



The Nifty ended 0.27% down at 15732.10. It opened on a negative note and continued declining towards ending with a Shooting star candle near critical support placed around 15700 levels. Failing to maintain 15700 may lead to further decline towards 15450 levels. Intraday pullback towards 15900 levels may again find sellers. Chart pattern suggesting weakness likely to persist as long as it trades below 16000 levels. Hence, staying cautious on rise is advised.

On the Nifty hourly chart, being extremely oversold it recovered above Nifty 15700 levels, however, ADX is still suggesting bearish bias likely to persist.

Nifty patterns on multiple periods suggesting; ending the day off day's high suggesting selling pressure on rise. Hence, weakness is likely to persist. Immediate support is placed around Nifty 15700 levels.

Nifty Crucial Supports & Resistances-

Supports- 15700, 15450 Resistances- 15900, 16000

Open Positional Calls-

T+10 INST POSITIONAL BUY-
|Cash Segment| AXIS BANK @ 660
-650, TGT- 720, Closing SL- Below 620

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Nifty Intraday Chart



Market in Retrospect

India's stock benchmarks logged losses after swinging between gains and losses for the most part of the session. Energy, oil & gas stocks dragged as Sensex and Nifty extended losing streak for the third day.

Nifty index ended 0.27% lower at 15,732. The broader markets represented by the Nifty 500 Index ended 0.21% lower, ending at 13,417. Among the sectorial indices, Nifty realty was the top gainer gaining by 0.81%, followed by Nifty Metal which was gaining by 0.37%. Nifty Energy was the top loser losing by 0.55%.

NTPC was the top gainer, gaining by 1.68%, followed by Bharti Airtel and M&M which gaining by 1.60% & 1.49%. Bajaj Auto was the top loser, losing by 5.14%, followed by Indusind Bank and ONGC which losing by 2.46% & 2.26% respectively.

The Advance : Decline ratio stood at 885:1227

Market Turnover (In Crore) 14-06-2022

Name	Last	Previous
NSE Cash	44327.53	44277.7
NSE F&O	8300840.86	6261767.07
BSE Cash	2,769.87	3,212.13
BSE F&O	*NA	133.73

FII Derivatives Flow (In Crore) 13-06-2022*

Instrument	Purchase	Sale	Net
Index Future	3944.73	5744.00	1799.27
Index Option	492266.40	493100.80	834.4
Stock Future	10924.99	12721.71	1796.72
Stock Option	9116.95	9135.00	18.05

Institutional Flow (In Crore) 14-06-2022

Institution	Purchase	Sale	Net
FII	4423.52	8925.77	4502.25
DII	7035.27	3227.67	3807.60

*Data not updated till 6:15PM

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
NTPC	1.68	3.72	17034328	14453400
Bharti Airtel	1.60	0.47	8878530	7646513
M&M	1.49	2.23	3614327	3137333
Apollo Hospitals	1.49	2.68	655865	492856
Divi'S Laboratories	1.48	0.70	384679	468024

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Tech Mahindra	2.07	8.86	5775453	1883066
Hindalco Industries	2.22	11.36	11273145	10031550
ONGC	2.26	3.65	12844437	33715900
Indusind Bank	2.46	8.61	3770890	1620386
Bajaj Auto	5.14	3.97	1733394	693740

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	52693.57	153.13	0.29	4.38	0.19	5.53	0.15
Nifty	15732.10	42.30	0.27	4.17	0.32	5.59	0.86
BSE M Cap	21840.90	35.90	0.16	3.21	0.12	6.32	4.09
BSE S Cap	24942.63	100.70	0.40	4.31	1.47	8.39	0.53
Nifty MC 100	26715.65	62.15	0.23	3.91	1.37	4.66	2.37
BSE Auto	25297.95	133.00	0.52	2.43	6.53	9.52	5.00
BSE Capgoods	25985.56	132.40	0.51	2.18	3.61	3.72	13.51
BSE FMCG	13536.17	17.28	0.13	1.91	0.40	3.08	1.76
BSE Metal	16941.97	79.72	0.47	6.37	5.60	18.58	12.37
BSE Oil&Gas	18233.61	210.41	1.14	4.85	1.29	4.27	5.57
BSE Healthcare	21636.47	29.62	0.14	0.95	3.05	9.89	15.16
BSE Power	4024.41	16.79	0.42	2.55	4.52	4.82	36.45
BSE Realty	3111.12	22.20	0.72	1.51	1.73	7.08	9.25
BSE ConsDur	35467.18	101.90	0.29	2.41	3.38	15.37	0.50
BSE Bank	38403.13	91.19	0.24	4.89	0.42	4.29	3.83
BSE IT	28412.69	30.73	0.11	4.94	5.19	20.69	1.44

Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	3.31	0.05	1.36	11.45	13.56	55.38	121.83
UK	2.47	0.06	2.33	11.52	41.57	54.89	233.20
Brazil	6.50	0.33	5.40	11.72	12.51	27.09	79.34
Japan	0.25	0.01	3.11	0.40	1.22	25.76	507.32
Australia	3.96	0.28	7.65	11.19	16.26	61.17	165.79
India	7.58	0.02	0.28	1.13	3.59	10.58	26.27
Switzerland	1.33	0.05	3.49	30.56	73.12	221.21	684.65
Germany	1.66	0.03	1.90	28.62	75.42	351.90	762.55

Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	78.01	0.03	0.04	0.38	0.72	1.84	6.06
USD Index	105.04	0.04	0.04	2.66	0.46	6.10	16.04
YUAN	6.73	0.02	0.30	0.95	0.77	5.48	4.99
GBP	1.21	0.00	0.33	3.95	1.83	6.98	14.30
EUR	1.05	0.00	0.42	2.34	0.18	4.45	13.75
YEN	134.39	0.03	0.02	1.34	3.89	12.05	18.10

Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2260.00	60.00	2.59	10.10	27.19	17.13	23.23
Baltic Dirty	1132.00	6.00	0.53	3.95	0.09	12.72	94.50
SG Dubai HY	33.50	1.93	5.45	13.46	17.92	204.27	4194.87

Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	30516.74	876.05	2.79	7.29	5.22	7.37	11.27
Nasdaq	10809.23	530.79	4.68	10.38	8.44	14.08	23.74
S&P 500	3749.63	151.23	3.88	9.02	6.82	10.15	11.88
FTSE100	7161.02	39.95	0.55	5.70	3.40	0.38	0.27
CAC40	5961.29	55.13	0.92	8.20	6.22	6.32	9.81
DAX	13338.00	76.65	0.57	8.29	4.83	4.15	14.82
Mexico IPC	48445.30	26.22	0.05	3.25	2.29	8.26	5.06
Brazil Bovespa	102598.2	0.00	0.00	6.89	4.05	6.67	21.20
Russian RTS	1293.24	21.58	1.70	9.50	13.97	37.73	23.12
Japan Nikkei	26629.86	357.58	1.32	4.70	0.77	5.06	9.55
Hang Seng	21067.99	0.41	0.00	2.15	5.88	14.41	26.43
Taiwan Index	16047.37	23.61	0.15	2.82	1.36	5.19	7.62
Shanghai Comp	3288.91	33.36	1.02	1.45	6.63	7.34	7.53
KOSPI	2492.97	11.54	0.46	5.08	4.27	4.90	23.50
Malaysia KLCI	1481.28	16.45	1.12	2.93	4.09	4.89	6.33
Jakarta Comp	7049.88	54.44	0.78	1.28	6.85	1.90	15.78
Philippine SE	6474.53	7.52	0.12	4.14	1.49	7.77	7.20
Thai Exch	1603.03	2.97	0.19	1.77	1.18	2.51	1.19

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	121.86	0.89	0.74	2.02	10.25	18.26	71.87
BRENT Crude	123.38	1.06	0.87	2.29	12.37	25.58	83.28
Natural Gas	8.88	0.23	2.64	4.92	13.79	83.74	212.34

LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1820.20	2.86	0.16	1.63	0.57	6.60	2.36
Silver(\$/Ounce)	21.13	0.09	0.45	4.78	0.28	15.46	23.99
Aluminium	2602.50	58.50	2.20	5.40	5.72	24.77	5.58
Copper	9285.50	161.75	1.71	4.70	1.10	8.52	6.91
Zinc	3627.80	78.95	2.13	6.44	3.85	4.42	19.84
Lead	2087.00	56.75	2.65	5.42	2.09	9.41	5.18

Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	225.30	1.85	0.83	3.03	5.26	3.73	36.84
Cotton	121.91	0.90	0.73	1.69	4.75	19.26	54.41
Sugar	18.83	0.03	0.16	1.98	2.23	1.88	18.65
Wheat	1072.50	13.50	1.24	1.11	9.19	4.23	56.40
Soybean	1538.50	4.75	0.31	0.73	2.69	3.88	21.93

Electric vehicle maker Euler Motors partners with LetsTransport to deploy 1,000 HiLoad Evs

Electric vehicle maker, Euler Motors has partnered with urban logistics aggregator LetsTransport to deploy 1,000 units of its electric three-wheeler HiLoad, in the commercial segment. Over the next 12 months, the two companies will collaborate to deploy these EVs in Bangalore, Hyderabad, Delhi-NCR and cover other cities across India. LetsTransport Founder & CEO Pushkar Singh said intra-city logistics is already on a transformation, with electric vehicles as the future. HiLoad has a load capacity of 688 kg with an on-road range of 151 km on a single charge and a 12.4 kWh liquid cooled battery, Euler Motors said, adding it has an order book of over 9,000 units.

Torrent Power acquires 50 MW solar plant from SkyPower Group in Telangana for Rs 416 crore

Gujarat-based Torrent Power has acquired 50-megawatt solar assets from SkyPower Group at an enterprise value of Rs 416 crore. The solar power plant -- a special purpose vehicle (SPV) located in Telangana -- has a long-term Power Purchase Agreement with Northern Power Distribution Company of Telangana Limited (NPDCTL) for 25 years at a fixed tariff of approximately Rs 5.35 per kWh (kilowatt-hour). The enterprise value for this acquisition is about Rs 416 crore, consequent to closing adjustments. Torrent Power currently has an aggregate installed generation capacity of 4.1 GW, which consists largely of clean generation sources, such as gas 2.7 GW and renewables 1 GW. It also has a capacity of 0.5 GW of renewable energy plants under development. With the acquisition of a 50 MW Solar Power Plant, Torrent Power's total generation capacity, including under development portfolio, will reach 4.7 GW with a renewable portfolio of more than 1.6 GW.

Airtel launches India's first multiplex in the Metaverse

Bharti Airtel unveiled India's first multiplex in the metaverse. Airtel said that the Xstream multiplex is an extension of Airtel's Xstream Premium offering. It will be a 20-screen platform with access to content portfolios from leading OTT partners available on the application. The multiplex also provides an option to engage in a conversation on Partynite Metaverse.

Irdai reduces solvency margin requirement for crop business; to unlock Rs 1,400 crore funds

Regulator Irdai reduced the solvency margin requirement for general insurers providing crop insurance, a decision expected to unlock Rs 1,400 crore of funds for them to undertake more business. The decision, Insurance Regulatory and Development Authority of India (Irdai) said, is part of series of reforms it has undertaken to increase insurance penetration in the country. Irdai said it has reduced the solvency margin requirement for insurers doing crop business. Solvency margin, a key indicator of financial health of an insurer, refers to the difference between its value of assets and liability. Regulator fixes the solvency margin for insurers.

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Company	Details
Tata Steel Ltd	Cash dividend of INR51 effective 15-06-22
Tata Elxsi Ltd	Cash dividend of INR42.50 effective 15-06-22
Hindustan Unilever Ltd	Cash dividend of INR19 effective 15-06-22
High Energy Batteries Ltd	Cash dividend of INR15 effective 15-06-22
Sonata Software Ltd	Cash dividend of INR13 effective 15-06-22
Tata Chemicals Ltd	Cash dividend of INR12.50 effective 15-06-22
Canara Bank	Cash dividend of INR6.50 effective 15-06-22
Newgen Software Technologies Ltd	Cash dividend of INR4.50 effective 15-06-22
Tinplate Co of India Ltd/The	Cash dividend of INR4 effective 15-06-22
KEC International Ltd	Cash dividend of INR4 effective 15-06-22
Tata Power Co Ltd/The	Cash dividend of INR1.75 effective 15-06-22
Khaitan Chemicals & Fertilizers Ltd	Cash dividend of INR0.15 effective 15-06-22
Dev Information Technology Ltd	Corporate meeting effective 15-06-22

Domestic Events

- India Balance of Trade for May 2022.

Global Events

- China Industrial Production, Retail Sales and Unemployment Rate for May 2022.
- Japan Balance of Trade for May 2022., The U.S. Retail Sales for May 2022.
- The U.S. MBA Mortgage Applications for June 10, 2022.
- The U.S. Fed Interest Rate Decision and Economic Projections.
- Euro Area Industrial Production and Balance of Trade for April 2022.

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