



The Nifty previous session ended 0.25% down at 15692.15. It opened on a flat note and ended with a bearish Shooting star candle below 15700 levels. Candle pattern suggesting bearish bias likely to persist as long as it trades below Nifty 15900 levels. Chart pattern suggesting the Benchmark Index may continue decline towards 15500 and 15450 levels.

On the Nifty hourly chart, direction of the leading indicators suggesting bearish bias likely to persist. Downside supports are placed around 15500 and 15450 levels.

Nifty patterns on multiple periods suggesting; ending the day off day's high implying selling pressure on rise. Hence, weakness is likely to persist. Downside supports are placed around Nifty 15500 and 15450 levels.

Nifty Crucial Supports & Resistances-

Supports- 15500, 15450 Resistances- 15900, 16000

Open Positional Calls-

T+10 INST POSITIONAL BUY-
|Cash Segment| AXIS BANK @ 660
-650, TGT- 720, Closing SL- Below 620

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Nifty Intraday Chart



Market in Retrospect

India's stock benchmarks declined for fourth day, dragged by losses in energy, oil & gas, information technology, metal, fmcg and power stocks, in yet another volatile session.

Nifty index ended 0.25% lower at 15,692. The broader markets represented by the Nifty 500 Index ended 0.06% lower, ending at 13,381. Among the sectorial indices, Nifty Auto was the top gainer gaining by 0.92%, followed by Nifty Pharma which was gaining by 0.35%. Nifty Energy was the top loser losing by 1.19%.

Bajaj Finserv was the top gainer, gaining by 4.17%, followed by Tata Motors and Bajaj Finance which gaining by 2.21% & 2.03%. ONGC was the top loser, losing by 2.92%, followed by NTPC and Wipro which losing by 2.15% & 1.30% respectively.

The Advance : Decline ratio stood at 1147:967

Market Turnover (In Crore) 15-06-2022

| Name | Last | Previous |
|----------|------------|------------|
| NSE Cash | 36571.02 | 44327.53 |
| NSE F&O | 7932812.60 | 8300840.86 |
| BSE Cash | 2,279.17 | 2,769.87 |
| BSE F&O | *NA | 192.61 |

FII Derivatives Flow (In Crore) 14-06-2022*

| Instrument | Purchase | Sale | Net |
|--------------|-----------|-----------|---------|
| Index Future | 2792.72 | 3135.16 | 342.44 |
| Index Option | 680300.73 | 678781.48 | 1519.25 |
| Stock Future | 11189.83 | 11415.99 | 226.16 |
| Stock Option | 7428.74 | 7438.53 | 9.79 |

Institutional Flow (In Crore) 15-06-2022

| Institution | Purchase | Sale | Net |
|-------------|----------|---------|---------|
| FII | 3943.45 | 7474.60 | 3531.15 |
| DII | 5417.16 | 2829.16 | 2588 |

NIFTY Top Gainers

| Name | %1D | %5D | Day Vol | Avg 5 Day Vol |
|-------------------|------|------|----------|---------------|
| Bajaj Finserv | 4.17 | 5.26 | 496289 | 311286 |
| Tata Motors | 2.21 | 4.95 | 15192826 | 14974270 |
| Bajaj Finance | 2.03 | 7.88 | 1659943 | 1708207 |
| Hero Motocorp | 1.87 | 0.75 | 673444 | 465393 |
| Grasim Industries | 1.71 | 0.22 | 1057944 | 1485246 |

NIFTY Top Losers

| Name | %1D | %5D | Day Vol | Avg 5 Day Vol |
|---------|------|------|----------|---------------|
| RIL | 1.21 | 4.69 | 5166738 | 7401140 |
| Infosys | 1.27 | 5.19 | 4651958 | 5730608 |
| Wipro | 1.30 | 6.44 | 5695798 | 5767020 |
| NTPC | 2.15 | 5.67 | 15172295 | 14877870 |
| ONGC | 2.92 | 7.34 | 16223385 | 24002450 |

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.asp>

*Data not updated till 6:15PM

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices

| Name | Index | Net Chng | %1D | %5D | %1M | %3M | %1Y |
|----------------|----------|----------|------|------|------|-------|-------|
| Sensex | 52541.39 | 152.18 | 0.29 | 4.28 | 0.82 | 7.52 | 0.08 |
| Nifty | 15692.15 | 39.95 | 0.25 | 4.06 | 0.95 | 7.56 | 0.48 |
| BSE M Cap | 21955.28 | 114.38 | 0.52 | 2.55 | 0.64 | 5.18 | 4.16 |
| BSE S Cap | 25065.95 | 123.32 | 0.49 | 3.51 | 0.99 | 7.12 | 0.48 |
| Nifty MC 100 | 26809.00 | 93.35 | 0.35 | 3.11 | 2.25 | 6.21 | 1.10 |
| BSE Auto | 25525.26 | 227.31 | 0.90 | 1.62 | 5.18 | 8.25 | 6.80 |
| BSE Capgoods | 26133.90 | 148.34 | 0.57 | 1.45 | 2.86 | 4.25 | 15.76 |
| BSE FMCG | 13496.63 | 39.54 | 0.29 | 1.26 | 0.11 | 2.84 | 0.67 |
| BSE Metal | 16816.98 | 124.99 | 0.74 | 7.55 | 6.89 | 21.20 | 10.72 |
| BSE Oil&Gas | 18085.32 | 148.29 | 0.81 | 4.97 | 2.40 | 1.21 | 4.98 |
| BSE Healthcare | 21727.72 | 91.25 | 0.42 | 0.65 | 2.65 | 9.02 | 14.20 |
| BSE Power | 3987.94 | 36.47 | 0.91 | 3.09 | 7.33 | 2.16 | 37.04 |
| BSE Realty | 3091.79 | 19.33 | 0.62 | 3.93 | 1.45 | 10.92 | 9.76 |
| BSE ConsDur | 35537.03 | 69.85 | 0.20 | 2.04 | 3.41 | 16.97 | 0.71 |
| BSE Bank | 38469.80 | 66.67 | 0.17 | 4.55 | 0.82 | 6.04 | 3.04 |
| BSE IT | 28244.01 | 168.68 | 0.59 | 5.69 | 5.75 | 19.30 | 2.30 |

Bond Markets

| Name | Yield | Net Chng | %1D | %5D | %1M | %3M | %1Y |
|-------------|-------|----------|------|-------|-------|--------|--------|
| US | 3.37 | 0.11 | 3.10 | 11.40 | 15.33 | 57.01 | 125.56 |
| UK | 2.48 | 0.11 | 4.10 | 10.42 | 42.20 | 57.36 | 227.18 |
| Brazil | 6.58 | 0.08 | 1.18 | 14.02 | 13.84 | 24.20 | 78.56 |
| Japan | 0.26 | 0.01 | 2.81 | 1.99 | 4.07 | 24.27 | 401.96 |
| Australia | 4.20 | 0.25 | 6.20 | 18.44 | 23.46 | 66.67 | 180.37 |
| India | 7.59 | 0.01 | 0.15 | 0.97 | 3.74 | 11.30 | 25.68 |
| Switzerland | 1.40 | 0.03 | 2.16 | 33.40 | 82.08 | 265.10 | 777.30 |
| Germany | 1.67 | 0.09 | 5.18 | 23.12 | 75.84 | 402.11 | 818.53 |

Currency

| Name | Rate | Net Chng | %1D | %5D | %1M | %3M | %1Y |
|-----------|--------|----------|------|------|------|-------|-------|
| INR | 78.07 | 0.07 | 0.09 | 0.43 | 0.80 | 1.87 | 6.10 |
| USD Index | 104.79 | 0.73 | 0.69 | 2.19 | 0.22 | 5.74 | 15.74 |
| YUAN | 6.71 | 0.03 | 0.47 | 0.38 | 1.15 | 5.05 | 4.52 |
| GBP | 1.21 | 0.01 | 0.97 | 3.38 | 1.67 | 7.12 | 13.99 |
| EUR | 1.05 | 0.01 | 0.64 | 2.17 | 0.47 | 4.32 | 13.55 |
| YEN | 134.51 | 0.96 | 0.71 | 0.19 | 3.98 | 12.05 | 18.16 |

Freight

| Name | Index | Net Chng | %1D | %5D | %1M | %3M | %1Y |
|--------------|---------|----------|------|-------|-------|--------|---------|
| Baltic Dry | 2284.00 | 24.00 | 1.06 | 9.15 | 26.42 | 15.06 | 24.50 |
| Baltic Dirty | 1147.00 | 15.00 | 1.33 | 5.23 | 1.24 | 10.32 | 96.74 |
| SG Dubai HY | 33.50 | 1.93 | 5.45 | 13.46 | 17.92 | 204.27 | 4194.87 |

Global Indices

| Name | Index | Net Chng | %1D | %5D | %1M | %3M | %1Y |
|----------------|----------|----------|------|-------|-------|-------|-------|
| Dow Jones | 30364.83 | 151.91 | 0.50 | 8.48 | 5.69 | 9.48 | 11.47 |
| Nasdaq | 10828.35 | 19.12 | 0.18 | 11.06 | 8.27 | 16.37 | 23.06 |
| S&P 500 | 3735.48 | 14.15 | 0.38 | 10.22 | 7.17 | 12.36 | 12.04 |
| FTSE100 | 7264.49 | 74.91 | 1.04 | 4.35 | 2.10 | 1.21 | 1.25 |
| CAC40 | 5994.11 | 42.15 | 0.71 | 7.08 | 5.83 | 5.71 | 9.75 |
| DAX | 13439.33 | 131.88 | 0.99 | 6.99 | 4.22 | 3.46 | 14.58 |
| Mexico IPC | 48164.47 | 280.83 | 0.58 | 3.94 | 2.85 | 9.14 | 5.39 |
| Brazil Bovespa | 102063.3 | 0.00 | 0.00 | 7.27 | 4.55 | 6.33 | 21.54 |
| Russian RTS | 1280.16 | 6.97 | 0.55 | 8.43 | 13.05 | NA | 23.14 |
| Japan Nikkei | 26326.16 | 303.70 | 1.14 | 6.76 | 0.83 | 2.19 | 10.12 |
| Hang Seng | 21308.21 | 240.22 | 1.14 | 3.21 | 6.81 | 6.08 | 25.07 |
| Taiwan Index | 15999.25 | 48.12 | 0.30 | 4.03 | 0.62 | 5.56 | 7.56 |
| Shanghai Comp | 3305.41 | 16.50 | 0.50 | 1.27 | 7.54 | 4.25 | 6.05 |
| KOSPI | 2447.38 | 45.59 | 1.83 | 6.81 | 5.75 | 7.97 | 25.35 |
| Malaysia KLCI | 1459.05 | 22.23 | 1.50 | 4.25 | 5.53 | 7.14 | 7.56 |
| Jakarta Comp | 7007.05 | 42.83 | 0.61 | 2.59 | 6.20 | 0.21 | 15.27 |
| Philippine SE | 6319.42 | 155.11 | 2.40 | 6.65 | 2.81 | 10.06 | 9.38 |
| Thai Exch | 1593.54 | 9.49 | 0.59 | 2.65 | 0.58 | 4.46 | 1.92 |

Indian Indices

| Name | Index | Net Chng | %1D | %5D | %1M | %3M | %1Y |
|-------------|--------|----------|------|-------|------|-------|--------|
| NYMEX Crude | 118.10 | 1.01 | 0.85 | 3.43 | 6.72 | 22.27 | 63.51 |
| BRENT Crude | 120.48 | 0.85 | 0.70 | 2.64 | 9.63 | 28.00 | 77.33 |
| Natural Gas | 7.38 | 0.21 | 2.85 | 15.00 | 4.78 | 56.42 | 162.48 |

LME

| Name | Index | Net Chng | %1D | %5D | %1M | %3M | %1Y |
|------------------|---------|----------|------|------|------|-------|-------|
| Gold(\$/Ounce) | 1829.97 | 21.41 | 1.18 | 1.27 | 1.00 | 4.59 | 1.57 |
| Silver(\$/Ounce) | 21.56 | 0.49 | 2.31 | 2.34 | 1.99 | 13.49 | 22.15 |
| Aluminium | 2544.25 | 58.25 | 2.24 | 7.34 | 7.83 | 22.52 | 1.37 |
| Copper | 9218.75 | 66.75 | 0.72 | 4.95 | 0.37 | 6.83 | 7.24 |
| Zinc | 3629.75 | 1.95 | 0.05 | 4.56 | 3.91 | 4.19 | 19.88 |
| Lead | 2061.50 | 25.50 | 1.22 | 7.10 | 0.84 | 8.18 | 5.96 |

Agro Commodities

| Name | Price | Net Chng | %1D | %5D | %1M | %3M | %1Y |
|---------|---------|----------|------|------|-------|-------|-------|
| Coffee | 224.00 | 2.90 | 1.28 | 3.45 | 4.65 | 6.79 | 38.36 |
| Cotton | 119.59 | 1.06 | 0.88 | 2.41 | 6.56 | 17.53 | 50.54 |
| Sugar | 18.75 | 0.05 | 0.27 | 2.50 | 2.65 | 0.32 | 19.66 |
| Wheat | 1060.75 | 4.50 | 0.42 | 2.53 | 10.18 | 1.05 | 56.74 |
| Soybean | 1526.75 | 1.50 | 0.10 | 2.63 | 1.90 | 4.07 | 22.68 |

JSW Steel crude steel production in May jumps 31 per cent

JSW Steel crude steel production in May on a standalone basis jumped 31 per cent to 17.89 lakh tonnes. The crude steel output in May of FY'21 was 13.67 lakh tonnes. The flagship company of the USD 22 billion JSW Group stated that production of flat-rolled products also expanded by 29 per cent to 12.84 lakh tonnes for the month compared to 9.99 lakh tonnes in the same month last fiscal. While the production of long items rose by 25 per cent on y-o-y basis to 3.86 lakh tonnes for the month of May 2022. The production in the same month last year was 3.09 lakh tonnes. JSW Steel has an installed annual crude steel capacity of 18 million tonnes in India, which comprises 12.5 MTPA of flat products and 5.5 MTPA of long products.

LPG connection price increases. Details here

With the latest revision in the prices, the oil marketing companies have now increased the security deposit for new domestic LPG connections by Rs 750 starting from June 16. The new price stands at Rs 2,200 per connection. The earlier price stood at Rs 1450 for each new connection. In addition to that, the customers will have to make a security deposit of Rs 4,400 for taking two cylinders while taking a new connection. This means that the customers will have to pay an additional charge of Rs 1500 if taking two cylinders, weighing 14.2 kg each. In addition to the LPG prices, the price of gas regulators has also moved up. The customers will be required to pay a sum of Rs 250, earlier 150. For a 5 kg cylinder, a sum of Rs 1150, instead of Rs 800, will have to be paid as security money by the customers. For the pipe and passbook, which comes with every new connection, Rs 150 and Rs 25 will have to be paid respectively. LPG consumption was 28.1% more than June 2019 demand and 2.9% higher than 1.03 million tonnes in May 2022.

Petrol, diesel sales jump in June

India's petrol consumption jumped by 54 per cent and that of diesel soared by 48 per cent in the first fortnight of June from a year earlier with continuing demand recovery from a relatively low base in 2021 when the world's third-biggest oil user was in the grip of the second wave of COVID-19. Petrol sales by state-owned fuel retailers, which control roughly 90 per cent of the market, at 1.28 million tonnes between June 1 and 14 was 54.2 per cent higher than the same period last year when a devastating second COVID-19 wave wreaked havoc on the economy. This consumption was 48.2 per cent higher than the demand in the first fortnight of June 2020 and 25 per cent more than the 1.02 million tonnes of sales in the pre-COVID June 2019. Month-on-month sales were up 0.8 per cent. Diesel, the most-used fuel in the country, saw sales jumping 47.8 per cent year-on-year to 3.4 million tonnes between June 1-14. This was 37.3 per cent higher than the corresponding period of June 2020 and 20.3 per cent more than the pre-COVID 2019 period. It was 12 per cent higher than the 3.03 million tonnes of consumption during May 1-14 this year.

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| Company | Details |
|--|--|
| Ajanta Soya Ltd | 5 for 1 stock split effective 16-06-22 |
| SKP Securities Ltd | Stock dividend of INR2 effective 16-06-22 |
| Cosmo Films Ltd | Stock dividend of INR1.50 effective 16-06-22 |
| Apollo Tyres Ltd | Cash dividend of INR3.25 effective 16-06-22 |
| Eimco Elecon India Ltd | Cash dividend of INR2.50 effective 16-06-22 |
| Cigniti Technologies Ltd | Cash dividend of INR2.50 effective 16-06-22 |
| Vimta Labs Ltd | Cash dividend of INR2 effective 16-06-22 |
| XPRO India Ltd | Cash dividend of INR2 effective 16-06-22 |
| Rishiroop Ltd | Cash dividend of INR1.50 effective 16-06-22 |
| Dutron Polymers Ltd | Cash dividend of INR1.40 effective 16-06-22 |
| VTM Ltd | Cash dividend of INR0.90 effective 16-06-22 |
| ICICI Prudential Life Insurance Co Ltd | Cash dividend of INR0.55 effective 16-06-22 |
| Esaar India Ltd | Corporate meeting effective 16-06-22 |
| Enkei Wheels India Ltd | Corporate meeting effective 16-06-22 |

Domestic Events

- No events

Global Events

- China House Price Index for May 2022.
- The U.S. Initial Jobless Claims June 11, 2022.
- Euro Group Meeting.

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