



The Nifty previous session ended 0.57% down at 15966.65. It opened on a flat note and continued declining towards ending the session below 16000 mark. Closing below 16000 mark is a sign of weakness and pointing towards continuation of retracement towards 15850 and 15800 levels. The Nifty getting into trading range of 15850-16050 is most likely. Higher resistance is placed around 16150 levels.

On the Nifty hourly chart, ending the session just around the critical MA band with declining RSI suggesting weakness. Immediate trading range likely to be 15850-16050.

Nifty patterns on multiple periods suggesting; closing below 16000 mark is a sign of weakness. Hence staying cautious ahead of the weekly expiry is advised.

### Nifty Crucial Supports & Resistances-

**Supports- 15850, 15800 Resistances- 16050, 16150**

### Open Positional Calls-

T+30 INST POSITIONAL BUY-

|Cash Segment| LT @ 1650-1600, TGT- 1850, Closing SL- below 1520

T+3 BUY-

|Cash Segment| ICICI BANK @ 762-760, TGT- 780, Closing SL- above 750

T+2 BUY-

|Cash Segment| LT @ 1655-1650, TGT- 1690, Closing SL- below 1630

T+2 SELL-

|Fut Segment| SBIN @ 486-488, TGT- 477, Closing SL- above 493

BTST

|Options Segment| NIFTY 21'JULY 15850-PE @ 120-110, TGT- 190, SL- Below 70

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## Nifty Intraday Chart



## Market in Retrospect

India's stock benchmarks extended their losing streak for the third day in a row, dragged by energy, oil & gas, power, utilities, banking and telecom stocks, as crude oil prices recovered to \$100 per barrel after a sharp decline on Tuesday. Focus now shifts to HCL Technologies' Q1 earnings as well the U.S. inflation data for the month of June.

Nifty index ended 0.57% lower at 15,967. The broader markets represented by the Nifty 500 Index ended 0.38% lower, ending at 13,727. Among the sectorial indices, Nifty Pharma was the top gainer gaining by 1.38%, followed by Nifty FMCG which was gaining 0.94%. Nifty Energy was the top loser losing by 1.48%.

Divi's Lab was the top gainer, gaining by 2.48%, followed by JSW Steel and HUL which gaining by 2.46% & 1.97%. Indusind Bank was the top loser, losing by 3.31%, followed by Bharti Airtel and HDFC which losing by 2.94% & 2.78% respectively.

## Market Turnover (In Crore) 13-07-2022

Name	Last	Previous
NSE Cash	42405.77	40334.06
NSE F&O	10840639.60	7803687.12
BSE Cash	2,287.97	2,844.23
BSE F&O	*NA	176.02

## FII Derivatives Flow (In Crore) 13-07-2022

Instrument	Purchase	Sale	Net
Index Future	3382.25	2815.90	566.35
Index Option	850454.03	854372.42	3918.39
Stock Future	8540.02	8528.76	11.26
Stock Option	6264.51	6301.52	37.01

## Institutional Flow (In Crore) 13-07-2022

Institution	Purchase	Sale	Net
FII	5093.20	7932.72	2839.52
DII	6217.62	4418.40	1799.22

## NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Divi'S Laboratories	2.48	3.68	480781	287296
JSW Steel	2.46	6.14	4569908	3974998
HUL	1.97	0.03	2528792	2430870
Cipla	1.88	0.82	1511059	1112819
Asian Paints	1.66	2.79	2153712	1405276

## NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
RIL	1.77	1.42	6564435	8388344
HDFC Bank	2.44	0.98	7972805	6260611
HDFC	2.78	2.89	3364164	2924427
Bharti Airtel	2.94	7.27	12030163	7403725
Indusind Bank	3.31	2.09	10850036	1919343

## Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>  
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.asp>

## Sensex Intraday Chart



## Market in Detailed (Updated after 4:00 PM)

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	53514.15	372.46	0.69	0.44	1.56	8.27	1.15
Nifty	15966.65	91.65	0.57	0.14	1.49	8.63	0.71
BSE M Cap	22753.71	72.70	0.32	1.82	4.01	8.93	0.67
BSE S Cap	25790.71	9.30	0.04	2.18	2.98	12.64	1.52
Nifty MC 100	27827.85	45.80	0.16	2.29	4.16	9.64	0.74
BSE Auto	27747.14	43.70	0.16	1.31	9.68	13.89	18.63
BSE Capgoods	27145.99	79.43	0.29	2.64	4.47	4.02	16.63
BSE FMCG	14903.91	125.89	0.85	0.79	9.96	5.87	9.85
BSE Metal	16161.80	132.59	0.83	4.85	4.60	29.44	15.46
BSE Oil&Gas	17658.40	255.92	1.43	1.42	3.15	11.31	11.85
BSE Healthcare	22378.29	214.70	0.97	2.02	3.57	10.09	13.88
BSE Power	4351.23	75.70	1.71	6.04	8.12	9.01	61.22
BSE Realty	3332.24	6.30	0.19	4.35	7.11	9.57	10.96
BSE ConsDur	37309.86	73.37	0.20	3.75	5.20	12.77	3.76
BSE Bank	40180.37	226.89	0.56	1.69	4.63	6.72	0.62
BSE IT	27565.66	94.68	0.34	3.32	2.88	20.33	6.22

### Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	2.95	0.02	0.62	0.76	12.19	9.32	108.26
UK	2.08	0.00	0.10	0.72	17.84	15.45	228.64
Brazil	6.38	0.05	0.81	1.59	3.34	15.76	67.53
Japan	0.23	0.01	4.13	6.07	9.73	3.33	828.00
Australia	3.39	0.03	0.82	0.47	7.78	10.22	155.31
India	7.34	0.06	0.76	1.08	3.47	1.71	18.28
Switzerland	0.72	0.05	6.54	7.98	44.49	12.27	375.00
Germany	1.14	0.01	1.06	5.14	29.90	49.35	489.12

### Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	79.64	0.03	0.04	0.42	2.00	4.34	6.45
USD Index	107.87	0.20	0.19	0.72	2.66	8.00	16.30
YUAN	6.73	0.00	0.01	0.26	0.43	5.31	3.82
GBP	1.19	0.00	0.31	0.00	1.71	9.08	13.67
EUR	1.01	0.00	0.28	1.15	3.30	7.56	14.53
YEN	137.11	0.24	0.18	0.85	1.96	8.38	19.31

### Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2013.00	68.00	3.27	1.47	10.93	2.66	37.64
Baltic Dirty	1373.00	10.00	0.73	8.97	21.29	20.54	135.91
SG Dubai HY	37.58	1.84	4.67	0.97	50.08	111.12	9789.47

### Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	30981.33	192.51	0.62	0.04	1.52	10.37	11.20
Nasdaq	11264.73	107.87	0.95	0.51	4.21	17.44	23.25
S&P 500	3818.80	35.63	0.92	0.33	1.84	14.12	12.60
FTSE100	7155.39	54.52	0.76	0.67	0.70	5.61	0.43
CAC40	5996.19	47.42	0.78	1.43	0.42	8.34	8.56
DAX	12780.32	126.05	0.98	1.47	4.82	9.21	19.06
Mexico IPC	47651.52	281.63	0.59	0.31	1.64	12.04	3.29
Brazil Bovespa	98271.2	58.75	0.06	0.02	4.22	15.85	23.33
Russian RTS	1133.25	9.14	0.80	2.87	10.69	13.66	31.27
Japan Nikkei	26478.77	142.11	0.54	1.42	0.57	2.55	7.44
Hang Seng	20797.95	46.79	0.22	3.65	1.28	3.35	25.15
Taiwan Index	14324.68	374.06	2.68	2.43	10.74	16.94	19.73
Shanghai Comp	3284.29	2.83	0.09	2.12	0.14	1.82	6.92
KOSPI	2328.61	10.85	0.47	1.60	6.59	14.29	28.68
Malaysia KLCI	1411.32	14.76	1.04	2.05	4.72	11.55	6.68
Jakarta Comp	6640.99	77.30	1.15	0.08	5.80	8.22	11.07
Philippine SE	6255.37	94.57	1.49	2.94	3.38	10.44	8.49
Thai Exch	1546.80	10.60	0.68	0.36	3.33	7.62	1.54

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	95.87	0.10	0.10	2.63	20.66	7.97	27.50
BRENT Crude	99.61	0.20	0.20	0.99	16.28	5.78	43.11
Natural Gas	6.51	0.33	5.42	17.91	24.62	9.44	115.63

### LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1729.99	3.77	0.22	0.52	4.92	12.54	4.31
Silver(\$/Ounce)	19.01	0.07	0.35	1.06	9.84	26.15	26.87
Aluminium	2349.25	17.50	0.74	1.01	11.72	27.38	4.89
Copper	7335.00	237.25	3.13	4.21	22.36	28.97	21.76
Zinc	3123.50	9.50	0.30	2.74	15.73	29.28	6.47
Lead	1971.50	8.50	0.43	0.57	8.03	18.04	15.42

### Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	207.85	2.50	1.22	5.18	6.98	7.68	29.30
Cotton	88.93	1.91	2.10	0.36	27.59	27.21	11.65
Sugar	18.86	0.17	0.91	4.84	0.00	6.59	18.10
Wheat	822.50	8.25	1.01	2.24	24.26	26.46	25.29
Soybean	1335.75	7.25	0.54	0.98	12.91	11.29	6.58

## **Mindtree Ltd**

Mindtree reported an 37.3 per cent year-on-year (YoY) rise in profit after tax (PAT) at Rs 471.60 crore compared with Rs 343.40 crore in the same quarter last year. Revenue for the quarter rose 36.2 per cent YoY to Rs 3,121.10 crore compared with Rs 2,291.70 crore in the corresponding quarter last year. In dollar terms, revenue came in at \$399.3 million, up 4 per cent sequentially and 28.6 per cent YoY. Revenue was up 5.5 per cent sequentially in constant currency terms. Ebit margin for the quarter came in at 19.2 per cent, compared with 18.9 per cent in March and 17.7 per cent in the June quarter of last year.

### **Tata Power's subsidiary receives LoA from SECI for hybrid power project in Karnataka**

Tata Power's fully-owned subsidiary, TP Saurya Limited (TPSL) received a 'Letter of Award' (LoA) from Solar Energy Corporation of India (SECI) for establishing a 600 MW hybrid power project in Karnataka. Tata Power's fully-owned subsidiary, TP Saurya Limited (TPSL) received a 'Letter of Award' (LoA) from Solar Energy Corporation of India (SECI) for establishing a 600 MW hybrid power project in Karnataka. According to the press release, this project will be commissioned within 24 months from the PPA execution date.

### **Passenger vehicle sales rise by 19 pc in June as chip supply improves**

Passenger vehicle wholesales in India rose by 19% annually in June owing to improvement in semiconductor supplies. According to the latest data released by SIAM, passenger vehicle (PV) dispatches to dealers stood at 2,75,788 units last month against 2,31,633 units in the same period of preceding year. Similarly, total two-wheeler wholesales increased to 13,08,764 units last month compared to 10,60,565 units in the year-ago period. Total three-wheeler sales grew to 26,701 units last month against 9,404 units in June 2021. Sales across segments rose to 16,11,300 units in June from 13,01,602 units in the same month last year.

### **NTPC launches Girl Empowerment Mission in Assam, to train 40 minors**

NTPC has rolled out a four-week long empowerment programme for underprivileged girls in Assam to train 40 minors in different skills. The programme Girl Empowerment Mission (GEM) is being conducted by the power major across the country since 2018 and was launched in Assam for the first time. Rolling out the initiative on Tuesday, NTPC Executive Director (Bongaigaon Plant) Subrata Mandal said the company is conducting the programme for the first time in Assam to uplift the underprivileged girls.

### CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Bosch Ltd	Cash dividend of INR110 effective 14-07-22
Bosch Ltd	Cash dividend of INR100 effective 14-07-22
Piramal Enterprises Ltd	Cash dividend of INR33 effective 14-07-22
Atul Ltd	Cash dividend of INR25 effective 14-07-22
Sasken Technologies Ltd	Cash dividend of INR13 effective 14-07-22
Mahindra & Mahindra Ltd	Cash dividend of INR11.55 effective 14-07-22
RPG Life Sciences Ltd	Cash dividend of INR9.6 effective 14-07-22
Redington India Ltd	Cash dividend of INR6.6 effective 14-07-22
Coromandel International Ltd	Cash dividend of INR6 effective 14-07-22
Bharat Forge Ltd	Cash dividend of INR5.5 effective 14-07-22
Neuland Laboratories Ltd	Cash dividend of INR5 effective 14-07-22
Zydus Wellnes Ltd	Cash dividend of INR5 effective 14-07-22
Ultramarine & Pigments Ltd	Cash dividend of INR5 effective 14-07-22
Adani Ports & Special Economic Zone Ltd	Cash dividend of INR5 effective 14-07-22

### Domestic Events

- India WPI Inflation for June 2022.

### Global Events

- Japan Industrial Production for May 2022.
- The U.S. Initial Jobless Claims July 09, 2022.

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