Finance Ltd	Cash dividend of INR27 effective 16-03-22
Metro Brands Ltd	Cash dividend of INR1.50 effective 16-03-22
Jindal Steel & Power Ltd	Cash dividend of INR1 effective 16-03-22
Agro Phos India Ltd	Cash dividend of INR0.25 effective 16-03-22
Godawari Power and Ispat Ltd	Corporate meeting effective 16-03-22
Emmsons International Ltd	Corporate meeting effective 16-03-22
ARC Finance Ltd	Corporate meeting effective 16-03-22
Dilip Buildcon Ltd	Corporate meeting effective 16-03-22

### Domestic Events

- No events

### Global Events

- House Price Index for February 2022.
- Japan Machine Orders and Industrial Production for January 2022.
- The U.S. MBA Mortgage Applications for March 11, 2022.
- The U.S. Retail Sales for February 2022., The U.S. Fed Interest Rate Decision.
- The U.S. FOMC Economic Projection.

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.

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