



The Nifty ended 0.37% up at 15350.15. It opened on a subdued note and remained range-bound throughout the session towards ending in green, day's low was 15191.10. As discussed, the Benchmark Index is likely to find longer-term buyers in the price range of 15200-15100 levels. However, we don't rule out the possibility of retesting thick support zone placed in the price range of 15200-15100 levels again. Being oversold, pullback towards Nifty 15500 is likely. Breaking out the resistance placed around Nifty 15500 is the challenge.

On the Nifty hourly chart, direction of the leading indicators suggesting bearish bias likely to persist as long as it trades below 15500 levels. Immediate trading range likely to be 15100-15500.

Nifty patterns on multiple periods suggesting; it is not out of the bearish bias yet, however, it is likely to find longer-term buyers in the price range of 15200-15100. Oversold Index majors likely to help in recovery towards 15450 and 15500 levels.

### Nifty Crucial Supports & Resistances-

**Supports- 15200, 15100 Resistances- 15450, 15500**

### Open Positional Calls-

T+10 INST POSITIONAL BUY-  
|Cash Segment| AXIS BANK @ 660  
-650, TGT- 720, Closing SL- Below  
620

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## Nifty Intraday Chart



## Market in Retrospect

India's stock benchmarks advanced, aided by fmcg and information technology stocks amid decline in crude oil prices.

Nifty index ended 0.37% higher at 15,350. The broader markets represented by the Nifty 500 Index ended 0.34% lower, ending at 12,951. Among the sectorial indices, Nifty FMCG was the top gainer gaining by 1.80%, followed by Nifty Finance which was gaining 0.96%. Nifty Metal was the top loser losing by 3.90%.

HUL was the top gainer, gaining by 4.05%, followed by HDFC and Britannia Industries which gaining by 4.02% & 3.14%. Tata Steel was the top loser, losing by 5%, followed by ONGC and UPL which losing by 4.98% & 3.71% respectively.

The Advance : Decline ratio stood at 396:1744

### Market Turnover (In Crore) 20-06-2022

Name	Last	Previous
NSE Cash	44955.63	61193.23
NSE F&O	6760748.58	6127740.94
BSE Cash	3,292.56	3,533.09
BSE F&O	92.09	121.50

### FII Derivatives Flow (In Crore) 20-06-2022

Instrument	Purchase	Sale	Net
Index Future	3225.29	3242.95	17.66
Index Option	583482.95	589064.94	5581.99
Stock Future	15207.77	14037.60	1170.17
Stock Option	8263.33	8384.28	-120.95

### Institutional Flow (In Crore) 20-06-2022

Institution	Purchase	Sale	Net
FII	4355.02	5572.14	1217.12
DII	6099.48	4006.09	2093.39

### NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
HUL	4.05	0.05	2022000	1829993
HDFC	4.02	0.32	5845204	3979379
Britannia Industries	3.14	0.58	364703	388625
Asian Paints	3.12	0.00	1595360	1644593
Ultratech Cement	3.01	0.43	506142	578121

### NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Coal India	3.18	7.43	23276003	10151310
Hindalco Industries	3.66	12.27	20646347	13431340
UPL	3.71	11.83	2523321	1711556
ONGC	4.98	15.76	28656582	17871660
Tata Steel	5.00	13.16	13986689	9918260

### Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>  
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.asp>

## Sensex Intraday Chart



## Market in Detailed (Updated after 4:00 PM)

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	51597.84	237.42	0.46	2.36	5.02	9.94	1.86
Nifty	15350.15	56.65	0.37	2.69	5.63	10.33	2.52
BSE M Cap	20999.37	296.56	1.39	4.01	6.70	11.86	5.57
BSE S Cap	23422.16	711.72	2.95	6.47	11.12	15.46	4.98
Nifty MC 100	25292.90	584.80	2.26	5.55	9.25	12.47	5.29
BSE Auto	24533.73	161.20	0.65	3.53	1.40	2.87	5.44
BSE Capgoods	24689.68	540.98	2.14	4.50	6.55	9.68	10.96
BSE FMCG	13424.73	160.97	1.21	0.95	4.99	0.53	0.58
BSE Metal	15217.88	709.95	4.46	10.60	20.99	31.16	16.37
BSE Oil&Gas	16600.14	597.89	3.48	10.00	12.64	8.02	2.73
BSE Healthcare	21042.99	36.76	0.17	2.61	8.26	13.28	15.03
BSE Power	3783.97	56.75	1.48	5.58	13.54	2.70	33.59
BSE Realty	2951.54	57.91	1.92	4.45	7.51	16.99	5.15
BSE ConsDur	33920.81	138.52	0.41	4.63	8.28	22.74	4.66
BSE Bank	37648.33	117.92	0.31	2.20	5.00	8.68	4.69
BSE IT	27278.67	113.04	0.42	3.89	6.92	23.29	6.41

### Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	3.23	0.00	0.00	3.99	15.98	50.07	124.30
UK	2.55	0.05	2.04	0.83	34.65	70.27	238.96
Brazil	6.44	0.01	0.12	4.43	10.95	26.81	73.85
Japan	0.24	0.01	5.26	6.62	0.83	14.83	306.78
Australia	4.07	0.06	1.48	10.75	22.82	57.84	154.79
India	7.43	0.12	1.55	2.14	0.92	9.59	23.64
Switzerland	1.41	0.01	0.79	9.08	99.86	275.67	756.54
Germany	1.67	0.01	0.36	2.15	76.59	346.92	933.50

### Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	77.98	0.10	0.12	0.08	0.56	2.38	4.97
USD Index	104.36	0.34	0.32	0.68	1.18	6.24	13.16
YUAN	6.69	0.03	0.42	0.98	0.06	4.98	3.32
GBP	1.23	0.00	0.17	1.05	1.75	6.89	12.00
EUR	1.05	0.00	0.18	1.05	0.44	4.52	11.75
YEN	134.95	0.07	0.05	0.39	5.24	11.47	18.29

### Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2578.00	116.00	4.71	14.07	22.91	1.04	19.89
Baltic Dirty	1205.00	6.00	0.50	6.45	8.46	6.92	103.55
SG Dubai HY	37.95	1.68	4.63	7.11	44.02	191.25	6443.10

### Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	29888.78	38.29	0.13	4.79	4.39	14.00	10.22
Nasdaq	10798.35	152.25	1.43	4.78	4.90	22.28	23.04
S&P 500	3674.84	8.07	0.22	5.79	5.81	17.66	11.80
FTSE100	7102.78	86.34	1.23	1.43	3.89	4.08	1.21
CAC40	5903.14	20.48	0.35	1.98	6.08	10.83	10.14
DAX	13200.79	73.86	0.56	1.69	5.59	8.42	14.55
Mexico IPC	48016.23	457.72	0.96	0.94	6.80	13.43	4.58
Brazil Bovespa	99824.9	2981.88	2.90	6.79	7.99	13.43	22.26
Russian RTS	1348.35	33.08	2.51	6.28	8.77	NA	18.11
Japan Nikkei	25771.22	191.78	0.74	4.51	3.62	3.94	8.00
Hang Seng	21163.91	88.91	0.42	0.46	2.16	0.27	25.71
Taiwan Index	15367.58	273.68	1.75	4.38	4.81	12.49	9.94
Shanghai Comp	3315.43	1.36	0.04	1.84	5.37	1.90	6.06
KOSPI	2391.03	49.90	2.04	4.53	9.41	10.98	26.22
Malaysia KLCI	1441.24	15.50	1.06	1.61	6.96	9.19	8.33
Jakarta Comp	6976.38	39.41	0.57	0.27	0.84	0.30	16.35
Philippine SE	6333.94	2.38	0.04	2.06	6.11	8.95	7.22
Thai Exch	1559.21	0.18	0.01	2.55	3.93	6.85	2.62

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	110.26	0.70	0.64	8.82	2.62	5.31	53.91
BRENT Crude	113.65	0.44	0.39	7.12	3.25	13.07	69.09
Natural Gas	6.80	0.15	2.09	21.02	16.86	36.06	140.08

### LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1838.86	0.38	0.02	1.09	0.41	4.30	4.24
Silver(\$/Ounce)	21.63	0.04	0.20	2.62	0.67	13.36	16.12
Aluminium	2477.25	5.51	0.22	6.91	13.53	26.45	2.81
Copper	8967.00	112.75	1.24	5.08	4.47	12.36	3.47
Zinc	3576.50	54.00	1.49	3.51	2.42	6.67	23.41
Lead	2052.75	40.26	1.92	4.24	1.57	8.01	2.85

### Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	227.40	4.40	1.90	0.61	0.07	5.67	41.42
Cotton	118.29	0.94	0.79	3.33	10.63	14.27	52.79
Sugar	18.73	0.06	0.32	1.78	6.72	0.27	21.70
Wheat	1046.75	43.75	4.01	3.50	18.14	1.55	59.75
Soybean	1537.50	5.75	0.37	1.96	0.79	4.65	32.34

### **LIC Housing Finance hikes lending rate by 60 bps**

LIC Housing Finance has raised its prime lending rate (LHPLR) by 60 basis points. With this increase, the new interest rates, effective from June 20, on home loans will now start from 7.50 per cent. The prime lending rate is the benchmark rate to which the housing finance company's interest rates on loans are linked. Following a 50 basis points increase in repo rate to 4.90 per cent by the Reserve Bank of India (RBI) earlier this month, a majority of lenders, including State Bank of India and Indian Overseas Bank, have raised their interest rate. HDFC Ltd also hiked its Retail Prime Lending Rate (RPLR) for housing loans by 50 basis points, with effect from June 10, 2022.

### **Vodafone Idea board to consider Rs 500-cr fundraising on Wednesday**

Vodafone Idea (Vi) will meet on Wednesday to consider a Rs 500-crore fund infusion plan from Vodafone Group Plc. The infusion, the second in two months, comes ahead of the 5G spectrum auction that will see Indian telecom companies battle for airwaves in multiple bands. In a stock exchange notification, Vi said the board will meet on Wednesday to consider the proposal for raising funds aggregating up to Rs 500 crore via equity shares or convertible warrants on a preferential basis to Vodafone group entities. In March, Vi approved a Rs 4,500-crore fund raise with two promoters pitching in with capital. While Vodafone Group has invested around Rs 3,375 crore, the Aditya Birla group put in Rs 1,125 crore. However, the company has so far been unable to raise funds from any external investor. In a recent interaction with Business Standard, the company's Chief Executive Officer Ravinder Takkar said the firm is looking to grow its 4G network and improve capacity with fund infusion. The bulk of the capex requirements in the next three to four years will be in these two buckets and will also include investments in 5G.

### **Shriram Group receives RBI nod for merger of financial services business**

The Shriram Group has secured RBI approval for the merger of Shriram City Union Finance and Shriram Capital Ltd with Shriram Transport Finance Company in a consolidation set to create the largest retail finance NBFC in the country. In a note to the exchanges late on Wednesday, Shriram said RBI issued its No Objection to the scheme of amalgamation through a letter dated June 15. In December last year, the boards of various group companies met to approve the merger of SCL and SCUF with STFC. The RBI green signal counts among a raft of necessary approvals -- the scheme has to secure nods from the IRDA and other regulators to sail through. The combined financial service entity, Shriram Finance Ltd, would benefit from the multiplier effect of the unification of numerous market channels, and leverage data analytics to serve customers - counting over 2 crore by end-December 2021 - better.

### CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Supreme Industries Ltd	Cash dividend of INR18 effective 21-06-22
Polycab India Ltd	Cash dividend of INR14 effective 21-06-22
Panasonic Carbon India Co Ltd	Cash dividend of INR12 effective 21-06-22
Rane Holdings Ltd	Cash dividend of INR12 effective 21-06-22
Amrit Corp Ltd	Cash dividend of INR7.5 effective 21-06-22
Balaji Amines Ltd	Cash dividend of INR6 effective 21-06-22
Shriram Pistons & Rings Ltd	Cash dividend of INR4 effective 21-06-22
Tinna Rubber and Infrastructure Ltd	Cash dividend of INR4 effective 21-06-22
NELCO Ltd	Cash dividend of INR1.80 effective 21-06-22
Golkunda Diamonds & Jewelry Ltd	Cash dividend of INR1.50 effective 21-06-22
Bhansali Engineering Polymers Ltd	Cash dividend of INR1 effective 21-06-22
Wires & Fabriks SA Ltd	Cash dividend of INR0.10 effective 21-06-22
Shine Fashions India Ltd	Corporate meeting effective 21-06-22
Rajratan Global Wire Ltd	Corporate meeting effective 21-06-22

### Domestic Events

- No events

### Global Events

- BOJ Monetary Policy Meeting Minutes.
- The U.S. Existing Home Sales for May 2022.
- The U.S. S&P Global Manufacturing PMI Flash for May 2022.
- Euro Area Current Account for April 2022.

Source of News : The content may have been taken from The Economic Times, Business Standard, Business Line, Mint and other leading financial newspapers and financial portals BSE,NSE, Bloomberg, Moneycontrol & others.

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